

The Commercial Aircraft Leasing Market 2011-2021

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Visiongain

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The Commercial Aircraft Leasing Market 2011-2021, is our new aviation report which provides a comprehensive analysis of the global commercial aircraft leasing market, on both the supply-side and demand-side. While the performance of the global economy remains sluggish, and the outlook remains uncertain, the commercial aircraft leasing market will continue to expand, allowing for growth during 2011 and beyond. Visiongain calculates that leased commercial aircraft will steadily increase their market share of the total active commercial fleet. Visiongain calculates that the commercial aircraft leasing market currently constitutes 6,864 aircraft globally and has a market value of \$233bn in 2011.

The Commercial Aircraft Leasing Market 2011-2021 report examines the scope of growth available in the aviation leasing industry through the rapid emergence of low-cost carriers the changing demographics of the world population, developing infrastructure, emerging economies and rising GDPs.

As the aviation industry adapts to soaring demand for air travel, a wealth of opportunities for expansion of the commercial aircraft leasing market looks certain. In emerging and mature markets, upgrades and expansion of airports to accommodate soaring demand for air travel will provide new sources of demand from airlines keen to expand their fleets. In Asia Pacific and the Middle East, ambitious construction plans for new international and domestic airports will provide a wealth of new opportunities for commercial aircraft lessors in these new vibrant commercial aviation hubs. . A full account of these developments is available within this report.

Which regions offer the most significant commercial aircraft leasing market growth opportunities between 2011 and 2021? In which regions is commercial aircraft leasing most prevalent? What is the forecast for commercial aircraft leasing deliveries during 2011-2021? Who are the leading companies in the commercial aircraft leasing market? What type of aircraft are they increasingly leasing?

Visiongain answers these critical questions and many more through the in-depth analyses that are presented in this report.

Comprehensive analysis of the commercial aircraft leasing market

The Commercial Aircraft Leasing Market 2011-2021 report examines this important aviation sector critically. We supply a comprehensive review of regional markets via analysis of policy documents, news reports, industry publications, market analysis and consultations with experts. This report provides detailed market forecasts, a SWOT analysis, insight into future developments and analyses of commercial drivers and restraints. There is an interview with a key expert who provides insights into different aspects of the global commercial aircraft leasing industry and offers further analysis.

Why your prospects should buy The Commercial Aircraft Leasing Market 2011-2011

The main benefits from purchasing this report:

- You will gain an understanding of the current global commercial aircraft leasing market and how it will evolve over the next decade.
- The forecasting and analysis has been underpinned by expert consultation. Within the report, you will read an original interview from an expert in the commercial aircraft leasing industry who offers

insights into the analysis as well as their own reflections on the market. The featured interview is from:

- International Lease Finance Corporation (ILFC), one of the largest aircraft leasing companies.
- You will receive global market forecasts for the period 2011-2021 in market value (\$bn) and in terms of number of aircraft (units).
- You will receive regional market forecasts for the period 2011-2021 in market value (\$bn) and number of aircraft (units) for the following regions:
 - Asia Pacific.
 - Europe.
 - North America.
 - Middle East.
 - South America.
 - Australasia.
- You will receive a market share forecast for the global leased vs. procured aircraft fleet from 2011-2021.
- You will receive a detailed analysis of the leading 50 commercial aircraft leasing companies with data provided for fleet size, fleet value and average age of fleet for each company.
- You will be able to study over 85 tables, charts and graphs quantifying and forecasting the commercial aircraft leasing market in detail.
- You will gain insight into the market drivers and restraints influencing the commercial aircraft leasing market over the period 2011-2021.
- You will receive a SWOT analysis analysing the strengths, weaknesses, opportunities and threats within the commercial aircraft leasing market from 2011-2021.

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COMPANIES MENTIONED IN THIS REPORT

1Time
AAR Aircraft & Engine Group
ABX Air
ACG
Adria Airways
Aegean Airlines
Aer Arann
Aer Lingus,
AerCap
Aergo Capital Ltd
Aerochoice
Aeroflot
Aerogol
Aerolinea Principal Chile,

Aerolineas Argentinas
AeroLogic
Aeromar
AeroMexico Connect
Aeromexico Travel
Aerpostal
Aerosur
AeroSvit
African Express Airways
AI Express
Air Arabia
Air Astana
Air Baltic
Air Berlin
Air Busan
Air Canada
Air Canada Jazz
Air China Limited
Air Company Continent
Air Dolomitti
Air Europa Lineas Aereas
Air Europe
Air France
Air Greenland
Air India
Air Italy
Air Jamaica
Air Kanbawza
Air Lease Corporation (ALC)
Air Malawi,
Air Mauritius
Air Namibia
Air New Zealand
Air One
Air Panama
Air Transat
Air Transport Europe
Air Via
Air Wisconsin
AirAsia X
Air Berlin
airblue
AirBridgeCargo
Airbus
Aircastle Advisor LLC
AirChina
Aircraft Asset Management GmbH & Co
Aircraft Purchase Fleet Ltd (APFL)
Aires
Airfast Indonesia
AirLinair
Airlink -QuantasLink
AirNorth
AirTran
Alaska Frontier Airlines

Aldus Aviation Ltd
Alitalia
Alitalia Express
All Nippon Airways
Alliance Air
AINaser Airlines
Amentum Capital
American Airlines
American Eagle
Amsterdam Airlines
ANA
Anadolu Jet
Anadolu Jet
ANK - Air Nippon
Arik Air
Arkefly
Armavia,
ASA
Asiana Airlines
ASKY Airlines
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Augsbury Airways
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Aviation Capital Group
Aviation Concepts Inc
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AVIC International Leasing
Avient Aviation
Avolon Aircraft Corporation
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B & H Airlines
Bahrain Air
Bangkok Airways
Bank of Communications Finance Leasing
Batavia Air
Bavaria International Aircraft Leasing
BBAM
Beijing Capital
Belle Air
Blue Air Transport
Blue Panorama Airlines
Blue1
bmi
bmi Regional
bmibaby
BOC Aviation
Boeing Capital Corporation
Boeing Company
Boliviana de Aviacion
Bombardier Capital Leasing Ltd

Bombardier Capital Leasing Ltd
Bombardier Inc
British Airways
Brussels Airlines
Bulgaria Air
Buraq Airlines
Business Air
C&C Leasing
CAI Second
Calima Aviacion
Calm Air International,
Calyon
Canjet Airlines
Cargoitalia
Cargolux Airlines International
Caribbean Airlines
Carpatair
Cathay Pacific Airways
CCM
CDB Leasing Co (CLC)
CEBU Pacific Air
Cham Wings Airlines
Chang An Airlines
China Airliner
China Development Bank
China Eastern Airlines
China Postal Airlines
China Southern Airlines
China United Airlines
China West Air
Cimber Sterling
Cinven
Cirrus Airlines
CIT Aerospace
Citibank
Cityjet
Comair
Commercial Aircraft Corporation of China (Comac)
Compagnie Aérienne Européenne
Continental Airlines
Conviasa
COPA
Corendon Dutch Airlines
Corsairfly
Credit Agricole
Croatia Airlines
CSA
CSA Czech Airlines
Cubana de Aviacion
CVC Capital Partners
Cyprus Airways
DAE Capital
DAE Capital
Darwin Airlines
DC Aviation

Delta Airlines
Deutsche Bank
Deutsche Lufthansa AG
DHL Air
Doric Asset Finance
Dragonair
Dubai Aerospace Enterprise
Dutch Antilles Express
DVB Bank
East Air
East Air
Easter Jet Company
easyjet
ECC Leasing
EL AL
Embraer
Emirates Airlines
Enter Air
Estonian Air
Estonian Air Regional,
Ethiopian Airlines
Etihad Airways
EuroAtlantic Airways
Eurocypria
European Air Transport
Eurowings
EVA Air
Executive Airlines
ExpressJet
Fair Aviation
FedEx
Finnair
Firefly
FLY Leasing Ltd
Flybe
Flydubai
Fokker,
Freebird Airlines
Frontier Airlines
Garuda Indonesia Airlines
GATX Corporation
GECAS
General Electric
General Electric Capital Aviation Services (GECAS)
German Operating Aircraft Leasing GmbH & Co (GOAL)
Germania
Germanwings
Global Aircraft Fund (GAF)
Global Aviation Asset Management (GAAM)
Global Knafaim Leasing
Global Planet
Globus
GMT Global Republic Aviation (GMT)
GoAir
Golden Air,

Guangzhou Baiyun
Guggenheim Aviation
Guggenheim Aviation Partners LCC
Guggenheim Partners LLC
Gulf Air
Hainan Airlines
Hamburg Airways
HK Aviation
HNA Group
Hong Kong Airlines
HSH Nordbank AG
HSH Nordbank Group
Hungarian Airlines
Iberia
Icaro
ICBC Financial Leasing Company
Iceland Express
Icelandair
Ifly
IndiGo
Indigo Aviation AB
Insel Air
Interjet
International Aero Engines (IAE)
International Lease Finance Corporation (ILFC)
Iraqi Airways
Islena Airlines
ITOCHU Aerospace Group
ITOCHU AeroTech Corporation
Jackson Square Aviation (JSA)
Jade Cargo
Japan Airlines (JAL)
Japan Transocean Air
Jeju Air
Jet Airways
Jet Airways Konnect
Jet Lite
Jet Time
Jet4You
Jetairfly
JetBlue Airways
Jetscape Inc
Jetstar Pacific
Kenya Airways
KFW IPEX-Bank
KG Allgemein Leasing GmbH & Co
Kingfisher Airlines
KLM
KLM CityStopper
Knafaim Holding Limited
Korean Air Lines
KrasAir
Kulala
Lan Airlines
Lan Argentina

Lease Corporation International (LCI)
LGW - LuftfahrtgesellschaftWalter
Libra Group
Lion Air
LOT - Polish Airlines
Lufthansa
Macquarie AirFinance
Malaysia Airlines
Malev Hungarian Airlines
Maroc
MC Aviation Partners
McDonnall Douglas
Meridiana fly
Merpati Nusantara Airlines
Mesaba Airlines
Mistral Air
Mistral Air
Mitsubishi Corporation
MNG Airlines Cargo
Moldovian Airlines
Monach Air,
Monarch Airlines
Montserrah Airways
Morgan Stanley
MSN
NAC Nordic Aviation
NASDAQ
NEOS
NIKI
Nord LB
Nordavia Regional Airlines
Nordic Aviation
Nordic Aviation Capital A/S
Nordwind Airlines'
North American Airlines
Norwegian Air Shuttle
Nouvelair Tunisie
Oak Hill Capital Partners
OceanAir
Okay Airways
OLT
Olympic Air
Oman Air,
Onur Air
OpenSkies
Orient Thai Airlines
ORIX Aviation
Pacific Life Insurance Company
Pacific Lifecorp
Pagasus Aviation Finance Company
Pantanal
Pembroke Group Ltd
Penair, Regional Express
Peruvian Airlines
Philippine Airlines

Piedmont Airlines
Pinnacle
Q Aviation
Qantas Airways
Qatar Airways
Qatari Air Service
RAK Airways
Raytheon Aircraft Credit Corporation
RBS Aviation Capital
R?gional
Republic Airlines
Republic Airways Holdings
Rossiya - Russian Airlines,
Royal Bank of Scotland PLC
Royal Jordanian Airlines
Ryanair
Saab
Saab AB
Saab Aircraft Leasing
Safi Airways Ltd
Sahand Airlines
Santa Barbara Airlines
Saudi Arabian Airlines
Scandinavian Airline System (SAS)
SGA - Siam GA Co Ltd
Shandong Airlines
Shanghai Airlines
Shanghai Pudong
Shenzhen Airlines
Sherizan Financial Leasing
Sichuan Airlines
Silkair
Singapore Airlines
Singapore Airlines Cargo
Sky Airlines
Sky Holding Company LLC
Sky Wings Airlines
Skymark Airlines
SkyWest Airlines
Skywest Leasing
SkyWorks Leasing LLC
Small Planet Airlines (Lithuania),
Small Planet Airlines (Poland
Smartlynx Airlines
Smartwings
SMFL Aircraft Capital Ltd
Smokey Bay Air
Sojitz Aircraft Leasing BV
Sojitz Corporation
South African Airways (SAA)
South East Asian Airlines
Southwest Airlines
Spanair
SpiceJet
Spirit Airlines

Spring Airlines
Sprint Air
Sri Lankan Airlines
Sriwijaya Air
Star Flyer
Sumitomo Group
Sunwing
Swissair
TACA
Taimyr Air – NordStar
TAM Lineas Aereas
TAP-Portugal
Terra Firma
Thai AirAsia
The Goldman Sachs Group
Thomas Cook Airlines
Thomson
THY Turkish Airlines
Tiger Airways
TNT Airways
Total Lineas Aereas
Toto Spa
TradeWinds Airlines
Transacro Airlines
Transavia Airlines
Transwest Air
Trigana Air
TRIP,
TUIfly
Turkish Airlines
t'way
UBS
Ukraine International,
United Airlines
Ural Airlines
US Air
US Airways
Uzbekistan Airways
VARIG - VRG Linhas Aereas
Veling
Vietnam Aircraft Leasing Company (VALC)
Vietnam Airlines
Virgin America
Virgin Atlantic Airways
Virgin Australia
Virgin Blue
Volaris
Volito Aviation AB
Volito Aviation Services AB
Volito Group
Waha Capital,
Wataniya Airways
Webjet
Wells Fargo Securitas
Western Air

Westjet
White Airways
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