

## Oil Pipeline Transportation in the US

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Down the line

As the need for new pipelines dwindles and oil refineries face growing environmental regulations, this industry's growth prospects will be limited. Demand for crude oil from refiners is not anticipated to increase substantially over the next five years as domestic oil demand declines. Nevertheless, oil from Canada will continue to support the industry, resulting in modest revenue growth.

Industry firms primarily transport crude oil through pipelines. This industry does not include firms that primarily transport other commodities besides crude oil, including natural gas.

This report covers the scope, size, disposition and growth of the industry including the key sensitivities and success factors. Also included are five year industry forecasts, growth rates and an analysis of the industry key players and their market shares.

### Major Companies

Enbridge Energy Partners LP  
Plains All American Pipeline LP  
BP PLC  
Royal Dutch/Shell Group  
TransCanada Corporation

## Table of Content

### ABOUT THIS INDUSTRY

Industry Definition  
Main Activities  
Similar Industries  
Additional Resources

### INDUSTRY AT A GLANCE

### INDUSTRY PERFORMANCE

Executive Summary  
Key External Drivers  
Current Performance  
Industry Outlook  
Industry Life Cycle

### PRODUCTS & MARKETS

Supply Chain  
Products & Services  
Demand Determinants  
Major Markets  
International Trade  
Business Locations

## **COMPETITIVE LANDSCAPE**

Market Share Concentration  
Key Success Factors  
Cost Structure Benchmarks  
Basis of Competition  
Barriers to Entry  
Industry Globalization

## **MAJOR COMPANIES**

## **OPERATING CONDITIONS**

Capital Intensity  
Technology & Systems  
Revenue Volatility  
Regulation & Policy  
Industry Assistance

## **KEY STATISTICS**

Industry Data  
Annual Change  
Key Ratios

## **JARGON & GLOSSARY**

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