

# **Turkey LNG Export and Import Markets (2010)- Outlook of Demand, Capacity, Trades, Prices, Contracts and Market Structures to 2020**

<https://marketpublishers.com/r/TEE2B53E342EN.html>

Date: January 2011

Pages: 150

Price: US\$ 2,499.00 (Single User License)

ID: TEE2B53E342EN

## **Abstracts**

LNGReports launched its brand new “Turkey LNG Export and Import Markets (2010)- Outlook of Demand, Capacity, Trades, Prices, Contracts and Market Structures to 2020”, a comprehensive report on Turkey LNG market. The report provides profound analysis and complete data on each segment of Turkey LNG value chain and forecasts production, demand, major trends and challenges of investing in the market. Historical and forecasted information on regasification plant, storage tanks, jetty and LNG carriers is provided for each of the existing and planned LNG terminals in Turkey.

The research work provides historical and forecasted analysis of Turkey LNG industry for a period of 16 years from 2000 to 2020. For the first time, you will find the sales and purchase agreements (SPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

The report also forecasts natural gas production and consumption data between 2000 and 2020. Also, analytical tools including benchmark with peer markets and positioning map are provided. Turkey market structure is clearly described with supporting data on market shares of each company between 2000 and 2020.

The report is designed in a complete user friendly and time saving pattern to provide you more information on each page of the report. Designed to meet all your LNG data and analysis requirements at one location, the report drives its data from LNGReports. Analysis in the report is provided from in-house and external industry experience people. We validate the analysis and data forecasts periodically with more than 100 industry experts across the globe to assure quality expected by you.

## Scope

Outlook of global LNG and natural gas industries to 2020

Forecasts of Turkey natural gas production and consumption along with major fields, operators and reserves

Historic and Forecasted Liquefaction capacity, storage capacity, contracted and non-contracted capacities to 2020

An illustrative map of all the existing and planned LNG terminals

SWOT Analysis of the market

Key Trends and Issues in Turkey LNG market

Benchmark with five peer markets on four indexes (supply, capacity, economic and operational)

Market Structure, Companies- their capacities and market shares, 2000 to 2020

Construction details including FEED/ EPC contract, constructor details, construction period and operating technology

All active and announced Sales and Purchase agreements (SPA) along with purchaser, quantity and duration details

Trade movements and pricing information by country are provided for a period of seven years from 2002 to 2009

Terminal start year, installed capacity, processing trains, storage capacity and storage tanks.

Operator and shareholders along with their equity stake for all terminals

Capex of all terminals, feasibility of planned terminals

Source field, connecting pipelines, jetty and other infrastructure, LNG carriers

Company profiles of three LNG majors

Latest mergers, acquisitions, contract announcements, trade agreements, terminal expansions and all related news

## **Reasons To Purchase**

Make strategic decisions using our in-depth analysis and historical and forecasted data on terminals, countries and companies

Identify potential opportunities for gas procurement, capacity reservations and asset investments

Evaluate pros and cons of investing in the country's LNG market as compared to its peer markets

Enhance your strategy formulation through our positioning matrix and identifying the growth stage of the market

Identify potential investment opportunities present across the LNG value chain in the entire world

Evaluate planned projects using our feasibility analysis of planned projects and capital investment

Gain access to data on LNG pricing and trade movements in different parts of the world and export or import LNG from stable and cheapest sources

Stay ahead of competition by understanding their business strategies and planned investments

Make merger and acquisition decisions using market share information and latest news section

## Contents

### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2 REVIEW OF 2009 GLOBAL LNG MARKETS

- 2.1 Global Natural Gas Consumption and LNG Import Capacity, 2009
- 2.2 Global Natural Gas Production and LNG Export Capacity, 2009
- 2.3 Key LNG Consuming and Producing Hubs
- 2.4 LNG Value Chain Analysis
  - 2.4.1 LNG Value Chain Components
  - 2.4.2 Typical Cost Break Down of a Regasification Project
- 2.5 Global LNG Pricing Methodology
  - 2.5.1 LNG pricing in Asia-Pacific
  - 2.5.2 LNG pricing in Europe
  - 2.5.3 LNG pricing in United States

### 3 OUTLOOK OF GLOBAL LNG MARKETS

- 3.1 Global Natural Gas Demand Forecast, 2000-2020
- 3.2 Global LNG Supply- Demand Balance, 2009-2020
- 3.3 Global LNG Capacity Growth By Region, 2009-2020
  - 3.3.1 Global Regasification Capacity Growth by Region(%), 2009-2020
  - 3.3.2 Global Liquefaction Capacity Growth by Region(%), 2009-2020
- 3.4 Growing Share of Floating LNG Projects
- 3.5 Widening Scope of LNG across the World
  - 3.5.1 Emerging Regasification Markets, 2009-2020
  - 3.5.2 Emerging Liquefaction Markets, 2009-2020
- 3.6 Spot Purchases and Short Term Contracts to Witness Strong Growth by 2020
  - 3.6.1 Global Long Term Contracted LNG Quantities, 2000-2020
  - 3.6.2 Global Spot Purchases and Short Term Contracted LNG Quantities, 2009-2020

### 4 OUTLOOK OF TURKEY NATURAL GAS INDUSTRY

- 4.1 Turkey, Proven Natural Gas Reserves, 2000-2009
- 4.2 Turkey, Natural Gas Production, 2000-2020

4.3 Turkey, Natural Gas Demand, 2000-2020

## **5 TOP LEVEL ANALYSIS OF TURKEY LNG MARKETS**

5.1 Turkey LNG Market Snapshots, 2009, 2015 and 2020

5.2 Historical and Forecasted LNG Import Capacity, 2000-2020

5.3 Turkey LNG Demand Outlook, 2009-2020

5.4 Turkey Contracted and Non- Contracted LNG Capacity, 2000-2020

5.5 Key Trends and Issues Driving Turkey LNG Market

5.5.1 Key Trends in Turkey LNG Markets

5.5.2 Key Issues in Turkey LNG Markets

## **6 TURKEY LNG TRADE QUANTITIES AND CONTRACTS**

6.1 Turkey LNG Import Trade Quantities (Bcm), 2000-2009

6.2 Turkey LNG Import Trade Prices (\$/MMBtu), 2000-2009

6.3 Long Term LNG Contract Details, 2000-2020

## **7 COMPARATIVE ANALYSIS OF EUROPE LNG IMPORTING MARKETS**

7.1 Turkey LNG Market- SWOT Analysis

7.1.1 Turkey LNG Market- Strengths

7.1.2 Turkey LNG Market- Weaknesses

7.1.3 Turkey LNG Market- Opportunities

7.1.4 Turkey LNG Market- Threats

7.2 Europe LNG Markets- Benchmarking

7.2.1 Europe LNG Markets Benchmarking- Overall Ranking

7.2.2 Europe LNG Markets Benchmarking- Demand Index

7.2.3 Europe LNG Markets Benchmarking- Capacity Index

7.2.4 Europe LNG Markets Benchmarking- Operational Index

7.3 Europe LNG Markets- Positioning Map

## **8 TURKEY, LNG TERMINAL LEVEL ANALYSIS**

8.1 Turkey LNG Terminals Map

8.2 Turkey Regasification Capacity by Terminal, 2000-2020

8.3 Turkey LNG Storage Capacity by Terminal, 2000-2020

8.4 Turkey, Capital Expenditure by Terminal

## **9 TURKEY LNG MARKETS, COMPETITIVE OVERVIEW**

- 9.1 Turkey, Company wise LNG Import Capacity, 2000-2020
- 9.2 Turkey, Company wise Planned Capex by Year, 2009-2020
- 9.3 Turkey, Company Market Shares (%), 2009
- 9.4 Turkey, Company Market Shares (%), 2015

## **10 ANALYSIS OF ALIAGA LNG TERMINAL**

- 10.1 Terminal Information
- 10.2 Capacity Information
- 10.3 LNG Carrier Information

## **11 ANALYSIS OF MARMARA EREGLISI LNG TERMINAL**

- 11.1 Terminal Information
- 11.2 Capacity Information
- 11.3 LNG Carrier Information

## **12 ANALYSIS OF KEY LNG COMPANIES**

- 12.1 Botas Petroleum Pipeline Corporation
  - 12.1.1 Summary
  - 12.1.2 Company Overview
  - 12.1.3 Recent Operational Performance
  - 12.1.4 Recent Financial Performance
- 12.2 Ege Gaz AS
  - 12.2.1 Summary
  - 12.2.2 Company Overview
  - 12.2.3 Recent Operational Performance
  - 12.2.4 Recent Financial Performance
- 12.3 Gdf Suez
  - 12.3.1 Summary
  - 12.3.2 Company Overview
  - 12.3.3 Recent Operational Performance
  - 12.3.4 Recent Financial Performance

## **13 LATEST NEWS**

## **14 APPENDIX**

### 14.1 Introduction to LNG

#### 14.1.1 Increasing Importance of LNG Across the World

#### 14.1.2 LNG Versus Pipeline Transport

#### 14.1.3 LNG Versus Shale Gas

### 14.2 Value Chain Analysis of LNG Export and Import Markets

#### 14.2.1 Exploration and Production

#### 14.2.2 Liquefaction or LNG Export

#### 14.2.3 Regasification or LNG Import

#### 14.2.4 Transportation and Storage

### 14.3 LNG Conversion Factors

### 14.4 Sources and Methodology

### 14.5 Contact Information

### 14.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Natural Gas Demand (Tcf), 2000-2020
- Table 2: Global Natural Gas Consumption and LNG Import Capacity (Bcm), 2009
- Table 3: Global Natural Gas Production and LNG Export Capacity (Bcm), 2009
- Table 4: Global Natural Gas Demand (Tcf), 2000-2020
- Table 5: Global LNG Supply-Demand Balance(Bcm), 2009-2020
- Table 6: Global Regasification Capacity Growth by Year by Region (%), 2009-2020
- Table 7: Global Liquefaction Capacity Growth by Year by Region (%), 2009-2020
- Table 8: Global FLNG Capacity Share in Global Regasification Capacity (%), 2009-2020
- Table 9: List of Emerging Regasification Markets, 2009-2020
- Table 10: List of Emerging Liquefaction Markets, 2009-2020
- Table 11: Global Contracted Long-term LNG Capacity (mtpa), 2000-2020
- Table 12: Global Short-Term LNG Contracted Capacity (mtpa), 2009-2020
- Table 13: Turkey, Proven Natural Gas Reserves (Tcf), 2000-2009
- Table 14: Turkey, Historical and Forecasted Natural Gas Production (Bcm), 2000-2020
- Table 15: Turkey, Historical and Forecasted Natural Gas Demand (Bcm), 2000-2020
- Table 16: Turkey LNG Import Market Snapshots, 2009, 2015 and 2020
- Table 17: Turkey, LNG Import Capacity (Bcm), 2000-2020
- Table 18: Turkey, LNG Demand Forecast (Bcm), 2000-2020
- Table 19: Turkey, Contracted LNG Import Capacity (Bcm), 2000-2020
- Table 20: Turkey, Non- Contracted LNG Import Capacity (Bcm), 2000-2020
- Table 21: Turkey, LNG Trade Volumes (Bcm), 2000-2009
- Table 22: Turkey, LNG Trade Prices (\$/MMBtu), 2000-2009
- Table 23: Turkey LNG Contract Details- Summary Table, 2000-2020
- Table 24: Europe LNG Markets Benchmarking- Overall Ranking
- Table 25: Europe LNG Markets Benchmarking- Demand Index
- Table 26: Europe LNG Markets Benchmarking- Capacity Index
- Table 27: Europe LNG Markets Benchmarking- Operational Index
- Table 28: Turkey, Regasification Capacity by Terminal (Bcm), 2000-2020
- Table 29: Turkey, LNG Storage Capacity by Terminal (MMcm), 2000-2020
- Table 30: Turkey, Capital Expenditure (US\$ Million) by Terminal
- Table 31: Turkey, Company wise LNG Import Capacity (Bcm), 2000-2020
- Table 32: Turkey, Planned Capital Investments by Company, by Year (US\$Million), 2010-2020
- Table 33: Aliaga LNG- Terminal Information
- Table 34: Aliaga LNG- Capacity Information, 2000- 2020



Table 35: Aliaga LNG- LNG Carrier Information

Table 36: Marmara Ereğlisi LNG- Terminal Information

Table 37: Marmara Ereğlisi LNG- Capacity Information, 2000- 2020

Table 38: Marmara Ereğlisi LNG- LNG Carrier Information

Table 39: Natural Gas (NG) and Liquefied Natural Gas (LNG) Conversion Factors

## List Of Figures

### LIST OF FIGURES

- Figure 1: Global Natural Gas Demand (Tcf), 2000-2020
- Figure 2: Global Natural Gas Consumption and LNG Import Capacity (Bcm), 2009
- Figure 3: Global Natural Gas Production and LNG Export Capacity (Bcm), 2009
- Figure 4: Key LNG Consuming and Producing Locations
- Figure 5: Global LNG Trade Movements by Region, 2009
- Figure 6: Segments Across the LNG Value Chain
- Figure 7: LNG Value Chain- Cost Break Up (%), 2009
- Figure 8: Global Natural Gas Demand (Tcf), 2000-2020
- Figure 9: Global LNG Supply-Demand Balance(Bcm), 2009-2020
- Figure 10: Global Regasification Capacity Growth by Year by Region (%), 2009-2020
- Figure 11: Global Liquefaction Capacity Growth by Year by Region (%), 2009-2020
- Figure 12: Global FLNG Capacity Share in Global Regasification Capacity (%), 2009-2020
- Figure 13: Share of Long-term and Short-Term LNG Contracts in Global LNG Trade (%), 2009-2020
- Figure 14: Turkey, Proven Natural Gas Reserves (Tcf), 2000-2009
- Figure 15: Turkey, Historical and Forecasted Natural Gas Production (Bcm), 2000-2020
- Figure 16: Turkey, Historical and Forecasted Natural Gas Demand (Bcm), 2000-2020
- Figure 17: Turkey, LNG Import Capacity (Bcm), 2000-2020
- Figure 18: Turkey, LNG Demand Forecast (Bcm), 2000-2020
- Figure 19: Turkey, Contracted Vs. Non- Contracted LNG Import Capacity (Bcm), 2000-2020
- Figure 20: Europe LNG Markets- Country Positioning Map
- Figure 21: Turkey LNG Terminals Map
- Figure 22: Turkey, Company wise LNG Import Capacity (Bcm), 2000-2020
- Figure 23: Turkey, Planned Capital Investments by Company, by Year (US\$Million), 2010-2020
- Figure 24: Turkey, Company Market Shares (%), 2009
- Figure 25: Turkey, Company Market Shares (%), 2015

### COUNTRIES COVERED

Turkey

### COMPANIES MENTIONED

*Turkey LNG Export and Import Markets (2010)- Outlook of Demand, Capacity, Trades, Prices, Contracts and Market...*

Botas Petroleum Pipeline Corporation, Ege Gaz AS, Gdf Suez

## I would like to order

Product name: Turkey LNG Export and Import Markets (2010)- Outlook of Demand, Capacity, Trades, Prices, Contracts and Market Structures to 2020

Product link: <https://marketpublishers.com/r/TEE2B53E342EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TEE2B53E342EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

