

Industrial 3D Printing Market Research Report by Offering (Materials, Printers, Services, and Software), by Process (Binder Jetting, Direct Energy Deposition, Material Extrusion, Material Jetting, and Powder Bed Fusion), by Technology, by Application, by End User -Global Forecast to 2025 - Cumulative Impact of COVID-19

https://marketpublishers.com/r/IA1CC5E6401EEN.html

Date: February 2021 Pages: 185 Price: US\$ 3,949.00 (Single User License) ID: IA1CC5E6401EEN

# **Abstracts**

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Industrial 3D Printing Market is expected to grow from USD 2,043.38 Million in 2020 to USD 5,663.92 Million by the end of 2025.

2. The Global Industrial 3D Printing Market is expected to grow from EUR 1,791.67 Million in 2020 to EUR 4,966.23 Million by the end of 2025.

3. The Global Industrial 3D Printing Market is expected to grow from GBP 1,592.80 Million in 2020 to GBP 4,414.99 Million by the end of 2025.

4. The Global Industrial 3D Printing Market is expected to grow from JPY 218,080.84 Million in 2020 to JPY 604,484.26 Million by the end of 2025.

5. The Global Industrial 3D Printing Market is expected to grow from AUD 2,967.26 Million in 2020 to AUD 8,224.77 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Industrial 3D Printing to forecast the revenues and analyze the trends in each of the following sub-markets:



Based on Offering, the Industrial 3D Printing Market studied across Materials, Printers, Services, and Software. The Materials further studied across Ceramics, Metals, and Plastics. The Services further studied across Consulting Services and Manufacturing Services. The Software further studied across Design Software, Inspection Software, Printing Software, and Scanning Software.

Based on Process, the Industrial 3D Printing Market studied across Binder Jetting, Direct Energy Deposition, Material Extrusion, Material Jetting, Powder Bed Fusion, Sheet Lamination, and Vat Photopolymerization.

Based on Technology, the Industrial 3D Printing Market studied across Digital Light Processing, Direct Metal Laser Sintering, Electron Beam Melting, Fused Deposition Modelling, Inkjet Printing, Laminated Object Manufacturing, Laser Metal Deposition, Poly-Jet Printing, Selective Laser Sintering, and Stereolithography.

Based on Application, the Industrial 3D Printing Market studied across Manufacturing and Prototyping.

Based on End User, the Industrial 3D Printing Market studied across Aerospace & Defense, Automotive, Consumer Goods, Food And Culinary, Foundry And Forging, Healthcare, Jewelry, Oil & Gas, and Printed Electronics.

Based on Geography, the Industrial 3D Printing Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Industrial 3D Printing Market including 3D Systems, Beijing Tiertime Technology Co. Ltd., Desktop Metal, Envisiontec GmbH, Eos GmbH, Evolve Additive Solutions, Inc., GE Additive, Gorg? Group, Hewlett-Packard Company, H?gan?s AB, Koninklijke DSM N.V., Markforged, Nano Dimension, Optomec Inc., Protolabs, Renishaw PLC, Sculpteo, Stratasys Ltd., The Exone Company, Ultimaker, Voxeljet AG, and XYZprinting.



#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlaying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Industrial 3D Printing Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

#### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players

2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets

3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments

4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players

5. Product Development & Innovation: Provides intelligent insights on future



technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Industrial 3D Printing Market?

2. What are the inhibiting factors and impact of COVID-19 shaping the Global Industrial 3D Printing Market during the forecast period?

3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Industrial 3D Printing Market?

4. What is the competitive strategic window for opportunities in the Global Industrial 3D Printing Market?

5. What are the technology trends and regulatory frameworks in the Global Industrial 3D Printing Market?

6. What are the modes and strategic moves considered suitable for entering the Global Industrial 3D Printing Market?



# Contents

#### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

## 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

## **3. EXECUTIVE SUMMARY**

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Process Outlook
- 3.4. Offering Outlook
- 3.5. Technology Outlook
- 3.6. Application Outlook

Industrial 3D Printing Market Research Report by Offering (Materials, Printers, Services, and Software), by Pr...



- 3.7. End User Outlook
- 3.8. Geography Outlook
- 3.9. Competitor Outlook

#### 4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

#### **5. MARKET INSIGHTS**

- 5.1. Market Dynamics
  - 5.1.1. Drivers
    - 5.1.1.1. Increased investments in 3D printing by start-up companies
    - 5.1.1.2. Rising deployment across different industry verticals
    - 5.1.1.3. Reduced manufacturing and process cost
  - 5.1.2. Restraints
    - 5.1.2.1. Lack of standardization
  - 5.1.2.2. High cost of raw materials and availability
  - 5.1.3. Opportunities
    - 5.1.3.1. Emerging applications in automotive and education industries
  - 5.1.3.2. Need of technology in post-processing systems
  - 5.1.4. Challenges
    - 5.1.4.1. Threat of copyright infringement
- 5.2. Porters Five Forces Analysis
  - 5.2.1. Threat of New Entrants
  - 5.2.2. Threat of Substitutes
  - 5.2.3. Bargaining Power of Customers
  - 5.2.4. Bargaining Power of Suppliers
  - 5.2.5. Industry Rivalry

#### 6. GLOBAL INDUSTRIAL 3D PRINTING MARKET, BY OFFERING

- 6.1. Introduction
- 6.2. Materials
  - 6.2.1. Ceramics
    - 6.2.1.1. Glass
    - 6.2.1.2. Quartz
    - 6.2.1.3. Silica



- 6.2.2. Metals
  - 6.2.2.1. Aluminum
  - 6.2.2.2. CoCr
  - 6.2.2.3. Gold
  - 6.2.2.4. Inconel
  - 6.2.2.5. Silver
  - 6.2.2.6. Steel
  - 6.2.2.7. Titanium
- 6.2.3. Plastics
- 6.2.3.1. Nylon
- 6.2.3.2. Photopolymers
- 6.2.3.3. Polycarbonate
- 6.2.3.4. Polylactic Acid
- 6.2.3.5. Polypropylene
- 6.2.3.6. Polyvinyl Alcohol
- 6.2.3.7. Thermoplastics
- 6.3. Printers
- 6.4. Services
  - 6.4.1. Consulting Services
  - 6.4.2. Manufacturing Services
- 6.5. Software
  - 6.5.1. Design Software
  - 6.5.2. Inspection Software
  - 6.5.3. Printing Software
  - 6.5.4. Scanning Software

## 7. GLOBAL INDUSTRIAL 3D PRINTING MARKET, BY PROCESS

- 7.1. Introduction
- 7.2. Binder Jetting
- 7.3. Direct Energy Deposition
- 7.4. Material Extrusion
- 7.5. Material Jetting
- 7.6. Powder Bed Fusion
- 7.7. Sheet Lamination
- 7.8. Vat Photopolymerization

# 8. GLOBAL INDUSTRIAL 3D PRINTING MARKET, BY TECHNOLOGY



- 8.1. Introduction
- 8.2. Digital Light Processing
- 8.3. Direct Metal Laser Sintering
- 8.4. Electron Beam Melting
- 8.5. Fused Deposition Modelling
- 8.6. Inkjet Printing
- 8.7. Laminated Object Manufacturing
- 8.8. Laser Metal Deposition
- 8.9. Poly-Jet Printing
- 8.10. Selective Laser Sintering
- 8.11. Stereolithography

#### 9. GLOBAL INDUSTRIAL 3D PRINTING MARKET, BY APPLICATION

- 9.1. Introduction
- 9.2. Manufacturing
- 9.3. Prototyping

#### **10. GLOBAL INDUSTRIAL 3D PRINTING MARKET, BY END USER**

- 10.1. Introduction
- 10.2. Aerospace & Defense
- 10.3. Automotive
- 10.4. Consumer Goods
- 10.5. Food And Culinary
- 10.6. Foundry And Forging
- 10.7. Healthcare
- 10.8. Jewelry
- 10.9. Oil & Gas
- 10.10. Printed Electronics

#### 11. AMERICAS INDUSTRIAL 3D PRINTING MARKET

- 11.1. Introduction
- 11.2. Argentina
- 11.3. Brazil
- 11.4. Canada
- 11.5. Mexico
- 11.6. United States



#### 12. ASIA-PACIFIC INDUSTRIAL 3D PRINTING MARKET

- 12.1. Introduction
- 12.2. Australia
- 12.3. China
- 12.4. India
- 12.5. Indonesia
- 12.6. Japan
- 12.7. Malaysia
- 12.8. Philippines
- 12.9. South Korea
- 12.10. Thailand

#### 13. EUROPE, MIDDLE EAST & AFRICA INDUSTRIAL 3D PRINTING MARKET

- 13.1. Introduction
- 13.2. France
- 13.3. Germany
- 13.4. Italy
- 13.5. Netherlands
- 13.6. Qatar
- 13.7. Russia
- 13.8. Saudi Arabia
- 13.9. South Africa
- 13.10. Spain
- 13.11. United Arab Emirates
- 13.12. United Kingdom

#### **14. COMPETITIVE LANDSCAPE**

- 14.1. FPNV Positioning Matrix
- 14.1.1. Quadrants
- 14.1.2. Business Strategy
- 14.1.3. Product Satisfaction
- 14.2. Market Ranking Analysis
- 14.3. Market Share Analysis
- 14.4. Competitor SWOT Analysis
- 14.5. Competitive Scenario

Industrial 3D Printing Market Research Report by Offering (Materials, Printers, Services, and Software), by Pr...



- 14.5.1. Merger & Acquisition
- 14.5.2. Agreement, Collaboration, & Partnership
- 14.5.3. New Product Launch & Enhancement
- 14.5.4. Investment & Funding
- 14.5.5. Award, Recognition, & Expansion

#### **15. COMPANY USABILITY PROFILES**

- 15.1. 3D Systems
- 15.2. Beijing Tiertime Technology Co. Ltd.
- 15.3. Desktop Metal
- 15.4. Envisiontec GmbH
- 15.5. Eos GmbH
- 15.6. Evolve Additive Solutions, Inc.
- 15.7. GE Additive
- 15.8. Gorg? Group
- 15.9. Hewlett-Packard Company
- 15.10. H?gan?s AB
- 15.11. Koninklijke DSM N.V.
- 15.12. Markforged
- 15.13. Nano Dimension
- 15.14. Optomec Inc.
- 15.15. Protolabs
- 15.16. Renishaw PLC
- 15.17. Sculpteo
- 15.18. Stratasys Ltd.
- 15.19. The Exone Company
- 15.20. Ultimaker
- 15.21. Voxeljet AG
- 15.22. XYZprinting

#### **16. APPENDIX**

- 16.1. Discussion Guide
- 16.2. License & Pricing



# **List Of Tables**

### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES TABLE 2. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 3. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 4. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 5. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY MATERIALS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 6. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY CERAMICS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 7. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY GLASS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 8. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY QUARTZ, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 9. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SILICA, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 10. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY METALS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 11. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY ALUMINUM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 12. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY COCR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 13. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY GOLD, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 14. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY INCONEL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 15. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SILVER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 16. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY STEEL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 17. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY TITANIUM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 18. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PLASTICS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 19. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY NYLON, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 20. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PHOTOPOLYMERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY POLYCARBONATE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY POLYLACTIC ACID, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 23. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY POLYPROPYLENE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY POLYVINYL ALCOHOL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 25. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY THERMOPLASTICS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PRINTERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY CONSULTING SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY

MANUFACTURING SERVICES, BY GEOGRAPHY, 2018-2025

(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY DESIGN SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 32. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY INSPECTION SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 33. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PRINTING SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 34. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SCANNING SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 35. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SCANNING SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 35. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 36. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY BINDER JETTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 37. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY DIRECT ENERGY DEPOSITION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY MATERIAL EXTRUSION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 39. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY MATERIAL JETTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 40. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY POWDER BED FUSION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 41. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SHEET LAMINATION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 42. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY VAT PHOTOPOLYMERIZATION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY DIGITAL LIGHT PROCESSING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 45. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY DIRECT METAL LASER SINTERING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY ELECTRON BEAM MELTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 47. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY FUSED DEPOSITION MODELLING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY INKJET PRINTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 49. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY LAMINATED OBJECT MANUFACTURING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY LASER METAL DEPOSITION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 51. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY POLY-JET PRINTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 52. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY SELECTIVE LASER SINTERING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD



MILLION)

TABLE 53. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY STEREOLITHOGRAPHY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 54. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 55. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY MANUFACTURING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 56. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROTOTYPING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 57. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 58. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY AEROSPACE & DEFENSE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 59. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY AUTOMOTIVE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 60. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY CONSUMER GOODS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 61. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY FOOD AND CULINARY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 62. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY FOUNDRY AND FORGING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 63. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY HEALTHCARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 64. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY JEWELRY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 65. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY OIL & GAS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 66. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PRINTED ELECTRONICS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 67. AMERICAS INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 68. AMERICAS INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 69. AMERICAS INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 70. AMERICAS INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 71. AMERICAS INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 72. AMERICAS INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 73. ARGENTINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 74. ARGENTINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING. 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 75. ARGENTINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 76. ARGENTINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 77. ARGENTINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 78. BRAZIL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 79. BRAZIL INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 80. BRAZIL INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 81. BRAZIL INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 82. BRAZIL INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 83. CANADA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 84. CANADA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 85. CANADA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 86. CANADA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 87. CANADA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 88. MEXICO INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 89. MEXICO INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. MEXICO INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY,



2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 91. MEXICO INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 92. MEXICO INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 93. UNITED STATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 94. UNITED STATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 95. UNITED STATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 96. UNITED STATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 97. UNITED STATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 98. ASIA-PACIFIC INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 99. ASIA-PACIFIC INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 100. ASIA-PACIFIC INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 101. ASIA-PACIFIC INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 102. ASIA-PACIFIC INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 103. ASIA-PACIFIC INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 104. AUSTRALIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 105. AUSTRALIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 106. AUSTRALIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 107. AUSTRALIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 108. AUSTRALIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 109. CHINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 110. CHINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. CHINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. CHINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. CHINA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. INDIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. INDIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. INDIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. INDIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION,2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. INDIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. INDONESIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. INDONESIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. INDONESIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY

TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. INDONESIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY

APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. INDONESIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. JAPAN INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. JAPAN INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. JAPAN INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. JAPAN INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION,2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. JAPAN INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER,2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. MALAYSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS,



2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 130. MALAYSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 131. MALAYSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 132. MALAYSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 133. MALAYSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 134. PHILIPPINES INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 135. PHILIPPINES INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 136. PHILIPPINES INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 137. PHILIPPINES INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 138. PHILIPPINES INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 139. SOUTH KOREA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 140. SOUTH KOREA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 141. SOUTH KOREA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 142. SOUTH KOREA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 143. SOUTH KOREA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 144. THAILAND INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 145. THAILAND INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 146. THAILAND INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 147. THAILAND INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 148. THAILAND INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 149. EUROPE, MIDDLE EAST & AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 150. EUROPE, MIDDLE EAST & AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 151. EUROPE, MIDDLE EAST & AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 152. EUROPE, MIDDLE EAST & AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 153. EUROPE, MIDDLE EAST & AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 154. EUROPE, MIDDLE EAST & AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 155. FRANCE INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 156. FRANCE INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 157. FRANCE INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 158. FRANCE INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 159. FRANCE INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 160. GERMANY INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 161. GERMANY INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 162. GERMANY INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 163. GERMANY INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 164. GERMANY INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 165. ITALY INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 166. ITALY INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING,2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 167. ITALY INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY,2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 168. ITALY INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION,



2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 169. ITALY INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 170. NETHERLANDS INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 171. NETHERLANDS INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 172. NETHERLANDS INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 173. NETHERLANDS INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 174. NETHERLANDS INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 175. QATAR INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 176. QATAR INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 177. QATAR INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 178. QATAR INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 179. QATAR INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 180. RUSSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 181. RUSSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 182. RUSSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 183. RUSSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 184. RUSSIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 185. SAUDI ARABIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 186. SAUDI ARABIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 187. SAUDI ARABIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY

TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 188. SAUDI ARABIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 189. SAUDI ARABIA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 190. SOUTH AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 191. SOUTH AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 192. SOUTH AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 193. SOUTH AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 194. SOUTH AFRICA INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 195. SPAIN INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 196. SPAIN INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 197. SPAIN INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 198. SPAIN INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 199. SPAIN INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 200. UNITED ARAB EMIRATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 201. UNITED ARAB EMIRATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 202. UNITED ARAB EMIRATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 203. UNITED ARAB EMIRATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 204. UNITED ARAB EMIRATES INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 205. UNITED KINGDOM INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 206. UNITED KINGDOM INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 207. UNITED KINGDOM INDUSTRIAL 3D PRINTING MARKET SIZE, BY



TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 208. UNITED KINGDOM INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 209. UNITED KINGDOM INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 210. GLOBAL INDUSTRIAL 3D PRINTING MARKET: SCORES TABLE 211. GLOBAL INDUSTRIAL 3D PRINTING MARKET: BUSINESS STRATEGY TABLE 212. GLOBAL INDUSTRIAL 3D PRINTING MARKET: PRODUCT SATISFACTION TABLE 213. GLOBAL INDUSTRIAL 3D PRINTING MARKET: RANKING TABLE 214. GLOBAL INDUSTRIAL 3D PRINTING MARKET: MERGER & ACQUISITION TABLE 215. GLOBAL INDUSTRIAL 3D PRINTING MARKET: AGREEMENT, COLLABORATION. & PARTNERSHIP TABLE 216. GLOBAL INDUSTRIAL 3D PRINTING MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT TABLE 217. GLOBAL INDUSTRIAL 3D PRINTING MARKET: INVESTMENT & FUNDING TABLE 218. GLOBAL INDUSTRIAL 3D PRINTING MARKET: AWARD,

**RECOGNITION, & EXPANSION** 

TABLE 219. GLOBAL INDUSTRIAL 3D PRINTING MARKET: LICENSE & PRICING





# **List Of Figures**

#### LIST OF FIGURES

FIGURE 1. GLOBAL INDUSTRIAL 3D PRINTING MARKET: RESEARCH PROCESS FIGURE 2. GLOBAL INDUSTRIAL 3D PRINTING MARKET: RESEARCH EXECUTION FIGURE 3. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, 2020 VS 2025 (USD MILLION) FIGURE 4. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY PROCESS, 2020 (USD MILLION) FIGURE 5. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY OFFERING, 2020 (USD MILLION) FIGURE 6. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY TECHNOLOGY, 2020 (USD MILLION) FIGURE 7. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY APPLICATION, 2020 (USD MILLION) FIGURE 8. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY END USER, 2020 (USD MILLION) FIGURE 9. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION) FIGURE 10. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, 2018-2025 (USD MILLION) FIGURE 11. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%) FIGURE 12. GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION) FIGURE 13. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL INDUSTRIAL 3D PRINTING MARKET SIZE, BY GEOGRAPHY, 2025 FIGURE 14. GLOBAL INDUSTRIAL 3D PRINTING M



#### I would like to order

Product name: Industrial 3D Printing Market Research Report by Offering (Materials, Printers, Services, and Software), by Process (Binder Jetting, Direct Energy Deposition, Material Extrusion, Material Jetting, and Powder Bed Fusion), by Technology, by Application, by End User -Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: https://marketpublishers.com/r/IA1CC5E6401EEN.html

Price: US\$ 3,949.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/IA1CC5E6401EEN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

Industrial 3D Printing Market Research Report by Offering (Materials, Printers, Services, and Software), by Pr...



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970