

Global Base Metals

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MarketLine

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Introduction

Global Base Metals industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2006-10, and forecast to 2015). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Global base metals market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The base metals market consists of lead, zinc, copper, nickel and tin. Volumes indicate annual mine production of each metal. Volumes are converted to values using constant annual average London Metal Exchange (LME) prices for each metal. Company shares have been calculated based on volumes mined by each company and average LME prices. All currency conversions in this profile were calculated using 2010 average exchange rate.
- The global base metals market had total revenue of \$154.6 billion in 2010, representing a compound annual growth rate (CAGR) of 0.6% for the period spanning 2006-2010.
- Market production volumes increased with a CAGR of 1.5% between 2006-2010, to reach a total of 32 million metric tons in 2010.
- The performance of the market is forecast to accelerate, with an anticipated CAGR of 10% for the five-year period 2010-2015, which is expected to drive the market to a value of \$248.8 billion by the end of 2015.

Features

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the base metals market in Global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the globalbase metals market

Leading company profiles reveal details of key base metals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global base metals market with five year forecasts by both value and volume

Key Questions Answered

What was the size of the Global base metals market by value in 2010?

What will be the size of the Global base metals market in 2015?

What factors are affecting the strength of competition in the Global base metals market?

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