

The Electric Power Transmission and Distribution (T&D) Transformer Market 2012-2022

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Visiongain

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Report Details

A combination of ageing infrastructure, the rising use of renewable energy sources which need to be integrated into the existing grid, rising demand for electricity, a need to improve transmission efficiency and energy security, are translating into growth in the electric power transmission & distribution transformer market. To tap the full potential of renewables, a transmission grid overhaul is necessary to offset intermittency issues and accelerate deployment of distributed renewable generation. This will also reduce transmission losses leading to increased industrial competitiveness. Visiongain calculates that the global electric power transmission and distribution (T&D) transformer market will reach \$33.45bn in 2012.

Over the forecast period many regions and countries will experience strong growth in the electric power transformer market as a number of governments and utility companies rush to upgrade and expand the transmission and distribution infrastructure.

Emerging national electric power transmission & distribution equipment markets such as China, India, and Brazil will drive growth in the market while the US and major European countries will remain central to transmission & distribution transformer market sales over the forecast period to 2012-2022, as these economies continue to invest heavily in their electricity generation, transmission and distribution networks. Growth in other national and regional markets is expected to increase sharply, as national, regional and continental electricity grids are interconnected. Competition between transformer manufacturers will be stiff as new entrants into the global market from China, South Korea and India challenge the market dominance of European and American manufacturers.

Unique Selling Points

- Comprehensive analysis of the prospects for the electric power transmission and distribution transformer market from 2012-2022.
- Analysis and forecasting informed by extensive expert consultation with industry leaders. You will be able to read full transcripts of interviews from two companies involved in the electric power transmission and distribution transformer market.
- 132 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the electric power transmission and distribution transformer market between 2012-2022.
- Forecasts and analysis for the global electric power transmission and distribution transformer market between 2012-2022.
- Forecasts and analysis for the Distribution Transformer and Power Transformer submarkets from 2012-2022.
- Forecasts and analysis for 20 leading national and RoW electric power transmission and distribution transformer markets for the period 2012-2022
- Profiles of 52 leading companies operating within the electric power transmission and distribution transformer market.
- SWOT analysis of the forces that influence and characterise the electric power transmission and distribution transformer market.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the transformer market to underpin the analysis and market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the electric power transmission and distribution transformer market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Electric Power Transmission and Distribution (T&D) Transformer Market 2012-2022

- You will receive a comprehensive analysis of the electric power transmission and distribution transformer market from 2012-2022
- The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read full transcripts of interviews from 2 companies involved within the electric power transmission and distribution market;
 - SMIT Transformatoren B.V.
 - Kirloskar Electric Company Limited
- You will find 132 tables, charts, and graphs that quantify, analyse and forecast the electric power transmission and distribution transformer market from 2012-2022
- You will receive forecasts and analysis of the global electric power transmission and distribution transformer market between 2012-2022
- You will discover forecasts and analysis for 2 electric power transmission and distribution transformer sub-markets between 2012-2022
 - The Distribution Transformers Sub-Market
 - The Power Transformers Sub-Market
- You will receive sales forecasts for the twenty leading national electric power transmission and distribution transformer markets and the rest of the world for 2012-2022, and gain insight into the specific market drivers and restraints in each national market.
 - Australia
 - Brazil
 - Canada
 - China
 - France
 - Germany
 - India
 - Indonesia
 - Italy
 - Iran
 - Japan
 - Mexico
 - Russia
 - Saudi Arabia
 - South Africa
 - South Korea
 - Spain
 - Turkey
 - UK
 - USA
 - RoW
- You will gain profiles of 52 leading companies operating within the electric power transmission and

distribution transformer market.

- You will receive a SWOT analysis that examines the electric power transmission and distribution transformer market from 2012-2022

What is the structure of the report?

Chapter 1 is the executive summary.

Chapter 2 is an introduction to the electric power T&D transformers market providing a clear definition of the market.

Chapter 3 provides extensive analysis of the global electric power T&D transformers market and sub-markets as well as analysis of the major market drivers and restraints.

Chapter 4 analyses the twenty leading national and the rest of the world (RoW) electric power T&D transformers markets, including: Australia, Brazil, Canada, China, France, Germany, India, Indonesia, Italy, Iran, Japan, Mexico, Russia, Saudi Arabia, South Africa, South Korea, Spain, Turkey, The United Kingdom (UK) and The United States of America (USA). Detailed market forecasting and analysis is provided for each country, including information on the major developments in the market.

Chapter 5 provides an extensive SWOT analysis, discussing the main strengths and weaknesses, opportunities and threats of the electric power T&D transformers market over the coming decade.

Chapter 6 features two original interviews with Kirloskar Electric Company Limited and SMIT Transformatoren BV who offer an insider's perspective on the electric power T&D transformers market.

Chapter 7 lays out profiles of 52 leading companies involved in the electric power T&D transformers market, providing information for each company and their services in the electric power T&D transformers market.

Chapter 8 provides a summary page of the report, outlining the main conclusions of the analyses.

Chapter 9 is a glossary of acronyms used in the report.

You can order this report today

Anybody with an interest in the electric power transmission and distribution transformer market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the utility industry. The electric power transmission and distribution transformer market offers substantial business and investment opportunities and is becoming an increasingly important component of the energy sector globally.

This visiongain utility report will be valuable both to those already involved in the electric power transmission and distribution transformer market. and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering The Electric Power Transmission and Distribution (T&D) Transformer Market 2012-2022

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COMPANIES LISTED

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Actuant Corporation
AEM Milano SpA
Alstom Grid
Alstom SA
AM SGB
Areva
Ausgrid
Avantha Group
Baoding Tianwei Baobian Electric Co., Ltd (Tianwei Baobian)
Bharat Bijlee Limited

Bharat Heavy Electricals Limited (BHEL)
Bloomberg
BP
Centrais Eletricas Brasileiras S.A. (Eletrobras)
China Electric Power Equipment and Technology Co., Ltd. (CET)
China Southern Power Grid Company
China Xian Electric Co., Ltd (China XD Electric)
Chint Group
Chongqing ABB Ltd
Chubu Electric Power Company
Chugoku Electric Power Company
Commission Federal de Electricidad (CFE)
Cooper Industries Plc
Cooper-Bussmann
Crompton Greaves
Eaton Corporation
EDF Energy
EFACEC Capital, S.G.P.S., S.A
EFACEC Engenharia, S.A
EGS Electrical Group
EGS Emerson Industrial Automation
Ekarat Engineering Public Company Limited
Ekarat Solar Co., Ltd
Electrabel S.A.
Electricite de France (EDF)
Electricite de France Distribution France SA (EDRF)
Electro-Mechanical Corporation
EMCO Limited
EMCOR Group
Enel SpA
Eskom
Federal Grid Company (FGC)
Federal Pacific
General Electric Company (GE)
Hammond Power Solutions Inc.
Hitachi Limited
Hokkaido Electric Power Company
Hokuriku Electric Power Company
Howard Power Solutions Inc.
Hubbell Inc.
Hyosung Corporation Power & Industrial Performance Group
Hyosung Power and Industrial Systems
Hyundai Heavy Industries
Iberdrola SA
IMP Power Limited
Indo Tech Transformers Limited
Iride S.p.A.
Kansai Electric Power Company
Kirloskar Electric Company Limited
Kirloskar Group
Korea Electric Power Corporation (KEPCO)
Kyushu Electric Power Company
Lanco Infratech Limited
Larsen & Toubro Limited
LS Industrial System Co. (LSIS)

Luz y Fuerza Centro (LFC)
Mitsubishi Electric Corporation
Moscow Regional Energy Grid Company (MOESK)
National Grid plc
Nichicon Corporation
Nissin Electric Co. Ltd.
Northern Ireland Electricity (NIE)
Okinawa Electric Power Company
Osaki Electric Co., Ltd.
Pan-Electro Technic Enterprises Private Limited (PETE)
Perusahaan Listrik Negara (PLN)
Powell Industries Inc.
Power Technologies Ltd
PowerGrid Corporation
Powertech Transformers
Prolec-GE International
PSD Inc.
Red Electrica de Espana (REE),
R?seau de Transport d'?lectricit? (RTE)
Rockwell Automation
S&C Electric Company
S?chsischBayerische Starkstrom-Ger?tebau
Sanbian Sci-Tech
Schneider Electric SA
Scottish & Southern (SSE)
ScottishPower (SP)
SGB-SMIT Group
SGB-SMIT International GmbH
Shandong Dachi Electric Co. Ltd
Shanghai Zhixin Electric Co., Ltd
Shihlin Electric & Engineering Corporation
Shikoku Electric Power Company
Siemens AG
Siemens Energy
SMIT Transformatoren BV
Southern Electric plc
SPX Group
Starkstrom-Ger?tebau
State Grid Corporation of China (SGCC)
Taiwan Stock Exchange
Tebian Electric Apparatus Stock Co., Ltd. (TBEA)
Tehran Times
Tenaga Nasional Berhad (TNB)
Terna Rete Elettrica Nazionale SpA (Terna)
Tokyo Electric Power (TEPCO)
Toshiba Transmission Distribution & Industrial Systems Company
Touhoku Electric Power Company
Transformers & Rectifiers India Ltd (TRIL)
Transformers and Electricals Kerala Limited (TELK)
Turkish Electricity Generation and Transmission Corporation (TEAS)
Turkish Electricity Generation Company (EUAS)
Turkish Electricity Trading and Contracting Company (TETAS)
Turkish Electricity Transmission Company (TEIAS)
Turkiye Elektrik Dagitim. Anonim Sirketi (TEDAS)
Ukrenerg

United Energy System of Russia (UES)
Vijai Electricals Ltd
Voest-Alpine Technologie AG
Voltamp Transformers Ltd (VTL)
Waukesha Electric Systems Inc.
Xian Electric Engineering Co., Ltd
Xian Electrical Group
Xian Electrical Machineries Manufacturing Corporation (XD Group)
Yaskawa America, Inc

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Acende Brasil Institute
Ag?ncia Nacional de Energia El?trica (ANEEL)
Australian Energy Market Commission
Australian Energy Market Operator (AEMO)
Australian Energy Regulator
Australian Renewable Energy Agency (ARENA)
Brazilian Electrical and Electronics Industry Association (ABINEE)
Bureau of Energy Efficiency (BEE), India
Canadian Electricity Association
Central Electricity Authority (CEA), India
Centro Nacional de Control de la Energ?a (CENACE), Mexico
China Securities Journal
Commonwealth of Independent States (CIS)
Commission Reguladora de Energia, Mexico
Conference Board of Canada
Department of Resources, Energy and Tourism, Australia
Electricity Generating Authority of Thailand (EGAT)
Electricity Services Regulatory Authority (ESRA), Saudi Arabia
Empresa de Pesquisa Energ?tica (EPE), Brazil
Energy Information Administration (EIA)
Energy Market Regulatory Agency (EPDK) Turkey
European Investment Bank (EIB)
European Union (EU)
Federal Energy Regulatory Commission (FERC), USA
Federal Ministry of Economics and Technology, German
F?d?ration Internationale de Football Association (FIFA)
Indian Electrical and Electronics Manufacturers' Association (IEEMA)
International Monetary Fund (IMF)
International Energy Agency's (IEA)
Iraqi National Investment Commission
Kerala State Industrial Development Corporation, India
Ministry of Electricity, Iraq
Ministry of Energy, Thailand
Ministry of Energy and Natural Resources, Turkey
Ministry of Knowledge Economy, South Korea
National Energy Regulator of South Africa (NERSA)
Organisation for Economic Co-operation and Development (OECD)
State Electricity Regulatory Commission (SERC), China
World Bank?

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