

# **Child Care Market Research Report by Care Type (Backup Care, Early Care, and Early Education & Daycare), by Delivery (Home-based Settings and Organized Care Facilities) - Global Forecast to 2025 - Cumulative Impact of COVID-19**

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## **Abstracts**

### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Child Care Market is expected to grow from USD 94,875.64 Million in 2020 to USD 124,104.31 Million by the end of 2025.
2. The Global Child Care Market is expected to grow from EUR 83,188.76 Million in 2020 to EUR 108,817.02 Million by the end of 2025.
3. The Global Child Care Market is expected to grow from GBP 73,954.99 Million in 2020 to GBP 96,738.57 Million by the end of 2025.
4. The Global Child Care Market is expected to grow from JPY 10,125,635.69 Million in 2020 to JPY 13,245,075.51 Million by the end of 2025.
5. The Global Child Care Market is expected to grow from AUD 137,772.05 Million in 2020 to AUD 180,215.97 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Child Care to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Care Type, the Child Care Market studied across Backup Care, Early Care, and Early Education & Daycare.

Based on Delivery, the Child Care Market studied across Home-based Settings and Organized Care Facilities.

Based on Geography, the Child Care Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Child Care Market including Benesse Style Care Co., Ltd., Bright Horizons Family Solutions, Inc., Cadence Education, Inc., Childcare Network, CombiWith Corporation, G8 Education Ltd., GODDARD SYSTEMS, INC., Goodstart Early Learning, Kids & Company, KinderCare Learning Centers LLC, Learning Care Group, Inc., Nobel Learning Communities, Inc., Nord Anglia Education Limited, Pigeonhearts Corporation, Poppins Co., Ltd., Primrose School Franchising SPE, LLC, Smartkidz Educare Global Pvt. Ltd., Spring Education Group, The Learning Experience, and TreeHouse Education & Accessories Ltd.

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Child Care Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in

better decision making and understanding the competitive landscape.

**360iResearch Competitive Strategic Window:**

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Child Care Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Child Care Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Child Care Market?
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FIGURE 58. GLOBAL CHILD CARE MARKET: 360IRESEARCH FPNV POSITIONING MATRIX

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FIGURE 60. GLOBAL CHILD CARE MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 61. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL CHILD CARE

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