

Metals & Mining: Advanced Emerging Markets  
(Brazil, Hungary, Mexico, Poland, South Africa,  
Taiwan) Industry Guide

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# Metals & Mining: Advanced Emerging Markets (Brazil, Hungary, Mexico, Poland, South Africa, Taiwan) Industry Guide

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Metals & Mining: Advanced Emerging Markets (Brazil, Hungary, Mexico, Poland, South Africa, Taiwan) Industry Guide is an essential resource for top-level data and analysis covering the Metals & Mining industry in Brazil, Hungary, Mexico, Poland, South Africa, and Taiwan. The report includes easily comparable data on market value, volume, segmentation and market share for the advanced emerging markets metals & mining markets, plus full five-year market forecasts. It examines future problems, innovations and potential growth areas within the market.

## Scope of the Report

- Contains an executive summary and data on value, volume and segmentation
- Provides textual analysis of the industry's prospects, competitive landscape and profiles of the leading companies
- Incorporates in-depth five forces competitive environment analysis and scorecards
- Compares data from Brazil, Hungary, Mexico, Poland, South Africa and Taiwan, alongside individual chapters on each country. .
- Includes a five-year forecast of the industry

## Highlights

The advanced emerging market countries contributed \$120,749.7 million to the global metals & mining industry in 2005, with a compound annual growth rate (CAGR) of 1.3% between 2005 and 2009 bringing this contribution to \$126,942.5million.

These countries are expected to reach a value of \$211,013.3 million in 2014, with a CAGR of 10.7% over the 2009–14 period.

Brazil holds the major share of the agricultural products industry. In 2009, it accounted for 29% of the market.

## Why you should buy this report

- Spot future trends and developments
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- Save time carrying out entry-level research

## Market Definition

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets. In the aluminum market, only production of primary aluminum is considered. Recycled aluminum is not included within this report. The market is valued at manufacturer's selling price (MSP). The base metals market consists of lead, zinc, copper, nickel and tin. The market has been valued as total primary metal production at annual average prices. The coal market consists of just primary coal (anthracite, bituminous and lignite). Secondary coal (metallurgical coke, anthracite and bituminous briquets, and lignite

briquets) is not included in this report. The market has been valued as total mine production at annual average minemouth prices and does not include any transportation costs. The iron & steel market consists of the production of crude steel, blast furnace (pig) iron and direct reduced iron. Market values have been calculated using annual average steel and iron prices. The precious metals & minerals market includes gold, silver, platinum, palladium, rhodium and industrial and gem-quality diamonds. The market is valued using total annual mining production volumes and annual average prices.

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