

# **Automotive Relay Market Research Report by Product (High Voltage Relay, PCB Relay, Plug-in Relay, Protective Relay, and Signal Relay), by Ampere (16A–35A Relay, 5A–15A Relay, and >35A Relay), by Vehicle , by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19**

<https://marketpublishers.com/r/A6EDD7C062B0EN.html>

Date: February 2021

Pages: 197

Price: US\$ 3,949.00 (Single User License)

ID: A6EDD7C062B0EN

## **Abstracts**

### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Automotive Relay Market is expected to grow from USD 13,957.53 Million in 2020 to USD 18,523.52 Million by the end of 2025.
2. The Global Automotive Relay Market is expected to grow from EUR 12,238.22 Million in 2020 to EUR 16,241.77 Million by the end of 2025.
3. The Global Automotive Relay Market is expected to grow from GBP 10,879.81 Million in 2020 to GBP 14,438.97 Million by the end of 2025.
4. The Global Automotive Relay Market is expected to grow from JPY 1,489,622.13 Million in 2020 to JPY 1,976,928.96 Million by the end of 2025.
5. The Global Automotive Relay Market is expected to grow from AUD 20,268.18 Million in 2020 to AUD 26,898.61 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Automotive Relay to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Product, the Automotive Relay Market studied across High Voltage Relay, PCB Relay, Plug-in Relay, Protective Relay, Signal Relay, and Time Relay.

Based on Ampere, the Automotive Relay Market studied across 16A–35A Relay, 5A–15A Relay, and >35A Relay.

Based on Vehicle , the Automotive Relay Market studied across Commercial Vehicle, Electric Vehicle, and Passenger Vehicle.

Based on Application, the Automotive Relay Market studied across ABS Control, Engine Management Module, Lamps or Lights, Locking System, Power Window, and Sunroof.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Automotive Relay Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Asia-Pacific commanded the largest size in the Automotive Relay Market in 2020, and it is expected to grow at the fastest CAGR during the forecast period.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Automotive Relay Market including ABB Group, American Zettler Inc., Beta Electric Industry Co. Ltd., Daesung Electric, Delphi Automotive LLP, Denso Corporation, Eaton Corporation plc, Fujitsu Limited, Hella KGaA Hueck & Co., Mouser Electronics, Inc., NEC Corporation, Nippon-Aleph, Omron Corporation, Panasonic Corporation, Robert Bosch GmbH, Sharp Corporation, and TE Connectivity Corporation.

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer

behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Automotive Relay Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

#### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Automotive Relay Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Automotive Relay Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast

period in the Global Automotive Relay Market?

4. What is the competitive strategic window for opportunities in the Global Automotive Relay Market?

5. What are the technology trends and regulatory frameworks in the Global Automotive Relay Market?

6. What are the modes and strategic moves considered suitable for entering the Global Automotive Relay Market?

## Contents

### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

### 3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Product Outlook
- 3.4. Ampere Outlook
- 3.5. Vehicle Outlook
- 3.6. Application Outlook

3.7. Geography Outlook

3.8. Competitor Outlook

## **4. MARKET OVERVIEW**

4.1. Introduction

4.2. Cumulative Impact of COVID-19

## **5. MARKET INSIGHTS**

5.1. Market Dynamics

5.1.1. Drivers

5.1.1.1. Focus towards safety and comfort in the vehicle due to increase in the number of electronic components

5.1.1.2. Adoption of electrification and technology advancement in the automotive industry

5.1.1.3. increasing sales of electric and hybrid vehicles

5.1.2. Restraints

5.1.2.1. Loosely defined standardized design standards in relay

5.1.3. Opportunities

5.1.3.1. Growing demand for high switching capacity relays for electric and hybrid powertrain

5.1.3.2. Use of DC motor in automotive body electronics

5.1.3.3. Potential in APAC owing to growth in automotive industry

5.1.4. Challenges

5.1.4.1. Significant presence of aftermarket unorganised sector

5.2. Porters Five Forces Analysis

5.2.1. Threat of New Entrants

5.2.2. Threat of Substitutes

5.2.3. Bargaining Power of Customers

5.2.4. Bargaining Power of Suppliers

5.2.5. Industry Rivalry

## **6. GLOBAL AUTOMOTIVE RELAY MARKET, BY PRODUCT**

6.1. Introduction

6.2. High Voltage Relay

6.3. PCB Relay

6.4. Plug-in Relay

- 6.5. Protective Relay
- 6.6. Signal Relay
- 6.7. Time Relay

## **7. GLOBAL AUTOMOTIVE RELAY MARKET, BY AMPERE**

- 7.1. Introduction
- 7.2. 16A–35A Relay
- 7.3. 5A–15A Relay
- 7.4. >35A Relay

## **8. GLOBAL AUTOMOTIVE RELAY MARKET, BY VEHICLE**

- 8.1. Introduction
- 8.2. Commercial Vehicle
- 8.3. Electric Vehicle
- 8.4. Passenger Vehicle

## **9. GLOBAL AUTOMOTIVE RELAY MARKET, BY APPLICATION**

- 9.1. Introduction
- 9.2. ABS Control
- 9.3. Engine Management Module
- 9.4. Lamps or Lights
- 9.5. Locking System
- 9.6. Power Window
- 9.7. Sunroof

## **10. AMERICAS AUTOMOTIVE RELAY MARKET**

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada
- 10.5. Mexico
- 10.6. United States

## **11. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET**

- 11.1. Introduction
- 11.2. Australia
- 11.3. China
- 11.4. India
- 11.5. Indonesia
- 11.6. Japan
- 11.7. Malaysia
- 11.8. Philippines
- 11.9. South Korea
- 11.10. Thailand

## **12. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET**

- 12.1. Introduction
- 12.2. France
- 12.3. Germany
- 12.4. Italy
- 12.5. Netherlands
- 12.6. Qatar
- 12.7. Russia
- 12.8. Saudi Arabia
- 12.9. South Africa
- 12.10. Spain
- 12.11. United Arab Emirates
- 12.12. United Kingdom

## **13. COMPETITIVE LANDSCAPE**

- 13.1. FPNV Positioning Matrix
  - 13.1.1. Quadrants
  - 13.1.2. Business Strategy
  - 13.1.3. Product Satisfaction
- 13.2. Market Ranking Analysis
- 13.3. Market Share Analysis
- 13.4. Competitor SWOT Analysis
- 13.5. Competitive Scenario
  - 13.5.1. Merger & Acquisition
  - 13.5.2. Agreement, Collaboration, & Partnership
  - 13.5.3. New Product Launch & Enhancement



13.5.4. Investment & Funding

13.5.5. Award, Recognition, & Expansion

## **14. COMPANY USABILITY PROFILES**

14.1. ABB Group

14.2. American Zettler Inc.

14.3. Beta Electric Industry Co. Ltd.

14.4. Daesung Electric

14.5. Delphi Automotive LLP

14.6. Denso Corporation

14.7. Eaton Corporation plc

14.8. Fujitsu Limited

14.9. Hella KGaA Hueck & Co.

14.10. Mouser Electronics, Inc.

14.11. NEC Corporation

14.12. Nippon-Aleph

14.13. Omron Corporation

14.14. Panasonic Corporation

14.15. Robert Bosch GmbH

14.16. Sharp Corporation

14.17. TE Connectivity Corporation

## **15. APPENDIX**

15.1. Discussion Guide

15.2. License & Pricing

## List Of Tables

### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY HIGH VOLTAGE  
RELAY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PCB RELAY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PLUG-IN RELAY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PROTECTIVE RELAY,  
BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY SIGNAL RELAY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY TIME RELAY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY 16A–35A RELAY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY 5A–15A RELAY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY >35A RELAY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY COMMERCIAL  
VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY ELECTRIC VEHICLE,  
BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PASSENGER  
VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY ABS CONTROL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY ENGINE MANAGEMENT MODULE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY LAMPS OR LIGHTS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY LOCKING SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY POWER WINDOW, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY SUNROOF, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. ARGENTINA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. ARGENTINA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. ARGENTINA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. ARGENTINA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. BRAZIL AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. BRAZIL AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. BRAZIL AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. BRAZIL AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. CANADA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. CANADA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. CANADA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. CANADA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. MEXICO AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. MEXICO AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. MEXICO AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. MEXICO AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. UNITED STATES AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. UNITED STATES AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. UNITED STATES AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. UNITED STATES AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. AUSTRALIA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. AUSTRALIA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. AUSTRALIA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE ,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. AUSTRALIA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. CHINA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. CHINA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. CHINA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. CHINA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. INDIA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. INDIA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. INDIA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. INDIA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. INDONESIA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. INDONESIA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. INDONESIA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE ,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. INDONESIA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. JAPAN AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. JAPAN AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. JAPAN AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. JAPAN AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. MALAYSIA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

- TABLE 77. MALAYSIA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 78. MALAYSIA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 79. MALAYSIA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 80. PHILIPPINES AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 81. PHILIPPINES AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 82. PHILIPPINES AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 83. PHILIPPINES AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 84. SOUTH KOREA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 85. SOUTH KOREA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 86. SOUTH KOREA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 87. SOUTH KOREA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 88. THAILAND AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 89. THAILAND AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 90. THAILAND AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 91. THAILAND AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 92. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 93. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 94. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 95. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 96. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET

SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. FRANCE AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. FRANCE AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. FRANCE AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. FRANCE AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. GERMANY AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. GERMANY AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. GERMANY AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. GERMANY AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. ITALY AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. ITALY AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. ITALY AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. ITALY AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. NETHERLANDS AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. NETHERLANDS AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. NETHERLANDS AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. NETHERLANDS AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. QATAR AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. QATAR AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. QATAR AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. QATAR AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. RUSSIA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. RUSSIA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. RUSSIA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. RUSSIA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. SAUDI ARABIA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. SAUDI ARABIA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. SAUDI ARABIA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. SAUDI ARABIA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. SOUTH AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. SOUTH AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. SOUTH AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. SOUTH AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. SPAIN AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. SPAIN AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. SPAIN AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 132. SPAIN AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 133. UNITED ARAB EMIRATES AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 134. UNITED ARAB EMIRATES AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. UNITED ARAB EMIRATES AUTOMOTIVE RELAY MARKET SIZE, BY



VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. UNITED ARAB EMIRATES AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 137. UNITED KINGDOM AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 138. UNITED KINGDOM AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 139. UNITED KINGDOM AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 140. UNITED KINGDOM AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 141. GLOBAL AUTOMOTIVE RELAY MARKET: SCORES

TABLE 142. GLOBAL AUTOMOTIVE RELAY MARKET: BUSINESS STRATEGY

TABLE 143. GLOBAL AUTOMOTIVE RELAY MARKET: PRODUCT SATISFACTION

TABLE 144. GLOBAL AUTOMOTIVE RELAY MARKET: RANKING

TABLE 145. GLOBAL AUTOMOTIVE RELAY MARKET: MERGER & ACQUISITION

TABLE 146. GLOBAL AUTOMOTIVE RELAY MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 147. GLOBAL AUTOMOTIVE RELAY MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 148. GLOBAL AUTOMOTIVE RELAY MARKET: INVESTMENT & FUNDING

TABLE 149. GLOBAL AUTOMOTIVE RELAY MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 150. GLOBAL AUTOMOTIVE RELAY MARKET: LICENSE & PRICING

## List Of Figures

### LIST OF FIGURES

FIGURE 1. GLOBAL AUTOMOTIVE RELAY MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL AUTOMOTIVE RELAY MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2020 (USD MILLION)

FIGURE 5. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2020 (USD MILLION)

FIGURE 6. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE , 2020 (USD MILLION)

FIGURE 7. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)

FIGURE 8. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 9. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 10. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 11. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 13. GLOBAL AUTOMOTIVE RELAY MARKET: MARKET DYNAMICS

FIGURE 14. GLOBAL AUTOMOTIVE RELAY MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 15. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2020 VS 2025 (%)

FIGURE 16. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2020 VS 2025 (USD MILLION)

FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PRODUCT, 2025

FIGURE 18. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY HIGH VOLTAGE RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PCB RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PLUG-IN RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 21. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PROTECTIVE RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 22. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY SIGNAL RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 23. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY TIME RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 24. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2020 VS 2025 (%)

FIGURE 25. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2020 VS 2025 (USD MILLION)

FIGURE 26. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY AMPERE, 2025

FIGURE 27. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY 16A–35A RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 28. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY 5A–15A RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 29. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY >35A RELAY, 2020 VS 2025 (USD MILLION)

FIGURE 30. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE, 2020 VS 2025 (%)

FIGURE 31. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 32. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY VEHICLE, 2025

FIGURE 33. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY COMMERCIAL VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 34. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY ELECTRIC VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 35. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY PASSENGER VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 36. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2020 VS 2025 (%)

FIGURE 37. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2020 VS 2025 (USD MILLION)

FIGURE 38. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY APPLICATION, 2025

FIGURE 39. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY ABS CONTROL,

2020 VS 2025 (USD MILLION)

FIGURE 40. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY ENGINE MANAGEMENT MODULE, 2020 VS 2025 (USD MILLION)

FIGURE 41. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY LAMPS OR LIGHTS, 2020 VS 2025 (USD MILLION)

FIGURE 42. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY LOCKING SYSTEM, 2020 VS 2025 (USD MILLION)

FIGURE 43. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY POWER WINDOW, 2020 VS 2025 (USD MILLION)

FIGURE 44. GLOBAL AUTOMOTIVE RELAY MARKET SIZE, BY SUNROOF, 2020 VS 2025 (USD MILLION)

FIGURE 45. AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 46. AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 47. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 48. ARGENTINA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 49. BRAZIL AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 50. CANADA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 51. MEXICO AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 52. UNITED STATES AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 53. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 54. ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 55. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 56. AUSTRALIA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 57. CHINA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 58. INDIA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 59. INDONESIA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 60. JAPAN AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 61. MALAYSIA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 62. PHILIPPINES AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 63. SOUTH KOREA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 64. THAILAND AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 65. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 66. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 67. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 68. FRANCE AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 69. GERMANY AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 70. ITALY AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 71. NETHERLANDS AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 72. QATAR AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 73. RUSSIA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 74. SAUDI ARABIA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 75. SOUTH AFRICA AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 76. SPAIN AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 77. UNITED ARAB EMIRATES AUTOMOTIVE RELAY MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 78. UNITED KINGDOM AUTOMOTIVE RELAY MARKET SIZE, BY

GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 79. GLOBAL AUTOMOTIVE RELAY MARKET: 360IRESEARCH FPNV  
POSITIONING MATRIX

FIGURE 80. GLOBAL AUTOMOTIVE RELAY MARKET: 360IRESEARCH MARKET  
SHARE ANALYSIS

FIGURE 81. GLOBAL AUTOMOTIVE RELAY MARKET: COMPETITOR SWOT  
ANALYSIS

FIGURE 82. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL AUTOMOTIVE  
RELAY MARKET, BY TYPE

## I would like to order

Product name: Automotive Relay Market Research Report by Product (High Voltage Relay, PCB Relay, Plug-in Relay, Protective Relay, and Signal Relay), by Ampere (16A–35A Relay, 5A–15A Relay, and >35A Relay), by Vehicle , by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/A6EDD7C062B0EN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A6EDD7C062B0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970