

China Vehicle Solid Tire Industry Report, 2008

<https://marketpublishers.com/r/C4ED58937C7EN.html>

Date: May 2008

Pages: 38

Price: US\$ 1,000.00 (Single User License)

ID: C4ED58937C7EN

Abstracts

Solid tire, as a kind of industrial tires is made of a special kind of rubber materials. Solid tire has little hollow to keep the center of gravity, the rest is solid completely. It is an industrial vehicle tire adapted to low-speed and high-load operation under harsh conditions, which has an outstanding advantage over inflatable tires in terms of security, durability and economy. Solid tire is widely applied in all kinds of industrial vehicles, military vehicles, construction vehicles and articulated vehicles in ports and airports.

International market demand for vehicle solid tires is on the upward trend and has an annual growth rate of about 10%. It is expected that the global market demand for vehicle tires will reach 25 million units. In general, Europe and Southeast Asia are the main production regions of solid tires. In particular, Viet Nam and Sri Lanka in Southeast Asia with big output of rubber have made big progress in the production of solid tires.

China's solid tire market is highly concentrated, but its industry profit is low. At present, China's production and sales of vehicle solid tires are booming, and both the output and demand are on the upward trend. This is mainly attributable to the fact that the rapid development of transport engineering industry in the recent years has expanded the demand for solid tires. China's solid tire production is mainly concentrated in Shangdong province and Guizhou province. The overall prosperity of the tire market and the strong market demand has conducted to the rapid development of solid tire industry in the two provinces.

Solid tire industry belongs to the traditional industry with labor-intensive and technology-intensive characteristics. China holds superiority in low labor cost. For the moment, China's solid tire industry is of the feature that exports outstrip imports. China's export volume is on the upward trend and the main destinations include America, UK, Japan and Netherlands. As far as solid tire export is concerned, the factors like the pressure of

RMB appreciation, trade barriers, price hikes in raw materials as well as the reduction of export tax rebates have brought risks to solid tire exporting enterprises. Nevertheless, export is expected to keep a steady growth.

Concerning China's solid tire industry in the future, the development of new products and the improvement of technical content are the core competitiveness of enterprises. The shortage of rubber resources hindering the development of the industry and rubber prices hovering at high level have increased the cost of solid tire, which has pushed up rises in prices of solid tires. Besides, the rapid development of construction machinery market and industrial vehicles has facilitated the demand for solid tires. As forecasted, solid tire market will maintain the prosperity of production and sales in next couple of years.

Contents

1. OVERVIEW OF VEHICLE SOLID TIRE MARKET

- 1.1 Definition of Solid Tires
- 1.2 Status Quo of International Vehicle Solid Tire Market
 - 1.2.1 International Market Demand
 - 1.2.2 Output of Main Countries and Regions
- 1.3 Status Quo of China Vehicle Solid Tire Market
 - 1.3.1 Industrial Concentration Ratio
 - 1.3.2 Profitability of the Industry

2. SCALE AND STRUCTURE OF CHINA VEHICLE SOLID TIRE MARKET

- 2.1 Market Supply and Demand
- 2.2 Structure of Product Demand
- 2.3 Structure of Brand Market
- 2.4 Structure of Regional Market

3. CHINA'S EXPORT OF VEHICLE SOLID TIRES, 2005-2007

- 3.1 Overall Exportation
 - 3.1.1 Annual Export, 2005-2007
 - 3.1.2 Monthly Export, 2005-2007
- 3.2 Exporting Regions and Exporting Companies
 - 3.2.1 Exporting Regions
 - 3.2.2 Exporting Companies
- 3.3 Factors Influencing Exports
 - 3.3.1 International Economic Situation
 - 3.3.2 Trade Barriers
 - 3.3.3 Economic Benefits Impacted by the Rising Prices of Raw Materials
 - 3.3.4 Reduction of Export Tax Rebates and Rising Cost Pressure
- 3.4 Forecast of Export Trend by Linear Trend Method

4. DEVELOPMENT TREND AND FORECAST OF CHINA VEHICLE SOLID TIRE MARKET

- 4.1 Trend of Product Development

- 4.2 Trend of Price Changes
- 4.3 Trend of Market Demand
- 4.4 Forecast of Market Supply

5. MAIN CHINESE MANUFACTURERS OF VEHICLE SOLID TIRES

- 5.1 Yantai C.S.I. Rubber Co., Ltd.
 - 5.1.1 Company Profile
 - 5.1.2 Corporate Operation
 - 5.1.3 Product Analysis
- 5.2 Guizhou Qianjin Rubber Co., Ltd.
 - 5.2.1 Company Profile
 - 5.2.2 Corporate Operation
 - 5.2.3 Product Analysis
- 5.3 Solideal Rubber Products (Qingdao) Co., Ltd.
 - 5.3.1 Company Profile
 - 5.3.2 Corporate Operation
 - 5.3.3 Product Analysis
- 5.4 Shanghai Huaxiang Solid Tire Co., Ltd.
 - 5.4.1 Company Profile
 - 5.4.2 Corporate Operation
 - 5.4.3 Product Analysis
- 5.5 Yancheng ABC Tire Co., Ltd.
 - 5.5.1 Company Profile
 - 5.5.2 Corporate Operation
 - 5.5.3 Product Analysis
- 5.6 Trelleborg Sealing Solutions (TSS)
 - 5.6.1 Company Profile
 - 5.6.2 Corporate Operation
 - 5.6.3 Product Analysis

Selected Charts

SELECTED CHARTS

Global Market Demand for Vehicle Solid Tires, 2005-2007(unit: 10,000 tires)Production Capacity and Proportion of Vehicle Solid Tires by Country and Region, 2007
Proportion of Production Capacity of Major Vehicle Solid Tire Manufacturers to National Total Yield, 2005-2007
Net Profit Rate of Vehicle Solid Tire Industry, 2005-2007
China Demand for Vehicle Solid Tires, 2005-2007 (unit: 10,000 tires)
Proportions of the Demand for Vehicle Solid Tires by Application Field, 2007
Market Shares of Several Vehicle Solid Tire Brands, 2007
Production Capacity and Proportion of Vehicle Solid Tires by Production Region in China, 2007 (unit: 10,000 tires)
Export Volume and Value of Aircraft-based Solid Tires, 2005-2007
Export Volume and Value of Other Vehicles Used Solid Tires, 2005-2007
Export Volume and Value of Solid Tires for Aircraft and Other Vehicle, 2005-2007
Monthly Export Volume and Value of Aircraft-based Solid Tires, 2005-2007
Monthly Export Volume and Value of Other Vehicles Used Solid Tires, 2005-2007
Monthly Export Volume and Value of Solid Tires for Aircraft and Other Vehicle, 2005-2007
Aircraft-based Solid Tires Exporting Regions, 2005-2007
Other Vehicles Used Solid Tires Exporting Regions, 2005-2007
Export of Aircraft-based Solid Tire Manufacturers, 2005-2007
Export of Other Vehicles Used Solid Tire Manufacturers, 2005-2007
Trend Line for Monthly Output of Aircraft-based Solid Tires
Trend Line for Monthly Output of Other Vehicles Used Solid Tires
Trend Line for Monthly Output of Solid Tires for Aircraft and Other Vehicle
Changes of China Vehicle Solid Tire Price, 2008-2012 (unit: CNY)
Changes of Demand for Main Product Varieties, 2008-2012 (unit: 10,000 tires)
Monthly Sales of Mobile Industry Vehicles, 1H2007 (unit: tire)
Forecast of China's Output of Vehicle Solid Tires, 2008-2012 (unit: 10,000 tires)

I would like to order

Product name: China Vehicle Solid Tire Industry Report, 2008

Product link: <https://marketpublishers.com/r/C4ED58937C7EN.html>

Price: US\$ 1,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4ED58937C7EN.html>