

Opportunities in the US Aerospace and MRO market: 2011-2016, October 2011

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Abstracts

Background:

The US aerospace industry, which was hit by recession in 2009, began showing signs of recovery in 2010 and is expected to reach \$100 billion by 2016 with a CAGR of 6.9% over the next five years.

As detailed in the study, aerospace is a prominent driving factor in the US economy. Aerospace is not only a source of employment but revenues generated by exports support research and development activities. The aerospace industry has the largest trade surplus of all the US manufacturing sectors, and is expected to maintain its robust export activity.

Lucintel's research indicates that major aerospace industry markets such as the US and UK will likely reach saturation, whereas demand should increase from APAC nations such as China and India. Rising fuel prices are expected to generate demand for fuel-efficient aircraft, and the commercial and general aviation segment will propel the industry. Government purchases will drive the defense segment.

The MRO market of the US captures approximately 45% of the world aerospace MRO market. The efficient air transportation system in the US provides a solid market for MRO activities. US aerospace MRO market is expected to reach \$20 billion by 2016.

This Lucintel research report provides insights regarding recent industry trends, and future opportunities and threats. In addition, the report addresses the market by segment, addressing civil and military aviation and MRO activities in the US.

This unique report from Lucintel provides the valuable information, insights, and tools needed to identify new growth opportunities and operate successfully in this market. This report is estimated to save hundreds of hours of your personal research time and it is anticipated to significantly help in expanding your business in this market. In today's unstable economy, you need every advantage to keep you ahead in your business.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Opportunities in US Aerospace and MRO Market 2011 - 2016" include these:

Market size estimates in terms of dollar value and number of units delivered in various segments of the aerospace industry

US Aerospace industry background and characteristics

Key drivers of aerospace industry and impact analysis

Porter's Five Forces analysis

Growth trends for last five years and forecasts for next five years in terms of dollar shipment and units delivered for the total aerospace market and also for various industry segments

MRO market: trend (2005–2010) and forecast (2011–2016) for US aerospace MRO market

Growth opportunities in US aerospace industry

Benefits of Lucintel Report:

Lucintel's core competency is in market research and management consulting. In last

12 years, has worked on hundreds of market research studies. Lucintel's market reports offer the following benefits:

It saves your money, as compared to doing research in-house. (\$50,000+)

It saves your time. Lucintel delivers the report in hours vs. months of in-house data collection and report writing.

It is an unbiased source of industry facts, intelligence and insights.

It helps your make confident business decisions quickly.

Who Can Benefits From This Report

This study is intended for material suppliers, parts fabricators, OEMs, investors, executives and consultants. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Personnel training

Budgeting

Investment Decision

Research Methodology:

Lucintel has closely tracked and conducted research on composites and other markets

since 1998. This research project was designed for the purposes of determining the OEMs, Tier 1 and Tier 2 players as they are expected to identify the opportunity in different segments of US aerospace industry and the likely demand for aerospace components in near future.

Comprehensive market analysis, trend, and forecast data is estimated to help make any investment, business or strategic decisions.

This study is a culmination of eight months of full-time effort performed by Lucintel's analyst team. Our analysts used the following sources for the creation and completion of this valuable report:

In-depth secondary research and telephone interviews with more than 35 major OEMs, and Tier 1 and Tier 2 suppliers

In-depth research on more than 30 companies involved in the aerospace market

Thorough secondary research from financial statements and annual reports of the competitors

Extensive search of current published literature, market and database information, including industry news, company press releases, and customer intentions

A compilation of the experiences, judgments, and insights of Lucintel's professionals, who have analyzed and tracked composites and aerospace market over the years

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