

# **Automotive Technical Inspection & Certification Services Market Research Report by Service Type (Certification Services, Inspection Services, and Testing Services), by Sourcing Type (In-House and Outsourced), by Application, by Use - Global Forecast to 2025 - Cumulative Impact of COVID-19**

<https://marketpublishers.com/r/A45F63F1A793EN.html>

Date: February 2021

Pages: 192

Price: US\$ 3,949.00 (Single User License)

ID: A45F63F1A793EN

## **Abstracts**

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Automotive Technical Inspection & Certification Services Market is expected to grow from USD 17,924.07 Million in 2020 to USD 23,905.50 Million by the end of 2025.
2. The Global Automotive Technical Inspection & Certification Services Market is expected to grow from EUR 15,716.17 Million in 2020 to EUR 20,960.80 Million by the end of 2025.
3. The Global Automotive Technical Inspection & Certification Services Market is expected to grow from GBP 13,971.71 Million in 2020 to GBP 18,634.19 Million by the end of 2025.
4. The Global Automotive Technical Inspection & Certification Services Market is expected to grow from JPY 1,912,953.52 Million in 2020 to JPY 2,551,323.15 Million by the end of 2025.
5. The Global Automotive Technical Inspection & Certification Services Market is expected to grow from AUD 26,028.14 Million in 2020 to AUD 34,713.97 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Automotive Technical Inspection & Certification Services to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Service Type, the Automotive Technical Inspection & Certification Services Market studied across Certification Services, Inspection Services, and Testing Services.

Based on Sourcing Type, the Automotive Technical Inspection & Certification Services Market studied across In-House and Outsourced.

Based on Application, the Automotive Technical Inspection & Certification Services Market studied across Adas & Safety Controller, Chassis & Body Controller, Cockpit Controller, and Functional Safety. The Adas & Safety Controller further studied across Adaptive Cruise Control (ACC), Auto Emergency Braking (AEB), Automatic Parking, Automotive Night Vision, Blind Spot Detection, Driver Drowsiness Detection, Lane Departure Warning System (LDWS), Pedestrian Warning/Protection System, Tire Pressure Monitoring System (TPMS), and Traffic Sign Recognition. The Cockpit Controller further studied across Heads-Up Display (HUD) and Human–Machine Interface (HMI).

Based on Use, the Automotive Technical Inspection & Certification Services Market studied across Electric Vehicles, Hybrid Electric Vehicles, and Battery Systems, Electrical Systems and Components, Fuels, Fluids, and Lubricants, Interior and Exterior Materials and Components, Telematics, Homologation Testing, and Vehicle Inspection Services (VIS).

Based on Geography, the Automotive Technical Inspection & Certification Services Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Automotive Technical Inspection & Certification

Services Market including Applus+, BSI Group, Bureau Veritas S.A., DEKRA SE, Element Materials Technology, Eurofins Scientific, Intertek Group plc, MISTRAS Group, Inc., Norges Elektriske Materiellkontroll, NSF International, RINA S.p.A, SGS SA, TUV SUD, T?V Nord Group, and T?V Rheinland Group.

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Automotive Technical Inspection & Certification Services Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

#### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
3. Market Diversification: Provides detailed information about new product launches,

untapped geographies, recent developments, and investments

4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players

5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Automotive Technical Inspection & Certification Services Market?

2. What are the inhibiting factors and impact of COVID-19 shaping the Global Automotive Technical Inspection & Certification Services Market during the forecast period?

3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Automotive Technical Inspection & Certification Services Market?

4. What is the competitive strategic window for opportunities in the Global Automotive Technical Inspection & Certification Services Market?

5. What are the technology trends and regulatory frameworks in the Global Automotive Technical Inspection & Certification Services Market?

6. What are the modes and strategic moves considered suitable for entering the Global Automotive Technical Inspection & Certification Services Market?

## Contents

### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

### 3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Sourcing Type Outlook
- 3.4. Applicataion Outlook
- 3.5. Service Type Outlook
- 3.6. Use Outlook

- 3.7. Geography Outlook
- 3.8. Competitor Outlook

## **4. MARKET OVERVIEW**

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

## **5. MARKET INSIGHTS**

### 5.1. Market Dynamics

#### 5.1.1. Drivers

- 5.1.1.1. Growing automobile production in emerging economies

- 5.1.1.2. Decreasing trends toward outsourcing testing, inspection, and certification services

- 5.1.1.3. Significant adoption of automotive electronics focussing on vehicle efficiency and safety

- 5.1.1.4. Increasing awareness within consumers related to product quality and safety

#### 5.1.2. Restraints

- 5.1.2.1. Changing environment regulations across regions

- 5.1.2.2. Limited availability of skilled Workforce

#### 5.1.3. Opportunities

- 5.1.3.1. Incorporation of electric vehicles and hybrid electric vehicles

- 5.1.3.2. Government norms mandating Periodic Technical Inspection (PTI) of vehicles especially across developed economies

#### 5.1.4. Challenges

- 5.1.4.1. Decreasing sales of global vehicle

- 5.1.4.2. Time consuming overseas qualification tests

### 5.2. Porters Five Forces Analysis

#### 5.2.1. Threat of New Entrants

#### 5.2.2. Threat of Substitutes

#### 5.2.3. Bargaining Power of Customers

#### 5.2.4. Bargaining Power of Suppliers

#### 5.2.5. Industry Rivalry

## **6. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET, BY SERVICE TYPE**

### 6.1. Introduction

- 6.2. Certification Services
- 6.3. Inspection Services
- 6.4. Testing Services

## **7. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET, BY SOURCING TYPE**

- 7.1. Introduction
- 7.2. In-House
- 7.3. Outsourced

## **8. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET, BY APPLICATION**

- 8.1. Introduction
- 8.2. Adas & Safety Controller
  - 8.2.1. Adaptive Cruise Control (ACC)
  - 8.2.2. Auto Emergency Braking (AEB)
  - 8.2.3. Automatic Parking
  - 8.2.4. Automotive Night Vision
  - 8.2.5. Blind Spot Detection
  - 8.2.6. Driver Drowsiness Detection
  - 8.2.7. Lane Departure Warning System (LDWS)
  - 8.2.8. Pedestrian Warning/Protection System
  - 8.2.9. Tire Pressure Monitoring System (TPMS)
  - 8.2.10. Traffic Sign Recognition
- 8.3. Chassis & Body Controller
- 8.4. Cockpit Controller
  - 8.4.1. Heads-Up Display (HUD)
  - 8.4.2. Human–Machine Interface (HMI)
- 8.5. Functional Safety

## **9. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET, BY USE**

- 9.1. Introduction
- 9.2. Electric Vehicles, Hybrid Electric Vehicles, and Battery Systems
- 9.3. Electrical Systems and Components
- 9.4. Fuels, Fluids, and Lubricants

- 9.5. Interior and Exterior Materials and Components
- 9.6. Telematics
- 9.7. Homologation Testing
- 9.8. Vehicle Inspection Services (VIS)

## **10. AMERICAS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET**

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada
- 10.5. Mexico
- 10.6. United States

## **11. ASIA-PACIFIC AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET**

- 11.1. Introduction
- 11.2. Australia
- 11.3. China
- 11.4. India
- 11.5. Indonesia
- 11.6. Japan
- 11.7. Malaysia
- 11.8. Philippines
- 11.9. South Korea
- 11.10. Thailand

## **12. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET**

- 12.1. Introduction
- 12.2. France
- 12.3. Germany
- 12.4. Italy
- 12.5. Netherlands
- 12.6. Qatar
- 12.7. Russia



- 12.8. Saudi Arabia
- 12.9. South Africa
- 12.10. Spain
- 12.11. United Arab Emirates
- 12.12. United Kingdom

### **13. COMPETITIVE LANDSCAPE**

- 13.1. FPNV Positioning Matrix
  - 13.1.1. Quadrants
  - 13.1.2. Business Strategy
  - 13.1.3. Product Satisfaction
- 13.2. Market Ranking Analysis
- 13.3. Market Share Analysis
- 13.4. Competitor SWOT Analysis
- 13.5. Competitive Scenario
  - 13.5.1. Merger & Acquisition
  - 13.5.2. Agreement, Collaboration, & Partnership
  - 13.5.3. New Product Launch & Enhancement
  - 13.5.4. Investment & Funding
  - 13.5.5. Award, Recognition, & Expansion

### **14. COMPANY USABILITY PROFILES**

- 14.1. Applus+
- 14.2. BSI Group
- 14.3. Bureau Veritas S.A.
- 14.4. DEKRA SE
- 14.5. Element Materials Technology
- 14.6. Eurofins Scientific
- 14.7. Intertek Group plc
- 14.8. MISTRAS Group, Inc.
- 14.9. Norges Elektriske Materiellkontroll
- 14.10. NSF International
- 14.11. RINA S.p.A
- 14.12. SGS SA
- 14.13. TUV SUD
- 14.14. T?V Nord Group
- 14.15. T?V Rheinland Group

## **15. APPENDIX**

15.1. Discussion Guide

15.2. License & Pricing

## List Of Tables

### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY CERTIFICATION SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY INSPECTION SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY TESTING SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY IN-HOUSE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY OUTSOURCED, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY ADAS & SAFETY CONTROLLER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY ADAPTIVE CRUISE CONTROL (ACC), BY

GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY AUTO EMERGENCY BRAKING (AEB), BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY AUTOMATIC PARKING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY AUTOMOTIVE NIGHT VISION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY BLIND SPOT DETECTION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY DRIVER DROWSINESS DETECTION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY LANE DEPARTURE WARNING SYSTEM (LDWS), BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY PEDESTRIAN WARNING/PROTECTION SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY TIRE PRESSURE MONITORING SYSTEM (TPMS), BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY TRAFFIC SIGN RECOGNITION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY CHASSIS & BODY CONTROLLER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY COCKPIT CONTROLLER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY HEADS-UP DISPLAY (HUD), BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY HUMAN-MACHINE INTERFACE (HMI), BY

GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY FUNCTIONAL SAFETY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY ELECTRIC VEHICLES, HYBRID ELECTRIC VEHICLES, AND BATTERY SYSTEMS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY ELECTRICAL SYSTEMS AND COMPONENTS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY FUELS, FLUIDS, AND LUBRICANTS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY INTERIOR AND EXTERIOR MATERIALS AND COMPONENTS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY TELEMATICS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY HOMOLOGATION TESTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY VEHICLE INSPECTION SERVICES (VIS), BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. AMERICAS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. AMERICAS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. AMERICAS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. AMERICAS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

MILLION)

TABLE 40. AMERICAS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. ARGENTINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. ARGENTINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. ARGENTINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. ARGENTINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. BRAZIL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. BRAZIL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. BRAZIL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. BRAZIL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. CANADA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. CANADA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. CANADA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. CANADA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. MEXICO AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025

(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. MEXICO AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. MEXICO AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. MEXICO AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. UNITED STATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. UNITED STATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. UNITED STATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. UNITED STATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. ASIA-PACIFIC AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. ASIA-PACIFIC AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. ASIA-PACIFIC AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. ASIA-PACIFIC AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. ASIA-PACIFIC AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. AUSTRALIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. AUSTRALIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. AUSTRALIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. AUSTRALIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. CHINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. CHINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. CHINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. CHINA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. INDIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. INDIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. INDIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. INDIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. INDONESIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. INDONESIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. INDONESIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 81. INDONESIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. JAPAN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. JAPAN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. JAPAN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. JAPAN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. MALAYSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. MALAYSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. MALAYSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. MALAYSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. PHILIPPINES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. PHILIPPINES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. PHILIPPINES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. PHILIPPINES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. SOUTH KOREA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. SOUTH KOREA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. SOUTH KOREA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. SOUTH KOREA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. THAILAND AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. THAILAND AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. THAILAND AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. THAILAND AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. FRANCE AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. FRANCE AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION

SERVICES MARKET SIZE, BY APPLICATAION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. FRANCE AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. FRANCE AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. GERMANY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. GERMANY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATAION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. GERMANY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. GERMANY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. ITALY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. ITALY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATAION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. ITALY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. ITALY AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. NETHERLANDS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. NETHERLANDS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATAION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. NETHERLANDS AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. NETHERLANDS AUTOMOTIVE TECHNICAL INSPECTION &

CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. QATAR AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. QATAR AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. QATAR AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. QATAR AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. RUSSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. RUSSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. RUSSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. RUSSIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. SAUDI ARABIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 132. SAUDI ARABIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 133. SAUDI ARABIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 134. SAUDI ARABIA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. SOUTH AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. SOUTH AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 137. SOUTH AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 138. SOUTH AFRICA AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 139. SPAIN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 140. SPAIN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 141. SPAIN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 142. SPAIN AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 143. UNITED ARAB EMIRATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 144. UNITED ARAB EMIRATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 145. UNITED ARAB EMIRATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 146. UNITED ARAB EMIRATES AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 147. UNITED KINGDOM AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 148. UNITED KINGDOM AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 149. UNITED KINGDOM AUTOMOTIVE TECHNICAL INSPECTION &

CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 150. UNITED KINGDOM AUTOMOTIVE TECHNICAL INSPECTION &  
CERTIFICATION SERVICES MARKET SIZE, BY USE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 151. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: SCORES

TABLE 152. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: BUSINESS STRATEGY

TABLE 153. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: PRODUCT SATISFACTION

TABLE 154. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: RANKING

TABLE 155. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: MERGER & ACQUISITION

TABLE 156. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 157. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 158. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: INVESTMENT & FUNDING

TABLE 159. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 160. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION  
SERVICES MARKET: LICENSE & PRICING

## List Of Figures

### LIST OF FIGURES

FIGURE 1. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2020 (USD MILLION)

FIGURE 5. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)

FIGURE 6. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2020 (USD MILLION)

FIGURE 7. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY USE, 2020 (USD MILLION)

FIGURE 8. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 9. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 10. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 11. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 13. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET: MARKET DYNAMICS

FIGURE 14. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 15. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2020 VS 2025 (%)

FIGURE 16. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SERVICE TYPE, 2020 VS 2025 (USD MILLION)

FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY

SERVICE TYPE, 2025

FIGURE 18. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY CERTIFICATION SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY INSPECTION SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY TESTING SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 21. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2020 VS 2025 (%)

FIGURE 22. GLOBAL AUTOMOTIVE TECHNICAL INSPECTION & CERTIFICATION SERVICES MARKET SIZE, BY SOURCING TYPE, 2020 VS 2025 (USD MILLION)

FIGURE 23. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL



## I would like to order

Product name: Automotive Technical Inspection & Certification Services Market Research Report by Service Type (Certification Services, Inspection Services, and Testing Services), by Sourcing Type (In-House and Outsourced), by Application, by Use - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/A45F63F1A793EN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A45F63F1A793EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970