

Automotive Seats Market Research Report by Type (Bucket Seat and Split Bench), by Trim Material (Fabric, Genuine Leather, and Synthetic Leather), by Technology, by Vehicle, by Components , by Vehicle Type - Global Forecast to 2025 - Cumulative Impact of COVID-19

<https://marketpublishers.com/r/ABE9DE704166EN.html>

Date: January 2021

Pages: 183

Price: US\$ 3,949.00 (Single User License)

ID: ABE9DE704166EN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Automotive Seats Market is expected to grow from USD 48.33 Billion in 2019 to USD 59.66 Billion by the end of 2025.
2. The Global Automotive Seats Market is expected to grow from EUR 43.15 Billion in 2019 to EUR 52.31 Billion by the end of 2025.
3. The Global Automotive Seats Market is expected to grow from GBP 37.87 Billion in 2019 to GBP 46.50 Billion by the end of 2025.
4. The Global Automotive Seats Market is expected to grow from JPY 5,268.47 Billion in 2019 to JPY 6,367.78 Billion by the end of 2025.
5. The Global Automotive Seats Market is expected to grow from AUD 69.53 Billion in 2019 to AUD 86.64 Billion by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Automotive Seats to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Bucket Seat is projected to witness the highest growth during the forecast period'

Based on Type, the Automotive Seats Market studied across Bucket Seat and Split Bench. The Split Bench commanded the largest size in the Automotive Seats Market in 2019. On the other hand, the Bucket Seat is expected to grow at the fastest CAGR during the forecast period.

'The Fabric is projected to witness the highest growth during the forecast period'

Based on Trim Material, the Automotive Seats Market studied across Fabric, Genuine Leather, and Synthetic Leather. The Fabric commanded the largest size in the Automotive Seats Market in 2019, and it is expected to grow at the fastest CAGR during the forecast period.

'The Ventilated Seats is projected to witness the highest growth during the forecast period'

Based on Technology, the Automotive Seats Market studied across Heated Seats, Massage Seats, Memory Seats, Powered Seats, Standard Seats, and Ventilated Seats. The Standard Seats commanded the largest size in the Automotive Seats Market in 2019. On the other hand, the Ventilated Seats is expected to grow at the fastest CAGR during the forecast period.

'The Passenger Car is projected to witness the highest growth during the forecast period'

Based on Vehicle, the Automotive Seats Market studied across Buses, Heavy Trucks, Light Commercial Vehicles, and Passenger Car. The Passenger Car commanded the largest size in the Automotive Seats Market in 2019, and it is expected to grow at the fastest CAGR during the forecast period.

'The Pneumatic System is projected to witness the highest growth during the forecast period'

Based on Components, the Automotive Seats Market studied across Armrest, Pneumatic System, Seat Belt, Seat Frame and Structure, Seat Headrest, Seat Height Adjuster, Seat Recliners, and Seat Track. The Seat Frame and Structure commanded the largest size in the Automotive Seats Market in 2019. On the other hand, the

Pneumatic System is expected to grow at the fastest CAGR during the forecast period.

Based on Vehicle Type, the Automotive Seats Market studied across Conventional Vehicle and Electric Vehicle. The Electric Vehicle further studied across Battery Electric Vehicle, Fuel Cell Electric Vehicle, Hybrid Electric Vehicle, and Plug-In Hybrid Electric Vehicle.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Automotive Seats Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Americas commanded the largest size in the Automotive Seats Market in 2019. On the other hand, the Asia-Pacific is expected to grow at the fastest CAGR during the forecast period.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Automotive Seats Market including Adient PLC, Aisin Seiki Co., Ltd., Brose Fahrzeugteile GmbH & Co. KG, C.I.E.B. Kahovec, spol. s r. o., Camaco, LLC, Daewon Kang Co.,Ltd., EWON Comfortech Co., Ltd, Faurecia SA, Franz Kiel GmbH, Freedman Seating Company, Gentherm Incorporated, GRL A.S?., Guelph Manufacturing Group Inc., Harita Seating Systems Limited, Lear Corporation, Magna International Inc., NHK Spring Co., Ltd., Phoenix Seating Limited, Summit Group Company, Tata AutoComp Systems Limited, Toyota Boshoku Corporation, TS Tech Co., Ltd., Tunatek Auto, and VOGELSITZE GmbH.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19

impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Automotive Seats Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Automotive Seats Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Automotive Seats Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Automotive Seats Market?
4. What is the competitive strategic window for opportunities in the Global Automotive Seats Market?

5. What are the technology trends and regulatory frameworks in the Global Automotive Seats Market?
6. What are the modes and strategic moves considered suitable for entering the Global Automotive Seats Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Type Outlook
- 3.4. Trim Material Outlook
- 3.5. Technology Outlook
- 3.6. Vehicle Outlook

- 3.7. Components Outlook
- 3.8. Vehicle Type Outlook
- 3.9. Geography Outlook
- 3.10. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

- 5.1. Market Dynamics
 - 5.1.1. Drivers
 - 5.1.1.1. Increasing production of automotive during the forecast period
 - 5.1.1.2. Rising sales of luxurious vehicles in emerging countries
 - 5.1.1.3. Increasing need for lightweight seat frame
 - 5.1.1.4. Climate-controlled seat technology
 - 5.1.2. Restraints
 - 5.1.2.1. Volatility in the prices of raw material
 - 5.1.3. Opportunities
 - 5.1.3.1. Increased awareness and emphasis on animal products free vehicles
 - 5.1.3.2. Attractive aftersales market
 - 5.1.4. Challenges
 - 5.1.4.1. Slow-down in the sales of automobiles globally
- 5.2. Porters Five Forces Analysis
 - 5.2.1. Threat of New Entrants
 - 5.2.2. Threat of Substitutes
 - 5.2.3. Bargaining Power of Customers
 - 5.2.4. Bargaining Power of Suppliers
 - 5.2.5. Industry Rivalry

6. GLOBAL AUTOMOTIVE SEATS MARKET, BY TYPE

- 6.1. Introduction
- 6.2. Bucket Seat
- 6.3. Split Bench

7. GLOBAL AUTOMOTIVE SEATS MARKET, BY TRIM MATERIAL

- 7.1. Introduction
- 7.2. Fabric
- 7.3. Genuine Leather
- 7.4. Synthetic Leather

8. GLOBAL AUTOMOTIVE SEATS MARKET, BY TECHNOLOGY

- 8.1. Introduction
- 8.2. Heated Seats
- 8.3. Massage Seats
- 8.4. Memory Seats
- 8.5. Powered Seats
- 8.6. Standard Seats
- 8.7. Ventilated Seats

9. GLOBAL AUTOMOTIVE SEATS MARKET, BY VEHICLE

- 9.1. Introduction
- 9.2. Buses
- 9.3. Heavy Trucks
- 9.4. Light Commercial Vehicles
- 9.5. Passenger Car

10. GLOBAL AUTOMOTIVE SEATS MARKET, BY COMPONENTS

- 10.1. Introduction
- 10.2. Armrest
- 10.3. Pneumatic System
- 10.4. Seat Belt
- 10.5. Seat Frame and Structure
- 10.6. Seat Headrest
- 10.7. Seat Height Adjuster
- 10.8. Seat Recliners
- 10.9. Seat Track

11. GLOBAL AUTOMOTIVE SEATS MARKET, BY VEHICLE TYPE

- 11.1. Introduction

- 11.2. Conventional Vehicle
- 11.3. Electric Vehicle
 - 11.3.1. Battery Electric Vehicle
 - 11.3.2. Fuel Cell Electric Vehicle
 - 11.3.3. Hybrid Electric Vehicle
 - 11.3.4. Plug-In Hybrid Electric Vehicle

12. AMERICAS AUTOMOTIVE SEATS MARKET

- 12.1. Introduction
- 12.2. Argentina
- 12.3. Brazil
- 12.4. Canada
- 12.5. Mexico
- 12.6. United States

13. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET

- 13.1. Introduction
- 13.2. Australia
- 13.3. China
- 13.4. India
- 13.5. Indonesia
- 13.6. Japan
- 13.7. Malaysia
- 13.8. Philippines
- 13.9. South Korea
- 13.10. Thailand

14. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET

- 14.1. Introduction
- 14.2. France
- 14.3. Germany
- 14.4. Italy
- 14.5. Netherlands
- 14.6. Qatar
- 14.7. Russia
- 14.8. Saudi Arabia

- 14.9. South Africa
- 14.10. Spain
- 14.11. United Arab Emirates
- 14.12. United Kingdom

15. COMPETITIVE LANDSCAPE

- 15.1. FPNV Positioning Matrix
 - 15.1.1. Quadrants
 - 15.1.2. Business Strategy
 - 15.1.3. Product Satisfaction
- 15.2. Market Ranking Analysis
- 15.3. Market Share Analysis
- 15.4. Competitive Scenario
 - 15.4.1. Merger & Acquisition
 - 15.4.2. Agreement, Collaboration, & Partnership
 - 15.4.3. New Product Launch & Enhancement
 - 15.4.4. Investment & Funding
 - 15.4.5. Award, Recognition, & Expansion

16. COMPANY USABILITY PROFILES

- 16.1. Adient PLC
- 16.2. Aisin Seiki Co., Ltd.
- 16.3. Brose Fahrzeugteile GmbH & Co. KG
- 16.4. C.I.E.B. Kahovec, spol. s r. o.
- 16.5. Camaco, LLC
- 16.6. Daewon Kang Co.,Ltd.
- 16.7. EWON Comfortech Co., Ltd
- 16.8. Faurecia SA
- 16.9. Franz Kiel GmbH
- 16.10. Freedman Seating Company
- 16.11. Gentherm Incorporated
- 16.12. GRL A.S?.
- 16.13. Guelph Manufacturing Group Inc.
- 16.14. Harita Seating Systems Limited
- 16.15. Lear Corporation
- 16.16. Magna International Inc.
- 16.17. NHK Spring Co., Ltd.

- 16.18. Phoenix Seating Limited
- 16.19. Summit Group Company
- 16.20. Tata AutoComp Systems Limited
- 16.21. Toyota Boshoku Corporation
- 16.22. TS Tech Co., Ltd.
- 16.23. Tunatek Auto
- 16.24. VOGELSITZE GmbH

17. APPENDIX

- 17.1. Discussion Guide
- 17.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, 2017-2025
(USD/EUR/GBP/JPY/AUD BILLION)

TABLE 3. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 4. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025
(USD/EUR/GBP/JPY/AUD BILLION)

TABLE 5. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY BUCKET SEAT, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 6. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SPLIT BENCH, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 7. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 8. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY FABRIC, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 9. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY GENUINE LEATHER,
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 10. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SYNTHETIC
LEATHER, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 11. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 12. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY HEATED SEATS, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 13. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY MASSAGE SEATS,
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 14. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY MEMORY SEATS, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 15. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY POWERED SEATS,
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 16. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY STANDARD SEATS,
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 17. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VENTILATED SEATS,
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 18. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025
(USD/EUR/GBP/JPY/AUD BILLION)

- TABLE 19. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY BUSES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 20. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY HEAVY TRUCKS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 21. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY LIGHT COMMERCIAL VEHICLES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 22. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY PASSENGER CAR, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 23. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 24. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY ARMREST, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 25. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY PNEUMATIC SYSTEM, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 26. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SEAT BELT, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 27. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SEAT FRAME AND STRUCTURE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 28. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SEAT HEADREST, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 29. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SEAT HEIGHT ADJUSTER, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 30. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SEAT RECLINERS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 31. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SEAT TRACK, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 32. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 33. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY CONVENTIONAL VEHICLE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 34. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY ELECTRIC VEHICLE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 35. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY BATTERY ELECTRIC VEHICLE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 36. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY FUEL CELL ELECTRIC VEHICLE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)
- TABLE 37. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY HYBRID ELECTRIC VEHICLE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 38. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY PLUG-IN HYBRID ELECTRIC VEHICLE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 39. AMERICAS AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 40. AMERICAS AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 41. AMERICAS AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 42. AMERICAS AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 43. AMERICAS AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 44. AMERICAS AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 45. AMERICAS AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 46. ARGENTINA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 47. ARGENTINA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 48. ARGENTINA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 49. ARGENTINA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 50. ARGENTINA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 51. ARGENTINA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 52. BRAZIL AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 53. BRAZIL AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 54. BRAZIL AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 55. BRAZIL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 56. BRAZIL AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 57. BRAZIL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 58. CANADA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 59. CANADA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 60. CANADA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 61. CANADA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 62. CANADA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 63. CANADA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 64. MEXICO AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 65. MEXICO AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 66. MEXICO AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 67. MEXICO AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 68. MEXICO AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 69. MEXICO AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 70. UNITED STATES AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 71. UNITED STATES AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 72. UNITED STATES AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 73. UNITED STATES AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 74. UNITED STATES AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 75. UNITED STATES AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 76. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY,

2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 77. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 78. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 79. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 80. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 81. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 82. ASIA-PACIFIC AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 83. AUSTRALIA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 84. AUSTRALIA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 85. AUSTRALIA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 86. AUSTRALIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 87. AUSTRALIA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 88. AUSTRALIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 89. CHINA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 90. CHINA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 91. CHINA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 92. CHINA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 93. CHINA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 94. CHINA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 95. INDIA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 96. INDIA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 97. INDIA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 98. INDIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 99. INDIA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 100. INDIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 101. INDONESIA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 102. INDONESIA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 103. INDONESIA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 104. INDONESIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 105. INDONESIA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 106. INDONESIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 107. JAPAN AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 108. JAPAN AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 109. JAPAN AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 110. JAPAN AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 111. JAPAN AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 112. JAPAN AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 113. MALAYSIA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 114. MALAYSIA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 115. MALAYSIA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY,

2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 116. MALAYSIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 117. MALAYSIA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS ,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 118. MALAYSIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 119. PHILIPPINES AUTOMOTIVE SEATS MARKET SIZE, BY TYPE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 120. PHILIPPINES AUTOMOTIVE SEATS MARKET SIZE, BY TRIM
MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 121. PHILIPPINES AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 122. PHILIPPINES AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 123. PHILIPPINES AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS
, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 124. PHILIPPINES AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 125. SOUTH KOREA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 126. SOUTH KOREA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM
MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 127. SOUTH KOREA AUTOMOTIVE SEATS MARKET SIZE, BY
TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 128. SOUTH KOREA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 129. SOUTH KOREA AUTOMOTIVE SEATS MARKET SIZE, BY
COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 130. SOUTH KOREA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE
TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 131. THAILAND AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025
(USD/EUR/GBP/JPY/AUD BILLION)

TABLE 132. THAILAND AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 133. THAILAND AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 134. THAILAND AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 135. THAILAND AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 136. THAILAND AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 137. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 138. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 139. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 140. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 141. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 142. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 143. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 144. FRANCE AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 145. FRANCE AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 146. FRANCE AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 147. FRANCE AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 148. FRANCE AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 149. FRANCE AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 150. GERMANY AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 151. GERMANY AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 152. GERMANY AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 153. GERMANY AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 154. GERMANY AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS ,

2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 155. GERMANY AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 156. ITALY AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 157. ITALY AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 158. ITALY AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 159. ITALY AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 160. ITALY AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 161. ITALY AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 162. NETHERLANDS AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 163. NETHERLANDS AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 164. NETHERLANDS AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 165. NETHERLANDS AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 166. NETHERLANDS AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 167. NETHERLANDS AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 168. QATAR AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 169. QATAR AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 170. QATAR AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 171. QATAR AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 172. QATAR AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 173. QATAR AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 174. RUSSIA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 175. RUSSIA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 176. RUSSIA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 177. RUSSIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 178. RUSSIA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 179. RUSSIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 180. SAUDI ARABIA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 181. SAUDI ARABIA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 182. SAUDI ARABIA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 183. SAUDI ARABIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 184. SAUDI ARABIA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 185. SAUDI ARABIA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 186. SOUTH AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 187. SOUTH AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 188. SOUTH AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 189. SOUTH AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 190. SOUTH AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 191. SOUTH AFRICA AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 192. SPAIN AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 193. SPAIN AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL,

2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 194. SPAIN AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 195. SPAIN AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 196. SPAIN AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 197. SPAIN AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 198. UNITED ARAB EMIRATES AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 199. UNITED ARAB EMIRATES AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 200. UNITED ARAB EMIRATES AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 201. UNITED ARAB EMIRATES AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 202. UNITED ARAB EMIRATES AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 203. UNITED ARAB EMIRATES AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 204. UNITED KINGDOM AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 205. UNITED KINGDOM AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 206. UNITED KINGDOM AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 207. UNITED KINGDOM AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 208. UNITED KINGDOM AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 209. UNITED KINGDOM AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 210. GLOBAL AUTOMOTIVE SEATS MARKET: SCORES

TABLE 211. GLOBAL AUTOMOTIVE SEATS MARKET: BUSINESS STRATEGY

TABLE 212. GLOBAL AUTOMOTIVE SEATS MARKET: PRODUCT SATISFACTION

TABLE 213. GLOBAL AUTOMOTIVE SEATS MARKET: RANKING

TABLE 214. GLOBAL AUTOMOTIVE SEATS MARKET: MERGER & ACQUISITION

TABLE 215. GLOBAL AUTOMOTIVE SEATS MARKET: AGREEMENT,

COLLABORATION, & PARTNERSHIP**TABLE 216. GLOBAL AUTOMOTIVE SEATS MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT****TABLE 217. GLOBAL AUTOMOTIVE SEATS MARKET: INVESTMENT & FUNDING****TABLE 218. GLOBAL AUTOMOTIVE SEATS MARKET: AWARD, RECOGNITION, & EXPANSION****TABLE 219. GLOBAL AUTOMOTIVE SEATS MARKET: LICENSE & PRICING**

List Of Figures

LIST OF FIGURES

- FIGURE 1. GLOBAL AUTOMOTIVE SEATS MARKET: RESEARCH PROCESS
- FIGURE 2. GLOBAL AUTOMOTIVE SEATS MARKET: RESEARCH EXECUTION
- FIGURE 3. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, 2019 VS 2025 (USD BILLION)
- FIGURE 4. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2019 (USD BILLION)
- FIGURE 5. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2019 (USD BILLION)
- FIGURE 6. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2019 (USD BILLION)
- FIGURE 7. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2019 (USD BILLION)
- FIGURE 8. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY COMPONENTS , 2019 (USD BILLION)
- FIGURE 9. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE TYPE, 2019 (USD BILLION)
- FIGURE 10. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY, 2019 (USD BILLION)
- FIGURE 11. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, 2017-2025 (USD BILLION)
- FIGURE 12. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)
- FIGURE 13. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD BILLION)
- FIGURE 14. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 15. GLOBAL AUTOMOTIVE SEATS MARKET: MARKET DYNAMICS
- FIGURE 16. GLOBAL AUTOMOTIVE SEATS MARKET: PORTERS FIVE FORCES ANALYSIS
- FIGURE 17. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2019 VS 2025 (%)
- FIGURE 18. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2019 VS 2025 (USD BILLION)
- FIGURE 19. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TYPE, 2025

FIGURE 20. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY BUCKET SEAT, 2019 VS 2025 (USD BILLION)

FIGURE 21. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SPLIT BENCH, 2019 VS 2025 (USD BILLION)

FIGURE 22. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2019 VS 2025 (%)

FIGURE 23. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2019 VS 2025 (USD BILLION)

FIGURE 24. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TRIM MATERIAL, 2025

FIGURE 25. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY FABRIC, 2019 VS 2025 (USD BILLION)

FIGURE 26. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY GENUINE LEATHER, 2019 VS 2025 (USD BILLION)

FIGURE 27. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY SYNTHETIC LEATHER, 2019 VS 2025 (USD BILLION)

FIGURE 28. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2019 VS 2025 (%)

FIGURE 29. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2019 VS 2025 (USD BILLION)

FIGURE 30. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY TECHNOLOGY, 2025

FIGURE 31. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY HEATED SEATS, 2019 VS 2025 (USD BILLION)

FIGURE 32. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY MASSAGE SEATS, 2019 VS 2025 (USD BILLION)

FIGURE 33. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY MEMORY SEATS, 2019 VS 2025 (USD BILLION)

FIGURE 34. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY POWERED SEATS, 2019 VS 2025 (USD BILLION)

FIGURE 35. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY STANDARD SEATS, 2019 VS 2025 (USD BILLION)

FIGURE 36. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VENTILATED SEATS, 2019 VS 2025 (USD BILLION)

FIGURE 37. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2019 VS 2025 (%)

FIGURE 38. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY VEHICLE, 2019 VS 2025 (USD BILLION)

FIGURE 39. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE

SEATS MARKET SIZE, BY VEHICLE, 2025

FIGURE 40. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY BUSES, 2019 VS 2025 (USD BILLION)

FIGURE 41. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY HEAVY TRUCKS, 2019 VS 2025 (USD BILLION)

FIGURE 42. GLOBAL AUTOMOTIVE SEATS MARKET SIZE, BY LIGHT COMMERCIAL VEHIC

I would like to order

Product name: Automotive Seats Market Research Report by Type (Bucket Seat and Split Bench), by Trim Material (Fabric, Genuine Leather, and Synthetic Leather), by Technology, by Vehicle, by Components , by Vehicle Type - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/ABE9DE704166EN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ABE9DE704166EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970