

Oil Pipeline Transportation in the US

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Abstracts

Oil Pipeline Transportation in the US

Down the line

As the need for new pipelines dwindles and oil refineries face growing environmental regulations, this industry's growth prospects will be limited. Demand for crude oil from refiners is not anticipated to increase substantially over the next five years as domestic oil demand declines. Nevertheless, oil from Canada will continue to support the industry, resulting in modest revenue growth.

Industry firms primarily transport crude oil through pipelines. This industry does not include firms that primarily transport other commodities besides crude oil, including natural gas.

This report covers the scope, size, disposition and growth of the industry including the key sensitivities and success factors. Also included are five year industry forecasts, growth rates and an analysis of the industry key players and their market shares.

Contents

ABOUT THIS INDUSTRY

Industry Definition
Main Activities
Similar Industries
Additional Resources

INDUSTRY AT A GLANCE

INDUSTRY PERFORMANCE

Executive Summary
Key External Drivers
Current Performance
Industry Outlook
Industry Life Cycle

PRODUCTS & MARKETS

Supply Chain
Products & Services
Demand Determinants
Major Markets
International Trade
Business Locations

COMPETITIVE LANDSCAPE

Market Share Concentration
Key Success Factors
Cost Structure Benchmarks
Basis of Competition
Barriers to Entry
Industry Globalization

MAJOR COMPANIES

OPERATING CONDITIONS

Capital Intensity
Technology & Systems
Revenue Volatility
Regulation & Policy
Industry Assistance

KEY STATISTICS

Industry Data
Annual Change
Key Ratios

JARGON & GLOSSARY

MAJOR COMPANIES

Enbridge Energy Partners LP
Plains All American Pipeline LP
BP PLC
Royal Dutch/Shell Group
TransCanada Corporation

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