

The Russian Defence Market 2011-2021

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The Russian Defence Market 2011-2021

Visiongain

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The Russian defence market is set to expand considerably over the next decade, with the Russian authorities seeking to modernise and improve the capabilities of the Russian armed forces, and to cement Russia's place as a leading military nation.

Visiongain has determined that the value of the Russian defence market in 2010 was \$47.10bn, and despite evident challenges existing within the market, Visiongain expects the Russian defence market to witness growth in multiple areas.

Russian defence spending is an important dynamic in terms of world military spending and defence markets. Russia engages with a plethora of countries and transnational organisations concerning defence matters, including dialogue with the EU, work with the UN Security Council, and partnering emerging Asian nations. Russia's historical strategic threats include China and Eastern Europe, and the 2008 Georgian crisis serves to emphasise this reality.

Russia's defence spending ambitions are characterised by the Russian State Armaments Programme, which aims to replace and renew a substantial proportion of the country's defensive capabilities. In addition, President Medvedev has placed economic liberalisation and modernisation at the forefront of his agenda since coming into office, and has acted swiftly in an attempt to correct spending inefficiencies that have plagued Russian defence advancement in recent years. These trends will encourage investors, who have witnessed increased opportunities within the Russian defence market linked to joint ventures and international collaboration since the turn of the century.

The report contains over 75 tables, charts and graphs that quantify and forecast the developing trends within the Russian defence market. Visiongain provides forecasts for the period 2011-2021 in terms of value (US\$) for the Russian defence market, as well as for the Russian national defence and Defence order budgets. Furthermore, eight Russian Defence Order submarkets are analysed in addition to forecasts for the Russian Army, Navy, Air Force, and R&D. The report includes the profiles of over 55 leading companies involved with the Russian Defence market, as well as an interview with a leading Russian defence company.

A comprehensive analysis of the Russian Defence Market

The Russian Defence Market 2011-2021 report examines the market critically through the review of available information. The sources include government and company announcements, news reports, and interviews of experts in the field. Visiongain applied financial forecasting and qualitative analyses to provide a comprehensive market report with detailed analysis and informed opinion.

In particular, The Russian Defence Market 2011-2021 report focuses on the following aspects of the market –

Markets forecast for 2011-2021 in this report include:

- Overall Russian Defence Market.
- Russian Armed Forces:
- Russian Army.

- Russian Navy.
- Russian Air Force.
- R&D.
- Other.
- Russian National Defence Budget.
- Russian Defence Order Budget.
- In addition the report forecasts 8 Russian Defence Order Submarkets:
 - Aero.
 - Naval.
 - Electronics.
 - Research & Development (R&D).
 - Artillery & Missiles.
 - Vehicles.
 - Construction.
 - Remaining Equipment & Other.
- Details of major Russian defence contract awards.
- 75 tables, charts and graphs that specifically analyse and forecast the Russian defence market from 2011-2021.
- In depth outline of proposed Russian military procurement expenditure under the Russian State Armaments Programme 2011-2021.
- Expert analysis and interview from a leading Russian defence company KB Navis.
- Analysis of drivers and restraints to the Russian defence market.
- SWOT analysis for strengths, weaknesses, opportunities and threats for the Russian defence market
- In-depth analysis of the Russian defence market, and learn how specific factors and trends will shape the market over the next decade.
- Outline and profile of over 56 major defence companies operating within the Russian defence market.

Why you should buy this report

The main benefits from purchasing this report:

- You will get a comprehensive analysis of the prospects for the Russian defence market from 2011-2021.
- You will learn the predicted spending for a total of 11 Russian defence submarkets from 2011-2021.
- You will receive calculations and projections for each division of the Russian armed forces for 2010 and 2021.
- You will read about the projected growth areas within Russian defence and learn the forecasted performance of individual Russian defence submarkets from 2011-2021.
- You will understand the forces that influence and characterise the Russian defence market.
- You will find out where the market is heading from the present onwards.
- You will also read an interview from a key company involved within Russian defence, KB Navis.
- You will find profiles of 56 leading companies connected to the Russian defence market.

This Visiongain defence report will be valuable to those already involved in the Russian defence market or who wish to enter the market in the future.

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COMPANIES MENTIONED IN THIS REPORT

Admiralty Shipyard

Aerospace Equipment Corporation

AFK Sistema

Almaz Antey

Almaz Central Design Bureau

Almaz Shipbuilding Company

Antonov

Armalit-1 JSC

Armocom

Arsenal Machine Building Plant

Arzamas Machine Building Plant

Avionika Research and Production Complex (MNPk Avionika)

Barco

Beriev Aircraft Company

BETA AIR

Boeing Company

Boeing Defense Space & Security (BDS)

Chelyabinsk Radio Plant Polet

CJSC Aviastar-SP

Concern Radio Technical and Information Systems (CRTIS)

Degtyarev Plant

Direction des Constructions Navales Services (DCNS)

EADS

EADS Airbus

EADS Astrium

EADS Cassidian

EADS Defence & Security (DS)

EADS Eurocopter

Elara Open Joint Stock Company (OJSC)

Elers-Elektron

Eurocopter

Euromil

Far Eastern Shipbuilding and Maintenance Centre

Fiat Group

Finance Leasing Company

FSUE FNPC Nizhegorodsky Scientific Research Institute of Radiotechnics

FSUE Scientific Technical Center of Industrial Technologies and Aeronavigationa Systems

FSUE OKB Peleng

FSUE State Scientific Research Institute of Device-designing

Gorkovskiy Avtomobilny Zavod (GAZ Group)

Grushin Machine-building Design Bureau
Helicopter Service Company
Hindustan Aeronautics Ltd (HAL)
Ilyushin Aviation Complex
Ilyushin Finance
Impulse
Interstate joint-stock corporation Vympel
Irkut Corporation
Irkutsk Aviation Plant
Israel Aerospace Industries (IAI) Limited
Iveco
Iveco Defence Vehicles
Izhevsk Electromechanical Plant
JCS Defence Systems
JSC All-Russia Scientific Research Institute of Radiotechnics
JSC Saransk TV Plant
JSC Voronezh Aircraft Manufacturing Company
Kalinin Machine-Building Plant
KAMAZ Group
KAMAZ Open Joint Stock Company
Kamov Design Bureau
Kamov Joint Stock Company (JSC)
Kazan Aviation Production Association
Kazan Helicopters
KB Navis
KBM Kolomna
KBP Instrument Design Bureau
Kirill Klimov Experimental Design Bureau
Kolomona Design Bureau
Komsomolsk on Amur Aircraft Production Association (KNAAPO)
Krasnogorskiy Zavod
Krasnoye Sormovo Shipyard
Kumertau Aviation Production Enterprise
Kurgan Machine Construction Plant (Kurganmashzavod)
Lantan
Lianosoysky Electromechanical Plant
Lockheed Martin
Marine Scientific Research Institute of Radioelectronics
MII Transmash
Mikoyan
Mil Design Bureau
Mil Moscow Helicopter Plant
Military Industrial Company LLC
Monitor Soft
Moscow Institute of Thermal Technology
Moscow Machine Building Plant
Motovilikha Plants
MTU Saturn
Muromteplovoy JSC
Myasishchev Design Bureau
Nizhegorodsky Machine-building Plant
Nizhny Novgorod Aircraft Building Plant- Sokol
Northern Shipbuilding and Maintenance Centre
Novosibirsk Aircraft Production Association
Novosibirsk Aircraft Repair Plant

NPO Mashinostroyenia
NPO Moscow Radiotechnical Plant
NPO Saturn
OAO Radio Engineering Institute
OKB Planeta
OPK Oboronprom Group
OPK Oboronprom Middle East Joint Venture (Jordan)
Orangeville Consultants Inc.
Osmk Transmash Design Bureau
Panhard
Pavlovo Bus Plant (PAZ)
Powerjet
Progress Arsenyev Aviation Company
R.E.T. Kronstadt
Radiophysics
Reduktor-PM
Rosoboronexport
Rostekhnologii
Rostvertol Plc
RTI Systems Concern
Rubin Central Design Bureau for Marine Engineering
Rubtsovsk Engineering Plant
Russian Aircraft Corporation 'MiG'
Russian Helicopters
Russian Machines Corporation (Russkie Mashiny/ RM)
Russian Technology Office (RTO)
Russian United Shipbuilding Corporation (OSK)
Safran Group
Salyut Engine Building Company
Scientific Research Electromechanical Institute
Severnaya Verf (Severny shipyard)
Severnoye Design Bureau
Severodvinsk Shipyard
Sevmash JSC
Skolkolvo Innovation Centre
Snecma
Sozvezdive JSC Concern
Stupino Machine Building Plant
STX Europe
Sukhoi Aviation JSC
Sukhoi Civil Aircraft
Sukhoi Design Bureau
Tactical Missiles Corporation
Telephonics Corporation
Thales Group
Tikhomirov Scientific Research Institute of Instrument Design
Transas
Tulsky Plant
Tupolev (Public Stock Company Tupolev)
UAC - Transport Aircraft
UAZ (Ulyanovsky Avtomobliny Zavod)
Ufa Engine Industrial Association (UMPO)
Ulan Ude Aviation Plant (UAAZ)
Ulyanovsk Mechanical Plant
United Aircraft Corporation (UAC)

United Engine Corporation (UEC)
United Launch Alliance
United Shipbuilding Corporation (OSK)
UOMZ Optical & Mechanical Plant
Uralvagonzavod (UVZ)
Vega Radio Engineering Corporation
Venediktov
Voenno-Promyshlennaya Kompaniya (VPK)
Volsk Mechanical Plant
Votkinsk Machine Building plant.
Votkinsk Plant State Production Association
Vpered Machine Building Plant
Western Shipbuilding Centre
Yakovlev Design Bureau
Yantar Shipyard
Yaroslavl Radio Plant
ZAO Vektor Best
Zavod Imeni Likhachova (ZIL)
Zelonodolsk Shipyard
Zhevsk Electromechanical Plant
Zvezdochka State Machine Building Enterprise

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Chinese Navy
European Aviation Safety Agency
European Union (EU)
Indian Defence Research and Development Organisation (DRDO)
Indian Navy
Israeli Navy
International Monetary Fund (IMF)
Marine Scientific Research Institute of Radioelectronics
Ministry of Industry and Trade of The Russian Federation
Moscow Scientific Research Institute Agate
Navy of the Republic of Kazakhstan
North American Treaty Organisation (NATO)
Plesetsk Space Centre
Russian Air Force (RAF)
Russian Army
Russian Defence & Security Committee
Russian Emergency Ministry
Russian Federal Atomic Energy Agency
Russian Federal Security Service
Russian Institute of Radionavigation
Federal Service Border Security Guards
Russian Federal Space Agency
Russian Internal Affairs Ministry
Russian Ministry of Defence (MOD)
Russian Navy
Russian State Corporation for Atomic Energy
Russian Technology Office (RTO)
Slovenian Navy
Scientific Research Electromechanical Institute
Ukrainian Air Force
United Nations (UN)

United Nations Security Council (UNSC)
US Defense Advanced Research Projects Agency (DARPA)
US National Institute of Justice (NIJ)
Vietnamese Navy

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