

# Automobile Electronics Manufacturing in the US

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## Abstracts

### Automobile Electronics Manufacturing in the US

#### Revvng up demand

A number of negative factors have weighed down industry manufacturers over the past five years, including rising gas prices and the generally poor economic state. However, the industry is positioned to make turn around, with strong growth in 2011 continuing through 2012, and modest growth through 2016. Automakers will be focused on improving energy efficiency by using industry products like lower-weight electrical cables and electronic replacements for existing hydraulic systems.

This industry manufactures motor vehicle parts that have or operate with the aid of small components that control and direct an electric current. The industry includes manufacturers of lighting systems, electrical wiring, electrical control units, sensors, electronic ignition systems and driver displays. Manufacturers of electric motors are excluded (see NAICS 33531).

This report covers the scope, size, disposition and growth of the industry including the key sensitivities and success factors. Also included are five year industry forecasts, growth rates and an analysis of the industry key players and their market shares.

#### Major Companies

Delphi Corporation

DENSO Corporation

Johnson Controls Inc.

Lear Corporation

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