

Medical Aesthetics Market Research Report by Function (Chemical Peel, Dermal Filler, Laser, Liposuction Machine, and Needling), by Treatment (Anti-Aging & Wrinkles, Body Shaping & Cellulite, Breast Enhancement, Facial & Skin Rejuvenation, and Pigment Lesions), by Product, by Operation, by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19

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Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Medical Aesthetics Market is expected to grow from USD 12,962.78 Million in 2020 to USD 22,147.28 Million by the end of 2025.
2. The Global Medical Aesthetics Market is expected to grow from EUR 11,366.01 Million in 2020 to EUR 19,419.16 Million by the end of 2025.
3. The Global Medical Aesthetics Market is expected to grow from GBP 10,104.41 Million in 2020 to GBP 17,263.67 Million by the end of 2025.
4. The Global Medical Aesthetics Market is expected to grow from JPY 1,383,457.59 Million in 2020 to JPY 2,363,676.77 Million by the end of 2025.
5. The Global Medical Aesthetics Market is expected to grow from AUD 18,823.68 Million in 2020 to AUD 32,160.80 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Medical Aesthetics to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Chemical Peel is projected to witness the highest growth during the forecast period'

Based on Function, the Medical Aesthetics Market studied across Chemical Peel, Dermal Filler, Laser, Liposuction Machine, Needling, Cellulite & Fat Reduction, and Skin Tightening & Resurfacing. The Dermal Filler commanded the largest size in the Medical Aesthetics Market in 2020. On the other hand, the Chemical Peel is expected to grow at the fastest CAGR during the forecast period.

'The Anti-Aging & Wrinkles is projected to witness the highest growth during the forecast period'

Based on Treatment, the Medical Aesthetics Market studied across Anti-Aging & Wrinkles, Body Shaping & Cellulite, Breast Enhancement, Facial & Skin Rejuvenation, Pigment Lesions, Psoriasis, Reconstructive, Scars, Tattoo Removal, Vascular Lesions, and Vitiligo. The Facial & Skin Rejuvenation commanded the largest size in the Medical Aesthetics Market in 2020. On the other hand, the Anti-Aging & Wrinkles is expected to grow at the fastest CAGR during the forecast period.

'The Facial Aesthetic Product is projected to witness the highest growth during the forecast period'

Based on Product, the Medical Aesthetics Market studied across Body Contouring Device, Aesthetic Implant, Facial Aesthetic Product, Hair Removal Device, Nail Treatment Laser Device, Skin Aesthetic Device, Tattoo Removal Device, and Thread Lift Product. The Facial Aesthetic Product commanded the largest size in the Medical Aesthetics Market in 2020, and it is expected to grow at the fastest CAGR during the forecast period.

'The Surgical is projected to witness the highest growth during the forecast period'

Based on Operation, the Medical Aesthetics Market studied across Non-Surgical and Surgical. The Surgical commanded the largest size in the Medical Aesthetics Market in 2020, and it is expected to grow at the fastest CAGR during the forecast period.

'The Medical Spa & Beauty Center is projected to witness the highest growth during the

forecast period'

Based on End User, the Medical Aesthetics Market studied across Dermatology & Cosmetic Center, Hospital & Clinic, and Medical Spa & Beauty Center. The Dermatology & Cosmetic Center commanded the largest size in the Medical Aesthetics Market in 2020. On the other hand, the Medical Spa & Beauty Center is expected to grow at the fastest CAGR during the forecast period.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Medical Aesthetics Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Americas commanded the largest size in the Medical Aesthetics Market in 2020. On the other hand, the Asia-Pacific is expected to grow at the fastest CAGR during the forecast period.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Medical Aesthetics Market including Allergan PLC, Alma Lasers, Ltd., Anika Therapeutics, Inc., Candela Corporation, Cutera, Inc., Cynosure, LLC, Fotona d.o.o., Galderma S.A., Groupe Sebbin SAS, Institut Straumann AG, Johnson & Johnson, Medytox, Inc., Merz Aesthetics, Inc., Motiva by Establishment Labs Holdings Inc., Nobel Biocare Services AG, Quanta System by El.En. S.P.A., Sientra, Inc., Sinclair Pharma PLC, and Solta Medical International, Inc. by Bosch Healthcare Solutions GmbH.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19

impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Medical Aesthetics Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Medical Aesthetics Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Medical Aesthetics Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Medical Aesthetics Market?
4. What is the competitive strategic window for opportunities in the Global Medical Aesthetics Market?

5. What are the technology trends and regulatory frameworks in the Global Medical Aesthetics Market?

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