

# **Commercial Refrigeration Equipment Market Research Report by Product (Merchandiser Refrigerators & Freezers, Beverage Refrigeration, Cold Room Cabinet, Refrigerated Display Cases, and Refrigerated Vending Machine), by Refrigerant Type (Fluorocarbons, Hydrocarbons, and Inorganics), by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19**

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## **Abstracts**

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Commercial Refrigeration Equipment Market is expected to grow from USD 34,670.00 Million in 2019 to USD 50,607.15 Million by the end of 2025.
2. The Global Commercial Refrigeration Equipment Market is expected to grow from EUR 30,956.21 Million in 2019 to EUR 44,373.31 Million by the end of 2025.
3. The Global Commercial Refrigeration Equipment Market is expected to grow from GBP 27,169.21 Million in 2019 to GBP 39,447.96 Million by the end of 2025.
4. The Global Commercial Refrigeration Equipment Market is expected to grow from JPY 3,779,305.73 Million in 2019 to JPY 5,401,065.29 Million by the end of 2025.
5. The Global Commercial Refrigeration Equipment Market is expected to grow from AUD 49,879.90 Million in 2019 to AUD 73,488.31 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Commercial Refrigeration Equipment to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Merchandiser Refrigerators & Freezers is projected to witness the highest growth during the forecast period'

Based on Product, the Commercial Refrigeration Equipment Market studied across Merchandiser Refrigerators & Freezers, Beverage Refrigeration, Cold Room Cabinet, Refrigerated Display Cases, Refrigerated Vending Machine, and Transportation Refrigeration. The Transportation Refrigeration commanded the largest size in the Commercial Refrigeration Equipment Market in 2019. On the other hand, the Merchandiser Refrigerators & Freezers is expected to grow at the fastest CAGR during the forecast period.

'The Inorganics is projected to witness the highest growth during the forecast period'

Based on Refrigerant Type, the Commercial Refrigeration Equipment Market studied across Fluorocarbons, Hydrocarbons, and Inorganics. The Fluorocarbons commanded the largest size in the Commercial Refrigeration Equipment Market in 2019. On the other hand, the Inorganics is expected to grow at the fastest CAGR during the forecast period.

'The Commercial Kitchens is projected to witness the highest growth during the forecast period'

Based on Application, the Commercial Refrigeration Equipment Market studied across Bakeries, Commercial Kitchens, Convenience Stores, Hotels & Restaurants, and Supermarkets & Hypermarkets. The Supermarkets & Hypermarkets commanded the largest size in the Commercial Refrigeration Equipment Market in 2019. On the other hand, the Commercial Kitchens is expected to grow at the fastest CAGR during the forecast period.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Commercial Refrigeration Equipment Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across

France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded the largest size in the Commercial Refrigeration Equipment Market in 2019. On the other hand, the Asia-Pacific is expected to grow at the fastest CAGR during the forecast period.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Commercial Refrigeration Equipment Market including Advansor A/S, Baltimore Aircoil Company, Inc., Bitzer SE, Carnot Refrigeration, Carrier Global Corporation, Commercial Refrigeration Inc., Daikin Industries, Ltd, Danfoss, Emerson Electric Co., Evapco, Inc., GEA Group AG, Green & Cool, Heatcraft Worldwide Refrigeration, Henry Group Industries, Hill Phoenix, Inc., Hussmann Corporation, Ice Make Refrigeration Ltd., Johnson Controls International PLC, Mayekawa Mfg. Co., Ltd., National Refrigeration Company, Rockwell Industries Limited, SCM Frigo S.p.A., and Western Refrigeration Private Limited.

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Commercial Refrigeration Equipment Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

#### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive

Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Commercial Refrigeration Equipment Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Commercial Refrigeration Equipment Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Commercial Refrigeration Equipment Market?
4. What is the competitive strategic window for opportunities in the Global Commercial Refrigeration Equipment Market?
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