

China Rubber Industry Report, 2007-2008

Phone: +44 20 8123 2220

Fax: +44 207 900 3970

office@marketpublishers.com

<http://marketpublishers.com>

China Rubber Industry Report, 2007-2008

ResearchInChina

Date: Sep, 2007

Pages: 102

Price: US\$ 2,000.00

ID: C63BFBB91B0EN

In 2006, the national economy still maintained rapid and sustainable development in China, and the GDP amounted to RMB 20.9407 trillion, up 10.7% year-on-year. The rubber industry is the key part in the industry economy in China, the industrial output value of which accounted for 1.31% in GDP in 2006.

The total industrial output value of rubber industry amounted to RMB 273.286 billion in 2006, up 24.08% year-on-year; the sales revenue reached RMB 269.842 billion, rising 26.85% from a year earlier.

The economy operation of the rubber industry was not good in 2006, the whole industry profitability dropped and, the development pace slowed down, but the operation capability was strengthened gradually. The main reason of the profitability drop is the rapid growth of the natural rubber and synthetic rubber price, which led to the cost increase, while the increase space for the price of the rubber products was limited. The automobile industry entered the adjustment period, and the rubber product demand growth tended to slow down, so the profit space of the rubber industry was decreased, in addition, the export became worse as well, which lead to the rubber products sales growth rate tended to be slow.

The macro economy increased steadily in 2007, the Rubber Industry Association made its own development plan, the industry strengthened the self-discipline, and the government also reduced the tax of some rubber products, all of the favorable factors will decrease the rubber industry risks. In addition, the cost increased, competition became fiercer, and the export environment became worse, all of the negative factors will increase the risks of the rubber industry. In all, the risks of the rubber industry are increasing.

The economy operation of the rubber manufacturers in 2006 showed that the profit of the small-size enterprises was good, while it was relatively poor for the large-size enterprises. In addition, the profitability of the private companies was good, and it was not good for the foreign-funded, and Hong Kong, Taiwan and Macau-invested companies; and the profitability of the non-rubber tyre manufacturers was good, while it was a bit poor for the rubber tyre manufacturers.

Table of Content

- 1 Analysis and Forecast of Rubber Industry in 2007
 - 1.1 Demand
 - 1.1.1 Total Rubber Consumption Demand and Trend
 - 1.1.2 Main Rubber Product – Total Sales Volume and Trend of Tyre
 - 1.1.3 Forecast
 - 1.2 Supply
 - 1.2.1 Total Product Supply and Rate of Rubber Industry
 - 1.2.2 Output Capability of Rubber Industry
 - 1.2.3 Constructing and Plan to Construct Projects
 - 1.2.4 Supply Forecast in 2007
 - 1.3 Import and Export in 2007
 - 1.3.1 Import in 2006
 - 1.3.2 Export in 2006

- 1.3.3 Export Forecast in 2007
- 1.4 Price Trend of Rubber and Rubber Products in 2007
 - 1.4.1 Natural Rubber and Synthetic Rubber in 2006
 - 1.4.2 Rubber Products in 2006
 - 1.4.3 Price Forecast of Rubber Market in 2007
- 2 Analysis and Forecast of Market Competition of Rubber Industry in 2007
 - 2.1 Competition Characteristics and Rubber Industry
 - 2.1.1 Evaluation of Rubber Industry Development Period
 - 2.1.2 Monopoly of Rubber Industry
 - 2.1.3 Average Production Rate Level of Rubber Industry
 - 2.2 Competition Structure of Rubber Industry
 - 2.2.1 Suppliers
 - 2.2.2 Buyers
 - 2.2.3 Substitutions
 - 2.2.4 Potential Competitors
 - 2.2.5 Competitors in the Industry
 - 2.3 Company Assets Reorganization of Rubber Industry
 - 2.3.1 Reasons of Merger and Reorganization of China Tyre Industry
 - 2.3.2 Trend of Merger and Reorganization of China Tyre Industry
- 3 Investment and Performance of Rubber Industry
 - 3.1 Position of Rubber Industry in National Economy
 - 3.2 Investment
 - 3.2.1 Overall Investment
 - 3.2.2 Investment Company Type Structure of Rubber Industry
 - 3.3 Performance in 2007
 - 3.3.1 Overall Economy Operation
 - 3.3.2 Operation Performance
 - 3.3.3 Performance Forecast of Rubber Industry in 2007
- 4 Environment Influence of Rubber Industry Development
 - 4.1 Macro Economy Environment and Influence
 - 4.1.1 GDP Growth and Structure
 - 4.1.2 Investment, Import & Export and Price
 - 4.2 Rubber Industry Policy Environment and Its Influence
 - 4.2.1 Industry Association Strengthens Industry Plan and Self-discipline
 - 4.2.2 Taxation Policy Change of Rubber Industry
 - 4.2.3 China Continues to Give Subsidy for Guaranteeing Natural Rubber Supply
 - 4.2.4 Develop Recycled Economy, and China Policy Strengthens the Waste Tyre Management
 - 4.3 Development and Influence of Related Industries of Rubber Industry
 - 4.3.1 Automobile Industry
 - 4.3.2 Natural Rubber and Synthetic Rubber Industries
 - 4.3.3 Influence of Other Raw Materials Industries on Rubber Product Manufacturing Industry
 - 4.3.4 Rubber Machine Industry
- 5 Sub-industries of Rubber
 - 5.1 Comparison among Segmentation Industries
 - 5.2 Tyre Manufacturing Industry
 - 5.2.1 Tyre Production and Sales
 - 5.2.2 Economy Operation of Tyre Manufacturing Industry
 - 5.2.3 Tyre Manufacturing Industry and Automobile Industry
 - 5.2.4 Competition of Tyre Manufacturing Industry
 - 5.2.5 Development Forecast of Tyre Manufacturing Industry
 - 5.3 Non-tyre Manufacturing Industries

- 5.3.1 Rubber Shoes Manufacturing Industry
- 5.3.2 Rubber Board, Tube and Belt Manufacturing Industry
- 5.3.3 Non-tyre Rubber Products Manufacturing Industry
- 5.3.4 Reclaimed Rubber Manufacturing Industry

6 Regional Analysis and Forecast of Rubber Industry

- 6.1 Overall Characteristics
 - 6.1.1 Regional Distribution Characteristics
 - 6.1.2 Economy Regional Distribution
 - 6.1.3 Regional Distribution and Development Trend of Rubber Industry
- 6.2 Pan-Bohai-Sea Region
 - 6.2.1 Position in China Rubber Industry
 - 6.2.2 Key Manufacturers
 - 6.2.3 Economy Operation
 - 6.2.4 Development Trend
- 6.3 YRD
 - 6.3.1 Position in China Rubber Industry
 - 6.3.2 Key Manufacturers
 - 6.3.3 Economy Operation
 - 6.3.4 Development Trend
- 6.4 PRD
 - 6.4.1 Position in China Rubber Industry
 - 6.4.2 Key Manufacturers
 - 6.4.3 Economy Operation
 - 6.4.4 Development Trend
- 6.5 Henan Province
 - 6.5.1 Position in China Rubber Industry
 - 6.5.2 Key Manufacturers
 - 6.5.3 Economy Operation
 - 6.5.4 Development Trend

7 Rubber Companies Analysis

- 7.1 Company Selection and Ranking
- 7.2 Typical Companies around Bohai Sea
 - 7.2.1 Shandong Xishui Rubber Group Co., Ltd
 - 7.2.2 Shandong Chengshan Group Co., Ltd
 - 7.2.3 Shandong Linglong Rubber Co., Ltd
 - 7.2.4 Triangle Group Co., Ltd
 - 7.2.5 Double Star Group Co., Ltd
 - 7.2.6 Shandong Yongtai Chemical Group Co., Ltd
 - 7.2.7 Qingdao Guangming Tyres Manufacturing Co., Ltd
 - 7.2.8 Shandong Luhe Group Co., Ltd
 - 7.2.9 Michelin Shenyang Tyre Co., Ltd
- 7.3 Other Typical Companies
 - 7.3.1 Jiangsu Hantai Tyre Co., Ltd
 - 7.3.2 Shanghai Tyre & Rubber (Group) Co., Ltd
 - 7.3.3 Kenda Rubber (Shenzhen) Co., Ltd
 - 7.3.4 Anhui Ningguo Zhongding Sealing Parts Co., Ltd

8 Investment Risk of Rubber Industry in 2007

- 8.1 Economy Environment Risk
 - 8.1.1 Economy Environment Risk
 - 8.1.2 Macro-adjusted Policy Risk
 - 8.1.3 Central Bank Currency Adjustment Policy
 - 8.1.4 Exchange Rate Fluctuation Risk

- 8.1.5 Trade Policy and Trade Environment Change Risk
- 8.1.6 Policy Environment Risk
- 8.2 Market Risk
 - 8.2.1 Market Competition Risk
 - 8.2.2 Raw Material Supply Risk
 - 8.2.3 Cost Risk
 - 8.2.4 Price Risk
 - 8.2.5 Merger and Acquisition Risk
- 8.3 Operation Risk
 - 8.3.1 Supply and Demand Operation Trend
 - 8.3.2 Excessive Investment Risk
 - 8.3.3 Economy Operation Risk

Tables/Figures

- Synthetic Rubber Consumption and Growth Rate, 2002-2006
- Natural Rubber Consumption and Growth Rate, 2002-2006
- Tyre Consumption and Growth Rate, 2002-2006
- Spot Price Trend of Natural Rubber
- Growth Rate of Key Indices of Rubber Industry, 2003-2006
- Average Production Rate Change of Rubber Industry, 2003-2006
- Position of Rubber Industry in Chemical Industry Chain
- Change of Total Output Value of Rubber Industry and GDP Trend, 2003-2006
- Change of Ratio of Total Output Value of Rubber Industry to GDP, 2003-2006
- Position of Rubber Manufacturing Industry in Chemical Industry
- Assets of Rubber Companies by Ownership System, 2006
- Sales Revenue and Assets Change of Rubber Industry, 2003-2006
- Total Profit Change of Rubber Industry, 2003-2006
- GDP Growth Rate Change in China, 1993-2006
- Ratio of Sub-industries to Total Sales of Rubber Industry, 2006
- Ratio of Sub-industries to Total Profit of Rubber Industry, 2006
- Ratio of Sub-industries to Total Export Delivery of Rubber Industry, 2006
- China Tyre Output and Sales Comparison, 2002-2006
- Total Assets and Sales Revenue Growth of Tyre Manufacturing Industry
- Profit Growth of Tyre Manufacturing Industry
- Tyre Output and Sales Growth Rate Change Trend, 1991-2006
- Performance of Sub-industries of Rubber, 2006
- Output of Main Rubber Products, 2003-2006
- Tyre Output Change since 2006
- Fixed Assets of Rubber Industry, 2004-2006
- Constructing and Plan to Construct Projects of Rubber Industry
- Rubber Import Dependence in China
- Export Delivery of Rubber Industry, 2006
- Automobile Tyre Market Price in Haikou
- Assets Concentration Degree of Rubber Industry, 2006
- Sales Revenue Concentration of Rubber Industry, 2006
- Profit Concentration of Rubber Industry, 2006
- Competition Structure of Tyre Industry
- Assets and Employees of Rubber Industry, 2004-2006
- Economy Operation of Rubber Industry, 2003-2006
- China GDP Structure
- Growth Comparison of Sub-industries of Rubber, 2006
- Profitability Comparison of Rubber Sub-industries, 2006
- Economy Operation of China Tyre Manufacturing Industry, 2003-2006
- Automobile and Tyre Development in China

Top 20 Tyre Companies in China by Output, 2006
Economy Operation of Rubber Sub-industries, 2006
Economy Operation of Rubber Shoes Manufacturing Industry
Economy Operation of Rubber Board, Tube and Belt Manufacturing Industry
Regional Distribution of Rubber Industry, 2006
Regional Economy Operation of Rubber Industry, 2006
Rubber Industry Position Change around Bohai Sea, 2003-2006
Main Rubber Enterprises of Rubber Industry in Shandong Province
Main Rubber Enterprises of Rubber Industry in Liaoning Province
Main Rubber Enterprises of Rubber Industry in Hebei Province
Main Rubber Enterprises of Rubber Industry in Tianjin
Main Rubber Enterprises of Rubber Industry in Beijing
Economy Operation of Rubber Industry in Shandong Province, 2003-2006
Economy Operation of Rubber Industry in Liaoning Province, 2003-2006
Economy Operation of Rubber Industry in Hebei Province, 2003-2006
Economy Operation of Rubber Industry in Tianjin, 2003-2006
Economy Operation of Rubber Industry in Beijing, 2003-2006
Rubber Industry Position Change in YRD, 2003-2006
Main Rubber Enterprises of Rubber Industry in Jiangsu Province
Main Rubber Enterprises of Rubber Industry in Zhejiang Province
Main Rubber Enterprises of Rubber Industry in Shanghai
Economy Operation of Rubber Industry in Jiangsu Province, 2003-2006
Economy Operation of Rubber Industry in Zhejiang Province, 2003-2006
Economy Operation of Rubber Industry in Shanghai, 2003-2006
Rubber Industry Position Change in PRD, 2003-2006
Main Rubber Enterprises of Rubber Industry in Guangdong Province
Economy Operation of Rubber Industry in Guangdong Province, 2003-2006
Change of Scale Index Ratio of Henan Province, 2003-2006
Main Rubber Enterprises of Rubber Industry in Henan Province
Economy Operation of Rubber Industry in Henan Province, 2003-2006
Main Risk Factors and Influence of Rubber Industry, 2007
Economy Trend Forecast, 2007
Sales Profit Rate of Small-size Enterprises, 2006
Sales Profit Rate of Medium-size Enterprises, 2006
Sales Profit Rate of Large-size Enterprises, 2006
Scale Indices of High-quality Enterprises
Performance and Operation Indices of High-quality Enterprises
Debt-paying Ability and Development Indices of High-quality Enterprises

I would like to order:

Product name: China Rubber Industry Report, 2007-2008
Product link: <http://marketpublishers.com/r/C63BFBB91B0EN.html>
Product ID: C63BFBB91B0EN
Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: office@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click 'BUY NOW' button on product page <http://marketpublishers.com/r/C63BFBB91B0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
E-mail:
Company:
Address:
City:
Zip/Post Code:
Country:
Tel:
Fax:
Your message:

* All fields are required

Customer Signature _____

Please, note that by ordering from MarketPublisher.com you are agreeing to our Terms & Conditions at http://marketpublishers.com/docs/terms_conditions.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to **+44 20 7900 3970**

