

Global LNG Market Short and Long Term Outlook – Trends, Drivers and Forecasts of Supply, Demand, Capacity, Trade and Contracts to 2020

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Abstracts

LNGReports new report on “Global LNG Market Short and Long Term Outlook” expects the current supply glut to end in 2014. Further, the report expects global demand- supply balance to stand at 75 million tonnes in 2020. The report also states that the recent Japanese nuclear outage and nuclear phase out by European markets will drive the LNG demand in the short term. The current surplus supply capacity will end in 2014 according to LNGReports. Driven by Japan, the UK, China, France and South Korea, the global LNG demand increased to 248.5 million tonnes in 2011. On the other hand, low demand estimates coupled with lack of investment and skilled labor are delaying supply projects globally. In particular, most of the African and Australasian projects have been delayed by one to two years. Overall, LNGReports expects the demand to exceed supply by 75 million tonnes in 2014.

The report provides complete information on LNG trade, supply-demand forecasts, liquefaction/regasification capacities, investment opportunities along with detailed insight into each market. Qualitative analysis and forecasts backed up by quantitative data assist in all your expansion, retention strategies and in merger and acquisition decisions.

Scope

LNG demand and production outlook for 20 countries, 5 regions to 2020

Key investment drivers, trends and impact of nuclear outage, possible European recession, supply shortages and others

Current status, updates and feasibility of planned LNG projects worldwide

Compares investment environment in leading 20 LNG markets

Country and region wise liquefaction and regasification capacity by terminal from 2000- 2020

Detailed analysis and insights into all existing and upcoming LNG markets

Location, operator, ownership, start up, technology, capital expenditure details of all operational and planned LNG terminals

Market structure and competitive landscape of both liquefaction and regasification markets in each region

LNG operations by country, terminals along with SWOT, value chain analysis and financial information

Global LNG news updates from October to December 2011

Reasons To Purchase

Gain clear understanding of each LNG industry in the current uncertain market conditions

Formulate investment, expansion and operational strategies based on short and medium- long term outlook

Identify potential opportunities for gas procurement, capacity reservations and asset investments

Reevaluate your investment, sourcing and supplying strategies through details of present status and feasibility of all planned LNG terminals

Identify high growth LNG markets and the impact of Japan nuclear outage on global markets

Make merger and acquisition decisions using market share information and latest news section

Keep abreast with all industry updates through latest news in the report from October to December 2011

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