

Dermatology Devices Market by Type (Diagnostic Devices (Dermatoscopes, Imaging Devices), Treatment Devices (Laser, Cryotherapy, Liposuction), Application (Skin Cancer, Acne, Psoriasis, Skin Rejuvenation, Tattoo Removal) - Global Forecast to 2027

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Abstracts

The global dermatology devices market is projected to reach USD 11.3 billion by 2027 from USD 6.2 billion in 2022, at a CAGR of 12.7% during the forecasted period.

Dermatology devices help dermatologists and surgeons in diagnosing and treating skin disorders. These devices are used by various medical care providers, such as hospitals, dermatology clinics, physician offices, and academic research institutes. The rising incidence of skin diseases and increasing awareness of aesthetic procedures are the primary growth drivers for the dermatology devices market. The expansion of healthcare infrastructure in developing regions is expected to provide growth opportunities to players operating in this market.

“The imaging devices are accounted to hold the largest share of the dermatology diagnostic devices market, by type in 2021.”

Based on type, the dermatology diagnostic devices market is segmented into imaging devices, dermatoscopes, and microscopes. In 2021, the imaging devices segment accounted for the largest share of the dermatology diagnostic devices market. The large share of this segment can be attributed to technological advancements and the increasing incidence of skin diseases.

“The skin cancer diagnosis are accounted to hold the largest share of the dermatology

diagnostic devices market, by application in 2021.”

Based on application, the dermatology diagnostic devices market is segmented into skin cancer diagnosis and other diagnostic applications. In 2021, the skin cancer diagnosis segment accounted for the largest share of the market. The large share of this segment can be attributed to the rising incidence of skin cancer.

“Asia Pacific commanded the highest CAGR of the dermatology devices during forecasted period.”

Based on region, the dermatology devices market is segmented into North America, Europe, Asia Pacific, and the Rest of the World. During forecasted period, Asia Pacific has the highest CAGR of the dermatology devices market. The highest CAGR of this regional segment can be attributed to factors such as the large population, rising standards of living, growing demand for quality medical care, increasing healthcare spending, government initiatives, and enhanced awareness about dermatology devices.

Breakdown of supply-side primary interviews, by company type, designation, and region:

By Company Type: Tier 1 (20%), Tier 2(45%), and Tier 3 (35%)

By Designation: C-level Executives (30%), Directors (20%), and Others (50%)

By Region: North America (33%), Europe (24%), AsiaPacific(27%), and Rest of the World (16%)

Some of the major players operating in this market Lumenis Ltd. (Israel),, Alma Lasers, Ltd.(US), Solta Medical (US), and Cutera, Inc.(US)

List of Companies Profiled in the Report

Alma Lasers, Ltd. (Israel)

Cutera, Inc. (US)

Cynosure Inc. (US)

El.En. S.P.A. (Italy)

Lumenis Ltd. (Israel)

Solta Medical (US)

Bruker Corporation (US)

Carl Zeiss (Germany)

HEINE Optotechnik GmbH & Co. KG (Germany)

Michelson Diagnostics Ltd. (UK)

PhotoMedex, Inc. (US)

Leica Microsystems (US)

Olympus Corporation (Japan)

Syneron Medical Ltd. (US)

Genesis Biosystems, Inc. (US)

Canfield Scientific, Inc. (US)

Candela (US)

DermLite (US)

Beijing Toplaser Technology Co., Ltd. (China)

Aerolase (US)

FotoFinder Systems GmbH (Germany)

Bovie (US)

Research Coverage

This report studies the dermatology devices market based on type, application, and region. The report also analyzes factors (such as drivers, restraints, challenges, and opportunities) affecting market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total dermatology devices market. The report forecasts the revenue of the market segments with respect to four major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on dermatology devices offered by the top 22 players in the endoscope reprocessing market. The report analyzes the dermatology devices market type, application, and region.

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various securement devices across key geographic regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the dermatology devices market

Competitive Assessment: In-depth assessment of market shares and strategies of the leading players in the dermatology devices market

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The report “Dermatology Devices Market by Diagnostic Devices (Dermatoscope, Microscope, Imaging Techniques), Treatment Devices (Liposuction, Microdermabrasion, Lasers) & by Application (Cancer Diagnosis, Acne, Psoriasis, Hair Removal) - Global Forecast to 2019”.

The global dermatology devices market is expected to reach \$11,337.0 million by 2019 from \$6,578.23 million in 2014, growing at a CAGR of 11.50%.

The report provides a detailed overview of the major drivers, restraints, challenges, opportunities, current market trends, and strategies impacting the global dermatology devices market along with the estimates and forecasts of the revenue and market share analysis.

Rising incidence of skin disorders and increasing awareness for aesthetic procedures are the primary growth drivers for this market during the forecast period (2014–2019). Moreover, technological advancements and increasing healthcare expenditure are also expected to drive market growth. However, reimbursement issues and stringent regulatory policies for medical devices may hinder the growth of this market.

The global dermatology devices market is segmented on the basis of applications and products. On the basis of products, the market is segmented into diagnostic and treatment devices. The diagnostic devices product segment is further subsegmented into dermatoscopes, microscope, and imaging techniques. Of these, the imaging techniques subsegment accounted for the largest share of the global dermatology diagnostic devices market in 2014. On the other hand, the treatment devices product segment is subsegmented into light therapy devices, lasers, electrosurgical equipment, liposuction devices, microdermabrasion, and cryotherapy devices.

The geographic segments included in this report are Asia, Europe, North America, and Rest of the World (RoW). North America includes Canada and the U.S. The Asian segment is further divided into China, India, Japan, and Rest of Asia.

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