

AI Infrastructure Market Research Report by Component (Hardware and Server Software), by Technology (Deep Learning and Machine Learning), by Function, by Deployment, by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19

<https://marketpublishers.com/r/A19EF5E1EA9BEN.html>

Date: February 2021

Pages: 188

Price: US\$ 3,949.00 (Single User License)

ID: A19EF5E1EA9BEN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global AI Infrastructure Market is expected to grow from USD 16,592.98 Million in 2020 to USD 42,172.96 Million by the end of 2025.
2. The Global AI Infrastructure Market is expected to grow from EUR 14,549.04 Million in 2020 to EUR 36,978.05 Million by the end of 2025.
3. The Global AI Infrastructure Market is expected to grow from GBP 12,934.13 Million in 2020 to GBP 32,873.57 Million by the end of 2025.
4. The Global AI Infrastructure Market is expected to grow from JPY 1,770,892.20 Million in 2020 to JPY 4,500,923.83 Million by the end of 2025.
5. The Global AI Infrastructure Market is expected to grow from AUD 24,095.22 Million in 2020 to AUD 61,240.75 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the AI Infrastructure to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Component, the AI Infrastructure Market studied across Hardware and Server Software. The Hardware further studied across Memory, Networking, Processor, and

Storage.

Based on Technology, the AI Infrastructure Market studied across Deep Learning and Machine Learning.

Based on Function, the AI Infrastructure Market studied across Inference and Training.

Based on Deployment, the AI Infrastructure Market studied across On-Cloud and On-Premise.

Based on End User, the AI Infrastructure Market studied across Cloud Service Provider, Enterprise, and Government Organization.

Based on Geography, the AI Infrastructure Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global AI Infrastructure Market including Advanced Micro Devices, Amazon Web Services, CISCO System, Google LLC, IBM Corporation, Intel Corporation, Micron Technology, Microsoft Corporation, NVIDIA Corporation, Samsung Electronics, and Xilinx.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the AI Infrastructure Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global AI Infrastructure Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global AI Infrastructure Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global AI Infrastructure Market?
4. What is the competitive strategic window for opportunities in the Global AI Infrastructure Market?
5. What are the technology trends and regulatory frameworks in the Global AI Infrastructure Market?

6. What are the modes and strategic moves considered suitable for entering the Global AI Infrastructure Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Function Outlook
- 3.4. Deployment Outlook
- 3.5. Component Outlook
- 3.6. Technology Outlook

- 3.7. End User Outlook
- 3.8. Geography Outlook
- 3.9. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

5.1. Market Dynamics

5.1.1. Drivers

5.1.1.1. Growing implementation of cloud machine learning platforms

5.1.1.2. Demand for automated support and storage for increasing volume of data generated in industries

5.1.1.3. Application of AI in diverse sector such as healthcare, tourism, and finance

5.1.2. Restraints

5.1.2.1. Dearth of multi-tenancy for domain experts

5.1.2.2. Concerns of operational noise and alert fatigue

5.1.3. Opportunities

5.1.3.1. Increasing adoption of robotics, big data and industrial automation in industries

5.1.3.2. Rising research and development in AI from data centers and government

5.1.4. Challenges

5.1.4.1. Chances of cyber security and privacy risks

5.2. Porters Five Forces Analysis

5.2.1. Threat of New Entrants

5.2.2. Threat of Substitutes

5.2.3. Bargaining Power of Customers

5.2.4. Bargaining Power of Suppliers

5.2.5. Industry Rivalry

6. GLOBAL AI INFRASTRUCTURE MARKET, BY COMPONENT

6.1. Introduction

6.2. Hardware

6.2.1. Memory

6.2.2. Networking

- 6.2.3. Processor
- 6.2.4. Storage
- 6.3. Server Software

7. GLOBAL AI INFRASTRUCTURE MARKET, BY TECHNOLOGY

- 7.1. Introduction
- 7.2. Deep Learning
- 7.3. Machine Learning

8. GLOBAL AI INFRASTRUCTURE MARKET, BY FUNCTION

- 8.1. Introduction
- 8.2. Inference
- 8.3. Training

9. GLOBAL AI INFRASTRUCTURE MARKET, BY DEPLOYMENT

- 9.1. Introduction
- 9.2. On-Cloud
- 9.3. On-Premise

10. GLOBAL AI INFRASTRUCTURE MARKET, BY END USER

- 10.1. Introduction
- 10.2. Cloud Service Provider
- 10.3. Enterprise
- 10.4. Government Organization

11. AMERICAS AI INFRASTRUCTURE MARKET

- 11.1. Introduction
- 11.2. Argentina
- 11.3. Brazil
- 11.4. Canada
- 11.5. Mexico
- 11.6. United States

12. ASIA-PACIFIC AI INFRASTRUCTURE MARKET

- 12.1. Introduction
- 12.2. Australia
- 12.3. China
- 12.4. India
- 12.5. Indonesia
- 12.6. Japan
- 12.7. Malaysia
- 12.8. Philippines
- 12.9. South Korea
- 12.10. Thailand

13. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET

- 13.1. Introduction
- 13.2. France
- 13.3. Germany
- 13.4. Italy
- 13.5. Netherlands
- 13.6. Qatar
- 13.7. Russia
- 13.8. Saudi Arabia
- 13.9. South Africa
- 13.10. Spain
- 13.11. United Arab Emirates
- 13.12. United Kingdom

14. COMPETITIVE LANDSCAPE

- 14.1. FPNV Positioning Matrix
 - 14.1.1. Quadrants
 - 14.1.2. Business Strategy
 - 14.1.3. Product Satisfaction
- 14.2. Market Ranking Analysis
- 14.3. Market Share Analysis
- 14.4. Competitor SWOT Analysis
- 14.5. Competitive Scenario
 - 14.5.1. Merger & Acquisition
 - 14.5.2. Agreement, Collaboration, & Partnership

- 14.5.3. New Product Launch & Enhancement
- 14.5.4. Investment & Funding
- 14.5.5. Award, Recognition, & Expansion

15. COMPANY USABILITY PROFILES

- 15.1. Advanced Micro Devices
- 15.2. Amazon Web Services
- 15.3. CISCO System
- 15.4. Google LLC
- 15.5. IBM Corporation
- 15.6. Intel Corporation
- 15.7. Micron Technology
- 15.8. Microsoft Corporation
- 15.9. NVIDIA Corporation
- 15.10. Samsung Electronics
- 15.11. Xilinx

16. APPENDIX

- 16.1. Discussion Guide
- 16.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AI INFRASTRUCTURE MARKET SIZE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY HARDWARE, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY MEMORY, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY NETWORKING, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY PROCESSOR, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY STORAGE, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY SERVER
SOFTWARE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY DEEP LEARNING, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY MACHINE
LEARNING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY INFERENCE, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY TRAINING, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY ON-CLOUD, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY ON-PREMISE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY CLOUD SERVICE PROVIDER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY ENTERPRISE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY GOVERNMENT ORGANIZATION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. ARGENTINA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. ARGENTINA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. ARGENTINA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. ARGENTINA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. ARGENTINA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. BRAZIL AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. BRAZIL AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. BRAZIL AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. BRAZIL AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. BRAZIL AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. CANADA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. CANADA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. CANADA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. CANADA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. CANADA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. MEXICO AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. MEXICO AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. MEXICO AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. MEXICO AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. MEXICO AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. UNITED STATES AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. UNITED STATES AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. UNITED STATES AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. UNITED STATES AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. UNITED STATES AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. AUSTRALIA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. AUSTRALIA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. AUSTRALIA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. AUSTRALIA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. AUSTRALIA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. CHINA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. CHINA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. CHINA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. CHINA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. CHINA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. INDIA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. INDIA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. INDIA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. INDIA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. INDIA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. INDONESIA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. INDONESIA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. INDONESIA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. INDONESIA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. INDONESIA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. JAPAN AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. JAPAN AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. JAPAN AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. JAPAN AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. JAPAN AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. MALAYSIA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. MALAYSIA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. MALAYSIA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. MALAYSIA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. MALAYSIA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. PHILIPPINES AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. PHILIPPINES AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. PHILIPPINES AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. PHILIPPINES AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. PHILIPPINES AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. SOUTH KOREA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. SOUTH KOREA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. SOUTH KOREA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. SOUTH KOREA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. SOUTH KOREA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. THAILAND AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. THAILAND AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. THAILAND AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. THAILAND AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. THAILAND AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. FRANCE AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. FRANCE AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. FRANCE AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. FRANCE AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. FRANCE AI INFRASTRUCTURE MARKET SIZE, BY END USER,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. GERMANY AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. GERMANY AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. GERMANY AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. GERMANY AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. GERMANY AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. ITALY AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. ITALY AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. ITALY AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. ITALY AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. ITALY AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. NETHERLANDS AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. NETHERLANDS AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. NETHERLANDS AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. NETHERLANDS AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. NETHERLANDS AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 132. QATAR AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 133. QATAR AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 134. QATAR AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. QATAR AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

- TABLE 136. QATAR AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 137. RUSSIA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 138. RUSSIA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 139. RUSSIA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 140. RUSSIA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 141. RUSSIA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 142. SAUDI ARABIA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 143. SAUDI ARABIA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 144. SAUDI ARABIA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 145. SAUDI ARABIA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 146. SAUDI ARABIA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 147. SOUTH AFRICA AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 148. SOUTH AFRICA AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 149. SOUTH AFRICA AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 150. SOUTH AFRICA AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 151. SOUTH AFRICA AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 152. SPAIN AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 153. SPAIN AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 154. SPAIN AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 155. SPAIN AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 156. SPAIN AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 157. UNITED ARAB EMIRATES AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 158. UNITED ARAB EMIRATES AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 159. UNITED ARAB EMIRATES AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 160. UNITED ARAB EMIRATES AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 161. UNITED ARAB EMIRATES AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 162. UNITED KINGDOM AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 163. UNITED KINGDOM AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 164. UNITED KINGDOM AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 165. UNITED KINGDOM AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 166. UNITED KINGDOM AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 167. GLOBAL AI INFRASTRUCTURE MARKET: SCORES

TABLE 168. GLOBAL AI INFRASTRUCTURE MARKET: BUSINESS STRATEGY

TABLE 169. GLOBAL AI INFRASTRUCTURE MARKET: PRODUCT SATISFACTION

TABLE 170. GLOBAL AI INFRASTRUCTURE MARKET: RANKING

TABLE 171. GLOBAL AI INFRASTRUCTURE MARKET: MERGER & ACQUISITION

TABLE 172. GLOBAL AI INFRASTRUCTURE MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 173. GLOBAL AI INFRASTRUCTURE MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 174. GLOBAL AI INFRASTRUCTURE MARKET: INVESTMENT & FUNDING

TABLE 175. GLOBAL AI INFRASTRUCTURE MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 176. GLOBAL AI INFRASTRUCTURE MARKET: LICENSE & PRICING

List Of Figures

LIST OF FIGURES

- FIGURE 1. GLOBAL AI INFRASTRUCTURE MARKET: RESEARCH PROCESS
- FIGURE 2. GLOBAL AI INFRASTRUCTURE MARKET: RESEARCH EXECUTION
- FIGURE 3. GLOBAL AI INFRASTRUCTURE MARKET SIZE, 2020 VS 2025 (USD MILLION)
- FIGURE 4. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2020 (USD MILLION)
- FIGURE 5. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2020 (USD MILLION)
- FIGURE 6. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2020 (USD MILLION)
- FIGURE 7. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2020 (USD MILLION)
- FIGURE 8. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2020 (USD MILLION)
- FIGURE 9. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)
- FIGURE 10. GLOBAL AI INFRASTRUCTURE MARKET SIZE, 2018-2025 (USD MILLION)
- FIGURE 11. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)
- FIGURE 12. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)
- FIGURE 13. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 14. GLOBAL AI INFRASTRUCTURE MARKET: MARKET DYNAMICS
- FIGURE 15. GLOBAL AI INFRASTRUCTURE MARKET: PORTERS FIVE FORCES ANALYSIS
- FIGURE 16. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2020 VS 2025 (%)
- FIGURE 17. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2020 VS 2025 (USD MILLION)
- FIGURE 18. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY COMPONENT, 2025
- FIGURE 19. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY HARDWARE, 2020 VS 2025 (USD MILLION)

- FIGURE 20. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY MEMORY, 2020 VS 2025 (USD MILLION)
- FIGURE 21. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY NETWORKING, 2020 VS 2025 (USD MILLION)
- FIGURE 22. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY PROCESSOR, 2020 VS 2025 (USD MILLION)
- FIGURE 23. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY STORAGE, 2020 VS 2025 (USD MILLION)
- FIGURE 24. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY SERVER SOFTWARE, 2020 VS 2025 (USD MILLION)
- FIGURE 25. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2020 VS 2025 (%)
- FIGURE 26. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2020 VS 2025 (USD MILLION)
- FIGURE 27. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY TECHNOLOGY, 2025
- FIGURE 28. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY DEEP LEARNING, 2020 VS 2025 (USD MILLION)
- FIGURE 29. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY MACHINE LEARNING, 2020 VS 2025 (USD MILLION)
- FIGURE 30. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2020 VS 2025 (%)
- FIGURE 31. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2020 VS 2025 (USD MILLION)
- FIGURE 32. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY FUNCTION, 2025
- FIGURE 33. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY INFERENCE, 2020 VS 2025 (USD MILLION)
- FIGURE 34. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY TRAINING, 2020 VS 2025 (USD MILLION)
- FIGURE 35. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2020 VS 2025 (%)
- FIGURE 36. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 37. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY DEPLOYMENT, 2025
- FIGURE 38. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY ON-CLOUD, 2020 VS 2025 (USD MILLION)
- FIGURE 39. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY ON-PREMISE, 2020

VS 2025 (USD MILLION)

FIGURE 40. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2020 VS 2025 (%)

FIGURE 41. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2020 VS 2025 (USD MILLION)

FIGURE 42. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY END USER, 2025

FIGURE 43. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY CLOUD SERVICE PROVIDER, 2020 VS 2025 (USD MILLION)

FIGURE 44. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY ENTERPRIZE, 2020 VS 2025 (USD MILLION)

FIGURE 45. GLOBAL AI INFRASTRUCTURE MARKET SIZE, BY GOVERNMENT ORGANIZATION, 2020 VS 2025 (USD MILLION)

FIGURE 46. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 47. AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 48. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 49. ARGENTINA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 50. BRAZIL AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 51. CANADA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 52. MEXICO AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 53. UNITED STATES AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 54. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 55. ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 56. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 57. AUSTRALIA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 58. CHINA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 59. INDIA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 60. INDONESIA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 61. JAPAN AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 62. MALAYSIA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 63. PHILIPPINES AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 64. SOUTH KOREA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 65. THAILAND AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 66. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 67. EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 68. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 69. FRANCE AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 70. GERMANY AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 71. ITALY AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 72. NETHERLANDS AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 73. QATAR AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 74. RUSSIA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 75. SAUDI ARABIA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 76. SOUTH AFRICA AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 77. SPAIN AI INFRASTRUCTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 78. UNITED ARAB EMIRATES AI INFRASTRUCTURE MARKET SIZE, BY

GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 79. UNITED KINGDOM AI INFRASTRUCTURE MARKET SIZE, BY
GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 80. GLOBAL AI INFRASTRUCTURE MARKET: 360IRESEARCH FPNV
POSITIONING MATRIX

FIGURE 81. GLOBAL AI INFRASTRUCTURE MARKET: 360IRESEARCH MARKET
SHARE ANALYSIS

FIGURE 82. GLOBAL AI INFRASTRUCTURE MARKET: COMPETITOR SWOT
ANALYSIS

FIGURE 83. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL AI
INFRASTRUCTURE MARKET, BY TYPE

I would like to order

Product name: AI Infrastructure Market Research Report by Component (Hardware and Server Software), by Technology (Deep Learning and Machine Learning), by Function, by Deployment, by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/A19EF5E1EA9BEN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A19EF5E1EA9BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970