

# Philippines LNG Markets to 2020 - Analysis and Forecasts of Terminal wise Capacity and Associated Contracts, LNG Trade movements and Prices

https://marketpublishers.com/r/P4AF550ACD6EN.html

Date: April 2012 Pages: 140 Price: US\$ 1,999.00 (Single User License) ID: P4AF550ACD6EN

# **Abstracts**

The new comprehensive report on Philippines LNG industry from LNGReports provides complete analysis, data and forecasts of the industry from 2000 to 2020. Annual information on LNG trade, capacity, exports/imports, infrastructure and market structure from 2000 to 2020 is provided. All major trends, investment opportunities, industry drivers along with challenges are analyzed.

Availability of natural gas in the future and its impact on LNG projects is analyzed in detail through forecasts of gas production and demand. Information on all Sale-Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

The industry is compared to its peer markets through new and innovative tools like benchmarking and positioning matrix. The possible growth of LNG in the peer countries along with investment environment is discussed.

On the competitive landscape, Philippines market structure is clearly described with supporting data on market shares and net weighted capacity of each company between 2000 and 2020.

# Scope



Outlook of global LNG and natural gas industries to 2020

Forecasts of Philippines natural gas production and consumption along with major fields, operators and reserves

Historic and Forecasted Liquefaction capacity, storage capacity, contracted and non-contracted capacities to 2020

An illustrative map of all the existing and planned LNG terminals

SWOT Analysis of the market

Key Trends and Issues in Philippines LNG market

Benchmark with five peer markets on four indexes (supply, capacity, economic and operational)

Market Structure, Companies- their capacities and market shares, 2000 to 2020

Construction details including FEED/ EPC contract, constructor details, construction period and operating technology

All active and announced Sales and Purchase agreements (SPA) along with purchaser, quantity and duration details

Trade movements and pricing information by country are provided for a period of seven years from 2002 to 2010

Terminal start year, installed capacity, processing trains, storage capacity and storage tanks.

Operator and shareholders along with their equity stake for all terminals

Capex of all terminals, feasibility of planned terminals

Source field, connecting pipelines, jetty and other infrastructure, LNG carriers

Company profiles of three LNG majors



Latest mergers, acquisitions, contract announcements, trade agreements, terminal expansions and all related news

#### **Reasons To Purchase**

Make strategic decisions using our in-depth analysis and historical and forecasted data on terminals, countries and companies

Identify potential opportunities for gas procurement, capacity reservations and asset investments

Evaluate pros and cons of investing in the country's LNG market as compared to its peer markets

Enhance your strategy formulation through our positioning matrix and identifying the growth stage of the market

Identify potential investment opportunities present across the LNG value chain in the entire world

Evaluate planned projects using our feasibility analysis of planned projects and capital investment

Gain access to data on LNG pricing and trade movements in different parts of the world and export or import LNG from stable and cheapest sources

Stay ahead of competition by understanding their business strategies and planned investments

Make merger and acquisition decisions using market share information and latest news section



# Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

# 2 EVOLUTION OF GLOBAL LNG MARKETS IN 2011

- 2.1 Global LNG liquefaction and regasification capacity forecast, 2000 2020
- 2.2 Global LNG exports and imports forecast, 2000 2020
- 2.3 LNG Terminals Started Operations in 2011
- 2.4 Top Five LNG Trends in Global LNG Industry
- 2.5 Leading LNG Exporting and Importing Companies and their Capacities, 2011
- 2.6 Emerging Liquefaction and Regasification Markets

# 3 EUROPE LNG MARKET FORECASTS TO 2020

- 3.1 Europe Regasification Capacity Forecast by Country, 2000 2020
- 3.2 Europe LNG Imports by Country, 2000 2020
- 3.3 Europe LNG market structure, 2011
- 3.4 Europe LNG Investment Forecasts by Country, 2005-2012
- 3.5 Status Updates of Planned LNG terminals in Europe, 2012

# 4 PHILIPPINES GAS INDUSTRY FORECASTS TO 2020

- 4.1 Philippines Proven Natural Gas Reserves, 2000 2011
- 4.2 Philippines Gas Production Forecast, 2000 2020
- 4.3 Philippines Gas Demand Forecast, 2000 2020

# 5 PHILIPPINES LNG MARKETS- ANALYSIS AND FORECASTS

- 5.1 Philippines LNG Market Snapshot, 2012
- 5.2 Annual LNG Capacity Forecast, 2000 2020
- 5.3 Philippines Contracted and Spare LNG Capacity, 2000 -2020
- 5.4 Key Trends and Issues Driving Philippines LNG Market
- 5.4.1 Key Trends in Philippines LNG Markets
- 5.4.2 Key Issues in Philippines LNG Markets



#### **6 PHILIPPINES LNG TRADE QUANTITIES AND CONTRACTS**

- 6.1 Philippines LNG Trade Quantities, 2010
- 6.2 Philippines LNG Trade Prices, 2010
- 6.3 Long Term LNG Contract Details, 2000 -2025

### 7 PHILIPPINES LNG INDUSTRY COMPARISON TO PEER MARKETS

- 7.1 Philippines LNG SWOT Analysis
  - 7.1.1 Strengths
  - 7.1.2 Weaknesses
  - 7.1.3 Opportunities
  - 7.1.4 Threats
- 7.2 Philippines LNG Market Benchmarking
  - 7.2.1 Overall Ranking
  - 7.2.2 Supply Index
  - 7.2.3 Capacity Index
  - 7.2.4 Operational Index
- 7.3 European LNG Markets- Positioning Matrix

#### **8 PHILIPPINES, LNG TERMINALS AND INFRASTRUCTURE**

- 8.1 Philippines LNG Terminals Map
- 8.2 Philippines Regasification Capacity by Terminal, 2000 -2020
- 8.3 Philippines LNG Storage Capacity by Terminal, 2000 2020
- 8.4 Philippines, LNG Technology by Terminal
- 8.5 Philippines, Capital Expenditure by Terminal

#### 9 PHILIPPINES, PLANNED LNG TERMINALS AND INVESTMENTS

- 9.1 Philippines, Planned LNG Terminal Details, 2012-2020
- 9.2 Philippines, Investments in Planned LNG Terminals, 2012-2020

# 10 PHILIPPINES LNG MARKETS, COMPETITIVE OVERVIEW

- 10.1 Philippines, Company wise LNG Capacity, 2000 -2020
- 10.2 Philippines, Company Market Shares (%), 2011
- 10.3 Philippines LNG companies- Business Strategies



#### **11 ANALYSIS OF MARIVELES LNG TERMINAL**

- 11.1 Terminal Information
- 11.2 Capacity Information
- 11.3 LNG Carrier Information

#### **12 ANALYSIS OF KEY LNG COMPANIES**

- 12.1 Pacific Manufacturing Resources Group
- 12.1.1 Summary
- 12.1.2 Company Overview
- 12.1.3 Recent Operational Performance
- 12.1.4 Recent Financial Performance
- 12.2 Korea Gas Corporation
- 12.2.1 Summary
- 12.2.2 Company Overview
- 12.2.3 Recent Operational Performance
- 12.2.4 Recent Financial Performance
- 12.3 The Tokyo Electric Power Company, Inc
  - 12.3.1 Summary
  - 12.3.2 Company Overview
  - 12.3.3 Recent Operational Performance
- 12.3.4 Recent Financial Performance

#### **13 RECENT EVENTS AND THE IMPACT ON INDUSTRY**

#### **14 APPENDIX**

- 14.1 About LNGReports
- 14.2 LNG Conversion Factors
- 14.3 Sources and Methodology
- 14.4 Contact Information
- 14.5 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global Natural Gas Demand, 2000 - 2020 Table 2: Global Natural Gas Consumption and LNG Import Capacity, 2011 Table 3: Global Natural Gas Production and LNG Export Capacity, 2011 Table 4: Global Natural Gas Demand, 2000 - 2020 Table 5: Global LNG Supply-Demand Balance, 2011-2020 Table 6: Global Regasification Capacity Growth by Year by Region (%), 2011-2020 Table 7: Global Liquefaction Capacity Growth by Year by Region (%), 2011-2020 Table 8: Global FLNG Capacity Share in Global Regasification Capacity (%), 2011-2020 Table 9: List of Emerging Regasification Markets, 2011-2020 Table 10: List of Emerging Liquefaction Markets, 2011-2020 Table 11: Global Contracted Long-term LNG Capacity, 2000 -2020 Table 12: Global Short-Term LNG Contracted Capacity, 2011-2020 Table 13: Philippines, Proven Natural Gas Reserves, 2000 - 2011 Table 14: Philippines, Historical and Forecasted Natural Gas Production, 2000 -2020 Table 15: Philippines, Historical and Forecasted Natural Gas Demand, 2000 -2020 Table 16: Philippines LNG Import Market Snapshots, 2011, 2015 and 2020 Table 17: Philippines, LNG Import Capacity, 2000 - 2020 Table 18: Philippines, LNG Demand Forecast, 2000 - 2020 Table 19: Philippines, Contracted LNG Import Capacity, 2000 - 2020 Table 20: Philippines, Non- Contracted LNG Import Capacity, 2000 - 2020 Table 21: Philippines, LNG Trade Volumes, 2000 - 2011 Table 22: Philippines, LNG Trade Prices, 2000 -2011 Table 23: Philippines LNG Contract Details- Summary Table, 2000 -2020 Table 24: Asia Pacific LNG Markets Benchmarking- Overall Ranking Table 25: Asia Pacific LNG Markets Benchmarking- Demand Index Table 26: Asia Pacific LNG Markets Benchmarking- Capacity Index Table 27: Asia Pacific LNG Markets Benchmarking- Operational Index Table 28: Philippines, Regasification Capacity by Terminal, 2000 - 2020 Table 29: Philippines, LNG Storage Capacity by Terminal, 2000 -2020 Table 30: Philippines, Capital Expenditure by Terminal Table 31: Philippines, List of Planned LNG Terminals and Their Capacities, 2012-2020 Table 32: Philippines, Planned Capital Investments by Terminal, by Year, 2012-2020 Table 33: Philippines, Company wise LNG Import Capacity, 2000 - 2020 Table 34: Philippines, Planned Capital Investments by Company, by Year, 2012-2020 Table 35: Mariveles LNG- Terminal Information



Table 36: Mariveles LNG- Capacity Information, 2000 - 2020 Table 37: Mariveles LNG- LNG Carrier Information Table 38: Natural Gas (NG) and Liquefied Natural Gas (LNG) Conversion Factors



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global Natural Gas Demand, 2000 -2020 Figure 2: Global Natural Gas Consumption and LNG Import Capacity, 2011 Figure 3: Global Natural Gas Production and LNG Export Capacity, 2011 Figure 4: Key LNG Consuming and Producing Locations Figure 5: Global LNG Trade Movements by Region, 2011 Figure 6: Segments Across the LNG Value Chain Figure 7: LNG Value Chain- Cost Break Up, 2011 Figure 8: Global Natural Gas Demand, 2000 -2020 Figure 9: Global LNG Supply-Demand Balance, 2011-2020 Figure 10: Global Regasification Capacity Growth by Year by Region, 2011-2020 Figure 11: Global Liquefaction Capacity Growth by Year by Region, 2011-2020 Figure 12: Global FLNG Capacity Share in Global Regasification Capacity, 2011-2020 Figure 13: Share of Long-term and Short-Term LNG Contracts in Global LNG Trade, 2011-2020 Figure 14: Philippines, Proven Natural Gas Reserves, 2000 -2011 Figure 15: Philippines, Historical and Forecasted Natural Gas Production, 2000 -2020 Figure 16: Philippines, Historical and Forecasted Natural Gas Demand, 2000 -2020 Figure 17: Philippines, LNG Import Capacity, 2000 - 2020 Figure 18: Philippines, LNG Demand Forecast, 2000 - 2020 Figure 19: Philippines, Contracted Vs. Non- Contracted LNG Import Capacity, 2000 -2020 Figure 20: Asia Pacific LNG Markets- Country Positioning Map Figure 21: Philippines LNG Terminals Map Figure 22: Philippines, Planned Capital Investments by Terminal, by Year (US\$Million), 2012-2020 Figure 23: Philippines, Company wise LNG Import Capacity, 2000 -2020 Figure 24: Philippines, Planned Capital Investments by Company, by Year (US\$Million), 2012-2020 Figure 25: Philippines, Company Market Shares, 2011 Figure 26: Philippines, Company Market Shares, 2015

#### **COUNTRIES COVERED**

#### Philippines



#### **COMPANIES MENTIONED**

Pacific Manufacturing Resources Group, Korea Gas Corporation, The Tokyo Electric Power Company, Inc



### I would like to order

 Product name: Philippines LNG Markets to 2020 - Analysis and Forecasts of Terminal wise Capacity and Associated Contracts, LNG Trade movements and Prices
Product link: <u>https://marketpublishers.com/r/P4AF550ACD6EN.html</u>
Price: US\$ 1,999.00 (Single User License / Electronic Delivery)
If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P4AF550ACD6EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Philippines LNG Markets to 2020 - Analysis and Forecasts of Terminal wise Capacity and Associated Contracts, L...