

Automotive Lightweight Material Market Research Report by Material Type (Composite, Elastomer, Metal, and Plastic), by Component (Bumper & Fender, Door, Engine & Exhaust, Frame, and Fuel Tank), by Vehicle, by Electric & Hybrid Vehicle, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

<https://marketpublishers.com/r/A944B6F14BBFEN.html>

Date: February 2021

Pages: 184

Price: US\$ 3,949.00 (Single User License)

ID: A944B6F14BBFEN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Automotive Lightweight Material Market is expected to grow from USD 77,888.11 Million in 2020 to USD 108,333.91 Million by the end of 2025.
2. The Global Automotive Lightweight Material Market is expected to grow from EUR 68,293.77 Million in 2020 to EUR 94,989.23 Million by the end of 2025.
3. The Global Automotive Lightweight Material Market is expected to grow from GBP 60,713.31 Million in 2020 to GBP 84,445.63 Million by the end of 2025.
4. The Global Automotive Lightweight Material Market is expected to grow from JPY 8,312,635.51 Million in 2020 to JPY 11,561,974.10 Million by the end of 2025.
5. The Global Automotive Lightweight Material Market is expected to grow from AUD 113,103.90 Million in 2020 to AUD 157,315.25 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Automotive Lightweight Material to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Material Type, the Automotive Lightweight Material Market studied across Composite, Elastomer, Metal, and Plastic. The Composite further studied across Carbon Fiber Reinforced Polymer, Glass Fiber Reinforced Polymer, and Natural Fiber Reinforced Polymer. The Elastomer further studied across EPDM, NR, and SBR. The Metal further studied across Advanced High Strength Steel, Aluminum, High Strength Steel, and Magnesium & Titanium. The Plastic further studied across ABS, PA, PC, and PU.

Based on Component, the Automotive Lightweight Material Market studied across Bumper & Fender, Door, Engine & Exhaust, Frame, Fuel Tank, Hood & Trunk Lid, Instrument Panel, Seat, Transmission, and Wheel.

Based on Vehicle, the Automotive Lightweight Material Market studied across Heavy Commercial Vehicle, Light Commercial Vehicle, and Passenger Car. The Passenger Car further studied across Economy Car, Mid-Sized Car, and Premium Car.

Based on Electric & Hybrid Vehicle, the Automotive Lightweight Material Market studied across Battery Electric Vehicle, Electric Bus, Electric Truck, Hybrid Electric Vehicle, and Plug-In Hybrid Electric Vehicle.

Based on Application, the Automotive Lightweight Material Market studied across Body in White, Chassis & Suspension, Closures, Interiors, and Powertrain.

Based on Geography, the Automotive Lightweight Material Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Automotive Lightweight Material Market including Alcoa Corporation, Arcelormittal, BASF SE, Covestro AG, Lyondellbasell Industries Holdings B.V., Novelis, Inc., Owens Corning, Stratasys Ltd., Thyssenkrupp AG, Toray Industries, Inc., and United States Steel Corporation.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Automotive Lightweight Material Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Automotive Lightweight Material Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Automotive Lightweight Material Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Automotive Lightweight Material Market?
4. What is the competitive strategic window for opportunities in the Global Automotive Lightweight Material Market?
5. What are the technology trends and regulatory frameworks in the Global Automotive Lightweight Material Market?
6. What are the modes and strategic moves considered suitable for entering the Global Automotive Lightweight Material Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Vehicle Outlook
- 3.4. Material Type Outlook
- 3.5. Electric & Hybrid Vehicle Outlook
- 3.6. Component Outlook

- 3.7. Application Outlook
- 3.8. Geography Outlook
- 3.9. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

5.1. Market Dynamics

5.1.1. Drivers

5.1.1.1. Stringent regulatory norms to alleviate vehicle emissions demands
lightweight automobile production

5.1.1.2. Demand for vehicle stability, safety, and durability of vehicles

5.1.1.3. Adoption of electric and hybrid vehicles

5.1.2. Restraints

5.1.2.1. Adoption of electric and hybrid vehicles

5.1.3. Opportunities

5.1.3.1. Technological advancements and innovations in automobile sector

5.1.3.2. Emerging trend of vehicle electrification

5.1.4. Challenges

5.1.4.1. Issues concerning maintenance of lightweight materials

5.2. Porters Five Forces Analysis

5.2.1. Threat of New Entrants

5.2.2. Threat of Substitutes

5.2.3. Bargaining Power of Customers

5.2.4. Bargaining Power of Suppliers

5.2.5. Industry Rivalry

6. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET, BY MATERIAL TYPE

6.1. Introduction

6.2. Composite

6.2.1. Carbon Fiber Reinforced Polymer

6.2.2. Glass Fiber Reinforced Polymer

6.2.3. Natural Fiber Reinforced Polymer

6.3. Elastomer

6.3.1. EPDM

6.3.2. NR

6.3.3. SBR

6.4. Metal

6.4.1. Advanced High Strength Steel

6.4.2. Aluminum

6.4.3. High Strength Steel

6.4.4. Magnesium & Titanium

6.5. Plastic

6.5.1. ABS

6.5.2. PA

6.5.3. PC

6.5.4. PU

7. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET, BY COMPONENT

7.1. Introduction

7.2. Bumper & Fender

7.3. Door

7.4. Engine & Exhaust

7.5. Frame

7.6. Fuel Tank

7.7. Hood & Trunk Lid

7.8. Instrument Panel

7.9. Seat

7.10. Transmission

7.11. Wheel

8. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET, BY VEHICLE

8.1. Introduction

8.2. Heavy Commercial Vehicle

8.3. Light Commercial Vehicle

8.4. Passenger Car

8.4.1. Economy Car

8.4.2. Mid-Sized Car

8.4.3. Premium Car

9. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET, BY ELECTRIC & HYBRID VEHICLE

- 9.1. Introduction
- 9.2. Battery Electric Vehicle
- 9.3. Electric Bus
- 9.4. Electric Truck
- 9.5. Hybrid Electric Vehicle
- 9.6. Plug-In Hybrid Electric Vehicle

10. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET, BY APPLICATION

- 10.1. Introduction
- 10.2. Body in White
- 10.3. Chassis & Suspension
- 10.4. Closures
- 10.5. Interiors
- 10.6. Powertrain

11. AMERICAS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET

- 11.1. Introduction
- 11.2. Argentina
- 11.3. Brazil
- 11.4. Canada
- 11.5. Mexico
- 11.6. United States

12. ASIA-PACIFIC AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET

- 12.1. Introduction
- 12.2. Australia
- 12.3. China
- 12.4. India
- 12.5. Indonesia
- 12.6. Japan
- 12.7. Malaysia
- 12.8. Philippines

12.9. South Korea

12.10. Thailand

13. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET

13.1. Introduction

13.2. France

13.3. Germany

13.4. Italy

13.5. Netherlands

13.6. Qatar

13.7. Russia

13.8. Saudi Arabia

13.9. South Africa

13.10. Spain

13.11. United Arab Emirates

13.12. United Kingdom

14. COMPETITIVE LANDSCAPE

14.1. FPNV Positioning Matrix

14.1.1. Quadrants

14.1.2. Business Strategy

14.1.3. Product Satisfaction

14.2. Market Ranking Analysis

14.3. Market Share Analysis

14.4. Competitor SWOT Analysis

14.5. Competitive Scenario

14.5.1. Merger & Acquisition

14.5.2. Agreement, Collaboration, & Partnership

14.5.3. New Product Launch & Enhancement

14.5.4. Investment & Funding

14.5.5. Award, Recognition, & Expansion

15. COMPANY USABILITY PROFILES

15.1. Alcoa Corporation

15.2. Arcelormittal

- 15.3. BASF SE
- 15.4. Covestro AG
- 15.5. Lyondellbasell Industries Holdings B.V.
- 15.6. Novelis, Inc.
- 15.7. Owens Corning
- 15.8. Stratasys Ltd.
- 15.9. Thyssenkrupp AG
- 15.10. Toray Industries, Inc.
- 15.11. United States Steel Corporation

16. APPENDIX

- 16.1. Discussion Guide
- 16.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPOSITE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY CARBON FIBER REINFORCED POLYMER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GLASS FIBER REINFORCED POLYMER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY NATURAL FIBER REINFORCED POLYMER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELASTOMER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY EPDM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY NR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY SBR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY METAL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ADVANCED HIGH STRENGTH STEEL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ALUMINUM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY HIGH STRENGTH STEEL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

MILLION)

TABLE 17. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MAGNESIUM & TITANIUM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY PLASTIC, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ABS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY PA, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY PC, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY PU, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY BUMPER & FENDER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY DOOR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ENGINE & EXHAUST, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY FRAME, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY FUEL TANK, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY HOOD & TRUNK LID, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY INSTRUMENT PANEL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY SEAT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY TRANSMISSION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY

WHEEL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY HEAVY COMMERCIAL VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY LIGHT COMMERCIAL VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY PASSENGER CAR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ECONOMY CAR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MID-SIZED CAR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY PREMIUM CAR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY BATTERY ELECTRIC VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC BUS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC TRUCK, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY HYBRID ELECTRIC VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY PLUG-IN HYBRID ELECTRIC VEHICLE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY BODY IN WHITE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY

CHASSIS & SUSPENSION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY CLOSURES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY INTERIORS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY POWERTRAIN, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. AMERICAS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. AMERICAS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. AMERICAS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. AMERICAS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. AMERICAS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. AMERICAS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. ARGENTINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. ARGENTINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. ARGENTINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. ARGENTINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. ARGENTINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. BRAZIL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. BRAZIL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. BRAZIL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. BRAZIL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. BRAZIL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY

APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. CANADA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. CANADA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. CANADA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. CANADA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. CANADA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. MEXICO AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. MEXICO AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. MEXICO AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. MEXICO AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. MEXICO AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. UNITED STATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. UNITED STATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. UNITED STATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. UNITED STATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. UNITED STATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. ASIA-PACIFIC AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. ASIA-PACIFIC AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. ASIA-PACIFIC AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. ASIA-PACIFIC AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE,

- BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 88. ASIA-PACIFIC AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 89. ASIA-PACIFIC AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 90. AUSTRALIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 91. AUSTRALIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 92. AUSTRALIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 93. AUSTRALIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 94. AUSTRALIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 95. CHINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 96. CHINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 97. CHINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 98. CHINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 99. CHINA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 100. INDIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 101. INDIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 102. INDIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 103. INDIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 104. INDIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 105. INDONESIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 106. INDONESIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. INDONESIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. INDONESIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. INDONESIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. JAPAN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. JAPAN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. JAPAN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. JAPAN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. JAPAN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. MALAYSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. MALAYSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. MALAYSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. MALAYSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. MALAYSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. PHILIPPINES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. PHILIPPINES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. PHILIPPINES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. PHILIPPINES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. PHILIPPINES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. SOUTH KOREA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. SOUTH KOREA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET

SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. SOUTH KOREA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. SOUTH KOREA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. SOUTH KOREA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. THAILAND AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. THAILAND AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 132. THAILAND AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 133. THAILAND AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 134. THAILAND AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 137. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 138. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 139. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 140. EUROPE, MIDDLE EAST & AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 141. FRANCE AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 142. FRANCE AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY

MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 143. FRANCE AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 144. FRANCE AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 145. FRANCE AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 146. GERMANY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 147. GERMANY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 148. GERMANY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 149. GERMANY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 150. GERMANY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 151. ITALY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 152. ITALY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 153. ITALY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 154. ITALY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 155. ITALY AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 156. NETHERLANDS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 157. NETHERLANDS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 158. NETHERLANDS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 159. NETHERLANDS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 160. NETHERLANDS AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 161. QATAR AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY

VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 162. QATAR AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 163. QATAR AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 164. QATAR AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 165. QATAR AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 166. RUSSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 167. RUSSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 168. RUSSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 169. RUSSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 170. RUSSIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 171. SAUDI ARABIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 172. SAUDI ARABIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 173. SAUDI ARABIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 174. SAUDI ARABIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 175. SAUDI ARABIA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 176. SOUTH AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 177. SOUTH AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 178. SOUTH AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 179. SOUTH AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 180. SOUTH AFRICA AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 181. SPAIN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 182. SPAIN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 183. SPAIN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 184. SPAIN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 185. SPAIN AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 186. UNITED ARAB EMIRATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 187. UNITED ARAB EMIRATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 188. UNITED ARAB EMIRATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 189. UNITED ARAB EMIRATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 190. UNITED ARAB EMIRATES AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 191. UNITED KINGDOM AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 192. UNITED KINGDOM AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 193. UNITED KINGDOM AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 194. UNITED KINGDOM AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 195. UNITED KINGDOM AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 196. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: SCORES

TABLE 197. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: BUSINESS STRATEGY

TABLE 198. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: PRODUCT SATISFACTION

TABLE 199. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: RANKING

TABLE 200. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: MERGER
& ACQUISITION

TABLE 201. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET:
AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 202. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: NEW
PRODUCT LAUNCH & ENHANCEMENT

TABLE 203. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET:
INVESTMENT & FUNDING

TABLE 204. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: AWARD,
RECOGNITION, & EXPANSION

TABLE 205. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: LICENSE
& PRICING

List Of Figures

LIST OF FIGURES

- FIGURE 1. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: RESEARCH PROCESS
- FIGURE 2. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: RESEARCH EXECUTION
- FIGURE 3. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, 2020 VS 2025 (USD MILLION)
- FIGURE 4. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY VEHICLE, 2020 (USD MILLION)
- FIGURE 5. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY MATERIAL TYPE, 2020 (USD MILLION)
- FIGURE 6. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY ELECTRIC & HYBRID VEHICLE, 2020 (USD MILLION)
- FIGURE 7. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY COMPONENT, 2020 (USD MILLION)
- FIGURE 8. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)
- FIGURE 9. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)
- FIGURE 10. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, 2018-2025 (USD MILLION)
- FIGURE 11. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)
- FIGURE 12. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)
- FIGURE 13. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 14. GLOBAL AUTOMOTIVE LIGHTWEIGHT MATERIAL MARKET: MARKET DYNAMICS
- FIGURE 15.

I would like to order

Product name: Automotive Lightweight Material Market Research Report by Material Type (Composite, Elastomer, Metal, and Plastic), by Component (Bumper & Fender, Door, Engine & Exhaust, Frame, and Fuel Tank), by Vehicle, by Electric & Hybrid Vehicle, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/A944B6F14BBFEN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A944B6F14BBFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970