

Aluminum Industry in the UAE

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Abstracts

The aluminum industry in the United Arab Emirates (UAE) grew by 28.7% in 2010 and it is likely to continue on the same path in the coming times as well. Aluminum is used in a wide range of markets such as aerospace, automotive, construction, electrical and packaging.

The United Arab Emirates' aluminum industry is characterized by the presence of large companies who are usually highly vertically integrated, such as Dubai Aluminum Company Limited (DUBAL) and Mubadala Development Company. DUBAL is the biggest domestic player in the market, while Mubadala Development Company is a sovereign wealth fund of the Government of Abu Dhabi specializing in acquisitions. There is also increased demand for rolled aluminum applications for food and medical packaging. Currently, the GCC is a net importer of rolled aluminum products, which further supports the fact there is a local market need for aluminum rolling and the supply of rolled aluminum products. Rivalry within the Aluminum industry has increased further during the economic downturn.

In this industry scenario, Taiyou Research analyzes the Aluminum Industry in the UAE. The report covers the following:

An industry definition.

A brief analysis of the Global mining industry.

An analysis of the UAE aluminum industry includes an industry statistics, market value and market volume analysis.

Competition in the industry is analyzed through competitive landscape.

Major players are analyzed through a company profile.

An industry forecast completes this comprehensive coverage of the Aluminum Industry in the UAE from Taiyou Research.

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