

# **Agriculture Drones Market Research Report by Product (Hardware and Software), by Component (Battery, Camera System, Controller System, Frame, and Global Positioning System), by Farming Environment, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19**

<https://marketpublishers.com/r/AFA0C1DCA3A5EN.html>

Date: February 2021

Pages: 195

Price: US\$ 3,949.00 (Single User License)

ID: AFA0C1DCA3A5EN

## **Abstracts**

### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Agriculture Drones Market is expected to grow from USD 1,985.69 Million in 2020 to USD 6,628.49 Million by the end of 2025.
2. The Global Agriculture Drones Market is expected to grow from EUR 1,741.09 Million in 2020 to EUR 5,811.98 Million by the end of 2025.
3. The Global Agriculture Drones Market is expected to grow from GBP 1,547.83 Million in 2020 to GBP 5,166.86 Million by the end of 2025.
4. The Global Agriculture Drones Market is expected to grow from JPY 211,923.44 Million in 2020 to JPY 707,428.03 Million by the end of 2025.
5. The Global Agriculture Drones Market is expected to grow from AUD 2,883.48 Million in 2020 to AUD 9,625.45 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Agriculture Drones to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Product, the Agriculture Drones Market studied across Hardware and Software. The Hardware further studied across Fixed Wing, Hybrid, and Rotary Blade. The Software further studied across Air Traffic Management, Data Analytics, Data Management, and Imaging.

Based on Component, the Agriculture Drones Market studied across Battery, Camera System, Controller System, Frame, Global Positioning System, Navigation System, and Propulsion System.

Based on Farming Environment, the Agriculture Drones Market studied across Indoor and Outdoor.

Based on Application, the Agriculture Drones Market studied across Agriculture Photography, Aquaculture, Crop Scouting, Field Mapping, Livestock, Precision Farming, and Smart Greenhouse.

Based on Geography, the Agriculture Drones Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Agriculture Drones Market including 3D Robotics Inc., AeroVironment, AeroVironment, Inc, AGCO Corp, AgEagle Aerial Systems, Inc, AgEagle LLC, Agrobotix LLC, AltiGator, ATMOS UAV, Delair, DJI, DroneDeploy, Inc., Gamaya, Honeycomb Corporation, Insitu Pacific Pty Ltd, Lockheed Martin Corporation, MicaSense, Inc., microdrones GmbH, Nileworks Inc., OPTiM CORPORATION, Parrot Drone SAS, Pix4D, PrecisionHawk, senseFly, Sentera, Inc., Skyx, SlantRange, Inc., Trimble Navigation Limited, and Yamaha Motor Co., Ltd..

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The

report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Agriculture Drones Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

#### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Agriculture Drones Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Agriculture Drones Market during the forecast period?

3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Agriculture Drones Market?
4. What is the competitive strategic window for opportunities in the Global Agriculture Drones Market?
5. What are the technology trends and regulatory frameworks in the Global Agriculture Drones Market?
6. What are the modes and strategic moves considered suitable for entering the Global Agriculture Drones Market?

## Contents

### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

### 3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Product Outlook
- 3.4. Component Outlook
- 3.5. Application Outlook
- 3.6. Farming Environment Outlook

3.7. Geography Outlook

3.8. Competitor Outlook

## **4. MARKET OVERVIEW**

4.1. Introduction

4.2. Cumulative Impact of COVID-19

## **5. MARKET INSIGHTS**

5.1. Market Dynamics

5.1.1. Drivers

5.1.1.1. Increasing adoption of precision farming and unavailability of affordable drones

5.1.1.2. Availability of software solutions for field survey, data analytics and farm management

5.1.1.3. Government regulation supporting use of advance technologies in agriculture

5.1.1.4. Increasing investments in technology for agriculture and focus on balanced use of agrochemicals

5.1.2. Restraints

5.1.2.1. Limited technological abilities of farmers hinders the adoption of agricultural drones

5.1.2.2. Security and safety concerns

5.1.3. Opportunities

5.1.3.1. FAA and other regulations promoting use of agricultural drones in the U.S.

5.1.3.2. Rising demand for drones from countries in APAC

5.1.4. Challenges

5.1.4.1. Limited acceptance of aerial agricultural tools in southeast asia

5.1.4.2. Developing advanced, reliable, and long flight time agriculture drones

5.2. Porters Five Forces Analysis

5.2.1. Threat of New Entrants

5.2.2. Threat of Substitutes

5.2.3. Bargaining Power of Customers

5.2.4. Bargaining Power of Suppliers

5.2.5. Industry Rivalry

## **6. GLOBAL AGRICULTURE DRONES MARKET, BY PRODUCT**

6.1. Introduction

## 6.2. Hardware

6.2.1. Fixed Wing

6.2.2. Hybrid

6.2.3. Rotary Blade

## 6.3. Software

6.3.1. Air Traffic Management

6.3.2. Data Analytics

6.3.3. Data Management

6.3.4. Imaging

## **7. GLOBAL AGRICULTURE DRONES MARKET, BY COMPONENT**

7.1. Introduction

7.2. Battery

7.3. Camera System

7.4. Controller System

7.5. Frame

7.6. Global Positioning System

7.7. Navigation System

7.8. Propulsion System

## **8. GLOBAL AGRICULTURE DRONES MARKET, BY FARMING ENVIRONMENT**

8.1. Introduction

8.2. Indoor

8.3. Outdoor

## **9. GLOBAL AGRICULTURE DRONES MARKET, BY APPLICATION**

9.1. Introduction

9.2. Agriculture Photography

9.3. Aquaculture

9.4. Crop Scouting

9.5. Field Mapping

9.6. Livestock

9.7. Precision Farming

9.8. Smart Greenhouse

## **10. AMERICAS AGRICULTURE DRONES MARKET**

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada
- 10.5. Mexico
- 10.6. United States

## **11. ASIA-PACIFIC AGRICULTURE DRONES MARKET**

- 11.1. Introduction
- 11.2. Australia
- 11.3. China
- 11.4. India
- 11.5. Indonesia
- 11.6. Japan
- 11.7. Malaysia
- 11.8. Philippines
- 11.9. South Korea
- 11.10. Thailand

## **12. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET**

- 12.1. Introduction
- 12.2. France
- 12.3. Germany
- 12.4. Italy
- 12.5. Netherlands
- 12.6. Qatar
- 12.7. Russia
- 12.8. Saudi Arabia
- 12.9. South Africa
- 12.10. Spain
- 12.11. United Arab Emirates
- 12.12. United Kingdom

## **13. COMPETITIVE LANDSCAPE**

- 13.1. FPNV Positioning Matrix



- 13.1.1. Quadrants
- 13.1.2. Business Strategy
- 13.1.3. Product Satisfaction
- 13.2. Market Ranking Analysis
- 13.3. Market Share Analysis
- 13.4. Competitor SWOT Analysis
- 13.5. Competitive Scenario
  - 13.5.1. Merger & Acquisition
  - 13.5.2. Agreement, Collaboration, & Partnership
  - 13.5.3. New Product Launch & Enhancement
  - 13.5.4. Investment & Funding
  - 13.5.5. Award, Recognition, & Expansion

## **14. COMPANY USABILITY PROFILES**

- 14.1. 3D Robotics Inc.
- 14.2. AeroVironment
- 14.3. AeroVironment, Inc
- 14.4. AGCO Corp
- 14.5. AgEagle Aerial Systems, Inc
- 14.6. AgEagle LLC
- 14.7. Agrirobotix LLC
- 14.8. AltiGator
- 14.9. ATMOS UAV
- 14.10. Delair
- 14.11. DJI
- 14.12. DroneDeploy, Inc.
- 14.13. Gamaya
- 14.14. Honeycomb Corporation
- 14.15. Insitu Pacific Pty Ltd
- 14.16. Lockheed Martin Corporation
- 14.17. MicaSense, Inc.
- 14.18. microdrones GmbH
- 14.19. Nileworks Inc.
- 14.20. OPTiM CORPORATION
- 14.21. Parrot Drone SAS
- 14.22. Pix4D
- 14.23. PrecisionHawk
- 14.24. senseFly

- 14.25. Sentera, Inc.
- 14.26. Skyx
- 14.27. SlantRange, Inc.
- 14.28. Trimble Navigation Limited
- 14.29. Yamaha Motor Co., Ltd.

## **15. APPENDIX**

- 15.1. Discussion Guide
- 15.2. License & Pricing

## List Of Tables

### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AGRICULTURE DRONES MARKET SIZE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PRODUCT,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY HARDWARE, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FIXED WING, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY HYBRID, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY ROTARY BLADE,  
BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY SOFTWARE, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY AIR TRAFFIC  
MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY DATA  
ANALYTICS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY DATA  
MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY IMAGING, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY COMPONENT,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY BATTERY, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY CAMERA  
SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY CONTROLLER  
SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FRAME, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY GLOBAL POSITIONING SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY NAVIGATION SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PROPULSION SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY INDOOR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY OUTDOOR, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY AGRICULTURE PHOTOGRAPHY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY AQUACULTURE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY CROP SCOUTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FIELD MAPPING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY LIVESTOCK, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PRECISION FARMING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY SMART GREENHOUSE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. AMERICAS AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. AMERICAS AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. AMERICAS AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. AMERICAS AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. AMERICAS AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. ARGENTINA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. ARGENTINA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. ARGENTINA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. ARGENTINA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. BRAZIL AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. BRAZIL AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. BRAZIL AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. BRAZIL AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. CANADA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. CANADA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. CANADA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. CANADA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. MEXICO AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. MEXICO AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. MEXICO AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. MEXICO AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. UNITED STATES AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. UNITED STATES AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. UNITED STATES AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. UNITED STATES AGRICULTURE DRONES MARKET SIZE, BY FARMING

ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. AUSTRALIA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. AUSTRALIA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. AUSTRALIA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. AUSTRALIA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. CHINA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. CHINA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. CHINA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. CHINA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. INDIA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. INDIA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. INDIA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. INDIA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. INDONESIA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. INDONESIA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 77. INDONESIA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. INDONESIA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. JAPAN AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. JAPAN AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. JAPAN AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. JAPAN AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. MALAYSIA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. MALAYSIA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. MALAYSIA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. MALAYSIA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. PHILIPPINES AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. PHILIPPINES AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. PHILIPPINES AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. PHILIPPINES AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. SOUTH KOREA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. SOUTH KOREA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. SOUTH KOREA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. SOUTH KOREA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. THAILAND AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. THAILAND AGRICULTURE DRONES MARKET SIZE, BY COMPONENT,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. THAILAND AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. THAILAND AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. FRANCE AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. FRANCE AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. FRANCE AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. FRANCE AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. GERMANY AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. GERMANY AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. GERMANY AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. GERMANY AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. ITALY AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. ITALY AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. ITALY AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. ITALY AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



- TABLE 116. NETHERLANDS AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 117. NETHERLANDS AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 118. NETHERLANDS AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 119. NETHERLANDS AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 120. QATAR AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 121. QATAR AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 122. QATAR AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 123. QATAR AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 124. RUSSIA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 125. RUSSIA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 126. RUSSIA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 127. RUSSIA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 128. SAUDI ARABIA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 129. SAUDI ARABIA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 130. SAUDI ARABIA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 131. SAUDI ARABIA AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 132. SOUTH AFRICA AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 133. SOUTH AFRICA AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 134. SOUTH AFRICA AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 135. SOUTH AFRICA AGRICULTURE DRONES MARKET SIZE, BY FARMING

ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. SPAIN AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 137. SPAIN AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 138. SPAIN AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 139. SPAIN AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 140. UNITED ARAB EMIRATES AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 141. UNITED ARAB EMIRATES AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 142. UNITED ARAB EMIRATES AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 143. UNITED ARAB EMIRATES AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 144. UNITED KINGDOM AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 145. UNITED KINGDOM AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 146. UNITED KINGDOM AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 147. UNITED KINGDOM AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 148. GLOBAL AGRICULTURE DRONES MARKET: SCORES

TABLE 149. GLOBAL AGRICULTURE DRONES MARKET: BUSINESS STRATEGY

TABLE 150. GLOBAL AGRICULTURE DRONES MARKET: PRODUCT SATISFACTION

TABLE 151. GLOBAL AGRICULTURE DRONES MARKET: RANKING

TABLE 152. GLOBAL AGRICULTURE DRONES MARKET: MERGER & ACQUISITION

TABLE 153. GLOBAL AGRICULTURE DRONES MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 154. GLOBAL AGRICULTURE DRONES MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 155. GLOBAL AGRICULTURE DRONES MARKET: INVESTMENT & FUNDING

TABLE 156. GLOBAL AGRICULTURE DRONES MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 157. GLOBAL AGRICULTURE DRONES MARKET: LICENSE & PRICING



## List Of Figures

### LIST OF FIGURES

FIGURE 1. GLOBAL AGRICULTURE DRONES MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL AGRICULTURE DRONES MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL AGRICULTURE DRONES MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2020 (USD MILLION)

FIGURE 5. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2020 (USD MILLION)

FIGURE 6. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)

FIGURE 7. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2020 (USD MILLION)

FIGURE 8. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 9. GLOBAL AGRICULTURE DRONES MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 10. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 11. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 13. GLOBAL AGRICULTURE DRONES MARKET: MARKET DYNAMICS

FIGURE 14. GLOBAL AGRICULTURE DRONES MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 15. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2020 VS 2025 (%)

FIGURE 16. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2020 VS 2025 (USD MILLION)

FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PRODUCT, 2025

FIGURE 18. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY HARDWARE, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FIXED WING, 2020 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY HYBRID, 2020 VS 2025 (USD MILLION)

FIGURE 21. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY ROTARY BLADE, 2020 VS 2025 (USD MILLION)

FIGURE 22. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY SOFTWARE, 2020 VS 2025 (USD MILLION)

FIGURE 23. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY AIR TRAFFIC MANAGEMENT, 2020 VS 2025 (USD MILLION)

FIGURE 24. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY DATA ANALYTICS, 2020 VS 2025 (USD MILLION)

FIGURE 25. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY DATA MANAGEMENT, 2020 VS 2025 (USD MILLION)

FIGURE 26. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY IMAGING, 2020 VS 2025 (USD MILLION)

FIGURE 27. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2020 VS 2025 (%)

FIGURE 28. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2020 VS 2025 (USD MILLION)

FIGURE 29. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURE DRONES MARKET SIZE, BY COMPONENT, 2025

FIGURE 30. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY BATTERY, 2020 VS 2025 (USD MILLION)

FIGURE 31. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY CAMERA SYSTEM, 2020 VS 2025 (USD MILLION)

FIGURE 32. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY CONTROLLER SYSTEM, 2020 VS 2025 (USD MILLION)

FIGURE 33. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FRAME, 2020 VS 2025 (USD MILLION)

FIGURE 34. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY GLOBAL POSITIONING SYSTEM, 2020 VS 2025 (USD MILLION)

FIGURE 35. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY NAVIGATION SYSTEM, 2020 VS 2025 (USD MILLION)

FIGURE 36. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PROPULSION SYSTEM, 2020 VS 2025 (USD MILLION)

FIGURE 37. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2020 VS 2025 (%)

FIGURE 38. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2020 VS 2025 (USD MILLION)

FIGURE 39. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURE

DRONES MARKET SIZE, BY FARMING ENVIRONMENT, 2025

FIGURE 40. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY INDOOR, 2020 VS 2025 (USD MILLION)

FIGURE 41. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY OUTDOOR, 2020 VS 2025 (USD MILLION)

FIGURE 42. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2020 VS 2025 (%)

FIGURE 43. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2020 VS 2025 (USD MILLION)

FIGURE 44. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURE DRONES MARKET SIZE, BY APPLICATION, 2025

FIGURE 45. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY AGRICULTURE PHOTOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 46. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY AQUACULTURE, 2020 VS 2025 (USD MILLION)

FIGURE 47. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY CROP SCOUTING, 2020 VS 2025 (USD MILLION)

FIGURE 48. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY FIELD MAPPING, 2020 VS 2025 (USD MILLION)

FIGURE 49. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY LIVESTOCK, 2020 VS 2025 (USD MILLION)

FIGURE 50. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY PRECISION FARMING, 2020 VS 2025 (USD MILLION)

FIGURE 51. GLOBAL AGRICULTURE DRONES MARKET SIZE, BY SMART GREENHOUSE, 2020 VS 2025 (USD MILLION)

FIGURE 52. AMERICAS AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 53. AMERICAS AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 54. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 55. ARGENTINA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 56. BRAZIL AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 57. CANADA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 58. MEXICO AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)



FIGURE 59. UNITED STATES AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 60. ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 61. ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 62. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 63. AUSTRALIA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 64. CHINA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 65. INDIA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 66. INDONESIA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 67. JAPAN AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 68. MALAYSIA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 69. PHILIPPINES AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 70. SOUTH KOREA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 71. THAILAND AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 72. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 73. EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 74. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 75. FRANCE AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 76. GERMANY AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 77. ITALY AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 78. NETHERLANDS AGRICULTURE DRONES MARKET SIZE, BY

GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 79. QATAR AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 80. RUSSIA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 81. SAUDI ARABIA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 82. SOUTH AFRICA AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 83. SPAIN AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 84. UNITED ARAB EMIRATES AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 85. UNITED KINGDOM AGRICULTURE DRONES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 86. GLOBAL AGRICULTURE DRONES MARKET: 360IRESEARCH FPNV POSITIONING MATRIX

FIGURE 87. GLOBAL AGRICULTURE DRONES MARKET: 360IRESEARCH MARKET SHARE ANALYSIS

FIGURE 88. GLOBAL AGRICULTURE DRONES MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 89. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL AGRICULTURE DRONES MARKET, BY TYPE



## I would like to order

Product name: Agriculture Drones Market Research Report by Product (Hardware and Software), by Component (Battery, Camera System, Controller System, Frame, and Global Positioning System), by Farming Environment, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/AFA0C1DCA3A5EN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AFA0C1DCA3A5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970