

Electric Power Transmission in the US

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Abstracts

Electric Power Transmission in the US

Though the industry grew throughout the recession, its pace of expansion will speed up during the economic recovery. As companies across all industries ramp up their production, demand for electricity will rise. Operators will also continue to benefit from federal stimulus funding for the development of a national smart grid and for the improvement of the electricity grid. Furthermore, after several highly publicized blackouts in the early part of the decade, legislation will encourage utilities companies to invest in new infrastructure.

Firms in this industry transmit and distribute electricity from power generators to distribution centers, other electric utilities and final consumers. The transmission system includes lines and transformer stations, while the distribution system consists of lines, poles, meters and wiring that deliver the electricity to final consumers. This industry does not generate electricity.

This report covers the scope, size, disposition and growth of the industry including the key sensitivities and success factors. Also included are five year industry forecasts, growth rates and an analysis of the industry key players and their market shares.

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