

# United Arab Emirates LNG Markets to 2020 - Analysis and Forecasts of Terminal wise Capacity and Associated Contracts, LNG Trade movements and Prices

https://marketpublishers.com/r/UF6E0B3DD6FEN.html

Date: April 2012

Pages: 140

Price: US\$ 1,999.00 (Single User License)

ID: UF6E0B3DD6FEN

# **Abstracts**

The new comprehensive report on United Arab Emirates LNG industry from LNGReports provides complete analysis, data and forecasts of the industry from 2000 to 2020. Annual information on LNG trade, capacity, exports/imports, infrastructure and market structure from 2000 to 2020 is provided. All major trends, investment opportunities, industry drivers along with challenges are analyzed.

Availability of natural gas in the future and its impact on LNG projects is analyzed in detail through forecasts of gas production and demand. Information on all Sale-Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

The industry is compared to its peer markets through new and innovative tools like benchmarking and positioning matrix. The possible growth of LNG in the peer countries along with investment environment is discussed.

On the competitive landscape, United Arab Emirates market structure is clearly described with supporting data on market shares and net weighted capacity of each company between 2000 and 2020.



### Scope

Outlook of global LNG and natural gas industries to 2020

Forecasts of United Arab Emirates natural gas production and consumption along with major fields, operators and reserves

Historic and Forecasted Liquefaction capacity, storage capacity, contracted and non-contracted capacities to 2020

An illustrative map of all the existing and planned LNG terminals

SWOT Analysis of the market

Key Trends and Issues in United Arab Emirates LNG market

Benchmark with five peer markets on four indexes (supply, capacity, economic and operational)

Market Structure, Companies- their capacities and market shares, 2000 to 2020

Construction details including FEED/ EPC contract, constructor details, construction period and operating technology

All active and announced Sales and Purchase agreements (SPA) along with purchaser, quantity and duration details

Trade movements and pricing information by country are provided for a period of seven years from 2002 to 2010

Terminal start year, installed capacity, processing trains, storage capacity and storage tanks.

Operator and shareholders along with their equity stake for all terminals

Capex of all terminals, feasibility of planned terminals

Source field, connecting pipelines, jetty and other infrastructure, LNG carriers



Company profiles of three LNG majors

Latest mergers, acquisitions, contract announcements, trade agreements, terminal expansions and all related news

### **Reasons To Purchase**

Make strategic decisions using our in-depth analysis and historical and forecasted data on terminals, countries and companies

Identify potential opportunities for gas procurement, capacity reservations and asset investments

Evaluate pros and cons of investing in the country's LNG market as compared to its peer markets

Enhance your strategy formulation through our positioning matrix and identifying the growth stage of the market

Identify potential investment opportunities present across the LNG value chain in the entire world

Evaluate planned projects using our feasibility analysis of planned projects and capital investment

Gain access to data on LNG pricing and trade movements in different parts of the world and export or import LNG from stable and cheapest sources

Stay ahead of competition by understanding their business strategies and planned investments

Make merger and acquisition decisions using market share information and latest news section



# **Contents**

### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2 EVOLUTION OF GLOBAL LNG MARKETS IN 2011

- 2.1 Global LNG liquefaction and regasification capacity forecast, 2000 2020
- 2.2 Global LNG exports and imports forecast, 2000 2020
- 2.3 LNG Terminals Started Operations in 2011
- 2.4 Top Five LNG Trends in Global LNG Industry
- 2.5 Leading LNG Exporting and Importing Companies and their Capacities, 2011
- 2.6 Emerging Liquefaction and Regasification Markets

### 3 MIDDLE EAST LNG MARKET FORECASTS TO 2020

- 3.1 Middle East Regasification Capacity Forecast by Country, 2000 2020
- 3.2 Middle East LNG Imports by Country, 2000 2020
- 3.3 Middle East LNG market structure, 2011
- 3.4 Middle East LNG Investment Forecasts by Country, 2005- 2012
- 3.5 Status Updates of Planned LNG terminals in Middle East, 2012

### **4 UAE GAS INDUSTRY FORECASTS TO 2020**

- 4.1 UAE Proven Natural Gas Reserves, 2000 -2011
- 4.2 UAE Gas Production Forecast, 2000 -2020
- 4.3 UAE Gas Demand Forecast, 2000 -2020

### **5 UAE LNG MARKETS- ANALYSIS AND FORECASTS**

- 5.1 UAE LNG Market Snapshot, 2012
- 5.2 Annual Regasification Capacity Forecast, 2000 -2020
- 5.3 UAE Contracted and Spare LNG Capacity, 2000 -2020
- 5.4 Key Trends and Issues Driving UAE LNG Market
  - 5.4.1 Key Trends in UAE LNG Markets
  - 5.4.2 Key Issues in UAE LNG Markets



# **6 UAE LNG TRADE QUANTITIES AND CONTRACTS**

- 6.1 UAE LNG Import Trade Quantities, 2010
- 6.2 UAE LNG Import Trade Prices, 2010
- 6.3 Long Term LNG Contract Details, 2000 -2025

### 7 UAE LNG INDUSTRY COMPARISON TO PEER MARKETS

- 7.1 UAE LNG SWOT Analysis
  - 7.1.1 Strengths
  - 7.1.2 Weaknesses
  - 7.1.3 Opportunities
  - 7.1.4 Threats
- 7.2 UAE LNG Market Benchmarking
  - 7.2.1 Overall Ranking
  - 7.2.2 Supply Index
  - 7.2.3 Capacity Index
  - 7.2.4 Operational Index
- 7.3 Middle East LNG Markets- Positioning Matrix

### **8 UAE, LNG TERMINALS AND INFRASTRUCTURE**

- 8.1 UAE LNG Terminals Map
- 8.2 UAE Regasification Capacity by Terminal, 2000 -2020
- 8.3 UAE LNG Storage Capacity by Terminal, 2000 -2020
- 8.4 UAE, Regasification Technology by Terminal
- 8.5 UAE, Capital Expenditure by Terminal

### 9 UAE, PLANNED LNG TERMINALS AND INVESTMENTS

- 9.1 UAE, Planned LNG Terminal Details, 2012-2020
- 9.2 UAE, Investments in Planned LNG Terminals, 2012-2020

## 10 UAE LNG MARKETS, COMPETITIVE OVERVIEW

- 10.1 UAE, Company wise LNG Import Capacity, 2000 -2020
- 10.2 UAE, Company Market Shares (%), 2011
- 10.3 UAE LNG companies- Business Strategies



### 11 ANALYSIS OF ABU DHABI LNG TERMINAL

- 11.1 Terminal Information
- 11.2 Capacity Information
- 11.3 LNG Carrier Information

### 12 ANALYSIS OF JEBEL ALI TERMINAL

- 12.1 Terminal Information
- 12.2 Capacity Information
- 12.3 LNG Carrier Information

### 13 ANALYSIS OF KEY LNG COMPANIES

- 13.1 Dubai Supply Authority
  - 13.1.1 Summary
  - 13.1.2 Company Overview
  - 13.1.3 Recent Operational Performance
  - 13.1.4 Recent Financial Performance
- **13.2 ADGAS** 
  - 13.2.1 Summary
  - 13.2.2 Company Overview
  - 13.2.3 Recent Operational Performance
  - 13.2.4 Recent Financial Performance
- 13.3 Qatar Petroleum
  - 13.3.1 Summary
  - 13.3.2 Company Overview
  - 13.3.3 Recent Operational Performance
  - 13.3.4 Recent Financial Performance

### 14 RECENT EVENTS AND THE IMPACT ON INDUSTRY

### 15 APPENDIX

- 15.1 About LNGReports
- 15.2 LNG Conversion Factors
- 15.3 Sources and Methodology
- 15.4 Contact Information
- 15.5 Disclaimer







# **List Of Tables**

### LIST OF TABLES

- Table 1: Global Natural Gas Production and LNG Export Capacity, 2011
- Table 2: Global Natural Gas Consumption and LNG Import Capacity, 2011
- Table 3: Global Natural Gas Demand, 2000 -2020
- Table 4: Global Natural Gas Demand, 2000 -2020
- Table 5: Global LNG Supply-Demand Balance, 2011-2020
- Table 6: Global Regasification Capacity Growth by Year by Region (%), 2011-2020
- Table 7: Global Liquefaction Capacity Growth by Year by Region (%), 2011-2020
- Table 8: Global FLNG Capacity Share in Global Regasification Capacity (%), 2011-2020
- Table 9: List of Emerging Liquefaction Markets, 2011-2020
- Table 10: List of Emerging Regasification Markets, 2011-2020
- Table 11: Global Contracted Long-term LNG Capacity, 2000 -2020
- Table 12: Global Short-Term LNG Contracted Capacity, 2011-2020
- Table 13: United Arab Emirates, Proven Natural Gas Reserves, 2000 -2011
- Table 14: United Arab Emirates, Historical and Forecasted Natural Gas Production , 2000 -2020
- Table 15: United Arab Emirates, Historical and Forecasted Natural Gas Demand, 2000 -2020
- Table 16: United Arab Emirates LNG Export Market Snapshots, 2011, 2015 and 2020
- Table 17: United Arab Emirates, LNG Export Capacity, 2000 -2020
- Table 18: United Arab Emirates, LNG Import Capacity, 2000 -2020
- Table 19: United Arab Emirates, LNG Demand Forecast, 2000 -2020
- Table 20: United Arab Emirates, Contracted LNG Capacity, 2000 -2020
- Table 21: United Arab Emirates, Non- Contracted LNG Capacity, 2000 -2020
- Table 22: United Arab Emirates, LNG Export Trade Volumes, 2000 -2011
- Table 23: United Arab Emirates, LNG Import Trade Volumes, 2000 -2011
- Table 24: United Arab Emirates, LNG Trade Prices, 2000 -2011
- Table 25: United Arab Emirates LNG Contract Details- Summary Table, 2000 -2020
- Table 26: Middle East LNG Markets Benchmarking- Overall Ranking
- Table 27: Middle East LNG Markets Benchmarking- Demand Index
- Table 28: Middle East LNG Markets Benchmarking- Capacity Index
- Table 29: Middle East LNG Markets Benchmarking- Operational Index
- Table 30: United Arab Emirates, Liquefaction Capacity by Terminal, 2000 -2020
- Table 31: United Arab Emirates, Regasification Capacity by Terminal, 2000 -2020
- Table 32: United Arab Emirates, LNG Storage Capacity by Terminal, 2000 -2020
- Table 33: United Arab Emirates, Liquefaction Technology by Terminal



Table 34: United Arab Emirates, Capital Expenditure by Terminal

Table 35: United Arab Emirates, List of Planned LNG Terminals and Their Capacities,

2012-2020

Table 36: United Arab Emirates, Planned Capital Investments by Terminal, by Year,

2012-2020

Table 37: United Arab Emirates, Company wise LNG Export Capacity, 2000 -2020

Table 38: United Arab Emirates, Company wise LNG Import Capacity, 2000 -2020

Table 39: United Arab Emirates, Planned Capital Investments by Company, by Year,

2012-2020

Table 40: Abu Dhabi LNG- Terminal Information

Table 41: Abu Dhabi LNG- Capacity Information, 2000 - 2020

Table 42: AES Dhabi LNG-LNG Carrier Information

Table 43: Jebel Ali- Terminal Information

Table 44: Jebel Ali- Capacity Information, 2000 - 2020

Table 45: Jebel Ali- LNG Carrier Information

Table 46: Natural Gas (NG) and Liquefied Natural Gas (LNG) Conversion Factors



# **List Of Figures**

### LIST OF FIGURES

- Figure 1: Global Natural Gas Production and LNG Export Capacity, 2011
- Figure 2: Global Natural Gas Consumption and LNG Import Capacity, 2011
- Figure 3: Global Natural Gas Demand, 2000 -2020
- Figure 4: Key LNG Producing and Consuming Locations
- Figure 5: Global LNG Trade Movements by Region, 2011
- Figure 6: Segments Across the LNG Value Chain
- Figure 7: LNG Value Chain- Cost Break Up, 2011
- Figure 8: Global Natural Gas Demand, 2000 -2020
- Figure 9: Global LNG Supply-Demand Balance, 2011-2020
- Figure 10: Global Regasification Capacity Growth by Year by Region, 2011-2020
- Figure 11: Global Liquefaction Capacity Growth by Year by Region, 2011-2020
- Figure 12: Global FLNG Capacity Share in Global Regasification Capacity, 2011-2020
- Figure 13: Share of Long-term and Short-Term LNG Contracts in Global LNG Trade, 2011-2020
- Figure 14: United Arab Emirates, Proven Natural Gas Reserves, 2000 -2011
- Figure 15: United Arab Emirates, Historical and Forecasted Natural Gas Production, 2000 -2020
- Figure 16: United Arab Emirates, Historical and Forecasted Natural Gas Demand, 2000 -2020
- Figure 17: United Arab Emirates, LNG Export Capacity (mtpa), 2000 -2020
- Figure 18: United Arab Emirates, LNG Import Capacity, 2000 -2020
- Figure 19: United Arab Emirates, LNG Demand Forecast, 2000 -2020
- Figure 20: United Arab Emirates, Contracted Vs. Non- Contracted LNG Capacity, 2000 -2020
- Figure 21: Middle East LNG Markets- Country Positioning Map
- Figure 22: United Arab Emirates LNG Terminals Map
- Figure 23: United Arab Emirates, Planned Capital Investments by Terminal, by Year (US\$Million), 2012-2020
- Figure 24: United Arab Emirates, Company wise LNG Export Capacity (mtpa), 2000 -2020
- Figure 25: United Arab Emirates, Company wise LNG Import Capacity, 2000 -2020
- Figure 26: United Arab Emirates, Planned Capital Investments by Company, by Year (US\$Million), 2012-2020
- Figure 27: United Arab Emirates, Company Market Shares, 2011
- Figure 28: United Arab Emirates, Company Market Shares, 2015



# **COUNTRIES COVERED**

**United Arab Emirates** 

# **COMPANIES MENTIONED**

Dubai Supply Authority, ADGAS, Qatar Petroleum



### I would like to order

Product name: United Arab Emirates LNG Markets to 2020 - Analysis and Forecasts of Terminal wise

Capacity and Associated Contracts, LNG Trade movements and Prices

Product link: https://marketpublishers.com/r/UF6E0B3DD6FEN.html

Price: US\$ 1,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/UF6E0B3DD6FEN.html">https://marketpublishers.com/r/UF6E0B3DD6FEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 



