

Equine Pharmaceuticals Manufacturing in the US

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Abstracts

Equine Pharmaceuticals Manufacturing

Riding on

The Equine Pharmaceuticals Manufacturing industry will face improved conditions over the next five years, as renewed demand for equestrian sports and horseracing facilitate revenue growth. Since the industry's largest players are large pharmaceutical manufacturers that also produce non-veterinary products, M&A activity will characterize many companies over the next five years.

This industry comprises companies that manufacture livestock pharmaceuticals specifically for horses. These medications include vaccinations, anti-inflammatories, sedatives, antibiotics and medications to control parasites.

This report covers the scope, size, disposition and growth of the industry including the key sensitivities and success factors. Also included are five year industry forecasts, growth rates and an analysis of the industry key players and their market shares.

Major companies:

Bayer AG

Sanofi-Aventis U.S. LLC

Merck and Co. Inc.

Pfizer Inc.

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