

# Global Electronic Toll Collection Market - Premium Insight, Competitive News Feed Analysis, Company Usability Profiles, Market Sizing & Forecasts to 2025

<https://marketpublishers.com/r/G190AE2586BEN.html>

Date: June 2019

Pages: 114

Price: US\$ 3,449.00 (Single User License)

ID: G190AE2586BEN

## Abstracts

The Global Electronic Toll Collection Market is expected to grow from USD 7,025.84 Million in 2018 to USD 12,235.68 Million by the end of 2025 at a Compound Annual Growth Rate (CAGR) of 8.24%.

The positioning of the Global Electronic Toll Collection Market vendors in FPNV Positioning Matrix are determined by Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) and placed into four quadrants (F: Forefront, P: Pathfinders, N: Niche, and V: Vital).

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Electronic Toll Collection Market including are Indra Sistemas, S.A., Mitsubishi Heavy Industries, Ltd., Raytheon Company, Siemens AG, Thales Group, A-to-Be, Abertis Infraestructuras S.A., Conduent Incorporated, Cubic Transportation Systems, Inc., EFKON AG, Far Eastern Electronic Toll Collection Co. (FETC), GeoToll Inc., Kapsch Trafficcom AG, Neology, Inc., Q-Free ASA, Quarterhill Inc., TollPlus LLC, Toshiba Corporation, Transcore Atlantic LLC., and Vinci SA.

On the basis of Technology, the Global Electronic Toll Collection Market is studied across Automatic Vehicle Classification, Automatic Vehicle Identification, Transaction Processing, and Violation Enforcement System.

On the basis of Operation, the Global Electronic Toll Collection Market is studied across Dynamic Tolling, Integrated Open Road Tolling with Existing Toll Facilities, Mileage-Based User Fees, Open Road Tolling, and Video Tolling.

On the basis of Component, the Global Electronic Toll Collection Market is studied across Hardware, Service, and Software.

On the basis of Application, the Global Electronic Toll Collection Market is studied across Highways and Urban Areas.

For the detailed coverage of the study, the market has been geographically divided into the Americas, Asia-Pacific, and Europe, Middle East & Africa. The report provides details of qualitative and quantitative insights about the major countries in the region and taps the major regional developments in detail.

In the report, we have covered two proprietary models, the FPNV Positioning Matrix and Competitive Strategic Window. The FPNV Positioning Matrix analyses the competitive market place for the players in terms of product satisfaction and business strategy they adopt to sustain in the market. The Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisitions strategies, geography expansion, research & development, new product introduction strategies to execute further business expansion and growth.

#### Research Methodology:

Our market forecasting is based on a market model derived from market connectivity, dynamics, and identified influential factors around which assumptions about the market are made. These assumptions are enlightened by fact-bases, put by primary and secondary research instruments, regressive analysis and an extensive connect with industry people. Market forecasting derived from in-depth understanding attained from future market spending patterns provides quantified insight to support your decision-making process. The interview is recorded, and the information gathered in put on the drawing board with the information collected through secondary research.

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on sulfuric acid offered by the key players in the Global Electronic Toll Collection Market
2. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments in the Global Electronic

## Toll Collection Market

3. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets for the Global Electronic Toll Collection Market
4. **Market Diversification:** Provides detailed information about new products launches, untapped geographies, recent developments, and investments in the Global Electronic Toll Collection Market
5. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the Global Electronic Toll Collection Market

The report answers questions such as:

1. What is the market size of Electronic Toll Collection market in the Global?
2. What are the factors that affect the growth in the Global Electronic Toll Collection Market over the forecast period?
3. What is the competitive position in the Global Electronic Toll Collection Market?
4. Which are the best product areas to be invested in over the forecast period in the Global Electronic Toll Collection Market?
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