

# **Veterinary Vaccines: Market Research Report**

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## **Abstracts**

This report analyzes the worldwide markets for Veterinary Vaccines in US\$ by the following Product Segments: Companion Animal Vaccines (Canine Vaccines, & Feline Vaccines), and Livestock Vaccines (Porcine Vaccines, Bovine Vaccines, Poultry Vaccines, Ovine Vaccines, Equine Vaccines, & Other Animal Vaccines).

The report provides separate comprehensive analytics for the US, Europe, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 102 companies including many key and niche players such as

Bayer AG

Biogenesis Bago SA

Boehringer Ingelheim International GmbH

Ceva Santé Animale

Elanco Animal Health

Diamond Animal Health



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**Table 83.** Asia-Pacific Historic Review for Veterinary Vaccines by Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 84.** Asia-Pacific 14-Year Perspective for Veterinary Vaccines by Region - Percentage Breakdown of Dollar Sales for China and Rest of Asia-Pacific Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

#### **CHINA**



Increased Livestock Output and Emerging Pet Industry Lead to Higher Vaccine Demand

**Table 85.** Chinese Recent Past, Current & Future Analysis for Veterinary Vaccines by Product Segment - Porcine Vaccines, Poultry Vaccines, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 86.** Chinese Historic Review for Veterinary Vaccines by Product Segment - Porcine Vaccines, Poultry Vaccines, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 87.** Chinese 14-Year Perspective for Veterinary Vaccines by Product Segment - Percentage Breakdown of Dollar Sales for Porcine Vaccines, Poultry Vaccines, and Others Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Growing Pet Industry Holds Promise
Threat of Avian Influenza Outbreaks Creates Market for Effective Vaccine
Demand for Higher-Quality Swine Fever Vaccine
Demand for Effective PRRS Vaccines by Foreign Manufacturers
FMD Epidemics Cause Increased demand for Vaccine
Effective Rabies Vaccine Needed to Curb Dog Menace
Highly Consolidated Chinese Veterinary Market

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India

Animal Vaccines Market to Surge

**Table 88.** Indian Animal Health Products Market by Segment (2017): Percentage Breakdown of Value Sales for Feed Supplements, Therapeutics and Vaccines (includes corresponding Graph/Chart)

Major Players

New Opportunities Exist despite Well Established Market



**Table 89.** Indian Veterinary Vaccines Market by Segment (2017): Percentage Breakdown of Value Sales for Companion Animals, Livestock and Poultry (includes corresponding Graph/Chart)

#### **NORTH KOREA**

#### **TAIWAN**

Taiwan's Animal Healthcare Industry under Scan

#### **AUSTRALIA**

A Note on Australian Veterinary Therapeutics Market Sizing the Market

**Table 90.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Veterinary Vaccines Market Analyzed in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 91.** Rest of Asia-Pacific Historic Review for Veterinary Vaccines Market Analyzed in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

#### **LATIN AMERICA**

**Current & Future Analysis** 

**Table 92.** Latin American Recent Past, Current & Future Analysis for Veterinary Vaccines by Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 93.** Latin American Historic Review for Veterinary Vaccines by Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 94. Latin American 14-Year Perspective for Veterinary Vaccines by Region -



Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

#### **CANADA**

Overview of the Canadian Animal Health Industry Imports and Manufacture of Veterinary Biologics First to Access E. coli 0157:H7 Vaccine B. Market Analytics

**Table 95.** Rest of World Recent Past, Current & Future Analysis for Veterinary Vaccines by Product Group/Segment - Companion Animal Vaccines (Canine Vaccines and Feline Vaccines) and Livestock Vaccines (Porcine Vaccines, Bovine Vaccines, Poultry Vaccines, Ovine Vaccines, Equine Vaccines and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 96.** Rest of World Historic Review for Veterinary Vaccines by Product Group/Segment - Companion Animal Vaccines (Canine Vaccines and Feline Vaccines) and Livestock Vaccines (Porcine Vaccines, Bovine Vaccines, Poultry Vaccines, Ovine Vaccines, Equine Vaccines and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 97.** Rest of World 14-Year Perspective for Veterinary Vaccines by Product Group/ Segment - Percentage Breakdown of Dollar Sales for Companion Animal Vaccines (Canine Vaccines and Feline Vaccines) and Livestock Vaccines (Porcine Vaccines, Bovine Vaccines, Poultry Vaccines, Ovine Vaccines, Equine Vaccines and Others) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

## 9. COMPANY PROFILES

Total Companies Profiled: 94 (including Divisions/Subsidiaries - 110)

The United States (21)

Canada (1)

Japan (6)

Europe (28)

France (5)



Germany (5)

The United Kingdom (5)

Italy (2)

Spain (4)

Rest of Europe (7)

Asia-Pacific (Excluding Japan) (31)

Middle East (4)

Latin America (14)

Africa (5)



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