

## Electronic Trial Master File Systems Market Research Report by Component (Service and Software), by End User (Contract Research Organizations and Pharmaceutical & Biotechnology Companies), by Distribution - Global Forecast to 2025 - Cumulative Impact of COVID-19

https://marketpublishers.com/r/EB0CE33A2BD2EN.html

Date: February 2021

Pages: 196

Price: US\$ 3,949.00 (Single User License)

ID: EB0CE33A2BD2EN

### **Abstracts**

### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

- 1. The Global Electronic Trial Master File Systems Market is expected to grow from USD 1,159.17 Million in 2020 to USD 1,874.26 Million by the end of 2025.
- 2. The Global Electronic Trial Master File Systems Market is expected to grow from EUR 1,016.38 Million in 2020 to EUR 1,643.39 Million by the end of 2025.
- 3. The Global Electronic Trial Master File Systems Market is expected to grow from GBP 903.57 Million in 2020 to GBP 1,460.97 Million by the end of 2025.
- 4. The Global Electronic Trial Master File Systems Market is expected to grow from JPY 123,713.62 Million in 2020 to JPY 200,031.63 Million by the end of 2025.
- 5. The Global Electronic Trial Master File Systems Market is expected to grow from AUD 1,683.28 Million in 2020 to AUD 2,721.68 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Electronic Trial Master File Systems to forecast the revenues and analyze the trends in each of the following sub-markets:



Based on Component, the Electronic Trial Master File Systems Market studied across Service and Software.

Based on End User, the Electronic Trial Master File Systems Market studied across Contract Research Organizations and Pharmaceutical & Biotechnology Companies.

Based on Distribution, the Electronic Trial Master File Systems Market studied across On-Cloud and On-Premise.

Based on Geography, the Electronic Trial Master File Systems Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Electronic Trial Master File Systems Market including Aurea Software, Inc., BIOVIA Corp., Laboratory Corporation of America Holding, MasterControl, Inc., Mayo Clinic, Oracle Corporation, Paragon Solutions, Inc., SureClinical, Inc., Transperfect Global Inc., Veeva Systems, Inc., and VertMarkets, Inc..

### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlaying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Electronic Trial Master File Systems Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and



Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

- 1. Market Penetration: Provides comprehensive information on the market offered by the key players
- 2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
- 3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
- 4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
- 5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

- 1. What is the market size and forecast of the Global Electronic Trial Master File Systems Market?
- 2. What are the inhibiting factors and impact of COVID-19 shaping the Global Electronic Trial Master File Systems Market during the forecast period?
- 3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Electronic Trial Master File Systems Market?
- 4. What is the competitive strategic window for opportunities in the Global Electronic Trial Master File Systems Market?
- 5. What are the technology trends and regulatory frameworks in the Global Electronic Trial Master File Systems Market?
- 6. What are the modes and strategic moves considered suitable for entering the Global Electronic Trial Master File Systems Market?



### **Contents**

#### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

### 3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Component Outlook
- 3.4. End User Outlook
- 3.5. Distribution Outlook
- 3.6. Geography Outlook



### 3.7. Competitor Outlook

### 4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

### 5. MARKET INSIGHTS

- 5.1. Market Dynamics
  - 5.1.1. Drivers
    - 5.1.1.1. Rising adoption of eTMF systems
    - 5.1.1.2. Rising number of clinical trials
    - 5.1.1.3. Rising government funding to support clinical trials
    - 5.1.1.4. Increasing R&D expenditure by pharma-biotech companies
  - 5.1.2. Restraints
    - 5.1.2.1. Budget constraints
  - 5.1.3. Opportunities
    - 5.1.3.1. Emerging Asian markets
  - 5.1.4. Challenges
    - 5.1.4.1. Clinical data privacy
    - 5.1.4.2. Lack of skilled professionals for operating eTMF systems
- 5.2. Porters Five Forces Analysis
  - 5.2.1. Threat of New Entrants
  - 5.2.2. Threat of Substitutes
  - 5.2.3. Bargaining Power of Customers
  - 5.2.4. Bargaining Power of Suppliers
  - 5.2.5. Industry Rivalry

# 6. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET, BY COMPONENT

- 6.1. Introduction
- 6.2. Service
- 6.3. Software

# 7. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET, BY END USER



- 7.1. Introduction
- 7.2. Contract Research Organizations
- 7.3. Pharmaceutical & Biotechnology Companies

## 8. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET, BY DISTRIBUTION

- 8.1. Introduction
- 8.2. On-Cloud
- 8.3. On-Premise

### 9. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET

- 9.1. Introduction
- 9.2. Argentina
- 9.3. Brazil
- 9.4. Canada
- 9.5. Mexico
- 9.6. United States

### 10. ASIA-PACIFIC ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET

- 10.1. Introduction
- 10.2. Australia
- 10.3. China
- 10.4. India
- 10.5. Indonesia
- 10.6. Japan
- 10.7. Malaysia
- 10.8. Philippines
- 10.9. South Korea
- 10.10. Thailand

## 11. EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET

- 11.1. Introduction
- 11.2. France
- 11.3. Germany



- 11.4. Italy
- 11.5. Netherlands
- 11.6. Qatar
- 11.7. Russia
- 11.8. Saudi Arabia
- 11.9. South Africa
- 11.10. Spain
- 11.11. United Arab Emirates
- 11.12. United Kingdom

### 12. COMPETITIVE LANDSCAPE

- 12.1. FPNV Positioning Matrix
  - 12.1.1. Quadrants
  - 12.1.2. Business Strategy
  - 12.1.3. Product Satisfaction
- 12.2. Market Ranking Analysis
- 12.3. Market Share Analysis
- 12.4. Competitor SWOT Analysis
- 12.5. Competitive Scenario
  - 12.5.1. Merger & Acquisition
  - 12.5.2. Agreement, Collaboration, & Partnership
  - 12.5.3. New Product Launch & Enhancement
  - 12.5.4. Investment & Funding
  - 12.5.5. Award, Recognition, & Expansion

### 13. COMPANY USABILITY PROFILES

- 13.1. Aurea Software, Inc.
- 13.2. BIOVIA Corp.
- 13.3. Laboratory Corporation of America Holding
- 13.4. MasterControl, Inc.
- 13.5. Mayo Clinic
- 13.6. Oracle Corporation
- 13.7. Paragon Solutions, Inc.
- 13.8. SureClinical, Inc.
- 13.9. Transperfect Global Inc.
- 13.10. Veeva Systems, Inc.
- 13.11. VertMarkets, Inc.



### 14. APPENDIX

- 14.1. Discussion Guide
- 14.2. License & Pricing



### **List Of Tables**

### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY SERVICE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 6. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 7. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY CONTRACT RESEARCH ORGANIZATIONS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY ON-CLOUD, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 12. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY ON-PREMISE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 13. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 14. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET

TABLE 14. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. ARGENTINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 18. ARGENTINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 19. ARGENTINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 20. BRAZIL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 21. BRAZIL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 22. BRAZIL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 23. CANADA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 24. CANADA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 25. CANADA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 26. MEXICO ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 27. MEXICO ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 28. MEXICO ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE. BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 29. UNITED STATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 30. UNITED STATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 31. UNITED STATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 32. ASIA-PACIFIC ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 33. ASIA-PACIFIC ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 34. ASIA-PACIFIC ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 35. ASIA-PACIFIC ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 36. AUSTRALIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 37. AUSTRALIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET



SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 38. AUSTRALIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 39. CHINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 40. CHINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 41. CHINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 42. INDIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 43. INDIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 44. INDIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 45. INDONESIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 46. INDONESIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 47. INDONESIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 48. JAPAN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 49. JAPAN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 50. JAPAN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 51. MALAYSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 52. MALAYSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 53. MALAYSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 54. PHILIPPINES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 55. PHILIPPINES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 56. PHILIPPINES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET

SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 57. SOUTH KOREA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 58. SOUTH KOREA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 59. SOUTH KOREA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 60. THAILAND ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 61. THAILAND ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 62. THAILAND ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 63. EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. FRANCE ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. FRANCE ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. FRANCE ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. GERMANY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. GERMANY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. GERMANY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. ITALY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. ITALY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY



END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. ITALY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. NETHERLANDS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. NETHERLANDS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. NETHERLANDS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. QATAR ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. QATAR ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. QATAR ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. RUSSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. RUSSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. RUSSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. SAUDI ARABIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. SAUDI ARABIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. SAUDI ARABIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. SOUTH AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. SOUTH AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. SOUTH AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. SPAIN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. SPAIN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. SPAIN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 94. UNITED ARAB EMIRATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 95. UNITED ARAB EMIRATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 96. UNITED ARAB EMIRATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 97. UNITED KINGDOM ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 98. UNITED KINGDOM ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 99. UNITED KINGDOM ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 100. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 100. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: SCORES

TABLE 101. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: BUSINESS STRATEGY

TABLE 102. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: PRODUCT SATISFACTION

TABLE 103. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: RANKING

TABLE 104. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: MERGER & ACQUISITION

TABLE 105. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 106. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 107. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: INVESTMENT & FUNDING

TABLE 108. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 109. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: LICENSE & PRICING



## **List Of Figures**

### **LIST OF FIGURES**

FIGURE 1. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2020 (USD MILLION)

FIGURE 5. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2020 (USD MILLION)

FIGURE 6. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2020 (USD MILLION)

FIGURE 7. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 8. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 9. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 10. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 11. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 12. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: MARKET DYNAMICS

FIGURE 13. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 14. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2020 VS 2025 (%)

FIGURE 15. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2020 VS 2025 (USD MILLION)

FIGURE 16. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY COMPONENT, 2025

FIGURE 17. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY SERVICE, 2020 VS 2025 (USD MILLION)

FIGURE 18. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE,



BY SOFTWARE, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2020 VS 2025 (%)

FIGURE 20. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2020 VS 2025 (USD MILLION)

FIGURE 21. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY END USER, 2025

FIGURE 22. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY CONTRACT RESEARCH ORGANIZATIONS, 2020 VS 2025 (USD MILLION)

FIGURE 23. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, 2020 VS 2025 (USD MILLION)

FIGURE 24. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2020 VS 2025 (%)

FIGURE 25. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2020 VS 2025 (USD MILLION)

FIGURE 26. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY DISTRIBUTION, 2025 FIGURE 27. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY ON-CLOUD, 2020 VS 2025 (USD MILLION)

FIGURE 28. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY ON-PREMISE, 2020 VS 2025 (USD MILLION)

FIGURE 29. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 30. AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 31. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 32. ARGENTINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 33. BRAZIL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 34. CANADA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 35. MEXICO ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 36. UNITED STATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 37. ASIA-PACIFIC ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET



SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 38. ASIA-PACIFIC ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 39. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC

ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 40. AUSTRALIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 41. CHINA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 42. INDIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 43. INDONESIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 44. JAPAN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 45. MALAYSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 46. PHILIPPINES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 47. SOUTH KOREA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 48. THAILAND ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 49. EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 50. EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 51. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 52. FRANCE ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 53. GERMANY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 54. ITALY ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 55. NETHERLANDS ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)



FIGURE 56. QATAR ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 57. RUSSIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 58. SAUDI ARABIA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 59. SOUTH AFRICA ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 60. SPAIN ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 61. UNITED ARAB EMIRATES ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 62. UNITED KINGDOM ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 63. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: 360IRESEARCH FPNV POSITIONING MATRIX

FIGURE 64. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: 360IRESEARCH MARKET SHARE ANALYSIS

FIGURE 65. GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 66. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL ELECTRONIC TRIAL MASTER FILE SYSTEMS MARKET, BY TYPE



### I would like to order

Product name: Electronic Trial Master File Systems Market Research Report by Component (Service and

Software), by End User (Contract Research Organizations and Pharmaceutical &

Biotechnology Companies), by Distribution - Global Forecast to 2025 - Cumulative Impact

of COVID-19

Product link: https://marketpublishers.com/r/EB0CE33A2BD2EN.html

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/EB0CE33A2BD2EN.html">https://marketpublishers.com/r/EB0CE33A2BD2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$