

# **Patient Blood Management Market Research Report by Product (Accessories, Instrument, Reagent & Kit, and Software), by Component (Plasma and Whole Blood & Red Blood Cell), by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19**

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## **Abstracts**

### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR, GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Patient Blood Management Market is expected to grow from USD 12,698.46 Million in 2020 to USD 17,786.39 Million by the end of 2025.
2. The Global Patient Blood Management Market is expected to grow from EUR 11,134.25 Million in 2020 to EUR 15,595.44 Million by the end of 2025.
3. The Global Patient Blood Management Market is expected to grow from GBP 9,898.37 Million in 2020 to GBP 13,864.38 Million by the end of 2025.
4. The Global Patient Blood Management Market is expected to grow from JPY 1,355,247.46 Million in 2020 to JPY 1,898,258.52 Million by the end of 2025.
5. The Global Patient Blood Management Market is expected to grow from AUD 18,439.85 Million in 2020 to AUD 25,828.20 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Patient Blood Management to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Product, the Patient Blood Management Market studied across Accessories, Instrument, Reagent & Kit, and Software. The Accessories further studied across Blood

Bag, Syringe & Needle, and Vial & Tube. The Instrument further studied across Blood Culture Screening Device, Blood Processing Device, Blood Storage Device, Blood Transfusion Device, and Diagnostic & Testing Instrument. The Reagent & Kit further studied across Assay Kit, Blood Culture Media, Blood Typing Reagent, and Slide Staining Reagent. The Software further studied across Blood Bank Management Software and Transfusion Management Software.

Based on Component, the Patient Blood Management Market studied across Plasma and Whole Blood & Red Blood Cell.

Based on End User, the Patient Blood Management Market studied across Blood Bank, Diagnostic Clinic & Pathology Lab, and Hospital.

Based on Geography, the Patient Blood Management Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Patient Blood Management Market including Abbott Laboratories, Asahi Kasei Medical Co. Ltd., B. Braun Melsungen AG, Bag Diagnostics GmbH, Bio-Rad Laboratories, Inc., Biomérieux SA, Danaher Corporation, Diatron, F. Hoffmann-La Roche LTD., Fresenius Se & Co. KGaA, Grifols, S.A., Haemonetics Corporation, Haier Biomedical, Immucor, Inc., Kaneka Corporation, Kawasumi Laboratories, Inc., Livanova PLC, Macopharma, Mediware Information Systems, and Terumo Corporation.

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated

study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Patient Blood Management Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

#### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Patient Blood Management Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Patient Blood Management Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast

period in the Global Patient Blood Management Market?

4. What is the competitive strategic window for opportunities in the Global Patient Blood Management Market?

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