

Bosnia and Herzegovina Telecommunications Market Report

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Bosnia and Herzegovina Telecommunications Market Report

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The report is focused on the present situation of the telecommunications sector in the country and on its development in the period 2005-2009. It presents the regulatory environment, the major companies, the supply and demand for fixed-line and mobile telephony and internet services, as well as investments and forecasts for the sector's future.

In 2009 the total revenue of the telecommunications sector in Bosnia and Herzegovina increased by 3.2% on the year to EUR 715.8 mln. Mobile telephony slowed down its growth to 1.3% in 2009 from 24.3% in 2008. The revenue of the fixed-line telephony continued to shrink and reached EUR 230.1 mln, down by 10.7% year-on-year.

Bosnia's telecommunications market is dominated by three companies - state-owned BH Telecom d.d. and Hrvatske Telekomunikacije d.d. (HT d.d.) Mostar, both in Federation of Bosnia, and Herzegovina and Telekom Srpske a.d., headquartered in Banja Luka, Bosnia's Serb Republic.

The three companies are the only providers of mobile telephony in Bosnia and Herzegovina. They also operate on the fixed line telephony and on the Internet services markets along with another nine alternative operators and 76 Internet Services Providers (ISPs).

Table of Content

CHAPTER 1

Section 1. Economy Overview

Table 1: Main Economic Indicators of Bosnia and Herzegovina

Section 2. Industry Overview

Table 1: Revenue of Telecommunications Industry; GDP; Telecommunications Industry as % of GDP

Section 3. History and Geography

Section 3. Major Developments

3.1 Regulations

3.2 Companies

Table 1: Licenced Telecommunications Companies as of December 2010

Table 2: Ownership Structure of Major Telecommunications Companies

CHAPTER 2 – LEADING COMPANIES

Table 1: Main Financial Indicators of Major Telecommunications Companies

Table 2: Market Shares by Segments in 2009

Table 3: Market Shares of Mobile Telephony Operators as of March 2010

CHAPTER 3 - EMPLOYMENT

Table 1: Average Number of Employees

Section 1. Leading Companies' Workforce

Table 1: Average Number of Employees by Company

CHAPTER 4 – SUPPLY

- Table 1: Penetration Rates (in %) in Bosnia and Herzegovina
- Table 2: Mobile Telecommunications in Bosnia and Herzegovina
- Table 3: Mobile Telephony Coverage in Bosnia and Herzegovina
- Table 4: Licences for Mobile Telephony as of December 2010
- Table 5: Fixed telephony lines by technology in BiH and Neighbouring Countries as of March 2010
- Table 6: Licenced Providers of Fixed-line Public Telephony as of December 2010
- Table 7: Licenced Internet Services Providers
- Table 8: Internet Service Providers (ISPs) in 2009 by Location

CHAPTER 5 – DEMAND

- Table 1: Telecommunications Sector Revenue by Segments
- Table 2: Number of Subscribers by Segments in Bosnia and Herzegovina
- Table 3: Fixed-line Telephony Subscribers in Bosnia and Herzegovina
- Table 4: Fixed telephony lines by Subscribers Category in BiH and Neighbouring Countries as of March 2010

CHAPTER 6 – INVESTMENTS

- Section 1. Volume of Investments
- Table 1: Foreign Direct Investments
- Section 2. Company Investments

CHAPTER 7 – PROJECTIONS AND EXPECTATIONS

CHAPTER 8 – INDUSTRY REFERENCES

- Section 1. Newspapers, Trade Journals & On-line Information Sources
- Section 2. State and Local Government Bodies
- Section 3. Company Sources

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