

Growth Opportunities for Composites in Australia:
2009 – 2014: Trends and Forecast Analysis,
November 2009

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Australia continues to be one of the world's most stable economies. As a developed economy closely linked to the Asia-Pacific region, Australia has consistently outpaced large comparable economies in Europe and North America. In terms of commodities exports and business services, the Australian economy continues to benefit from demand in regional markets.

There are more than 100 companies involved in production and distribution of raw materials and auxiliary products, services and transformation of composites, for several and important segments of the Australian Economy. Australia is a member of the OECD (Organization of Economic Co-operation and Development) and has traditionally has been credited with a strong manufacturing base. Moreover the economic growth of Australia has been indicative of the rapid strides the economy has been able to achieve in terms of economic and per capita income growth.

According to Lucintel's new report "Growth Opportunities for Composites in Australia: 2009–2014: Trends and Forecast Analysis"- In the next 5 yrs that is by 2014, the materials market in Australia is expected to reach \$180.3 million in value and the composites raw material consumption is expected to grow with a CAGR of 2.2% while the composites End Product market is expected to reach \$ 515 million with a CAGR of 3.6%.The Australian composite industry is in the growth trajectory and found to be more mature than Asian Economies such as China and India but less mature than developed markets such as Western Europe and the United States. The Australian composites market is characterized by presence of global players – Reichhold, Ashland, Owens Corning, Nuplex Industries, PPG, Cytec, Hexcel, and Gurit in the materials side. In the applications side Australia has a very strong manufacturing base with the presence of world's largest car manufacturers, aircraft manufacturing company and Tier 1 suppliers such as Hawker di Havilland, GKN, Australian Aerospace Ltd, and some very big fabricators like Bolwell, RPC Technologies etc.

A lot of changes are happening in the Australian composites market. The rapid growth in the Australian composites market is spurred by growth in grating, pultrusion, construction, automotive, electrical, and the electronics market. In the last five years the average growth in the overall Australian composites market was in double digits. This report discusses the most recent developments in the Australian composites market.

- This unique report will provide you with all the valuable information and tools you may need to operate your business successfully in Australia or to learn of potential opportunities in Australia. This report will save you hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in the Australian composites market. In today's stringent economy, you need every advantage that you can find. Australia Composites Industry analysis (based on Porter's five forces model).
- Strategic implications for material suppliers and part fabricators.
- Composites market size in Australia in terms of USD \$ million and Million lbs shipment.
- Market by raw materials such as fiberglass, carbon fiber and resins.
- Market leaders and their market shares in fiberglass, carbon fiber and resin category.
- Market size for various applications such as aerospace / defense, pipes, tanks, automotive, rail components, electrical, marine, and others.
- Trend and forecast for various applications such as aerospace and defense, pipes, tanks,

automotive, rail components, electrical, marine, and others.

- Leading molders and their market shares in various applications.
- Trends (2003-2008) and forecasts (2009-2014) for the composites market in Australia.
- Listing of over 50 molders with contact addresses.

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