

## Review of Cement Market in Russia

## Review of Cement Market in Russia

*INFOMINE Research Group LTD*

Date: Jul, 2006

Pages: 165

Price: US\$ 3,600.00

ID: R9782C5BB7BEN

The report is devoted to studying Russian cement market and prospects of its development. The report includes 4 Sections, 165 pages, 94 Tables, 14 Figures and 2 Appendixes. The report is a desk study. As information sources, data of Rosstat, Federal Customs Service of Russia (FCS), official domestic railage statistics of Ministry of Railways of Russia, the sector and regional press, annual and quarterly reports of companies, internet-sites of company-producers of cement were used.

The first Section is devoted to production of cement in Russia. The report contains statistics of output of cement in the country in 2000-2005, data on regional structure of the production and volumes of cement production by various producers. Besides, the Section contains data on current standing of leading players of Russian cement market, including ownership pattern, available production capacities, range of products, plans of the business development, flows (destinations) and volumes of cement shipment and release prices on cement.

The second Section analyses data of Federal Customs Service of Russia on foreign trade operations with cement in 2000-2005, with data on regional structure of export-import supplies, the main Russian exporters and importers of cement.

The third Section, devoted to consumption of cement in Russia, contains supply-demand balance of cement for the latest 6 years and estimation of dynamics of apparent consumption of cement in Russia. Besides, the Section analyses dynamics of prices on cement at domestic market, as well as estimates regional and sectoral ("by end-uses") structure of cement consumption and seasonality of the supplies.

The fourth Section presents forecast of development of cement market in Russia up to 2010.

The appendixes contain contact information on producers of cement in Russia and available classifications of cements, and requirements, imposed on grade of cements by State Standards.

### Table of Content

#### INTRODUCTION

#### 1. PRODUCTION OF CEMENT IN RUSSIA IN 2000-2005

- 1.1. Statistics of cement production in 2000-2005
- 1.2. Current standing of enterprises of cement sector
  - 1.2.1. "Eurocement Group"
  - 1.2.3. JSC "Mordovcement"
  - 1.2.4. Group of companies "Rosgrazhdanrekonstruktsiya"
  - 1.2.5. Dykkerhoff
  - 1.2.6. "Holcim"
  - 1.2.7. LaFarge
  - 1.2.8. PKG "RATM"

- 1.2.9. JSC "Holding company "Siberian cement"
- 1.2.10. JSC "Spasskcement" (Primorsky krai)
- 1.2.11. JSC "Soda" (Republic of Bashkortostan)
- 1.2.12. JSC "Gornozavodskcement" (Perm krai)
- 1.2.13. JSC "Novotroitsk cement plant" (Orenburg oblast)
- 1.2.14. Projects on creation of new cement enterprises

## **2. RUSSIAN FOREIGN TRADE TRANSACTIONS WITH CEMENT IN 2000-2005**

- 2.1. Import of cement
- 2.2. Cement export

## **3. CONSUMPTION OF CEMENT IN RUSSIA**

- 3.1. Supply-demand balance of cement in Russia
- 3.2. Review of prices on cement in Russia
  - 3.2.1. Review of domestic prices on cement
  - 3.2.2. Review of export-import of prices on cement
- 3.3. Structure of cement consumption in Russia
  - 3.3.1. Pattern of cement consumption by end-uses
  - 3.3.2. Seasonality of supplies
  - 3.3.3. Regional structure of cement consumption

## **4. FORECAST OF DEVELOPMENT OF CEMENT INDUSTRY**

Appendix 1 Addresses and phone numbers of cement plants

Appendix 2 Classification of cements and requirements, imposed on their grade by GOSTs

### **LIST OF TABLES**

- Table 1. Production of cement in Russia in 2000-2005
- Table 2. Production of cement by the main Russian plants in 2000-2005
- Table 3. Structure of cement production by the main holdings and independent enterprises in 2005
- Table 4. Rates by cement production growth by Federal Districts
- Table 5. Release prices on products of plants of JSC "Eurocement Group" in 2005-2006
- Table 6. Financial results of activity of JSC "Eurocement" in 2002-2004
- Table 7. Characteristics of grade of products of PJSC "Belgorod cement"
- Table 8. Prices on products of PJSC "Belgorod cement" in 2004-2005 (on self-haul terms)
- Table 9. Production and cement export by PJSC "Belgorod cement" in 2000-2005
- Table 10. The main consumers of products of PJSC "Belgorod cement" in 2003-2005
- Table 11. Production and cement export by JSC "Maltsovsky portlandcement" in 2000-2005
- Table 12. The main consumers of products of JSC "Maltsovsky portlandcement" in 2003-2005
- Table 13. Production of cement by JSC "Mikhailovcement" in 2000-2005
- Table 14. The main consumers of products of JSC "Mikhailovcement" in 2003-2005
- Table 15. Production and cement export by JSC "Oskolcement" in 2001-2004
- Table 16. The main consumers of products of JSC "Oskolcement" in 2003-2005
- Table 17. Characteristics of cement grade of JSC "Kavkazcement"
- Table 18. Production and cement export by JSC "Kavkazcement" in 2000-2005
- Table 19. The main consumers of products of JSC "Kavkazcement" in 2003-2005
- Table 20. Production and cement export by PJSC "Pikalevo cement" in 2000-2005
- Table 21. The main consumers of products of PJSC "Pikalevo cement" in 2004-2005
- Table 22. Production of cement by JSC "Lipetskcement" in 2000-2005
- Table 23. The main consumers of products of JSC "Lipetskcement" in 2003-2005
- Table 24. Production of cement of JSC by "Ul'yanovskcement" in 2000-2005
- Table 25. The main consumers of products of JSC "Ul'yanovskcement" in 2003-2005

- Table 26. Production of cement by JSC "Nev'yansky cementnik" in 2000-2005
- Table 27. The main consumers of products of JSC "Nev'yansky cementnik" in 2003-2005
- Table 28. Production of cement by JSC "Katavsky cement" in 2000-2005
- Table 29. Characteristics of products of JSC "Katavsky cement"
- Table 30. The main consumers of products of JSC "Katavsky cement" in 2003-2005
- Table 31. Production of cement by JSC "Zhigulevskie building materials" in 2000-2005
- Table 32. Production of cement by JSC "Podgorensky cementnik" in 2000-2005
- Table 33. Production and financial parameters of operation of JSC "Novoroscement" in 2001-2005
- Table 34. Regional structure of sales of products of JSC "Novoroscement" in 2000-2005
- Table 35. The main consumers of products of JSC "Novoroscement" in 2003-2005
- Table 36. Release prices on products of JSC "Novoroscement"(Rubles/tonne including VAT, railway shipment)
- Table 37. Characteristics of products of JSC "Mordovcement"
- Table 38. Production and financial parameters of operation of JSC "Mordovcement" in 2001-2005
- Table 39. Regional structure of sales of products of JSC "Mordovcement" in 2003-2005
- Table 40. The main consumers of products of JSC "Mordovcement" in 2003-2005
- Table 41. Release prices on products of JSC "Mordovcement"
- Table 42. Production of cement by JSC "Sebryakovcement" in 2000-2005
- Table 43. Characteristics of cement of JSC "Sebryakovcement"
- Table 44. Regional structure of sales of products of JSC "Sebryakovcement"
- Table 45. The main consumers of products of JSC "Sebryakovcement" in 2003-2005
- Table 46. Release prices on products of JSC "Sebryakovcement in 2004-2006
- Table 47. Production and cement export of JSC "Sukholozhskcement" in 2000-2005
- Table 48. Financial parameters of operation of JSC "Sukholozhskcement" in 2000-2005
- Table 49. Average chemistry of cement and clinker of production JSC "Sukholozhskcement" in April 2005
- Table 50. Characteristics of oilwell cements of production of JSC "Sukholozhskcement"
- Table 51. The main consumers of products of JSC "Sukholozhskcement" in 2003-2005
- Table 52. Prices on cement of JSC "Sukholozhskcement" in 2005-2006
- Table 53. Production and cement export of JSC "Volskcement" in 2000-2005
- Table 54. Financial parameters of operation of JSC "Volskcement"
- Table 55. Prices on products of JSC "Volskcement" in 2004-2006
- Table 56. Production and financial parameters of operation of JSC "Shchurovsky cement" in 2000-2005
- Table 57. Commodity structure of cement production of JSC "Shchurovsky cement" in 2004-2008
- Table 58. The greatest consumers of cement of JSC "Shchurovsky cement" in 2005
- Table 59. Financial parameters of operation of JSC "Voskresenskcement" in 2003-2005
- Table 60. The main consumers of products of JSC "Voskresenskcement" in 2003-2005
- Table 61. Prices on products of JSC "Voskresenskcement" in 2005-2006
- Table 62. Production of cement of JSC "Uralcement" in 2000-2005
- Table 63. Commodity structure of cement production of JSC "Uralcement in 2004-2005
- Table 64. The main consumers of products of JSC "Uralcement" in 2003-2005
- Table 65. Production and financial parameters of operation of JSC "Iskitimcement"
- Table 66. Production of cement by LLC "Topkinsky cement" in 2000-2005
- Table 67. Characteristics of cements of LLC "Topkinsky cement"
- Table 68. The main consumers of products of LLC "Topkinsky cement" in 2003-2005
- Table 69. Prices on products of LLC "Topkinsky cement" in 2005-2006 (Ruble/tonne including VAT)
- Table 70. Production and financial parameters of operation of JSC "Angarskcement" in 2001-2005
- Table 71. Prices on products of JSC "Angarskcement" in 2005 (Ruble/tonne including VAT)
- Table 72. Production and financial parameters of operation of JSC "Spaskcement" in 2001-2005
- Table 73. Commodity structure of cement production of JSC "Spaskcement" in 2001-2005
- Table 74. Regional structure of sales of cement of JSC "Spaskcement" in 2001-2005
- Table 75. Production and financial parameters of operation of JSC "Soda" in 2001-2005
- Table 76. Prices on products of JSC "Soda" in 2005-2006
- Table 77. Production of cement by JSC "Gornozavodskcement" in 2000-2005
- Table 78. The main consumers of products of JSC "Gornozavodskcement" in 2003-2005
- Table 79. Prices on products of JSC "Gornozavodskcement" in 2006

Table 80. Production and cement export by JSC "Novotroitsk cement plant" in 2000-2005
Table 81. Parameters of grade of cement, produced by JSC "Novotroitsk cement plant"
Table 82. Prices on products of JSC "Novotroitsk cement plant" in 2006
Table 83. Volume of Russian foreign trade transactions with cement in 2000-2005
Table 84. Regional structure of cement import in 2000-2005
Table 85. The main importers of cement in 2003-2005
Table 86. Regional structure of cement export in 2000-2005
Table 87. The main exporters of cement in 2003-2005
Table 88. Supply-demand balance of cement in Russia in 2000-2005, kt
Table 89. Prices on cement at domestic market in 2001-2006
Table 90. Pattern of cement consumption in Russia by end-uses in 2003-2005
Table 91. The greatest consumers of cement in Russia in 2003-2005
Table 92. Seasonality of cement consumption in Russia, %
Table 93. Regional structure of cement consumption in Russia in 2003-2005
Table 94. Realised volume of contractor engineering works in Russia in 2000-2005

## LIST OF FIGURES

Figure 1. Regional structure of cement production in Russia in 2005
Figure 2. Dynamics of cement import in 2000-2005
Figure 3. Dynamics of commodity structure of cement import
Figure 4. Dynamics of cement export in 2000-2005*
Figure 5. Changing regional structure of cement export in 2000-2005
Figure 6. Dynamics of apparent consumption of cement in Russia in 2000-2005
Figure 7. Dynamics of average prices on cement in Russia in 2001-2006
Figure 8. Dynamics of average export and import of prices on cement in 2000-2005
Figure 9. Average seasonal dynamics of consumption of cement in Russia in 2001-2005
Figure 10. Regional structure of cement consumption in Russia in 2004
Figure 11. Regional structure consumption of cement in Russia in 2005
Figure 12. Dynamics of building new flats in Russia in 2000-2005
Figure 13. Forecast of cement production in Russia in 2006-2010
Figure 14. Rates of growth of transport tariffs in Russia in 2001-2005

### I would like to order:

**Product name:** Review of Cement Market in Russia  
**Product link:** <http://marketpublishers.com/r/R9782C5BB7BEN.html>  
**Product ID:** R9782C5BB7BEN  
**Price:** US\$ 3,600.00 (Single User License / Electronic Delivery)

*If you want to order Corporate License or Hard Copy, please, contact our Customer Service: [office@marketpublishers.com](mailto:office@marketpublishers.com)*

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click 'BUY NOW' button on product page <http://marketpublishers.com/r/R9782C5BB7BEN.html>

### To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
E-mail:  
Company:  
Address:  
City:  
Zip/Post Code:  
Country:  
Tel:  
Fax:  
Your message:

\* All fields are required

**Customer Signature** \_\_\_\_\_

Please, note that by ordering from MarketPublisher.com you are agreeing to our Terms & Conditions at [http://marketpublishers.com/docs/terms\\_conditions.html](http://marketpublishers.com/docs/terms_conditions.html)

To place an order via fax simply print this form, fill in the information below and fax the completed form to **+44 20 7900 3970**

