

Airway Clearance Systems Market Research Report by Device Type (Flutter Mucus Clearance Device, High Frequency Chest Wall Oscillation, Intrapulmonary Percussive Ventilation, Oscillatory Positive Expiratory Pressure, and Positive Expiratory Pressure), by Application (Bronchiectasis, Chronic Bronchitis, Cystic Fibrosis, Immotile Cilia Syndrome, and Neuromuscular), by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19

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Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR, GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Airway Clearance Systems Market is expected to grow from USD 565.46 Million in 2020 to USD 716.29 Million by the end of 2025.
2. The Global Airway Clearance Systems Market is expected to grow from EUR 495.80 Million in 2020 to EUR 628.06 Million by the end of 2025.
3. The Global Airway Clearance Systems Market is expected to grow from GBP 440.77 Million in 2020 to GBP 558.35 Million by the end of 2025.
4. The Global Airway Clearance Systems Market is expected to grow from JPY 60,348.91 Million in 2020 to JPY 76,447.36 Million by the end of 2025.
5. The Global Airway Clearance Systems Market is expected to grow from AUD 821.12 Million in 2020 to AUD 1,040.16 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Airway Clearance Systems to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Positive Expiratory Pressure is projected to witness the highest growth during the forecast period'

Based on Device Type, the Airway Clearance Systems Market studied across Flutter Mucus Clearance Device, High Frequency Chest Wall Oscillation, Intrapulmonary Percussive Ventilation, Oscillatory Positive Expiratory Pressure, and Positive Expiratory Pressure. The Positive Expiratory Pressure commanded the largest size in the Airway Clearance Systems Market in 2020, and it is expected to grow at the fastest CAGR during the forecast period.

'The Bronchiectasis is projected to witness the highest growth during the forecast period'

Based on Application, the Airway Clearance Systems Market studied across Bronchiectasis, Chronic Bronchitis, Cystic Fibrosis, Immotile Cilia Syndrome, and Neuromuscular. The Chronic Bronchitis commanded the largest size in the Airway Clearance Systems Market in 2020. On the other hand, the Bronchiectasis is expected to grow at the fastest CAGR during the forecast period.

'The Home Care Settings is projected to witness the highest growth during the forecast period'

Based on End User, the Airway Clearance Systems Market studied across Ambulatory Surgical Centers, Home Care Settings, and Hospitals & Clinics. The Hospitals & Clinics commanded the largest size in the Airway Clearance Systems Market in 2020. On the other hand, the Home Care Settings is expected to grow at the fastest CAGR during the forecast period.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Airway Clearance Systems Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France,

Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded the largest size in the Airway Clearance Systems Market in 2020. On the other hand, the Asia-Pacific is expected to grow at the fastest CAGR during the forecast period.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Airway Clearance Systems Market including Agilent Technologies Inc, Allergan PLC by AbbVie Inc., Dymedso Inc., Electromed Inc., Hill-Rom Holdings, Inc., International Biophysics Corporation, Koninklijke Philips N.V., Medicoengineering d.o.o., Medtronic, Monaghan Medical Corporation, Olympus Corporation, PARI GmbH, PhysioAssist, Thayer Medical Corporation, Trudell Medical International, and VORTRAN Medical Technology, Inc..

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Airway Clearance Systems Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition

strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Airway Clearance Systems Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Airway Clearance Systems Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Airway Clearance Systems Market?
4. What is the competitive strategic window for opportunities in the Global Airway Clearance Systems Market?
5. What are the technology trends and regulatory frameworks in the Global Airway Clearance Systems Market?
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