

# South Korea LNG Markets to 2020 - Analysis and Forecasts of Terminal wise Capacity and Associated Contracts, LNG Trade movements and Prices

<https://marketpublishers.com/r/SFF849C02D5EN.html>

Date: April 2012

Pages: 140

Price: US\$ 1,999.00 (Single User License)

ID: SFF849C02D5EN

## Abstracts

The new comprehensive report on South Korea LNG industry from LNGReports provides complete analysis, data and forecasts of the industry from 2000 to 2020. Annual information on LNG trade, capacity, exports/imports, infrastructure and market structure from 2000 to 2020 is provided. All major trends, investment opportunities, industry drivers along with challenges are analyzed.

Availability of natural gas in the future and its impact on LNG projects is analyzed in detail through forecasts of gas production and demand. Information on all Sale-Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

The industry is compared to its peer markets through new and innovative tools like benchmarking and positioning matrix. The possible growth of LNG in the peer countries along with investment environment is discussed.

On the competitive landscape, South Korea market structure is clearly described with supporting data on market shares and net weighted capacity of each company between 2000 and 2020.

## Scope

Outlook of global LNG and natural gas industries to 2020

Forecasts of South Korea natural gas production and consumption along with major fields, operators and reserves

Historic and Forecasted Liquefaction capacity, storage capacity, contracted and non-contracted capacities to 2020

An illustrative map of all the existing and planned LNG terminals

SWOT Analysis of the market

Key Trends and Issues in South Korea LNG market

Benchmark with five peer markets on four indexes (supply, capacity, economic and operational)

Market Structure, Companies- their capacities and market shares, 2000 to 2020

Construction details including FEED/ EPC contract, constructor details, construction period and operating technology

All active and announced Sales and Purchase agreements (SPA) along with purchaser, quantity and duration details

Trade movements and pricing information by country are provided for a period of seven years from 2002 to 2010

Terminal start year, installed capacity, processing trains, storage capacity and storage tanks.

Operator and shareholders along with their equity stake for all terminals

Capex of all terminals, feasibility of planned terminals

Source field, connecting pipelines, jetty and other infrastructure, LNG carriers

Company profiles of three LNG majors

Latest mergers, acquisitions, contract announcements, trade agreements, terminal expansions and all related news

## **Reasons To Purchase**

Make strategic decisions using our in-depth analysis and historical and forecasted data on terminals, countries and companies

Identify potential opportunities for gas procurement, capacity reservations and asset investments

Evaluate pros and cons of investing in the country's LNG market as compared to its peer markets

Enhance your strategy formulation through our positioning matrix and identifying the growth stage of the market

Identify potential investment opportunities present across the LNG value chain in the entire world

Evaluate planned projects using our feasibility analysis of planned projects and capital investment

Gain access to data on LNG pricing and trade movements in different parts of the world and export or import LNG from stable and cheapest sources

Stay ahead of competition by understanding their business strategies and planned investments

Make merger and acquisition decisions using market share information and latest news section

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### COUNTRIES COVERED

South Korea

## **COMPANIES MENTIONED**

Korea Gas Corporation, Pohang Iron and Steel Company, Korea National Oil Company

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