

Offshore Decommissioning Market Research Report by Removal (Complete Removal, Leave in Place, and Partial Removal), by Structure (Subsea Infrastructure, Substructure, and Topsides), by Depth, by Services -Global Forecast to 2025 - Cumulative Impact of COVID-19

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Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

- 1. The Global Offshore Decommissioning Market is expected to grow from USD 6,247.16 Million in 2020 to USD 7,264.59 Million by the end of 2025.
- 2. The Global Offshore Decommissioning Market is expected to grow from EUR 5,477.62 Million in 2020 to EUR 6,369.73 Million by the end of 2025.
- 3. The Global Offshore Decommissioning Market is expected to grow from GBP 4,869.62 Million in 2020 to GBP 5,662.70 Million by the end of 2025.
- 4. The Global Offshore Decommissioning Market is expected to grow from JPY 666,730.40 Million in 2020 to JPY 775,316.56 Million by the end of 2025.
- 5. The Global Offshore Decommissioning Market is expected to grow from AUD 9,071.70 Million in 2020 to AUD 10,549.16 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Offshore Decommissioning to forecast the revenues and analyze the trends in each of the following sub-markets:



'The Leave in Place is projected to witness the highest growth during the forecast period'

Based on Removal, the Offshore Decommissioning Market studied across Complete Removal, Leave in Place, and Partial Removal. The Complete Removal commanded the largest size in the Offshore Decommissioning Market in 2020. On the other hand, the Leave in Place is expected to grow at the fastest CAGR during the forecast period.

'The Topsides is projected to witness the highest growth during the forecast period'

Based on Structure, the Offshore Decommissioning Market studied across Subsea Infrastructure, Substructure, and Topsides. The Topsides commanded the largest size in the Offshore Decommissioning Market in 2020, and it is expected to grow at the fastest CAGR during the forecast period.

'The Shallow Water is projected to witness the highest growth during the forecast period'

Based on Depth, the Offshore Decommissioning Market studied across Deepwater and Shallow Water. The Shallow Water commanded the largest size in the Offshore Decommissioning Market in 2020, and it is expected to grow at the fastest CAGR during the forecast period.

'The Material Disposal is projected to witness the highest growth during the forecast period'

Based on Services, the Offshore Decommissioning Market studied across Conductor Removal, Material Disposal, Mobilization & Demobilization of Derrick Barges, Permitting & Regulatory Compliance, Pipeline & Power Cable Decommissioning, Platform Preparation, Platform Removal, Project Management, Engineering, and Planning, Site Clearance, and Well Plugging & Abandonment. The Well Plugging & Abandonment commanded the largest size in the Offshore Decommissioning Market in 2020. On the other hand, the Material Disposal is expected to grow at the fastest CAGR during the forecast period.

'The Americas is projected to witness the highest growth during the forecast period'

Based on Geography, the Offshore Decommissioning Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across



Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded the largest size in the Offshore Decommissioning Market in 2020. On the other hand, the Americas is expected to grow at the fastest CAGR during the forecast period.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Offshore Decommissioning Market including AF Gruppen ASA, Aker Solutions ASA, Allseas Group S.A., Baker Hughes Company, DeepOcean Group Holding BV, DNV GL Group, Halliburton Company, Heerema Marine Contractors, John Wood Group PLC, Mactech Offshore Solutions, Oceaneering International, Inc., Petrofac Limited, Ramboll Group A/S, Royal Dutch Shell PLC, Saipem S.p.A., Schlumberger Limited, Subsea 7 S.A., TechnipFMC PLC, and Weatherford International PLC.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlaying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Offshore Decommissioning Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in



terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

- 1. Market Penetration: Provides comprehensive information on the market offered by the key players
- 2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
- 3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
- 4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
- 5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

- 1. What is the market size and forecast of the Global Offshore Decommissioning Market?
- 2. What are the inhibiting factors and impact of COVID-19 shaping the Global Offshore Decommissioning Market during the forecast period?
- 3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Offshore Decommissioning Market?
- 4. What is the competitive strategic window for opportunities in the Global Offshore Decommissioning Market?
- 5. What are the technology trends and regulatory frameworks in the Global Offshore Decommissioning Market?
- 6. What are the modes and strategic moves considered suitable for entering the Global Offshore Decommissioning Market?



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