

# Automotive Optoelectronics Market Research Report by Channel (Aftermarket and OEMs), by Product (Image sensors, Infrared component, LED's, Laser Diodes, and Optocouplers), by Vehicle, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

https://marketpublishers.com/r/A2DA9EC28749EN.html

Date: February 2021

Pages: 193

Price: US\$ 3,949.00 (Single User License)

ID: A2DA9EC28749EN

# **Abstracts**

#### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

- 1. The Global Automotive Optoelectronics Market is expected to grow from USD 3,209.78 Million in 2020 to USD 4,717.02 Million by the end of 2025.
- 2. The Global Automotive Optoelectronics Market is expected to grow from EUR 2,814.39 Million in 2020 to EUR 4,135.97 Million by the end of 2025.
- 3. The Global Automotive Optoelectronics Market is expected to grow from GBP 2,502.00 Million in 2020 to GBP 3,676.89 Million by the end of 2025.
- 4. The Global Automotive Optoelectronics Market is expected to grow from JPY 342,565.00 Million in 2020 to JPY 503,426.21 Million by the end of 2025.
- 5. The Global Automotive Optoelectronics Market is expected to grow from AUD 4,661.02 Million in 2020 to AUD 6,849.74 Million by the end of 2025.

#### Market Segmentation & Coverage:

This research report categorizes the Automotive Optoelectronics to forecast the revenues and analyze the trends in each of the following sub-markets:



Based on Channel, the Automotive Optoelectronics Market studied across Aftermarket and OEMs.

Based on Product, the Automotive Optoelectronics Market studied across Image sensors, Infrared component, LED's, Laser Diodes, and Optocouplers.

Based on Vehicle, the Automotive Optoelectronics Market studied across Heavy Commercial Vehicle, Light Commercial Vehicle, and Passenger Vehicle.

Based on Application, the Automotive Optoelectronics Market studied across Backlight control, Convenience and safety, and Position sensors.

Based on Geography, the Automotive Optoelectronics Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Automotive Optoelectronics Market including Autoliv Inc, Avago Technologies, Foryard Optolectronics Co, FOSP Optoelectronics Co Ltd, Koninklijke Philips N.V., OSI Optolectronics AS, Osram Licht AG, and Vishay Intertechnology.

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlaying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

## 360iResearch FPNV Positioning Matrix:



The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Automotive Optoelectronics Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

# 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

- 1. Market Penetration: Provides comprehensive information on the market offered by the key players
- 2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
- 3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
- 4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
- 5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

- 1. What is the market size and forecast of the Global Automotive Optoelectronics Market?
- 2. What are the inhibiting factors and impact of COVID-19 shaping the Global Automotive Optoelectronics Market during the forecast period?
- 3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Automotive Optoelectronics Market?
- 4. What is the competitive strategic window for opportunities in the Global Automotive Optoelectronics Market?
- 5. What are the technology trends and regulatory frameworks in the Global Automotive



Optoelectronics Market?

6. What are the modes and strategic moves considered suitable for entering the Global Automotive Optoelectronics Market?



# **Contents**

#### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

## 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

#### 3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Product Outlook
- 3.4. Vehicle Outlook
- 3.5. Application Outlook
- 3.6. Channel Outlook



- 3.7. Geography Outlook
- 3.8. Competitor Outlook

#### 4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

#### 5. MARKET INSIGHTS

- 5.1. Market Dynamics
  - 5.1.1. Drivers
    - 5.1.1.1. Growing demand and sales of luxury vehicles
    - 5.1.1.2. Increasing incorporation of automotive safety system
    - 5.1.1.3. Long durability and minimum power consumption of optoelectronics
  - 5.1.2. Restraints
    - 5.1.2.1. Availability of substitute in the market
  - 5.1.3. Opportunities
    - 5.1.3.1. Growing demand for electric vehicles
    - 5.1.3.2. Increasing investment in the automotive optoelectronics
  - 5.1.4. Challenges
    - 5.1.4.1. Complexities in aftermarket installations
- 5.2. Porters Five Forces Analysis
  - 5.2.1. Threat of New Entrants
  - 5.2.2. Threat of Substitutes
  - 5.2.3. Bargaining Power of Customers
  - 5.2.4. Bargaining Power of Suppliers
  - 5.2.5. Industry Rivalry

## 6. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET, BY CHANNEL

- 6.1. Introduction
- 6.2. Aftermarket
- 6.3. OEMs

# 7. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET, BY PRODUCT

- 7.1. Introduction
- 7.2. Image sensors



- 7.3. Infrared component
- 7.4. LED's
- 7.5. Laser Diodes
- 7.6. Optocouplers

# 8. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET, BY VEHICLE

- 8.1. Introduction
- 8.2. Heavy Commercial Vehicle
- 8.3. Light Commercial Vehicle
- 8.4. Passenger Vehicle

# 9. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET, BY APPLICATION

- 9.1. Introduction
- 9.2. Backlight control
- 9.3. Convenience and safety
- 9.4. Position sensors

# 10. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada
- 10.5. Mexico
- 10.6. United States

#### 11. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET

- 11.1. Introduction
- 11.2. Australia
- 11.3. China
- 11.4. India
- 11.5. Indonesia
- 11.6. Japan
- 11.7. Malaysia
- 11.8. Philippines
- 11.9. South Korea



#### 11.10. Thailand

# 12. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET

- 12.1. Introduction
- 12.2. France
- 12.3. Germany
- 12.4. Italy
- 12.5. Netherlands
- 12.6. Qatar
- 12.7. Russia
- 12.8. Saudi Arabia
- 12.9. South Africa
- 12.10. Spain
- 12.11. United Arab Emirates
- 12.12. United Kingdom

#### 13. COMPETITIVE LANDSCAPE

- 13.1. FPNV Positioning Matrix
  - 13.1.1. Quadrants
  - 13.1.2. Business Strategy
  - 13.1.3. Product Satisfaction
- 13.2. Market Ranking Analysis
- 13.3. Market Share Analysis
- 13.4. Competitor SWOT Analysis
- 13.5. Competitive Scenario
  - 13.5.1. Merger & Acquisition
  - 13.5.2. Agreement, Collaboration, & Partnership
  - 13.5.3. New Product Launch & Enhancement
  - 13.5.4. Investment & Funding
  - 13.5.5. Award, Recognition, & Expansion

## 14. COMPANY USABILITY PROFILES

- 14.1. Autoliv Inc
- 14.2. Avago Technologies
- 14.3. Foryard Optolectronics Co



- 14.4. FOSP Optoelectronics Co Ltd
- 14.5. Koninklijke Philips N.V.
- 14.6. OSI Optolectronics AS
- 14.7. Osram Licht AG
- 14.8. Vishay Intertechnology

# 15. APPENDIX

- 15.1. Discussion Guide
- 15.2. License & Pricing



# **List Of Tables**

#### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY AFTERMARKET, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 6. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY OEMS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY IMAGE SENSORS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 9. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY INFRARED COMPONENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY LED'S, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY LASER DIODES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY OPTOCOUPLERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY HEAVY COMMERCIAL VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY LIGHT COMMERCIAL VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PASSENGER VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 17. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY BACKLIGHT CONTROL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CONVENIENCE AND SAFETY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY POSITION SENSORS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. ARGENTINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. ARGENTINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. ARGENTINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. ARGENTINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. BRAZIL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. BRAZIL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. BRAZIL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. BRAZIL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. CANADA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 35. CANADA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. CANADA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. CANADA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. MEXICO AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. MEXICO AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. MEXICO AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. MEXICO AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. UNITED STATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. UNITED STATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. UNITED STATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. UNITED STATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. AUSTRALIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. AUSTRALIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. AUSTRALIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. AUSTRALIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY



CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. CHINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. CHINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. CHINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. CHINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. INDIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. INDIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. INDIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. INDIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. INDONESIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. INDONESIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. INDONESIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. INDONESIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. JAPAN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. JAPAN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE

, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. JAPAN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. JAPAN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. MALAYSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. MALAYSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. MALAYSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY

APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 74. MALAYSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. PHILIPPINES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. PHILIPPINES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. PHILIPPINES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. PHILIPPINES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. SOUTH KOREA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. SOUTH KOREA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. SOUTH KOREA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. SOUTH KOREA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. THAILAND AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. THAILAND AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. THAILAND AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. THAILAND AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 88. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE OPTOELECTRONICS

MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. FRANCE AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. FRANCE AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY



VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. FRANCE AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. FRANCE AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. GERMANY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. GERMANY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. GERMANY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. GERMANY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. ITALY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. ITALY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. ITALY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. ITALY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. NETHERLANDS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. NETHERLANDS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. NETHERLANDS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. NETHERLANDS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. QATAR AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. QATAR AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. QATAR AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. QATAR AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. RUSSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 113. RUSSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. RUSSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. RUSSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. SAUDI ARABIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. SAUDI ARABIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. SAUDI ARABIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. SAUDI ARABIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. SOUTH AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. SOUTH AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE , 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. SOUTH AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. SOUTH AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. SPAIN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. SPAIN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. SPAIN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. SPAIN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. UNITED ARAB EMIRATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 129. UNITED ARAB EMIRATES AUTOMOTIVE OPTOELECTRONICS

MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. UNITED ARAB EMIRATES AUTOMOTIVE OPTOELECTRONICS

MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. UNITED ARAB EMIRATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 132. UNITED KINGDOM AUTOMOTIVE OPTOELECTRONICS MARKET SIZE,



BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 133. UNITED KINGDOM AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 134. UNITED KINGDOM AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. UNITED KINGDOM AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: SCORES TABLE 137. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: BUSINESS STRATEGY

TABLE 138. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: PRODUCT SATISFACTION

TABLE 139. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: RANKING TABLE 140. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: MERGER & ACQUISITION

TABLE 141. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 142. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 143. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: INVESTMENT & FUNDING

TABLE 144. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 145. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: LICENSE & PRICING



# **List Of Figures**

#### LIST OF FIGURES

FIGURE 1. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2020 (USD MILLION)

FIGURE 5. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2020 (USD MILLION)

FIGURE 6. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)

FIGURE 7. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2020 (USD MILLION)

FIGURE 8. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 9. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 10. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 11. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 13. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: MARKET DYNAMICS

FIGURE 14. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 15. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2020 VS 2025 (%)

FIGURE 16. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2020 VS 2025 (USD MILLION)

FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CHANNEL, 2025

FIGURE 18. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY



AFTERMARKET, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY OEMS, 2020 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2020 VS 2025 (%)

FIGURE 21. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2020 VS 2025 (USD MILLION)

FIGURE 22. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PRODUCT, 2025

FIGURE 23. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY IMAGE SENSORS, 2020 VS 2025 (USD MILLION)

FIGURE 24. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY INFRARED COMPONENT, 2020 VS 2025 (USD MILLION)

FIGURE 25. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY LED'S, 2020 VS 2025 (USD MILLION)

FIGURE 26. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY LASER DIODES, 2020 VS 2025 (USD MILLION)

FIGURE 27. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY OPTOCOUPLERS, 2020 VS 2025 (USD MILLION)

FIGURE 28. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2020 VS 2025 (%)

FIGURE 29. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 30. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY VEHICLE, 2025

FIGURE 31. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY HEAVY COMMERCIAL VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 32. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY LIGHT COMMERCIAL VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 33. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY PASSENGER VEHICLE, 2020 VS 2025 (USD MILLION)

FIGURE 34. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2020 VS 2025 (%)

FIGURE 35. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2020 VS 2025 (USD MILLION)

FIGURE 36. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY APPLICATION, 2025

FIGURE 37. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY BACKLIGHT CONTROL, 2020 VS 2025 (USD MILLION)



FIGURE 38. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY CONVENIENCE AND SAFETY, 2020 VS 2025 (USD MILLION)

FIGURE 39. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY POSITION SENSORS, 2020 VS 2025 (USD MILLION)

FIGURE 40. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 41. AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 42. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 43. ARGENTINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 44. BRAZIL AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 45. CANADA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 46. MEXICO AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 47. UNITED STATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 48. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 49. ASIA-PACIFIC AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 50. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC

AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 51. AUSTRALIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 52. CHINA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 53. INDIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 54. INDONESIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 55. JAPAN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 56. MALAYSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 57. PHILIPPINES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY



GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 58. SOUTH KOREA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 59. THAILAND AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 60. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE

OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 61. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE

OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 62. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 63. FRANCE AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 64. GERMANY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 65. ITALY AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 66. NETHERLANDS AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 67. QATAR AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 68. RUSSIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 69. SAUDI ARABIA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 70. SOUTH AFRICA AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 71. SPAIN AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 72. UNITED ARAB EMIRATES AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 73. UNITED KINGDOM AUTOMOTIVE OPTOELECTRONICS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 74. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET:

360IRESEARCH FPNV POSITIONING MATRIX

FIGURE 75. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET:

360IRESEARCH MARKET SHARE ANALYSIS



FIGURE 76. GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 77. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL AUTOMOTIVE OPTOELECTRONICS MARKET, BY TYPE



## I would like to order

Product name: Automotive Optoelectronics Market Research Report by Channel (Aftermarket and

OEMs), by Product (Image sensors, Infrared component, LED's, Laser Diodes, and Optocouplers), by Vehicle, by Application - Global Forecast to 2025 - Cumulative Impact

of COVID-19

Product link: https://marketpublishers.com/r/A2DA9EC28749EN.html

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A2DA9EC28749EN.html">https://marketpublishers.com/r/A2DA9EC28749EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$