

Utilities in the United Kingdom

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Abstracts

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Summary

Utilities in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The UK utilities industry recorded revenues of \$374.2 billion in 2023, representing a negative compound annual growth rate (CAGR) of 4.1% between 2018 and 2023.

The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$270.5 billion, equivalent to 72.3% of the industry's overall value.

In 2023, the UK utilities industry recorded an annual contraction of 5.5% due to slow economic growth which reduced industrial and commercial activity and therefore energy consumption and industry growth. According to the International Monetary Fund (IMF), in 2023, the UK witnessed a real GDP annual growth of 0.1%.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in the United Kingdom

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom utilities market with five year forecasts

Reasons to Buy

What was the size of the United Kingdom utilities market by value in 2023?

What will be the size of the United Kingdom utilities market in 2028?

What factors are affecting the strength of competition in the United Kingdom utilities market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's utilities market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strategies followed by the leading players?
- 7.3. What are the most recent market developments in the market?

8 COMPANY PROFILES

- 8.1. Centrica plc
- 8.2. Thames Water Utilities Ltd
- 8.3. Scottish Power Ltd
- 8.4. Electricite de France SA
- 8.5. E.ON SE

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: United Kingdom utilities industry value: \$ billion, 2018-23
- Table 2: United Kingdom utilities industry category segmentation: % share, by value, 2018-2023
- Table 3: United Kingdom utilities industry category segmentation: \$ billion, 2018-2023
- Table 4: United Kingdom utilities industry geography segmentation: \$ billion, 2023
- Table 5: United Kingdom utilities industry value forecast: \$ billion, 2023-28
- Table 6: Centrica plc: key facts
- Table 7: Centrica plc: Annual Financial Ratios
- Table 8: Centrica plc: Key Employees
- Table 9: Thames Water Utilities Ltd: key facts
- Table 10: Thames Water Utilities Ltd: Key Employees
- Table 11: Scottish Power Ltd: key facts
- Table 12: Scottish Power Ltd: Key Employees
- Table 13: Electricite de France SA: key facts
- Table 14: Electricite de France SA: Key Employees
- Table 15: Electricite de France SA: Key Employees Continued
- Table 16: E.ON SE: key facts
- Table 17: E.ON SE: Annual Financial Ratios
- Table 18: E.ON SE: Key Employees
- Table 19: United Kingdom size of population (million), 2019-23
- Table 20: United Kingdom real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 21: United Kingdom gdp (current prices, \$ billion), 2019-23
- Table 22: United Kingdom inflation, 2019-23
- Table 23: United Kingdom consumer price index (absolute), 2019-23
- Table 24: United Kingdom exchange rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom utilities industry value: \$ billion, 2018-23

Figure 2: United Kingdom utilities industry category segmentation: \$ billion, 2018-2023

Figure 3: United Kingdom utilities industry geography segmentation: % share, by value, 2023

Figure 4: United Kingdom utilities industry value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the utilities industry in the United Kingdom, 2023

Figure 6: Drivers of buyer power in the utilities industry in the United Kingdom, 2023

Figure 7: Drivers of supplier power in the utilities industry in the United Kingdom, 2023

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in the United Kingdom, 2023

Figure 9: Factors influencing the threat of substitutes in the utilities industry in the United Kingdom, 2023

Figure 10: Drivers of degree of rivalry in the utilities industry in the United Kingdom, 2023

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