

## China Wind Power Market Outlook 2014

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### Report Overview

Wind power installations in China have been experiencing exponential growth in recent years due to the favorable economic and operating environment in that country. The cumulative wind power installed capacity in China surpassed 25 GW by the end of 2009 as compared to around 1.3 GW in 2005, and exceeding the target of 20 GW for 2010. China added more than 13 GW of new wind power installed capacity in 2009, thereby accounting for almost one-third of global new capacity additions in 2009. By dominating the new wind power capacity additions globally, China has emerged as the third largest wind power market behind U.S and Germany.

According to the report "China Wind Power Market Outlook 2014", China is expected to lead the global wind power market in the coming 5 years, driven by government appetite for renewable energy. Chinese government commitment to derive 20% of energy from renewable sources by 2020 will result in the required thrust towards the future growth of wind power market. In our opinion this decade will belong to Chinese wind power equipment manufacturers and wind farm developers, as they try to expand their network of operations beyond the domestic market. The government focus on offshore wind power will lead to the next level of growth for the wind power market, as China has abundant offshore wind power resources amounting to 750 GW, i.e. almost triple the onshore resources.

The research report "China Wind Power Market Outlook 2014" discusses following aspect related to wind power market in China:

- Installed capacity by Region, Province and wind farm developer.
- Onshore & Offshore Wind Power Capacity Utilization.
- Wind Power Reserves & Potential
- Overview of Wind Turbine Market
- Offshore Wind Power Market Overview & Planned Project
- Regulatory & Tariff Structure
- Anticipated future growth for Cumulative Install Capacity

Our report "China Wind Power Market Outlook 2014" gives an unprejudiced overview on the Chinese wind power market like installation capacity by region and province, wind power capacity utilization, wind power resources and potential, wind power equipment market, current and anticipated future scenario of off shore wind power, regulatory landscape, tariff structure and competitive landscape. It will help readers get familiar with current and expected future trends with respect to the Chinese Wind power market.

### Table of Content

## **1. EXECUTIVE SUMMARY**

## **2. WIND POWER MARKET OUTLOOK**

- 2.1 By Installed Capacity
- 2.2 By Region
- 2.3 By Province
- 2.4 By Wind Farm Developer
- 2.5 Wind Power Capacity Utilization

## **3. WIND POWER RESERVES & POTENTIAL**

- 3.1 Geographic Distribution
- 3.2 Offshore v/s Onshore Potential

## **4. WIND TURBINE EQUIPMENT MARKET**

- 4.1 By Company
- 4.2 By Turbine Capacity
- 4.3 Export
- 4.4 Regulations and Industrial Policies

## **5. OFFSHORE WIND POWER – NEXT GROWTH FRONTIER**

- 5.1 Market Overview
- 5.2 By Key Province
  - 5.2.1 Shandong
  - 5.2.2 Jiangsu
  - 5.2.3 Zhejiang
  - 5.2.4 Fujian
  - 5.2.5 Guangdong
  - 5.2.6 Shanghai

## **6. REGULATORY LANDSCAPE**

- 6.1 Renewable Energy Law
- 6.2 Wind Farm Concession
- 6.3 Medium and Long-Term Development Plan for Renewable Energy
- 6.4 Strategy and Goals of Energy Development

## **7. WIND POWER TARIFF STRUCTURE**

## **8. COMPETITIVE LANDSCAPE**

- 8.1 Sinovel Wind Corporation Ltd.
- 8.2 GoldWind Science & Technology Corporation Ltd
- 8.3 Dongfang Electric Corporation Ltd.
- 8.4 Mingyang Wind Power Industry Group
- 8.5 United Power Equipment
- 8.6 Windey
- 8.7 Suzlon
- 8.8 Vestas
- 8.9 GE
- 8.10 Gamesa

## LIST OF FIGURES

- Figure 2-1: Cumulative Wind Power Installed Capacity (MW), 2006-2010  
Figure 2-2: Wind Power Capacity Addition (MW), 2006-2010  
Figure 2-3: Top 10 Cumulative Installed Capacity Worldwide (MW), 2009  
Figure 2-4: Number of Installed Wind Turbines, 2008 & 2009  
Figure 2-5: Grid Connected Wind Power Capacity (%), 2010 & 2015  
Figure 2-6: Revised Wind Power Installed Capacity Target (GW), 2010 & 2020  
Figure 2-7: Share of On Shore & Off Shore Wind Power Installed Capacity (%), 2020  
Figure 2-8: Cumulative Wind Power Installed Capacity (GW), 2011-2014  
Figure 2-9: Wind Power Installation by Region (%), 2009  
Figure 2-10: Wind Farm Developer Market Share by New Installed Capacity (%), 2009  
Figure 2-11: Wind Power Capacity Utilization (%), 2006-2010  
Figure 3-1: China Wind Power Resource Map  
Figure 3-2: Offshore v/s Onshore Wind Power Potential (GW)  
Figure 4-1: Share of Wind Turbine in Overall Project Cost (%)  
Figure 4-2: Wind Turbine New Installed Capacity by Manufacturer (%), 2009  
Figure 4-3: Wind Turbine Cumulative Installed Capacity by Manufacturer (%), 2009  
Figure 4-4: Wind Power Installed by Turbine Capacity, 2009  
Figure 4-5: Wind Turbine Exports by Destination (Units), 2008 & 2009  
Figure 4-6: China Share in Global Wind Turbine Market (%), 2009  
Figure 5-1: Offshore Wind Power Installed Capacity (MW), 2008 & 2009  
Figure 5-2: Offshore Wind Power Installed Capacity (GW), 2015 & 2020  
Figure 5-3: Offshore Wind Power Capacity Utilization (%), 2015 & 2020  
Figure 5-4: Offshore Wind Farm Potential Location  
Figure 5-5: Shandong Province Planned Offshore Wind Power Capacity (GW), 2015 & 2020  
Figure 5-6: Jiangsu Province Planned Offshore Wind Power Capacity (GW), 2015 & 2020  
Figure 5-7: Zhejiang Province Planned Offshore Wind Power Capacity (GW), 2015 & 2020  
Figure 5-8: Fujian Province Planned Offshore Wind Power Capacity (GW), 2015 & 2020  
Figure 5-9: Shanghai Province Planned Offshore Wind Power Capacity (GW), 2015 & 2020

## LIST OF TABLES

- Table 2-1: Cumulative Wind Power Installed Capacity by Province (MW), 2008 & 2009  
Table 2-2: New Wind Power Installed Capacity by Province (MW), 2009  
Table 5-1: Global Offshore Wind Power Install Capacity by Country (MW), 2008 & 2009  
Table 5-2: Planned Offshore Wind Farm Projects by Developer  
Table 7-1: Wind Power Tariffs Rate Structure by Province

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