

# Global Business Process Management Market -Trends Analysis, Product Usability Profiles & Forecasts to 2023

https://marketpublishers.com/r/G598F7326E6EN.html

Date: January 2018 Pages: 120 Price: US\$ 3,000.00 (Single User License) ID: G598F7326E6EN

# **Abstracts**

360iResearch predicts the global business process management market to grow from USD 6,916.65 million in 2016 to USD 15,565.87 million by 2023, at a Compound Annual Growth Rate (CAGR) of 12.29%. The year 2016 has been considered as the base year, while the forecast period is up-to 2023.

The major forces driving the growth of the business process management market include the optimized business operations with efficiency and effectiveness and need for workflow automation and mobile technology evolution. Moreover, staff satisfaction and improved productivity is also one of the factors that is driving the market growth. However lack of middle management involvement to adopt bpm solutions, and organisation cultural barriers may hinder the market growth. In the middle of difficulty lies opportunity such as the emergence of big data and cloud-based bpm solutions, and increased adoption of analytics. The possible challenges for the market growth are integration complexities, and innovation limitation. But key players in the market are overcoming the challenges with continual improvement and innovation.

Based on industry, the global business process management market is studied across aerospace & defense, banking, financial services & insurance, consumer goods & retail, education, energy & utilities, government, healthcare & life sciences, information technology, manufacturing, media & entertainment, telecommunication, transportation & logistics, and travel & hospitality. Based on geography, the global business process management market is studied across Americas, Europe, Middle East & Africa, and Asia-Pacific.

The report features a competitive scenario of the business process management market



and provides inclusive analysis of key growth strategies adopted by major players. Key products profiled in the study are Appian Business Process Management Suite, Automate BPM, Bonita BPM, IBM Business Process Manager, Intellect BPM, Laserfiche BPM, OpenText MBPM, Oracle BPM Suite, Penta Business Process Management Software, Pipefy BPM Software, Pulpstream, Sensus BPM Software, TIBCO ActiveMatrix BPM, and bpm'online.

### **REPORT HIGHLIGHTS:**

The report provides deep insights on demand forecasts, market trends and micro and macro indicators. In addition, this report provides insights on the factors that are driving and restraining the demand of business process management market. Moreover, the study highlights current market trends and provides forecast. We also have highlighted future trends in the business process management market that will impact the demand during the forecast period. Moreover, the competitive analysis of business process management market brings an insight on the product usability profiles of the leading players. Additionally, the analysis highlights features & pricing, informant reviews of the key products in the market.

#### **REASONS TO BUY:**

The business process management market research study reveals hidden insights and dynamic, which in turn helps the players in the ecosystem take better strategic decisions. The firms looking for purchasing the global business process management market research report could look for following prospects on their way to better understand the market that can aid further decision making and possibly identify the best opportunities to exploit.

Evaluate the qualitative and quantitative aspects of the report and analyze the business process management market penetration with respect to industries and geographies.

Evaluate the key vendors in the business process management market in terms of products satisfaction and business strategy. This helps identify consumer preferences and understand its current position in 360iResearch FPNV Positioning Matrix.

Evaluates the key vendors and deeply analyze competitive landscape, revenue pockets, market trends, growth prospects, pain points, drivers, restraints,



challenges and opportunities of the business process management market.



# Contents

## 1. PREFACE

- 1.1 Objectives of the Study
- 1.2 Market Definition
- 1.3 Market Segmentation & Coverage
- 1.4 Years Considered for the Study
- 1.5 Currency & Pricing
- 1.6 Stakeholders

### 2. RESEARCH & FORECASTING

- 2.1 Research Methodology
- 2.1.1 Research Instruments
  - 2.1.1.1 Secondary Instrument
- 2.1.1.2 Primary Instrument
- 2.1.2 Research Approaches
- 2.1.2.1 Bottom-up Approach
- 2.1.2.2 Top-down Approach
- 2.1.3 Research Reliability & Validity
- 2.1.4 Research Assumptions
- 2.2 Forecasting Methodology
  - 2.2.1 Methodology for Market Estimation & Forecasting
  - 2.2.2 Significance and Importance of the Market Estimation & Forecasting

#### **3. EXECUTIVE SUMMARY**

#### 4. PREMIUM INSIGHT

- 4.1 Market Connectivity
- 4.2 Market Data Feed
- 4.3 Market Dynamics
  - 4.3.1 Drivers
    - 4.3.1.1 Optimized business operations with efficiency and effectiveness
    - 4.3.1.2 Need for workflow automation and mobile technology evolution
    - 4.3.1.3 Staff satisfaction and improved productivity
  - 4.3.2 Restraints
    - 4.3.2.1 Lack of middle management involvement to adopt BPM Solutions





4.3.2.2 Organisation cultural barriers

- 4.3.3 Opportunities
- 4.3.3.1 Emergence of big data and cloud-based BPM solutions
- 4.3.3.2 Increased adoption of analytics
- 4.3.4 Challenges
  - 4.3.4.1 Integration complexities
  - 4.3.4.2 innovation limitation

### 5. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET, BY INDUSTRY

- 5.1 Aerospace & Defense
  - 5.1.1 Overview
  - 5.1.2 Market Sizing & Forecasting
- 5.2 Banking, Financial Services & Insurance
  - 5.2.1 Overview
  - 5.2.2 Market Sizing & Forecasting
- 5.3 Consumer Goods & Retail
- 5.3.1 Overview
- 5.3.2 Market Sizing & Forecasting
- 5.4 Education
  - 5.4.1 Overview
- 5.4.2 Market Sizing & Forecasting
- 5.5 Energy & Utilities
  - 5.5.1 Overview
- 5.5.2 Market Sizing & Forecasting
- 5.6 Government
  - 5.6.1 Overview
  - 5.6.2 Market Sizing & Forecasting
- 5.7 Healthcare & Life Sciences
  - 5.7.1 Overview
- 5.7.2 Market Sizing & Forecasting
- 5.8 Information Technology
  - 5.8.1 Overview
- 5.8.2 Market Sizing & Forecasting
- 5.9 Manufacturing
  - 5.9.1 Overview
  - 5.9.2 Market Sizing & Forecasting
- 5.10 Media & Entertainment
  - 5.10.1 Overview



- 5.10.2 Market Sizing & Forecasting
- 5.11 Telecommunication
- 5.11.1 Overview
- 5.11.2 Market Sizing & Forecasting
- 5.12 Transportation & Logistics
  - 5.12.1 Overview
  - 5.12.2 Market Sizing & Forecasting
- 5.13 Travel & Hospitality
  - 5.13.1 Overview
  - 5.13.2 Market Sizing & Forecasting

#### 6. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET, BY GEOGRAPHY

- 6.1 Americas
  - 6.1.1 Overview
  - 6.1.2 Market Sizing & Forecasting
  - 6.1.3 United States
- 6.2 Europe, Middle East & Africa
  - 6.2.1 Overview
  - 6.2.2 Market Sizing & Forecasting
  - 6.2.3 United Kingdom
  - 6.2.4 Germany
  - 6.2.5 Saudi Arabia
- 6.3 Asia-Pacific
  - 6.3.1 Overview
  - 6.3.2 Market Sizing & Forecasting
  - 6.3.3 China
  - 6.3.4 Japan
  - 6.3.5 India

#### 7. COMPETITIVE LANDSCAPE

- 7.1 360iResearch FPNV Positioning Matrix
  - 7.1.1 Business Strategy
  - 7.1.2 Product Satisfaction
- 7.2 Competitive Product Features Matrix
- 7.2 Competitive News Feed Analysis

# 8. PRODUCT USABILITY PROFILES



- 8.1 Appian Business Process Management Suite
- 8.2 Automate BPM
- 8.3 Bonita BPM
- 8.4 IBM Business Process Manager
- 8.5 Intellect BPM
- 8.6 Laserfiche BPM
- 8.7 OpenText MBPM
- 8.8 Oracle BPM Suite
- 8.9 Penta Business Process Management Software
- 8.10 Pipefy BPM Software
- 8.11 Pulpstream
- 8.12 Sensus BPM Software
- 8.13 TIBCO ActiveMatrix BPM
- 8.14 bpm'online

#### 9. APPENDIX

- 9.1 Analysts Review
- 9.2 Disclaimer



# **List Of Tables**

#### LIST OF TABLES (26 TABLES)

TABLE 1. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2015 - 2023 (USD MILLION)

TABLE 2. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY INDUSTRY, 2015 - 2023 (USD MILLION)

TABLE 3. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GEOGRAPHY, 2015 - 2023 (USD MILLION)

TABLE 4. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY AEROSPACE & DEFENSE, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 5. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY BANKING, FINANCIAL SERVICES & INSURANCE, BY GEOGRAPHY, 2015 - 2023 (USD MILLION)

TABLE 6. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY CONSUMER GOODS & RETAIL, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 7. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY EDUCATION, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 8. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY ENERGY & UTILITIES, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 9. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GOVERNMENT, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 10. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE. BY HEALTHCARE & LIFE SCIENCES, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 11. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY INFORMATION TECHNOLOGY, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 12. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY MANUFACTURING, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 13. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY MEDIA & ENTERTAINMENT, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 14. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TELECOMMUNICATION, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 15. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TRANSPORTATION & LOGISTICS, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 16. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TRAVEL & HOSPITALITY, BY GEOGRAPHY, 2015 - 2023 (USD MILLION) TABLE 17. AMERICAS BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2015 -2023 (USD MILLION)



TABLE 18. EUROPE, MIDDLE EAST & AFRICA BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2015 - 2023 (USD MILLION)

TABLE 19. ASIA-PACIFIC BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2015 - 2023 (USD MILLION)

TABLE 20. 360IRESEARCH SCORES FOR FOREFRONT IN BUSINESS PROCESS MANAGEMENT MARKET

TABLE 21. 360IRESEARCH SCORES FOR PATHFINDERS IN BUSINESS PROCESS MANAGEMENT MARKET

TABLE 22. 360IRESEARCH SCORES FOR NICHE IN BUSINESS PROCESS MANAGEMENT MARKET

TABLE 23. 360IRESEARCH SCORES FOR VITAL IN BUSINESS PROCESS MANAGEMENT MARKET

TABLE 24. 360IRESEARCH FPNV POSITIONING MATRIX BUSINESS STRATEGY FOR BUSINESS PROCESS MANAGEMENT MARKET

TABLE 25. 360IRESEARCH FPNV POSITIONING MATRIX PRODUCT

SATISFACTION FOR BUSINESS PROCESS MANAGEMENT MARKET

TABLE 26. 360IRESEARCH COMPETITIVE PRODUCT FEATURES MATRIX FOR BUSINESS PROCESS MANAGEMENT MARKET



# **List Of Figures**

# LIST OF FIGURES (47 FIGURES)

FIGURE 1. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET: YEARS CONSIDERED FOR THE STUDY FIGURE 2. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET: KEY RESEARCH METHODOLOGY FIGURE 3. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET: KEY SECONDARY INSTRUMENT SOURCES FIGURE 4. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET: KEY **BREAKDOWN OF PRIMARY INSTRUMENT** FIGURE 5. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET: KEY DATA TRIANGULATION FIGURE 6. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET: KEY **RESEARCH ASSUMPTIONS** FIGURE 7. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET CONNECTIVITY FIGURE 8. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2015 -2023 (USD MILLION) FIGURE 9. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY INDUSTRY, 2016 (USD MILLION) FIGURE 10. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 11. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY AEROSPACE & DEFENSE, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 12, GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY AEROSPACE & DEFENSE, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 13. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY BANKING, FINANCIAL SERVICES & INSURANCE, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 14. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY BANKING, FINANCIAL SERVICES & INSURANCE, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 15. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY CONSUMER GOODS & RETAIL, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 16. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY CONSUMER GOODS & RETAIL, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION)

FIGURE 17. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY



EDUCATION, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 18. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY EDUCATION, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 19. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY ENERGY & UTILITIES, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 20. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY ENERGY & UTILITIES, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 21. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GOVERNMENT, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 22. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GOVERNMENT, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 23. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY HEALTHCARE & LIFE SCIENCES, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 24. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY HEALTHCARE & LIFE SCIENCES, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 25. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY INFORMATION TECHNOLOGY, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 26. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY INFORMATION TECHNOLOGY, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 27. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY MANUFACTURING, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 28. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY MANUFACTURING, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 29. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY MEDIA & ENTERTAINMENT, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 30. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY MEDIA & ENTERTAINMENT, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 31. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TELECOMMUNICATION, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 32. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TELECOMMUNICATION, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 33. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TRANSPORTATION & LOGISTICS, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 34. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TRANSPORTATION & LOGISTICS, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 35. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TRAVEL & HOSPITALITY, BY GEOGRAPHY, 2016 (USD MILLION) FIGURE 36. GLOBAL BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY TRAVEL & HOSPITALITY, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION)



FIGURE 37. AMERICAS BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION)

FIGURE 38. UNITED STATES BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2016 VS 2023 (USD MILLION)

FIGURE 39. EUROPE, MIDDLE EAST & AFRICA BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION) FIGURE 40. UNITED KINGDOM BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2016 VS 2023 (USD MILLION)

FIGURE 41. GERMANY BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2016 VS 2023 (USD MILLION)

FIGURE 42. SAUDI ARABIA BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2016 VS 2023 (USD MILLION)

FIGURE 43. ASIA-PACIFIC BUSINESS PROCESS MANAGEMENT MARKET SIZE, BY GEOGRAPHY, 2016 VS 2023 (USD MILLION)

FIGURE 44. CHINA BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2016 VS 2023 (USD MILLION)

FIGURE 45. JAPAN BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2016 VS 2023 (USD MILLION)

FIGURE 46. INDIA BUSINESS PROCESS MANAGEMENT MARKET SIZE, 2016 VS 2023 (USD MILLION)

FIGURE 47. 360IRESEARCH FPNV POSITIONING MATRIX FOR BUSINESS PROCESS MANAGEMENT MARKET



## I would like to order

Product name: Global Business Process Management Market - Trends Analysis, Product Usability Profiles & Forecasts to 2023

Product link: https://marketpublishers.com/r/G598F7326E6EN.html

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G598F7326E6EN.html</u>