

Freeze-Drying/Lyophilization Market Research Report by Equipment Type (Manifold Freeze Dryers, Shell Freeze Dryers, and Tray-style Freeze Dryers), by Operational Scale (Industrial-scale, Laboratory-scale, and Pilot-scale), by End-use - Global Forecast to 2025 - Cumulative Impact of COVID-19

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Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Freeze-Drying/Lyophilization Market is expected to grow from USD 4,486.22 Million in 2020 to USD 6,815.03 Million by the end of 2025.
2. The Global Freeze-Drying/Lyophilization Market is expected to grow from EUR 3,933.61 Million in 2020 to EUR 5,975.55 Million by the end of 2025.
3. The Global Freeze-Drying/Lyophilization Market is expected to grow from GBP 3,496.98 Million in 2020 to GBP 5,312.28 Million by the end of 2025.
4. The Global Freeze-Drying/Lyophilization Market is expected to grow from JPY 478,794.42 Million in 2020 to JPY 727,337.46 Million by the end of 2025.
5. The Global Freeze-Drying/Lyophilization Market is expected to grow from AUD 6,514.60 Million in 2020 to AUD 9,896.34 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Freeze-Drying/Lyophilization to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Manifold Freeze Dryers is projected to witness the highest growth during the forecast period'

Based on Equipment Type , the Freeze-Drying/Lyophilization Market studied across Manifold Freeze Dryers, Shell Freeze Dryers, and Tray-style Freeze Dryers. The Tray-style Freeze Dryers commanded the largest size in the Freeze-Drying/Lyophilization Market in 2020. On the other hand, the Manifold Freeze Dryers is expected to grow at the fastest CAGR during the forecast period.

'The Laboratory-scale is projected to witness the highest growth during the forecast period'

Based on Operational Scale, the Freeze-Drying/Lyophilization Market studied across Industrial-scale, Laboratory-scale, and Pilot-scale. The Industrial-scale commanded the largest size in the Freeze-Drying/Lyophilization Market in 2020. On the other hand, the Laboratory-scale is expected to grow at the fastest CAGR during the forecast period.

'The Pharmaceutical & Biotechnology Manufacturing is projected to witness the highest growth during the forecast period'

Based on End-use, the Freeze-Drying/Lyophilization Market studied across Food Processing & Packaging, Medical Applications, and Pharmaceutical & Biotechnology Manufacturing. The Food Processing & Packaging commanded the largest size in the Freeze-Drying/Lyophilization Market in 2020. On the other hand, the Pharmaceutical & Biotechnology Manufacturing is expected to grow at the fastest CAGR during the forecast period.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Freeze-Drying/Lyophilization Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Asia-Pacific commanded the largest size in the Freeze-Drying/Lyophilization Market in 2020, and it is expected to grow at the fastest CAGR during the forecast period.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Freeze-Drying/Lyophilization Market including Azbil Corporation, Biopharma Process Systems Ltd., B?chi Labortechnik AG, Cryotec Fr., Cuddon Freeze Dry, Freeze Drying Systems Pvt. Ltd., Freezedry Specialties, Inc., GEA Group AG, HOF Enterprise Group, I.M.A. Industria Macchine Automatiche S.P.A., Labconco Corporation, Lyophilization Systems India Pvt Limited, Martin Christ Gefriertrocknungsanlagen GmbH, Mechatech Systems Ltd., Millrock Technology, Inc., Optima Packaging Group GmbH, Scala Scientific B.V., SP Industries, Inc., and Zirbus Technology GmbH.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Freeze-Drying/Lyophilization Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Freeze-Drying/Lyophilization Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Freeze-Drying/Lyophilization Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Freeze-Drying/Lyophilization Market?
4. What is the competitive strategic window for opportunities in the Global Freeze-Drying/Lyophilization Market?
5. What are the technology trends and regulatory frameworks in the Global Freeze-Drying/Lyophilization Market?
6. What are the modes and strategic moves considered suitable for entering the Global Freeze-Drying/Lyophilization Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Operational Scale Outlook
- 3.4. Equipment Type Outlook
- 3.5. End-use Outlook
- 3.6. Geography Outlook

3.7. Competitor Outlook

4. MARKET OVERVIEW

4.1. Introduction

4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

5.1. Market Dynamics

5.1.1. Drivers

5.1.1.1. Higher adoption in pharmaceutical and biotechnology industries for longer maintaining products such as vaccines and other injectable

5.1.1.2. Growing demand for superior products with longer shelf life

5.1.1.3. Rapid expansion of pharmaceutical and food industry

5.1.2. Restraints

5.1.2.1. Alternative drying techniques

5.1.2.2. High setup cost and longer processing time

5.1.3. Opportunities

5.1.3.1. Recent advances in lyophilization technology and optimization process

5.1.3.2. Growing application of lyophilization in liposomes

5.1.4. Challenges

5.1.4.1. Difficulties in maintaining the desired moisture levels

5.2. Porters Five Forces Analysis

5.2.1. Threat of New Entrants

5.2.2. Threat of Substitutes

5.2.3. Bargaining Power of Customers

5.2.4. Bargaining Power of Suppliers

5.2.5. Industry Rivalry

6. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET, BY EQUIPMENT TYPE

6.1. Introduction

6.2. Manifold Freeze Dryers

6.3. Shell Freeze Dryers

6.4. Tray-style Freeze Dryers

7. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET, BY OPERATIONAL SCALE

- 7.1. Introduction
- 7.2. Industrial-scale
- 7.3. Laboratory-scale
- 7.4. Pilot-scale

8. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET, BY END-USE

- 8.1. Introduction
- 8.2. Food Processing & Packaging
- 8.3. Medical Applications
- 8.4. Pharmaceutical & Biotechnology Manufacturing

9. AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET

- 9.1. Introduction
- 9.2. Argentina
- 9.3. Brazil
- 9.4. Canada
- 9.5. Mexico
- 9.6. United States

10. ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET

- 10.1. Introduction
- 10.2. Australia
- 10.3. China
- 10.4. India
- 10.5. Indonesia
- 10.6. Japan
- 10.7. Malaysia
- 10.8. Philippines
- 10.9. South Korea
- 10.10. Thailand

11. EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET

- 11.1. Introduction

- 11.2. France
- 11.3. Germany
- 11.4. Italy
- 11.5. Netherlands
- 11.6. Qatar
- 11.7. Russia
- 11.8. Saudi Arabia
- 11.9. South Africa
- 11.10. Spain
- 11.11. United Arab Emirates
- 11.12. United Kingdom

12. COMPETITIVE LANDSCAPE

- 12.1. FPNV Positioning Matrix
 - 12.1.1. Quadrants
 - 12.1.2. Business Strategy
 - 12.1.3. Product Satisfaction
- 12.2. Market Ranking Analysis
- 12.3. Market Share Analysis
- 12.4. Competitive Scenario
 - 12.4.1. Merger & Acquisition
 - 12.4.2. Agreement, Collaboration, & Partnership
 - 12.4.3. New Product Launch & Enhancement
 - 12.4.4. Investment & Funding
 - 12.4.5. Award, Recognition, & Expansion

13. COMPANY USABILITY PROFILES

- 13.1. Azbil Corporation
- 13.2. Biopharma Process Systems Ltd.
- 13.3. B?chi Labortechnik AG
- 13.4. Cryotec Fr.
- 13.5. Cuddon Freeze Dry
- 13.6. Freeze Drying Systems Pvt. Ltd.
- 13.7. Freezedry Specialties, Inc.
- 13.8. GEA Group AG
- 13.9. HOF Enterprise Group
- 13.10. I.M.A. Industria Macchine Automatiche S.P.A.

- 13.11. Labconco Corporation
- 13.12. Lyophilization Systems India Pvt Limited
- 13.13. Martin Christ Gefriertrocknungsanlagen GmbH
- 13.14. Mechatech Systems Ltd.
- 13.15. Millrock Technology, Inc.
- 13.16. Optima Packaging Group GmbH
- 13.17. Scala Scientific B.V.
- 13.18. SP Industries, Inc.
- 13.19. Zirbus Technology GmbH

14. APPENDIX

- 14.1. Discussion Guide
- 14.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY MANIFOLD FREEZE DRYERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY SHELL FREEZE DRYERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY TRAY-STYLE FREEZE DRYERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY INDUSTRIAL-SCALE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY LABORATORY-SCALE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY PILOT-SCALE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY FOOD PROCESSING & PACKAGING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY MEDICAL APPLICATIONS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY PHARMACEUTICAL & BIOTECHNOLOGY MANUFACTURING, BY GEOGRAPHY,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. ARGENTINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. ARGENTINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. ARGENTINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. BRAZIL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. BRAZIL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. BRAZIL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. CANADA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. CANADA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. CANADA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. MEXICO FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. MEXICO FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. MEXICO FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. UNITED STATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. UNITED STATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. UNITED STATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. AUSTRALIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. AUSTRALIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. AUSTRALIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. CHINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. CHINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. CHINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. INDIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. INDIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. INDIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. INDONESIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. INDONESIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. INDONESIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. JAPAN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. JAPAN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. JAPAN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. MALAYSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY

OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. MALAYSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. MALAYSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. PHILIPPINES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. PHILIPPINES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. PHILIPPINES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. SOUTH KOREA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. SOUTH KOREA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. SOUTH KOREA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. THAILAND FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. THAILAND FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. THAILAND FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. FRANCE FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. FRANCE FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. FRANCE FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. GERMANY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. GERMANY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. GERMANY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. ITALY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. ITALY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. ITALY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. NETHERLANDS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. NETHERLANDS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. NETHERLANDS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. QATAR FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. QATAR FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. QATAR FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. RUSSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. RUSSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. RUSSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. SAUDI ARABIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. SAUDI ARABIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. SAUDI ARABIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. SOUTH AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. SOUTH AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY

EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. SOUTH AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. SPAIN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. SPAIN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. SPAIN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. UNITED ARAB EMIRATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. UNITED ARAB EMIRATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. UNITED ARAB EMIRATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. UNITED KINGDOM FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. UNITED KINGDOM FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. UNITED KINGDOM FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: SCORES

TABLE 104. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: BUSINESS STRATEGY

TABLE 105. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: PRODUCT SATISFACTION

TABLE 106. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: RANKING

TABLE 107. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: MERGER & ACQUISITION

TABLE 108. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 109. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 110. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: INVESTMENT & FUNDING

TABLE 111. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 112. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: LICENSE & PRICING

List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2020 (USD MILLION)

FIGURE 5. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2020 (USD MILLION)

FIGURE 6. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2020 (USD MILLION)

FIGURE 7. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 8. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 9. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 10. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 11. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 12. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: MARKET DYNAMICS

FIGURE 13. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 14. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2020 VS 2025 (%)

FIGURE 15. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2020 VS 2025 (USD MILLION)

FIGURE 16. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY EQUIPMENT TYPE , 2025

FIGURE 17. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY MANIFOLD FREEZE DRYERS, 2020 VS 2025 (USD MILLION)

FIGURE 18. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY SHELL

FREEZE DRYERS, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY TRAY-STYLE FREEZE DRYERS, 2020 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2020 VS 2025 (%)

FIGURE 21. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2020 VS 2025 (USD MILLION)

FIGURE 22. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY OPERATIONAL SCALE, 2025

FIGURE 23. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY INDUSTRIAL-SCALE, 2020 VS 2025 (USD MILLION)

FIGURE 24. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY LABORATORY-SCALE, 2020 VS 2025 (USD MILLION)

FIGURE 25. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY PILOT-SCALE, 2020 VS 2025 (USD MILLION)

FIGURE 26. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2020 VS 2025 (%)

FIGURE 27. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2020 VS 2025 (USD MILLION)

FIGURE 28. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY END-USE, 2025

FIGURE 29. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY FOOD PROCESSING & PACKAGING, 2020 VS 2025 (USD MILLION)

FIGURE 30. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY MEDICAL APPLICATIONS, 2020 VS 2025 (USD MILLION)

FIGURE 31. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY PHARMACEUTICAL & BIOTECHNOLOGY MANUFACTURING, 2020 VS 2025 (USD MILLION)

FIGURE 32. AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 33. AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 34. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 35. ARGENTINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 36. BRAZIL FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 37. CANADA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY

GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 38. MEXICO FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 39. UNITED STATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 40. ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 41. ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 42. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 43. AUSTRALIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 44. CHINA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 45. INDIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 46. INDONESIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 47. JAPAN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 48. MALAYSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 49. PHILIPPINES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 50. SOUTH KOREA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 51. THAILAND FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 52. EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 53. EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 54. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 55. FRANCE FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 56. GERMANY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

- FIGURE 57. ITALY FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 58. NETHERLANDS FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 59. QATAR FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 60. RUSSIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 61. SAUDI ARABIA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 62. SOUTH AFRICA FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 63. SPAIN FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 64. UNITED ARAB EMIRATES FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 65. UNITED KINGDOM FREEZE-DRYING/LYOPHILIZATION MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 66. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET:
360RESEARCH FPNV POSITIONING MATRIX
- FIGURE 67. GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET:
360RESEARCH MARKET SHARE ANALYSIS
- FIGURE 68. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL FREEZE-DRYING/LYOPHILIZATION MARKET, BY TYPE

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