

# Global Specialty Pharmaceuticals Market - Premium Insight, Competitive News Feed Analysis, Company Usability Profiles, Market Sizing & Forecasts to 2025

https://marketpublishers.com/r/G31A92B0E17EN.html

Date: June 2019

Pages: 101

Price: US\$ 3,449.00 (Single User License)

ID: G31A92B0E17EN

# **Abstracts**

The Global Specialty Pharmaceuticals Market is expected to grow from USD 19,027.67 Million in 2018 to USD 182,751.66 Million by the end of 2025 at a Compound Annual Growth Rate (CAGR) of 38.15%.

The positioning of the Global Specialty Pharmaceuticals Market vendors in FPNV Positioning Matrix are determined by Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) and placed into four quadrants (F: Forefront, P: Pathfinders, N: Niche, and V: Vital).

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Specialty Pharmaceuticals Market including are CVS Health Corporation, Endo Pharmaceuticals Inc., Kroger Specialty Pharmacy, Inc., McKesson Corporation, Midatech Pharma PLC, Accredo Health Group, Inc., Avella Specialty Pharmacy, Inc., CIGNA Pharmacy Management, Diplomat Pharmacy, Inc., ENESI, Humana Pharmacy, Inc., Hyphens Pharma Pte Ltd., UnitedHealth Group Incorporated, US WorldMeds, LLC, and Walgreens Boots Alliance, Inc..

On the basis of Type, the Global Specialty Pharmaceuticals Market is studied across CNS, Infectious diseases, Momen's health, Oncology, and Respiratory.

On the basis of Product, the Global Specialty Pharmaceuticals Market is studied across Oral Pharmaceuticals, Parenteral Pharmaceuticals, and Transdermal Pharmaceuticals.

On the basis of Distribution Channel, the Global Specialty Pharmaceuticals Market is



studied across Hospitals & Care Providers, Online Mode, Retail Pharmacies, and Specialty Pharmacies.

For the detailed coverage of the study, the market has been geographically divided into the Americas, Asia-Pacific, and Europe, Middle East & Africa. The report provides details of qualitative and quantitative insights about the major countries in the region and taps the major regional developments in detail.

In the report, we have covered two proprietary models, the FPNV Positioning Matrix and Competitive Strategic Window. The FPNV Positioning Matrix analyses the competitive market place for the players in terms of product satisfaction and business strategy they adopt to sustain in the market. The Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisitions strategies, geography expansion, research & development, new product introduction strategies to execute further business expansion and growth.

#### Research Methodology:

Our market forecasting is based on a market model derived from market connectivity, dynamics, and identified influential factors around which assumptions about the market are made. These assumptions are enlightened by fact-bases, put by primary and secondary research instruments, regressive analysis and an extensive connect with industry people. Market forecasting derived from in-depth understanding attained from future market spending patterns provides quantified insight to support your decision-making process. The interview is recorded, and the information gathered in put on the drawing board with the information collected through secondary research.

The report provides insights on the following pointers:

- 1. Market Penetration: Provides comprehensive information on sulfuric acid offered by the key players in the Global Specialty Pharmaceuticals Market
- 2. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments in the Global Specialty Pharmaceuticals Market
- 3. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets for the Global Specialty Pharmaceuticals Market
- 4. Market Diversification: Provides detailed information about new products launches,



untapped geographies, recent developments, and investments in the Global Specialty Pharmaceuticals Market

5. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the Global Specialty Pharmaceuticals Market

The report answers questions such as:

- 1. What is the market size of Specialty Pharmaceuticals market in the Global?
- 2. What are the factors that affect the growth in the Global Specialty Pharmaceuticals Market over the forecast period?
- 3. What is the competitive position in the Global Specialty Pharmaceuticals Market?
- 4. Which are the best product areas to be invested in over the forecast period in the Global Specialty Pharmaceuticals Market?
- 5. What are the opportunities in the Global Specialty Pharmaceuticals Market?
- 6. What are the modes of entering the Global Specialty Pharmaceuticals Market?



# **Contents**

#### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Stakeholders

### 2. RESEARCH & FORECASTING

- 2.1. Research Methodology
  - 2.1.1. Research Process
  - 2.1.2. Research Framework
  - 2.1.3. Research Reliability & Validity
  - 2.1.4. Research Assumptions
- 2.2. Forecasting Methodology
- 2.3. Research Outcome
  - 2.3.1. 360iResearch Competitive Strategic Window
    - 2.3.1.1. Leverage Zone
    - 2.3.1.2. Vantage Zone
    - 2.3.1.3. Speculative Zone
    - 2.3.1.4. Bottleneck Zone
  - 2.3.2. 360iResearch FPNV Positioning Matrix
    - 2.3.2.1. 360iResearch Quadrants
      - 2.3.2.1.1. Forefront
      - 2.3.2.1.2. Pathfinders
      - 2.3.2.1.3. Niche
      - 2.3.2.1.4. Vital
  - 2.3.2.2. Business Strategy
    - 2.3.2.2.1. Business Growth
    - 2.3.2.2.2. Industry Coverage
    - 2.3.2.2.3. Financial Viability
    - 2.3.2.2.4. Channel Support
  - 2.3.2.3. Product Satisfaction
  - 2.3.2.3.1. Value for Money
  - 2.3.2.3.2. Ease of Use



- 2.3.2.3.3. Product Features
- 2.3.2.3.4. Customer Support

#### 3. EXECUTIVE SUMMARY

- 3.1. Outlook in the Specialty Pharmaceuticals Market
- 3.1.1. Specialty pharmaceuticals are representing an increasing share of total drug expenditures by existing health plans
  - 3.1.2. Ongoing clinical trial pipeline
- 3.1.3. As the prices of generics drugs shades, pharma companies shift focus to specialty drugs
- 3.2. Opportunities in the Specialty Pharmaceuticals Market

#### 4. PREMIUM INSIGHT

- 4.1. Market Connectivity
- 4.2. Market Dynamics
  - 4.2.1. Drivers
- 4.2.1.1. Increasing demand for specialty drugs to treat complex or serious chronic conditions
  - 4.2.1.2. Increased reimbursement through the medical benefit, and pharmacy benefit
- 4.2.1.3. Specialty pharmacy providers collaborating with pharma/biotech manufacturers, payers, MCOs and patients
- 4.2.1.4. Attractive prospects for biopharmaceutical companies from both business and medical innovation perspective
  - 4.2.2. Restraints
    - 4.2.2.1. Cost sharing discourages the use leading to adverse health outcomes
    - 4.2.2.2. Growth in premium costs
  - 4.2.3. Opportunities
- 4.2.3.1. Retailers involvements in specialty market and several chains operate their own specialty pharmacy divisions
  - 4.2.3.2. Stimulated diagnostic research
- 4.2.3.3. Vendors offering compliance programs, reimbursement assistance programs and distribution channels
  - 4.2.3.4. Growth of enhanced information technologies in the specialty sector
  - 4.2.3.5. Value-added programs targeting physicians, nurses, patients and caregivers
  - 4.2.4. Challenges
  - 4.2.4.1. Less focus on development of low-cost generic equivalents of specialty drugs
- 4.3. Porter's Five Forces Analysis



- 4.3.1. Threat of New Entrants
- 4.3.2. Threat of Substitutes
- 4.3.3. Bargaining Power of Customers
- 4.3.4. Bargaining Power of Suppliers
- 4.3.5. Industry Rivalry
- 4.4. Industry Trends
- 4.4.1. Regulatory Framework
- 4.4.2. Value Chain Analysis
- 4.4.3. Patent Analysis and Trend

# 5. GLOBAL SPECIALTY PHARMACEUTICALS MARKET, BY TYPE

- 5.1. Overview
- 5.2. Market Sizing & Forecasting
- 5.3. CNS
- 5.4. Infectious diseases
- 5.5. Momen's health
- 5.6. Oncology
- 5.7. Respiratory

#### 6. GLOBAL SPECIALTY PHARMACEUTICALS MARKET, BY PRODUCT

- 6.1. Overview
- 6.2. Market Sizing & Forecasting
- 6.3. Oral Pharmaceuticals
- 6.4. Parenteral Pharmaceuticals
- 6.5. Transdermal Pharmaceuticals

# 7. GLOBAL SPECIALTY PHARMACEUTICALS MARKET, BY DISTRIBUTION CHANNEL

- 7.1. Overview
- 7.2. Market Sizing & Forecasting
- 7.3. Hospitals & Care Providers
- 7.4. Online Mode
- 7.5. Retail Pharmacies
- 7.6. Specialty Pharmacies

#### 8. GLOBAL SPECIALTY PHARMACEUTICALS MARKET, BY GEOGRAPHY



- 8.1. Overview
- 8.2. Market Sizing & Forecasting
- 8.3. Americas
  - 8.3.1. Overview
  - 8.3.2. Market Sizing & Forecasting
  - 8.3.3. Argentina
  - 8.3.4. Brazil
  - 8.3.5. Canada
  - 8.3.6. Mexico
  - 8.3.7. United States
- 8.4. Asia-Pacific
  - 8.4.1. Overview
  - 8.4.2. Market Sizing & Forecasting
  - 8.4.3. Australia
  - 8.4.4. China
  - 8.4.5. India
  - 8.4.6. Japan
- 8.5. Europe, Middle East & Africa
  - 8.5.1. Overview
  - 8.5.2. Market Sizing & Forecasting
  - 8.5.3. France
  - 8.5.4. Germany
  - 8.5.5. Italy
  - 8.5.6. Spain
  - 8.5.7. United Kingdom

#### 9. COMPETITIVE LANDSCAPE

- 9.1. 360iResearch FPNV Positioning Matrix for Global Specialty Pharmaceuticals Market
- 9.2. Market Vendor Ranking Analysis for Global Specialty Pharmaceuticals Market
- 9.3. Competitive News Feed Analysis for Global Specialty Pharmaceuticals Market

## 10. COMPANY USABILITY PROFILES

- 10.1. CVS Health Corporation
  - 10.1.1. Overview
  - 10.1.2. Strategy



- 10.1.3. SWOT
- 10.2. Endo Pharmaceuticals Inc.
  - 10.2.1. Overview
  - 10.2.2. Strategy
  - 10.2.3. SWOT
- 10.3. Kroger Specialty Pharmacy, Inc.
  - 10.3.1. Overview
  - 10.3.2. Strategy
  - 10.3.3. SWOT
- 10.4. McKesson Corporation
  - 10.4.1. Overview
  - 10.4.2. Strategy
- 10.4.3. SWOT
- 10.5. Midatech Pharma PLC
  - 10.5.1. Overview
  - 10.5.2. Strategy
  - 10.5.3. SWOT
- 10.6. Accredo Health Group, Inc.
- 10.7. Avella Specialty Pharmacy, Inc.
- 10.8. CIGNA Pharmacy Management
- 10.9. Diplomat Pharmacy, Inc.
- 10.10. ENESI
- 10.11. Humana Pharmacy, Inc.
- 10.12. Hyphens Pharma Pte Ltd.
- 10.13. US WorldMeds, LLC
- 10.14. UnitedHealth Group Incorporated
- 10.15. Walgreens Boots Alliance, Inc.

#### 11. APPENDIX

- 11.1. Discussion Guide
- 11.2. Top Reports
- 11.2.1. Global Crane Rental Market Premium Insight, Competitive News Feed
- Analysis, Company Usability Profiles, Market Sizing & Forecasts to 2025
- 11.2.2. Global Computer Vision Market Premium Insight, Competitive News Feed
- Analysis, Company Usability Profiles, Market Sizing & Forecasts to 2025
  - 11.2.3. Global Payment Gateway Market Premium Insight, Competitive News Feed
- Analysis, Company Usability Profiles, Market Sizing & Forecasts to 2025
- 11.2.4. Global B2B Travel Market Premium Insight, Competitive News Feed Analysis,



Company Usability Profiles, Market Sizing & Forecasts to 2025
11.2.5. Global Varicose Vein Treatment Devices Market - Premium Insight,
Competitive News Feed Analysis, Company Usability Profiles, Market Sizing &
Forecasts to 2025
11.3. Author Details



#### I would like to order

Product name: Global Specialty Pharmaceuticals Market - Premium Insight, Competitive News Feed

Analysis, Company Usability Profiles, Market Sizing & Forecasts to 2025

Product link: https://marketpublishers.com/r/G31A92B0E17EN.html

Price: US\$ 3,449.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G31A92B0E17EN.html">https://marketpublishers.com/r/G31A92B0E17EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

