

Asia National Oil Companies: Overseas Acquisitions To Secure Future Energy Needs

Phone: +44 20 8123 2220

Fax: +44 207 900 3970

office@marketpublishers.com

<http://marketpublishers.com>

Asia National Oil Companies: Overseas Acquisitions To Secure Future Energy Needs

GlobalData

Date: Jan, 2010

Pages: 72

Price: US\$ 3,500.00

ID: A777CFC4BCDEN

GlobalData's new report "Asia National Oil Companies: Overseas Acquisitions To Secure Future Energy Needs" analyzes the Asian National Oil Companies (NOCs) in respect of their aggressive overseas acquisitions to secure future energy supplies for the domestic country. The report details the current structure of Asia's energy sector discussing the reserves, production and consumption trends during 2000-2008 and providing expected crude oil and natural gas production and consumption forecast till 2020. The report details the growth of Asian NOCs in terms of overall reserves and production and also the increase in international operations. The report also discusses the role of Asia NOCs in global M&A industry, detailing the major investments in each region across the globe. Major growth strategies of the Asian NOCs are also discussed. The reports also compares the major Asian NOCs against the big five IOCs in terms of various operational parameters. The role of national governments in the internationalization of these NOCs is also discussed. The report also provides the major future challenges and planned investments by the Asian NOCs during 2010-2015.

The Asian national oil companies have become active players in world oil and gas industry. Driven by the growing domestic consumption and limited domestic supplies, the Asian NOCs have been aggressively increasing their international operations in order to secure the domestic countries' future energy supplies.

The Asian NOCs have steadily increased their role in the global M&A activities over the past year with a number of acquisitions across the globe. These NOCs are looking to expand their overseas operations in order to increase their operations internationally. The Chinese NOCs have been the most active acquirers over the past years followed by Korea's KNOC. The Asian NOCs have together spent almost \$49 billion during 2005-09 to acquire oil and gas properties overseas.

The domestic governments are also expected to play an important role in the growth of these Asian NOCs. The Chinese government's recent loan for oil agreements have given a big boost to the Chinese NOCs allowing them to expand their presence into major resource rich countries like Venezuela, Brazil, Russia and others. The past two years have also seen an increased number of NOC-NOC partnerships. The increased trend of major producing NOCs preferring other NOCs to IOCs for the development of major projects will also benefit the Asian national oil companies.

Driven by national priorities, the Asian NOCs will continue to spend aggressively. The overall capital expenditure of these companies is expected to stand at approximately \$100 billion in 2010.

Scope

The report provides a detailed analysis of Asian National Oil companies' strategies to secure future energy needs of the domestic country. It provides

- An analysis of the Asian energy sector with crude oil and natural gas reserves, production and consumption trends from 2000-2008 and forecasts till 2020
- An analysis of the historical growth and major strategies of Asian national oil companies, detailing the growth in international operations.
- Details of the role of Asian NOCs in global M&A activities during 2005-2009, discussing the major investments of these NOCs across the globe.
- An analysis of the role of domestic governments in the internationalization of these NOCs.

- A comparison of Asian NOCs with the big five international majors in terms of various operational parameters. Key companies covered include China National Petroleum Corporation (CNPC), Petroliam Nasional Berhad (Petronas), Oil and Natural Gas Corporation (ONGC), China Petroleum & Chemical Corporation (Sinopec), China National Offshore Oil Corporation (CNOOC), and PTT Exploration and Production.
- Major future challenges faced by the Asian NOCs.
- The future investment plans and opportunities for the Asian NOCs.

Reasons to buy

- Understand the Asian Energy sector by enhancing your knowledge about these major companies in the region.
- Benchmark your operations against operations and competitive strategies adopted by these major national oil companies.
- Understand the strategies adopted by the NOCs and identify possible opportunities to partner with them.
- Identify the opportunities to partner with these growing national oil companies
- Formulate your business strategies in Asia by understanding the strategies of the national oil companies in the region.

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 China National Offshore Oil Corporation (CNOOC)
 PTT Exploration and Production

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