

Global Nutritional Supplement Market Report: 2013 Edition

https://marketpublishers.com/r/G162DB861B6EN.html

Date: March 2013

Pages: 55

Price: US\$ 800.00 (Single User License)

ID: G162DB861B6EN

Abstracts

Nutraceutical, a portmanteau of nutrition and pharmaceutical, refers to the food elements claiming to have a medicinal effect on human health. Conventionally, nutraceuticals came in general medicinal format like capsules, tablets or powder. Although of late, modern nutraceuticals started coming in various forms of foods; or are included in foods; or as a whole food itself.

On the holistic basis, nutraceuticals are divided in three segments viz. functional foods, nutritional supplements and beverages. Functional food/medicinal food is any fresh/processed food laying claims of being health-promoting or disease-preventing product, beyond being the basic nutrient supplier. On the other hand, a dietary supplement/nutritional supplement/food supplement is an intermixture of various vitamins, minerals, and trace elements which are used for supplementing a person's diet when it lacks the underlying elements or when their consumption is inadequate. In the report, the nutrition supplement market is covered at large.

The current report provides a comprehensive analysis of the global nutrition supplement market along the with the regional dietary supplement markets of the US, India, China, Japan, Korea and Australia. Market dynamics such as the industry trends and developments; and industry growth drivers are discussed in detail. The nutrition supplement market of the US is fiercely competitive with several domestic and international players in fray to expand their market shares. The profiles of leading industry players' viz. Atrium Innovations, Herbalife, NBTY and Glanbia are also included in this report.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the global nutritional supplement



market. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.



Contents

1. NUTRITIONAL/DIETARY SUPPLEMENTS

- 1.1 Overview
- 1.2 Supply Chain Analysis

2. NUTRITION SUPPLEMENT INDUSTRY

2.1 Global Nutrition Supplement Market

Market Overview

Market Value

2.1.1 Global Sports Nutrition Supplement Market

Market Value

Geographic Breakdown

Market Segments

2.2 Regional Nutrition Supplement Markets

2.2.1 The US

Market Value

Product Segments

Distribution Channels

Practitioner Channel

2.2.2 India

Market Value

Product Segments

2.2.3 China

Market Overview

Imports & Exports

2.2.4 Japan, Korea and Australia

Market Overview

Market Value

3. MARKET DYNAMICS

- 3.1 Industry Trends and Developments
 - 3.1.1 Focus on Infant Nutrition
 - 3.1.2 Growing Acceptance of Dietary Supplements
 - 3.1.3 Performance Nutrition Ingredients
 - 3.1.4 Liquid Nutritional Supplements



- 3.2 Growth Drivers
 - 3.2.1 Increasing Urban Population
 - 3.2.2 Growing Ageing Population (+60 Years)
 - 3.2.3 Rising Healthcare Expenditure
 - 3.2.4 Penetration of Vitamin D Tests

4. COMPETITIVE LANDSCAPE

5. COMPANY PROFILES

- 5.1 Atrium Innovations Inc.
 - 5.1.1 Business Overview
 - 5.1.2 Financial Overview
 - 5.1.3 Business Strategies

Focus on Growth

Expansion through Vertical Integration

- 5.2 Glanbia Plc.
 - 5.2.1 Business Overview
 - 5.2.2 Financial Overview
 - 5.2.3 Business Strategies

Corporate Development

Sustainable Growth

- 5.3 NBTY Inc.
 - 5.3.1 Business Overview
 - 5.3.2 Financial Overview
 - 5.3.3 Business Strategies

Increasing Penetration in International Markets

Focus on Profitability in Retail Operations

- 5.4 Herbalife Ltd.
 - 5.4.1 Business Overview
 - 5.4.2 Financial Overview
 - 5.4.3 Business Strategies

Product Strategy

Building Expertise in Distributor Base

6. MARKET OUTLOOK

- 6.1 Market Forecast
- 6.2 Forecast Methodology



- 6.2.1 Dependent and Independent Variables
- 6.2.2 Correlation Analysis
- 6.2.3 Regression Analysis



List Of Charts

LIST OF CHARTS

Nutrition Supplement Requirement

Nutritional Products Supply Chain

Global Nutrition Industry (2005-2012E)

Global Retail Sales of Dietary Supplements (2005-2012E)

Global Sports Nutrition Market Size (2009-2013E)

Global Sports Nutrition Market Share by Region (2011)

Global Sports Nutrition Revenue Share by Product (2013E)

Nutrition Supplement Sales in the US (2007-2011)

The US Nutrition Supplement Market by Product (2011)

The US Nutrition Supplement Market by Product (2017E)

US Supplement Retail Sales by Channel (2017E)

The US Practitioner Channel Supplement Sales (2007-2013E)

Integrative Medicine Supplement Share in the US (2011)

The US Integrative Practitioner Supplement Market by Category (2011)

The US Naturopath Supplement Sales (2007-2013E)

The US Ayuvedic Supplement Sales (2007-2013E)

Indian Nutraceutical Market Share (2011)

Indian Nutraceutical Market Size (2011 & 2016E)

Indian Nutraceutical Market Size by Segment (2011 & 2016E)

Japan's Health Food Market (2008-2012E)

Korean Food Supplement Market (2008-2011)

Australia's Dietary Supplement Grocery Channel Annual Sales (2008-2012)

Penetration of Nutrition Supplements (2011)

Global Urban Population (2005-2011)

The US Urban Population (2007-2012F)

Global Ageing Population (2005-2013F)

The US Ageing Population, 5084 Years (2007-2013F)

Global Healthcare Spending (2005-2015E)

The US Healthcare Expenditure per Capita (2007-2011)

Global Vitamin D Market (2007-2011)

Vitamin D Tests Penetration by Region (2011E)

The US Vitamin D Tests Market (2011E-2015E)

Europe Vitamin D Tests Market (2011E-2015E)

Brazil Vitamin D Tests Market (2011E-2015E)

Atrium's Revenue Share by Business Segments (2012)



Atrium's Revenues and Net Income (2009-2012)
Glanbia's Revenue Share by Business Segments (2012)
Glanbia's Revenues and Profit (2009-2012)
NBTY's Revenue Share by Business Segments (2012)
NBTY's Net Sales and Net Income (2009-2012)
Herbalife's Revenue Share by Business Segments (2012)
Herbalife's Net Sales and Net Income (2009-2012)
The US Nutritional Supplement Market (2011-2015E)



List Of Tables

LIST OF TABLES

Dietary Supplement Sales by Channel in the US (2011)

The US Nutrition Supplement Sales by Retail Channel (2011)

US Wholesale Supplement Sales (2011)

Integrative Medicine Supplement Sales in the US (2011)

Major Health Food Manufacturers in China

China Health Food and Ingredients Import & Export (2011)

Dependent & Independent Variables (2007–2011)

Correlation Matrix

Model Summary - Coefficient of Determination

Regression Coefficients Output



I would like to order

Product name: Global Nutritional Supplement Market Report: 2013 Edition

Product link: https://marketpublishers.com/r/G162DB861B6EN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G162DB861B6EN.html