

Agricultural Biologicals Market Research Report by Type (Biofertilizers, Biopesticides, and Biostimulants), by Source (Biochemicals and Microbials), by Mode of Application, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

https://marketpublishers.com/r/AF068189CA4AEN.html

Date: February 2021

Pages: 188

Price: US\$ 3,949.00 (Single User License)

ID: AF068189CA4AEN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

- 1. The Global Agricultural Biologicals Market is expected to grow from USD 10.01 Billion in 2020 to USD 19.34 Billion by the end of 2025.
- 2. The Global Agricultural Biologicals Market is expected to grow from EUR 8.77 Billion in 2020 to EUR 16.95 Billion by the end of 2025.
- 3. The Global Agricultural Biologicals Market is expected to grow from GBP 7.80 Billion in 2020 to GBP 15.07 Billion by the end of 2025.
- 4. The Global Agricultural Biologicals Market is expected to grow from JPY 1,068.58 Billion in 2020 to JPY 2,064.33 Billion by the end of 2025.
- 5. The Global Agricultural Biologicals Market is expected to grow from AUD 14.53 Billion in 2020 to AUD 28.08 Billion by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Agricultural Biologicals to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Biostimulants is projected to witness the highest growth during the forecast period'



Based on Type, the Agricultural Biologicals Market studied across Biofertilizers, Biopesticides, and Biostimulants. The Biofertilizers commanded the largest size in the Agricultural Biologicals Market in 2020. On the other hand, the Biostimulants is expected to grow at the fastest CAGR during the forecast period.

'The Microbials is projected to witness the highest growth during the forecast period'

Based on Source, the Agricultural Biologicals Market studied across Biochemicals and Microbials. The Biochemicals commanded the largest size in the Agricultural Biologicals Market in 2020. On the other hand, the Microbials is expected to grow at the fastest CAGR during the forecast period.

'The Foliar Sprays is projected to witness the highest growth during the forecast period'

Based on Mode of Application, the Agricultural Biologicals Market studied across Foliar Sprays, Seed Treatment, and Soil Treatment. The Soil Treatment commanded the largest size in the Agricultural Biologicals Market in 2020. On the other hand, the Foliar Sprays is expected to grow at the fastest CAGR during the forecast period.

'The Fruits & Vegetables is projected to witness the highest growth during the forecast period'

Based on Application, the Agricultural Biologicals Market studied across Cereals & Grains, Fruits & Vegetables, and Oilseeds & Pulses. The Cereals & Grains commanded the largest size in the Agricultural Biologicals Market in 2020. On the other hand, the Fruits & Vegetables is expected to grow at the fastest CAGR during the forecast period.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Agricultural Biologicals Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded the largest size in the Agricultural Biologicals Market in 2020. On the other hand, the Asia-Pacific is expected to grow at the fastest CAGR during the forecast period.



Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Agricultural Biologicals Market including Arysta Lifescience, BASF SE, Bayer AG, Biolchim S.p.A, Certis USA LLC, DuPont de Nemours, Inc., Isagro, Koppert B.V., Marrone Bio Innovations, Monsanto BioAg, Syngenta AG, Valagro SpA, and Valent BioSciences Corporation.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlaying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Agricultural Biologicals Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

- 1. Market Penetration: Provides comprehensive information on the market offered by the key players
- 2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets



- 3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
- 4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
- 5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

- 1. What is the market size and forecast of the Global Agricultural Biologicals Market?
- 2. What are the inhibiting factors and impact of COVID-19 shaping the Global Agricultural Biologicals Market during the forecast period?
- 3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Agricultural Biologicals Market?
- 4. What is the competitive strategic window for opportunities in the Global Agricultural Biologicals Market?
- 5. What are the technology trends and regulatory frameworks in the Global Agricultural Biologicals Market?
- 6. What are the modes and strategic moves considered suitable for entering the Global Agricultural Biologicals Market?



Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Type Outlook
- 3.4. Mode of Application Outlook
- 3.5. Application Outlook
- 3.6. Source Outlook



- 3.7. Geography Outlook
- 3.8. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

- 5.1. Market Dynamics
 - 5.1.1. Drivers
- 5.1.1.1. Regulatory pressures and harmful effects associated with synthetic plant protection products
- 5.1.1.2. High costs associated with the development of synthetic crop protection products
- 5.1.1.3. Growing preference for organic products to drive the adoption of biologicals in farming
 - 5.1.2. Restraints
 - 5.1.2.1. High preference for agrochemicals among farmers
- 5.1.2.2. Efficacy issues of agricultural biological products and limitations in the shelf-life
 - 5.1.3. Opportunities
 - 5.1.4. Challenges
- 5.2. Porters Five Forces Analysis
 - 5.2.1. Threat of New Entrants
 - 5.2.2. Threat of Substitutes
 - 5.2.3. Bargaining Power of Customers
 - 5.2.4. Bargaining Power of Suppliers
 - 5.2.5. Industry Rivalry

6. GLOBAL AGRICULTURAL BIOLOGICALS MARKET, BY TYPE

- 6.1. Introduction
- 6.2. Biofertilizers
- 6.3. Biopesticides
- 6.4. Biostimulants

7. GLOBAL AGRICULTURAL BIOLOGICALS MARKET, BY SOURCE



- 7.1. Introduction
- 7.2. Biochemicals
- 7.3. Microbials

8. GLOBAL AGRICULTURAL BIOLOGICALS MARKET, BY MODE OF APPLICATION

- 8.1. Introduction
- 8.2. Foliar Sprays
- 8.3. Seed Treatment
- 8.4. Soil Treatment

9. GLOBAL AGRICULTURAL BIOLOGICALS MARKET, BY APPLICATION

- 9.1. Introduction
- 9.2. Cereals & Grains
- 9.3. Fruits & Vegetables
- 9.4. Oilseeds & Pulses

10. AMERICAS AGRICULTURAL BIOLOGICALS MARKET

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada
- 10.5. Mexico
- 10.6. United States

11. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET

- 11.1. Introduction
- 11.2. Australia
- 11.3. China
- 11.4. India
- 11.5. Indonesia
- 11.6. Japan
- 11.7. Malaysia
- 11.8. Philippines



11.9. South Korea

11.10. Thailand

12. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET

- 12.1. Introduction
- 12.2. France
- 12.3. Germany
- 12.4. Italy
- 12.5. Netherlands
- 12.6. Qatar
- 12.7. Russia
- 12.8. Saudi Arabia
- 12.9. South Africa
- 12.10. Spain
- 12.11. United Arab Emirates
- 12.12. United Kingdom

13. COMPETITIVE LANDSCAPE

- 13.1. FPNV Positioning Matrix
 - 13.1.1. Quadrants
 - 13.1.2. Business Strategy
 - 13.1.3. Product Satisfaction
- 13.2. Market Ranking Analysis
- 13.3. Market Share Analysis
- 13.4. Competitor SWOT Analysis
- 13.5. Competitive Scenario
 - 13.5.1. Merger & Acquisition
 - 13.5.2. Agreement, Collaboration, & Partnership
 - 13.5.3. New Product Launch & Enhancement
 - 13.5.4. Investment & Funding
 - 13.5.5. Award, Recognition, & Expansion

14. COMPANY USABILITY PROFILES

- 14.1. Arysta Lifescience
- 14.2. BASF SE
- 14.3. Bayer AG



- 14.4. Biolchim S.p.A
- 14.5. Certis USA LLC
- 14.6. DuPont de Nemours, Inc.
- 14.7. Isagro
- 14.8. Koppert B.V.
- 14.9. Marrone Bio Innovations
- 14.10. Monsanto BioAg
- 14.11. Syngenta AG
- 14.12. Valagro SpA
- 14.13. Valent BioSciences Corporation

15. APPENDIX

- 15.1. Discussion Guide
- 15.2. License & Pricing



List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 3. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 4. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 5. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY BIOFERTILIZERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 6. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY BIOPESTICIDES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 7. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY BIOSTIMULANTS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 8. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 9. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY BIOCHEMICALS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 10. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MICROBIALS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 11. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 12. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY FOLIAR SPRAYS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)
TABLE 13. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SEED TREATMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)
TABLE 14. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOIL TREATMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)
TABLE 15. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 16. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY CEREALS & GRAINS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)
TABLE 17. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY FRUITS & VEGETABLES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)
TABLE 18. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY OILSEEDS & PULSES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)



TABLE 19. AMERICAS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 20. AMERICAS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 21. AMERICAS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 22. AMERICAS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 23. AMERICAS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 24. ARGENTINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 25. ARGENTINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 26. ARGENTINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 27. ARGENTINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 28. BRAZIL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 29. BRAZIL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 30. BRAZIL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 31. BRAZIL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 32. CANADA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 33. CANADA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 34. CANADA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 35. CANADA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 36. MEXICO AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 37. MEXICO AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 38. MEXICO AGRICULTURAL BIOLOGICALS MARKET SIZE, BY



APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 39. MEXICO AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 40. UNITED STATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 41. UNITED STATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 42. UNITED STATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 43. UNITED STATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 44. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 45. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 46. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 47. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 48. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 49. AUSTRALIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 50. AUSTRALIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 51. AUSTRALIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 52. AUSTRALIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 53. CHINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 54. CHINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 55. CHINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 56. CHINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 57. INDIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)



TABLE 58. INDIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 59. INDIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 60. INDIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 61. INDONESIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 62. INDONESIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 63. INDONESIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 64. INDONESIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 65. JAPAN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 66. JAPAN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 67. JAPAN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 68. JAPAN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 69. MALAYSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 70. MALAYSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 71. MALAYSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 72. MALAYSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 73. PHILIPPINES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 74. PHILIPPINES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 75. PHILIPPINES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 76. PHILIPPINES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 77. SOUTH KOREA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY



TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 78. SOUTH KOREA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 79. SOUTH KOREA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 80. SOUTH KOREA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 81. THAILAND AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 82. THAILAND AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 83. THAILAND AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 84. THAILAND AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 85. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 86. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 87. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 88. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 89. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 90. FRANCE AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 91. FRANCE AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 92. FRANCE AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 93. FRANCE AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 94. GERMANY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 95. GERMANY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 96. GERMANY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY



APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 97. GERMANY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 98. ITALY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 99. ITALY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 100. ITALY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 101. ITALY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 102. NETHERLANDS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 103. NETHERLANDS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 104. NETHERLANDS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 105. NETHERLANDS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 106. QATAR AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 107. QATAR AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 108. QATAR AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 109. QATAR AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 110. RUSSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 111. RUSSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 112. RUSSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 113. RUSSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 114. SAUDI ARABIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 115. SAUDI ARABIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)



TABLE 116. SAUDI ARABIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 117. SAUDI ARABIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 118. SOUTH AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 119. SOUTH AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 120. SOUTH AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 121. SOUTH AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 122. SPAIN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 123. SPAIN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 124. SPAIN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 125. SPAIN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 126. UNITED ARAB EMIRATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 127. UNITED ARAB EMIRATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION) TABLE 128. UNITED ARAB EMIRATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 129. UNITED ARAB EMIRATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 130. UNITED KINGDOM AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 131. UNITED KINGDOM AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 132. UNITED KINGDOM AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 133. UNITED KINGDOM AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2018-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 134. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: SCORES

TABLE 135. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: BUSINESS STRATEGY



TABLE 136. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: PRODUCT SATISFACTION

TABLE 137. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: RANKING TABLE 138. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: MERGER & ACQUISITION

TABLE 139. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 140. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 141. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: INVESTMENT & FUNDING

TABLE 142. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 143. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: LICENSE & PRICING



List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, 2020 VS 2025 (USD BILLION)

FIGURE 4. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2020 (USD BILLION)

FIGURE 5. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2020 (USD BILLION)

FIGURE 6. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2020 (USD BILLION)

FIGURE 7. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2020 (USD BILLION)

FIGURE 8. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 (USD BILLION)

FIGURE 9. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, 2018-2025 (USD BILLION)

FIGURE 10. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 11. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD BILLION)

FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 13. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: MARKET DYNAMICS

FIGURE 14. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 15. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2020 VS 2025 (%)

FIGURE 16. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2020 VS 2025 (USD BILLION)

FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY TYPE, 2025

FIGURE 18. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY



BIOFERTILIZERS, 2020 VS 2025 (USD BILLION)

FIGURE 19. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY BIOPESTICIDES, 2020 VS 2025 (USD BILLION)

FIGURE 20. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY BIOSTIMULANTS, 2020 VS 2025 (USD BILLION)

FIGURE 21. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2020 VS 2025 (%)

FIGURE 22. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2020 VS 2025 (USD BILLION)

FIGURE 23. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOURCE, 2025

FIGURE 24. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY BIOCHEMICALS, 2020 VS 2025 (USD BILLION)

FIGURE 25. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MICROBIALS, 2020 VS 2025 (USD BILLION)

FIGURE 26. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2020 VS 2025 (%)

FIGURE 27. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2020 VS 2025 (USD BILLION)

FIGURE 28. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY MODE OF APPLICATION, 2025

FIGURE 29. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY FOLIAR SPRAYS, 2020 VS 2025 (USD BILLION)

FIGURE 30. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SEED TREATMENT, 2020 VS 2025 (USD BILLION)

FIGURE 31. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY SOIL TREATMENT, 2020 VS 2025 (USD BILLION)

FIGURE 32. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2020 VS 2025 (%)

FIGURE 33. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2020 VS 2025 (USD BILLION)

FIGURE 34. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY APPLICATION, 2025

FIGURE 35. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY CEREALS & GRAINS, 2020 VS 2025 (USD BILLION)

FIGURE 36. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY FRUITS & VEGETABLES, 2020 VS 2025 (USD BILLION)

FIGURE 37. GLOBAL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY OILSEEDS & PULSES, 2020 VS 2025 (USD BILLION)



FIGURE 38. AMERICAS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 39. AMERICAS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD BILLION)

FIGURE 40. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS

AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 41. ARGENTINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 42. BRAZIL AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 43. CANADA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 44. MEXICO AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 45. UNITED STATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 46. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 47. ASIA-PACIFIC AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD BILLION)

FIGURE 48. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC

AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 49. AUSTRALIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 50. CHINA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 51. INDIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 52. INDONESIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 53. JAPAN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 54. MALAYSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 55. PHILIPPINES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 56. SOUTH KOREA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 57. THAILAND AGRICULTURAL BIOLOGICALS MARKET SIZE, BY



GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 58. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 59. EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD BILLION)

FIGURE 60. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2025 FIGURE 61. FRANCE AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 62. GERMANY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 63. ITALY AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 64. NETHERLANDS AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 65. QATAR AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 66. RUSSIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 67. SAUDI ARABIA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 68. SOUTH AFRICA AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 69. SPAIN AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 70. UNITED ARAB EMIRATES AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 71. UNITED KINGDOM AGRICULTURAL BIOLOGICALS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD BILLION)

FIGURE 72. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: 360IRESEARCH FPNV POSITIONING MATRIX

FIGURE 73. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: 360IRESEARCH MARKET SHARE ANALYSIS

FIGURE 74. GLOBAL AGRICULTURAL BIOLOGICALS MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 75. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL AGRICULTURAL BIOLOGICALS MARKET, BY TYPE



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