

Connected Car Market Research Report by Transponder (Onboard Unit and Roadside Unit), by Form (Embedded, Integrated, and Tethered), by Network, by Service, by Component, by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19

<https://marketpublishers.com/r/C6C1C990C20BEN.html>

Date: February 2021

Pages: 186

Price: US\$ 3,949.00 (Single User License)

ID: C6C1C990C20BEN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Connected Car Market is expected to grow from USD 75,291.67 Million in 2020 to USD 170,256.69 Million by the end of 2025.
2. The Global Connected Car Market is expected to grow from EUR 66,017.17 Million in 2020 to EUR 149,284.30 Million by the end of 2025.
3. The Global Connected Car Market is expected to grow from GBP 58,689.41 Million in 2020 to GBP 132,714.06 Million by the end of 2025.
4. The Global Connected Car Market is expected to grow from JPY 8,035,530.14 Million in 2020 to JPY 18,170,703.12 Million by the end of 2025.
5. The Global Connected Car Market is expected to grow from AUD 109,333.53 Million in 2020 to AUD 247,235.35 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Connected Car to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Roadside Unit is projected to witness the highest growth during the forecast period'

Based on Transponder, the Connected Car Market studied across Onboard Unit and Roadside Unit. The Onboard Unit commanded the largest size in the Connected Car Market in 2020. On the other hand, the Roadside Unit is expected to grow at the fastest CAGR during the forecast period.

'The Embedded is projected to witness the highest growth during the forecast period'

Based on Form, the Connected Car Market studied across Embedded, Integrated, and Tethered. The Integrated commanded the largest size in the Connected Car Market in 2020. On the other hand, the Embedded is expected to grow at the fastest CAGR during the forecast period.

'The Dedicated Short Range Communication is projected to witness the highest growth during the forecast period'

Based on Network, the Connected Car Market studied across Cellular and Dedicated Short Range Communication. The Cellular commanded the largest size in the Connected Car Market in 2020. On the other hand, the Dedicated Short Range Communication is expected to grow at the fastest CAGR during the forecast period.

'The Safety & Security is projected to witness the highest growth during the forecast period'

Based on Service, the Connected Car Market studied across Autonomous Driving, Connected Services, and Safety & Security. The Connected Services commanded the largest size in the Connected Car Market in 2020. On the other hand, the Safety & Security is expected to grow at the fastest CAGR during the forecast period.

'The Vehicle Services is projected to witness the highest growth during the forecast period'

Based on Component, the Connected Car Market studied across Connected Hardware, Infotainment Services, and Vehicle Services. The Connected Hardware commanded the largest size in the Connected Car Market in 2020. On the other hand, the Vehicle Services is expected to grow at the fastest CAGR during the forecast period.

'The Aftermarket is projected to witness the highest growth during the forecast period'

Based on End User, the Connected Car Market studied across Aftermarket and Original Equipment Manufacturer. The Original Equipment Manufacturer commanded the largest size in the Connected Car Market in 2020. On the other hand, the Aftermarket is expected to grow at the fastest CAGR during the forecast period.

'The Americas is projected to witness the highest growth during the forecast period'

Based on Geography, the Connected Car Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded the largest size in the Connected Car Market in 2020. On the other hand, the Americas is expected to grow at the fastest CAGR during the forecast period.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Connected Car Market including Aisin Seiki Co., Ltd, Aptiv PLC, Autoliv Inc., Continental AG, DENSO Corporation, HARMAN International, Hella KGaA Hueck & Co., Infineon Technologies AG, NXP Semiconductors N.V., Robert Bosch GmbH, Valeo, Visteon Corporation, and ZF Friedrichshafen AG.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Connected Car Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Connected Car Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Connected Car Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Connected Car Market?
4. What is the competitive strategic window for opportunities in the Global Connected Car Market?
5. What are the technology trends and regulatory frameworks in the Global Connected Car Market?
6. What are the modes and strategic moves considered suitable for entering the Global

Connected Car Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Service Outlook
- 3.4. Transponder Outlook
- 3.5. Component Outlook
- 3.6. Form Outlook

- 3.7. End User Outlook
- 3.8. Network Outlook
- 3.9. Geography Outlook
- 3.10. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

- 5.1. Market Dynamics
 - 5.1.1. Drivers
 - 5.1.1.1. Need for safer, efficient, and convenient driving
 - 5.1.1.2. Enforcement by government for connected car applications
 - 5.1.2. Restraints
 - 5.1.2.1. Lack of standard platform and concern for cyber-terrorism
 - 5.1.3. Opportunities
 - 5.1.3.1. Integration of automotive telematics and sensor application
 - 5.1.3.2. Future to autonomous vehicles
 - 5.1.4. Challenges
 - 5.1.4.1. Limited supporting infrastructure in certain emerging economies
 - 5.1.4.2. Optimized cost of the connected car technology for the vehicles
- 5.2. Porters Five Forces Analysis
 - 5.2.1. Threat of New Entrants
 - 5.2.2. Threat of Substitutes
 - 5.2.3. Bargaining Power of Customers
 - 5.2.4. Bargaining Power of Suppliers
 - 5.2.5. Industry Rivalry

6. GLOBAL CONNECTED CAR MARKET, BY TRANSPONDER

- 6.1. Introduction
- 6.2. Onboard Unit
- 6.3. Roadside Unit

7. GLOBAL CONNECTED CAR MARKET, BY FORM

- 7.1. Introduction
- 7.2. Embedded
- 7.3. Integrated
- 7.4. Tethered

8. GLOBAL CONNECTED CAR MARKET, BY NETWORK

- 8.1. Introduction
- 8.2. Cellular
- 8.3. Dedicated Short Range Communication

9. GLOBAL CONNECTED CAR MARKET, BY SERVICE

- 9.1. Introduction
- 9.2. Autonomous Driving
- 9.3. Connected Services
- 9.4. Safety & Security

10. GLOBAL CONNECTED CAR MARKET, BY COMPONENT

- 10.1. Introduction
- 10.2. Connected Hardware
- 10.3. Infotainment Services
- 10.4. Vehicle Services

11. GLOBAL CONNECTED CAR MARKET, BY END USER

- 11.1. Introduction
- 11.2. Aftermarket
- 11.3. Original Equipment Manufacturer

12. AMERICAS CONNECTED CAR MARKET

- 12.1. Introduction
- 12.2. Argentina
- 12.3. Brazil
- 12.4. Canada
- 12.5. Mexico
- 12.6. United States

13. ASIA-PACIFIC CONNECTED CAR MARKET

- 13.1. Introduction
- 13.2. Australia
- 13.3. China
- 13.4. India
- 13.5. Indonesia
- 13.6. Japan
- 13.7. Malaysia
- 13.8. Philippines
- 13.9. South Korea
- 13.10. Thailand

14. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET

- 14.1. Introduction
- 14.2. France
- 14.3. Germany
- 14.4. Italy
- 14.5. Netherlands
- 14.6. Qatar
- 14.7. Russia
- 14.8. Saudi Arabia
- 14.9. South Africa
- 14.10. Spain
- 14.11. United Arab Emirates
- 14.12. United Kingdom

15. COMPETITIVE LANDSCAPE

- 15.1. FPNV Positioning Matrix
 - 15.1.1. Quadrants
 - 15.1.2. Business Strategy
 - 15.1.3. Product Satisfaction
- 15.2. Market Ranking Analysis
- 15.3. Market Share Analysis
- 15.4. Competitor SWOT Analysis
- 15.5. Competitive Scenario

- 15.5.1. Merger & Acquisition
- 15.5.2. Agreement, Collaboration, & Partnership
- 15.5.3. New Product Launch & Enhancement
- 15.5.4. Investment & Funding
- 15.5.5. Award, Recognition, & Expansion

16. COMPANY USABILITY PROFILES

- 16.1. Aisin Seiki Co., Ltd
- 16.2. Aptiv PLC
- 16.3. Autoliv Inc.
- 16.4. Continental AG
- 16.5. DENSO Corporation
- 16.6. HARMAN International
- 16.7. Hella KGaA Hueck & Co.
- 16.8. Infineon Technologies AG
- 16.9. NXP Semiconductors N.V.
- 16.10. Robert Bosch GmbH
- 16.11. Valeo
- 16.12. Visteon Corporation
- 16.13. ZF Friedrichshafen AG

17. APPENDIX

- 17.1. Discussion Guide
- 17.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL CONNECTED CAR MARKET SIZE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL CONNECTED CAR MARKET SIZE, BY ONBOARD UNIT, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL CONNECTED CAR MARKET SIZE, BY ROADSIDE UNIT, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL CONNECTED CAR MARKET SIZE, BY EMBEDDED, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL CONNECTED CAR MARKET SIZE, BY INTEGRATED, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL CONNECTED CAR MARKET SIZE, BY TETHERED, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL CONNECTED CAR MARKET SIZE, BY CELLULAR, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL CONNECTED CAR MARKET SIZE, BY DEDICATED SHORT
RANGE COMMUNICATION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD
MILLION)

TABLE 14. GLOBAL CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL CONNECTED CAR MARKET SIZE, BY AUTONOMOUS
DRIVING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL CONNECTED CAR MARKET SIZE, BY CONNECTED
SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. GLOBAL CONNECTED CAR MARKET SIZE, BY SAFETY & SECURITY,
BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL CONNECTED CAR MARKET SIZE, BY COMPONENT,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL CONNECTED CAR MARKET SIZE, BY CONNECTED HARDWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL CONNECTED CAR MARKET SIZE, BY INFOTAINMENT SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL CONNECTED CAR MARKET SIZE, BY VEHICLE SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL CONNECTED CAR MARKET SIZE, BY AFTERMARKET, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL CONNECTED CAR MARKET SIZE, BY ORIGINAL EQUIPMENT MANUFACTURER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. AMERICAS CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. AMERICAS CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. AMERICAS CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. AMERICAS CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. AMERICAS CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. AMERICAS CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. AMERICAS CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. ARGENTINA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. ARGENTINA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. ARGENTINA CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. ARGENTINA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. ARGENTINA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. ARGENTINA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. BRAZIL CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. BRAZIL CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. BRAZIL CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. BRAZIL CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. BRAZIL CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. BRAZIL CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. CANADA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. CANADA CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. CANADA CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. CANADA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. CANADA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. CANADA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. MEXICO CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. MEXICO CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. MEXICO CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. MEXICO CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. MEXICO CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. MEXICO CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. UNITED STATES CONNECTED CAR MARKET SIZE, BY SERVICE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. UNITED STATES CONNECTED CAR MARKET SIZE, BY

TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. UNITED STATES CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. UNITED STATES CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. UNITED STATES CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. UNITED STATES CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. AUSTRALIA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. AUSTRALIA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. AUSTRALIA CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. AUSTRALIA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. AUSTRALIA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. AUSTRALIA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. CHINA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. CHINA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. CHINA CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. CHINA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. CHINA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. CHINA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. INDIA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. INDIA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. INDIA CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. INDIA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. INDIA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. INDIA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. INDONESIA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. INDONESIA CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. INDONESIA CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. INDONESIA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. INDONESIA CONNECTED CAR MARKET SIZE, BY END USER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. INDONESIA CONNECTED CAR MARKET SIZE, BY NETWORK,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. JAPAN CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. JAPAN CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. JAPAN CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. JAPAN CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025

(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. JAPAN CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025

(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. JAPAN CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025

(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. MALAYSIA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025

(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. MALAYSIA CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. MALAYSIA CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. MALAYSIA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. MALAYSIA CONNECTED CAR MARKET SIZE, BY END USER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. MALAYSIA CONNECTED CAR MARKET SIZE, BY NETWORK,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. PHILIPPINES CONNECTED CAR MARKET SIZE, BY SERVICE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. PHILIPPINES CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. PHILIPPINES CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. PHILIPPINES CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. PHILIPPINES CONNECTED CAR MARKET SIZE, BY END USER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. PHILIPPINES CONNECTED CAR MARKET SIZE, BY NETWORK,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. SOUTH KOREA CONNECTED CAR MARKET SIZE, BY SERVICE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. SOUTH KOREA CONNECTED CAR MARKET SIZE, BY
TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. SOUTH KOREA CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. SOUTH KOREA CONNECTED CAR MARKET SIZE, BY FORM,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. SOUTH KOREA CONNECTED CAR MARKET SIZE, BY END USER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. SOUTH KOREA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. THAILAND CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. THAILAND CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. THAILAND CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. THAILAND CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. THAILAND CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. THAILAND CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. FRANCE CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. FRANCE CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 132. FRANCE CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 133. FRANCE CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 134. FRANCE CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. FRANCE CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025

(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. GERMANY CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 137. GERMANY CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 138. GERMANY CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 139. GERMANY CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 140. GERMANY CONNECTED CAR MARKET SIZE, BY END USER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 141. GERMANY CONNECTED CAR MARKET SIZE, BY NETWORK,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 142. ITALY CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 143. ITALY CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 144. ITALY CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 145. ITALY CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 146. ITALY CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 147. ITALY CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 148. NETHERLANDS CONNECTED CAR MARKET SIZE, BY SERVICE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 149. NETHERLANDS CONNECTED CAR MARKET SIZE, BY
TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 150. NETHERLANDS CONNECTED CAR MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 151. NETHERLANDS CONNECTED CAR MARKET SIZE, BY FORM,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 152. NETHERLANDS CONNECTED CAR MARKET SIZE, BY END USER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 153. NETHERLANDS CONNECTED CAR MARKET SIZE, BY NETWORK,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 154. QATAR CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 155. QATAR CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 156. QATAR CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 157. QATAR CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 158. QATAR CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 159. QATAR CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 160. RUSSIA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 161. RUSSIA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 162. RUSSIA CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 163. RUSSIA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 164. RUSSIA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 165. RUSSIA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 166. SAUDI ARABIA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 167. SAUDI ARABIA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 168. SAUDI ARABIA CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 169. SAUDI ARABIA CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 170. SAUDI ARABIA CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 171. SAUDI ARABIA CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 172. SOUTH AFRICA CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 173. SOUTH AFRICA CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 174. SOUTH AFRICA CONNECTED CAR MARKET SIZE, BY COMPONENT,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 175. SOUTH AFRICA CONNECTED CAR MARKET SIZE, BY FORM,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 176. SOUTH AFRICA CONNECTED CAR MARKET SIZE, BY END USER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 177. SOUTH AFRICA CONNECTED CAR MARKET SIZE, BY NETWORK,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 178. SPAIN CONNECTED CAR MARKET SIZE, BY SERVICE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 179. SPAIN CONNECTED CAR MARKET SIZE, BY TRANSPONDER,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 180. SPAIN CONNECTED CAR MARKET SIZE, BY COMPONENT, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 181. SPAIN CONNECTED CAR MARKET SIZE, BY FORM, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 182. SPAIN CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 183. SPAIN CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 184. UNITED ARAB EMIRATES CONNECTED CAR MARKET SIZE, BY
SERVICE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 185. UNITED ARAB EMIRATES CONNECTED CAR MARKET SIZE, BY
TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 186. UNITED ARAB EMIRATES CONNECTED CAR MARKET SIZE, BY
COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 187. UNITED ARAB EMIRATES CONNECTED CAR MARKET SIZE, BY
FORM, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 188. UNITED ARAB EMIRATES CONNECTED CAR MARKET SIZE, BY END
USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 189. UNITED ARAB EMIRATES CONNECTED CAR MARKET SIZE, BY
NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 190. UNITED KINGDOM CONNECTED CAR MARKET SIZE, BY SERVICE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 191. UNITED KINGDOM CONNECTED CAR MARKET SIZE, BY
TRANSPONDER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 192. UNITED KINGDOM CONNECTED CAR MARKET SIZE, BY
COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 193. UNITED KINGDOM CONNECTED CAR MARKET SIZE, BY FORM,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 194. UNITED KINGDOM CONNECTED CAR MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 195. UNITED KINGDOM CONNECTED CAR MARKET SIZE, BY NETWORK, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 196. GLOBAL CONNECTED CAR MARKET: SCORES

TABLE 197. GLOBAL CONNECTED CAR MARKET: BUSINESS STRATEGY

TABLE 198. GLOBAL CONNECTED CAR MARKET: PRODUCT SATISFACTION

TABLE 199. GLOBAL CONNECTED CAR MARKET: RANKING

TABLE 200. GLOBAL CONNECTED CAR MARKET: MERGER & ACQUISITION

TABLE 201. GLOBAL CONNECTED CAR MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 202. GLOBAL CONNECTED CAR MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 203. GLOBAL CONNECTED CAR MARKET: INVESTMENT & FUNDING

TABLE 204. GLOBAL CONNECTED CAR MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 205. GLOBAL CONNECTED CAR MARKET: LICENSE & PRICING

List Of Figures

LIST OF FIGURES

- FIGURE 1. GLOBAL CONNECTED CAR MARKET: RESEARCH PROCESS
- FIGURE 2. GLOBAL CONNECTED CAR MARKET: RESEARCH EXECUTION
- FIGURE 3. GLOBAL CONNECTED CAR MARKET SIZE, 2020 VS 2025 (USD MILLION)
- FIGURE 4. GLOBAL CONNECTED CAR MARKET SIZE, BY SERVICE, 2020 (USD MILLION)
- FIGURE 5. GLOBAL CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2020 (USD MILLION)
- FIGURE 6. GLOBAL CONNECTED CAR MARKET SIZE, BY COMPONENT, 2020 (USD MILLION)
- FIGURE 7. GLOBAL CONNECTED CAR MARKET SIZE, BY FORM, 2020 (USD MILLION)
- FIGURE 8. GLOBAL CONNECTED CAR MARKET SIZE, BY END USER, 2020 (USD MILLION)
- FIGURE 9. GLOBAL CONNECTED CAR MARKET SIZE, BY NETWORK, 2020 (USD MILLION)
- FIGURE 10. GLOBAL CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)
- FIGURE 11. GLOBAL CONNECTED CAR MARKET SIZE, 2018-2025 (USD MILLION)
- FIGURE 12. GLOBAL CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)
- FIGURE 13. GLOBAL CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)
- FIGURE 14. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 15. GLOBAL CONNECTED CAR MARKET: MARKET DYNAMICS
- FIGURE 16. GLOBAL CONNECTED CAR MARKET: PORTERS FIVE FORCES ANALYSIS
- FIGURE 17. GLOBAL CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2020 VS 2025 (%)
- FIGURE 18. GLOBAL CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2020 VS 2025 (USD MILLION)
- FIGURE 19. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL CONNECTED CAR MARKET SIZE, BY TRANSPONDER, 2025
- FIGURE 20. GLOBAL CONNECTED CAR MARKET SIZE, BY ONBOARD UNIT, 2020

VS 2025 (USD MILLION)

FIGURE 21. GLOBAL CONNECTED CAR MARKET SIZE, BY ROADSIDE UNIT, 2020

VS 2025 (USD MILLION)

FIGURE 22. GLOBAL CONNECTED CAR MARKET SIZE, BY FORM, 2020 VS 2025

(%)

FIGURE 23. GLOBAL CONNECTED CAR MARKET SIZE, BY FORM, 2020 VS 2025

(USD MILLION)

FIGURE 24. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL CONNECTED CAR MARKET SIZE, BY FORM, 2025

FIGURE 25. GLOBAL CONNECTED CAR MARKET SIZE, BY EMBEDDED, 2020 VS 2025 (USD MILLION)

FIGURE 26. GLOBAL CONNECTED CAR MARKET SIZE, BY INTEGRATED, 2020 VS 2025 (USD MILLION)

FIGURE 27. GLOBAL CONNECTED CAR MARKET SIZE, BY TETHERED, 2020 VS 2025 (USD MILLION)

FIGURE 28. GLOBAL CONNECTED CAR MARKET SIZE, BY NETWORK, 2020 VS 2025 (%)

FIGURE 29. GLOBAL CONNECTED CAR MARKET SIZE, BY NETWORK, 2020 VS 2025 (USD MILLION)

FIGURE 30. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL CONNECTED CAR MARKET SIZE, BY NETWORK, 2025

FIGURE 31. GLOBAL CONNECTED CAR MARKET SIZE, BY CELLULAR, 2020 VS 2025 (USD MILLION)

FIGURE 32. GLOBAL CONNECTED CAR MARKET SIZE, BY DEDICATED SHORT RANGE COMMUNICATION, 2020 VS 2025 (USD MILLION)

FIGURE 33. GLOBAL CONNECTED CAR MARKET SIZE, BY SERVICE, 2020 VS 2025 (%)

FIGURE 34. GLOBAL CONNECTED CAR MARKET SIZE, BY SERVICE, 2020 VS 2025 (USD MILLION)

FIGURE 35. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL CONNECTED CAR MARKET SIZE, BY SERVICE, 2025

FIGURE 36. GLOBAL CONNECTED CAR MARKET SIZE, BY AUTONOMOUS DRIVING, 2020 VS 2025 (USD MILLION)

FIGURE 37. GLOBAL CONNECTED CAR MARKET SIZE, BY CONNECTED SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 38. GLOBAL CONNECTED CAR MARKET SIZE, BY SAFETY & SECURITY, 2020 VS 2025 (USD MILLION)

FIGURE 39. GLOBAL CONNECTED CAR MARKET SIZE, BY COMPONENT, 2020 VS 2025 (%)

FIGURE 40. GLOBAL CONNECTED CAR MARKET SIZE, BY COMPONENT, 2020 VS 2025 (USD MILLION)

FIGURE 41. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL CONNECTED CAR MARKET SIZE, BY COMPONENT, 2025

FIGURE 42. GLOBAL CONNECTED CAR MARKET SIZE, BY CONNECTED HARDWARE, 2020 VS 2025 (USD MILLION)

FIGURE 43. GLOBAL CONNECTED CAR MARKET SIZE, BY INFOTAINMENT SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 44. GLOBAL CONNECTED CAR MARKET SIZE, BY VEHICLE SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 45. GLOBAL CONNECTED CAR MARKET SIZE, BY END USER, 2020 VS 2025 (%)

FIGURE 46. GLOBAL CONNECTED CAR MARKET SIZE, BY END USER, 2020 VS 2025 (USD MILLION)

FIGURE 47. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL CONNECTED CAR MARKET SIZE, BY END USER, 2025

FIGURE 48. GLOBAL CONNECTED CAR MARKET SIZE, BY AFTERMARKET, 2020 VS 2025 (USD MILLION)

FIGURE 49. GLOBAL CONNECTED CAR MARKET SIZE, BY ORIGINAL EQUIPMENT MANUFACTURER, 2020 VS 2025 (USD MILLION)

FIGURE 50. AMERICAS CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 51. AMERICAS CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 52. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 53. ARGENTINA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 54. BRAZIL CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 55. CANADA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 56. MEXICO CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 57. UNITED STATES CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 58. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 59. ASIA-PACIFIC CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,

2020 VS 2025 (USD MILLION)

FIGURE 60. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC

CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 61. AUSTRALIA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 62. CHINA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025
(USD MILLION)

FIGURE 63. INDIA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025
(USD MILLION)

FIGURE 64. INDONESIA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 65. JAPAN CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025
(USD MILLION)

FIGURE 66. MALAYSIA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 67. PHILIPPINES CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 68. SOUTH KOREA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 69. THAILAND CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 70. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE,
BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 71. EUROPE, MIDDLE EAST & AFRICA CONNECTED CAR MARKET SIZE,
BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 72. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST &
AFRICA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 73. FRANCE CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 74. GERMANY CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 75. ITALY CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025
(USD MILLION)

FIGURE 76. NETHERLANDS CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 77. QATAR CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 78. RUSSIA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD MILLION)

FIGURE 79. SAUDI ARABIA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 80. SOUTH AFRICA CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 81. SPAIN CONNECTED CAR MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 82. UNITED ARAB EMIRATES CONNEC

I would like to order

Product name: Connected Car Market Research Report by Transponder (Onboard Unit and Roadside Unit), by Form (Embedded, Integrated, and Tethered), by Network, by Service, by Component, by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/C6C1C990C20BEN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C6C1C990C20BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970