

Respiratory Care Equipment and Supplies: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Respiratory Care Equipment and Supplies in US\$ Thousand by the following Product Segments: Spirometers, Other Pulmonary Function Testing (PFT) Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP (positive airway pressure) Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 158 companies including many key and niche players such as -

Allied Healthcare Products, Inc.

Bio-Med Devices, Inc.

CareFusion Corp.

CAIRE, Inc.

Compumedics Ltd.

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Spirometers
Other Pulmonary Function Testing (PFT) Equipment
Sleep Apnea Diagnostic Devices
Ventilators
Humidifiers
Nebulizers
PAP (Positive Air Pressure) Devices
Oxygen Equipment
Manual Resuscitators
Masks, Circuits & Disposables

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Respiratory Care Equipment – An Overview
Major Growth Drivers
High Prevalence of Respiratory Diseases – A Grim Reality Driving the Respiratory Therapeutic Devices Market

Table 1. Global Cost of Respiratory Therapy by Disease (2015): Percentage Breakdown of Therapy Costs for Asthma, Chronic Obstructive Pulmonary Disease (COPD), Idiopathic Pulmonary Fibrosis, and Others (includes corresponding Graph/Chart)

Table 2. Obesity Levels in Percentage for Select Countries for Individuals of Age 18 Years and Above: 2014 (includes corresponding Graph/Chart)

Table 3. Worldwide Prevalence of Diabetes Mellitus by Geographic Region: 2014 &

2035P (includes corresponding Graph/Chart)

Rising Incidence of COPD – The Major Growth Driver

Table 4. Global Prevalence of COPD by Age Group (2014): Percentage of Men and Women Affected by the Condition (includes corresponding Graph/Chart)

Table 5. Mortality Rates of COPD ('000s) by Select Geographic Region (includes corresponding Graph/Chart)

Huge Pool of Undiagnosed Sleep Apnea Patients– Opportunities Galore

Table 6. Percentage Prevalence of Sleep Apnea in Co-Morbidities by Type of Co-Morbidity (includes corresponding Graph/Chart)

Table 7. Prevalence (%) of Sleep Apnea by Co-Morbidities (includes corresponding Graph/Chart)

Chronic Diseases Clinically Associated with OSA
Rising Incidence of Cystic Fibrosis Offers Market Potential

Table 8. Global Frequency of Genetic Mutations Carrying Cystic Fibrosis (includes corresponding Graph/Chart)

Table 9. Carrier Rate of CF Gene Mutation by Descent

Ballooning Geriatric Population to Spur Demand for Respiratory Care Equipment

Table 10. Elderly Population (65+ Years) as a Percentage of the Total Population: 2014 & 2025 (includes corresponding Graph/Chart)

Table 11. Life Expectancy at Age 60 and 80 Years - (2010-2015), (2020-2025) & (2045-2050) (includes corresponding Graph/Chart)

Growing Homecare Market Drives Demand for Respiratory Diagnostic and Therapy

Devices

Table 12. Worldwide Home Healthcare Services Market by Type of Service (2015E & 2020P): Percentage Breakdown of Service Revenues for Infusion Therapy Services, Rehabilitation Services, Respiratory Therapy Services, Telemetry, and Unskilled Homecare (includes corresponding Graph/Chart)

2. COMPETITION IN THE RESPIRATORY CARE MARKET

PAP Market

Table 13. Global CPAP Market by Leading Player (2014): Percentage Market Share Breakdown of Value Sales for Philips Respironics, ResMed and Others (includes corresponding Graph/Chart)

Ventilators Market Remains Highly Consolidated

Table 14. Global Mechanical Ventilators Market by Leading Player (2014): Percentage Market Share Breakdown of Value Sales for Covidien/Medtronic, Drager Medical, Maquet (Getinge), CareFusion, and Others (includes corresponding Graph/Chart)

Competition in Global Medical Oxygen Systems Market

Table 15. Global Oxygen Therapy Market by Leading Player (2014): Percentage Market Share Breakdown of Sales for Caire, Invacare, Philips Respironics, and Others (includes corresponding Graph/Chart)

Table 16. Global Oxygen Concentrators Market by Leading Player (2014): Percentage Share Breakdown of Value Sales for Invacare, Philips Respironics, and Others (includes corresponding Graph/Chart)

ResMed and Respironics Dominate Competitive Landscape in Sleep Apnea Devices

Table 17. Global Sleep-Disordered Breathing (SDB) Devices Market by Leading

Players (2015E): Percentage Share Breakdown of Revenue Sales for Fisher & Paykel, Philips Respironics, ResMed, and Others (includes corresponding Graph/Chart)

OSA Industry Witnesses Consistent M&A Activity
Major Acquisitions in OSA Industry for the Years 2000-2014

3. MARKET TRENDS BY PRODUCT SEGMENT

Miniaturization and Connectivity Promote Spirometer Sales
Smartphone Apps to Revolutionize Lung Function Testing
Technology Advancements in Sleep Apnea Improve Patient Compliance
ApneaApp Smartphone App to Enable Easier Sleep Apnea Diagnosis at Home
Revolutionary Developments in Sleep Apnea Diagnosis and Therapy Appliances
Rising Preference for Home-Testing to Promote Polysomnography (PSG) Market

Table 18. Worldwide Sleep Apnea Diagnostic Appliances Market by Type (2015E): Percentage Breakdown of Value Sales for Actigraphy Systems, Polysomnography Devices, Pulse Oximeters, and Respiratory Polygraph (includes corresponding Graph/Chart)

Demand for PAP Devices on the Rise
Newer CPAP Alternatives
Expanding Application to Promote Market for CPAP Devices
Increasing Prevalence of Respiratory Diseases Spurs Demand for Ventilators
The US Accounts for Major Share in the Ventilators Market
Emerging Markets Experience Low-Cost Ventilator Boom
Improved Patient Outcomes - The Force behind Mechanical Ventilator Innovation

Table 19. Worldwide Mechanical Ventilator Devices Market by Application (2015E): Percentage Breakdown of Value Sales for Critical Care, Neonatal, and Portable Ventilators (includes corresponding Graph/Chart)

Automation-Enabled Innovation Continues in Mechanical Ventilators Market
The Changing Face of Ventilator Design
Non-Invasive Ventilators - The New Standard of Care
Cost Benefits to Surge Growth of Non-Invasive Ventilators
Neonatal Non-Invasive Ventilation – On the Rise

Table 20. Global Population of Children Between 0-4 years (2015E & 2020P) (includes corresponding Graph/Chart)

ECCO2R – An Ideal Replacement for Non-Invasive Ventilation Failure
Neurally-Adjusted Ventilatory Assist (NAVA) – A Novel Ventilation Technique
Respiratory Dialysis – A Potential Alternative to Mechanical Ventilation
Adaptive Support Ventilation: In the Forefront of Innovation
Advances in Information Technology Enhance Monitoring Multiple Patients on Ventilation
Growing Need for Supplemental Oxygen Therapy Propels Oxygen Therapy Market

Table 21. Worldwide Oxygen Therapy Equipment Market by Target Disease/Disorder (2015E): Percentage Breakdown of Value Sales for Asthma, Chronic Obstructive Pulmonary Disease, Cystic Fibrosis, Obstructive Sleep Apnea, Pneumonia, and Respiratory Distress Syndrome (includes corresponding Graph/Chart)

Demand for Portable Oxygen Concentrators on the Rise
Single-Prong Nasal Cannula – A Breakthrough in Oxygen Delivery Devices
Trade Statistics

Table 22. Global Top Ten Exporting Countries for Oxygen therapy, Artificial Respiration, and Other Therapeutic Respiration Apparatus (2014): Percentage Breakdown of Value Exports for Australia, China, Germany, Ireland, Mexico, New Zealand, Singapore, The Netherlands, The United Kingdom, The United States, and Others (includes corresponding Graph/Chart)

Table 23. Global Top Ten Importing Countries for Oxygen therapy, Artificial Respiration, and Other Therapeutic Respiration Apparatus (2014): Percentage Breakdown of Value Imports for Australia, Canada, China, France, Germany, Japan, Russia, The Netherlands, The United Kingdom, The United States Others (includes corresponding Graph/Chart)

NEBULIZERS: Innovations Galore

Table 24. Worldwide Nebulizer Devices Market by Type (2015E): Percentage Breakdown of Value Sales for Breath Activated Pneumatic Nebulizer, Static Mesh Nebulizer, Ultrasonic Portable Nebulizer, Ultrasonic Standalone Nebulizer, Vented Pneumatic Nebulizer, and Vibrating Mesh Nebulizer (includes corresponding Graph/Chart)

4. HOME HEALTHCARE MARKET - A BROAD SPECTRUM

Introduction to Home Healthcare Market

Worldwide Scenario

Homecare – Emerging as the Most Preferred Alternate Care Site

Factors Driving Home Healthcare

Home Healthcare Equipment Market

Defining a Home Care Medical Device

Classification of Home Care Devices

Growth Drivers

Constituents of Home Respiratory Therapy Market

Trends in the Home Oxygen Delivery Products Market

Homecare Market Set to Grow

Alternate Care Riding High on Hospital Cost Cuts

Consumer Benefits from Increasingly Affordable and Convenient Systems

Home Oxygen Therapy: Hard Hit by Medicare Reimbursement Cutbacks

Technology Development Springs Onslaught of Innovative Devices

Ambulatory (Mobile) Services: Highly Positioned

Difficulties Associated with Home Oxygen Delivery Systems

5. PRODUCT OVERVIEW

Respiratory Care Industry Classification by Application

Diagnostics

Therapeutics

Monitoring

Types of Respiratory Care Equipment And Supplies

Pulmonary Function Testing Equipment

Prospects

Spirometers

Different Kinds of Spirometers

Other Pulmonary Function Testing (PFT) Equipment

Peak Flow Meters

Pneumotachometers
Gas Analyzers
Gas Chromatography
Mass Spectrometers
Plethysmograph
Exercise Testing Equipment
Sleep Apnea Diagnostic Devices
Polysomnography (PSG), and Types of Polysomnographs
Clinical/Fixed Polysomnographs
Ambulatory Polysomnographs
Other Sleep Apnea Diagnostic Devices
Screening Devices
Actigraphs

6. RESPIRATORY THERAPY EQUIPMENT – A REVIEW

Ventilators
Humidifiers
Nebulizers
PAP Devices
Continuous Positive Airway Pressure (CPAP) Devices
Auto PAP Devices
Bi-Level Positive Airway Pressure (BPAP Devices)
Auto Bilevel Positive Airway Pressure (Auto BiPAP)
Facial Interfaces (Masks and Humidifiers)
Oxygen Therapy Equipment
Oxygen Concentrators
Oxygen Concentrators Performance Norms Set by WHO
Liquid Oxygen Systems: Apt for Ambulatory Patients
Oxygen-Conserving Devices
Manual Resuscitators
Masks, Circuits & Disposables

7. PAP DEVICES – THE LARGEST MARKET SEGMENT IN RESPIRATORY CARE

Positive Airway Pressure (PAP) Treatment
Continuous Positive Airway Pressure (CPAP) Devices
Bi-level Positive Airway Pressure (BiPAP) Devices
Auto-titrating Positive Airway Pressure (APAP) Devices

Facial Interfaces (Masks and Humidifiers)

8. VENTILATORS FOR RESPIRATORY CARE

Lung Mechanics

Ventilators/Respirators

Recent Developments

Assistor-Controllers

Types of Ventilators

Positive-Pressure Assistor-Controller

Volume-Cycled Ventilator

Ventilators for Anesthesiology

History

Tank Respirator and the Cuirass Ventilator

Conventional Mechanical Ventilation

Technological Innovations in Ventilation

Parameters Used in Monitoring Lung Mechanics

Breathing Frequency

Lung Volume and Airflow

Airway and Esophageal Pressures

Adequacy of Ventilation

Methods and Devices Used in Ventilatory Monitoring

Impedance Pneumography

Practical and Technical Considerations in Blood Gas Analysis

Alarms

New Developments in Ventilator Monitoring

Inhalators

Non-Invasive Ventilation - A Substitute for Traditional Volume Ventilation

9. REVIEW OF SELECT DISEASE CONDITIONS REQUIRING RESPIRATORY CARE

Obstructive Sleep Apnea (OSA)

Sleep Apnea: Widely Prevalent Sleep Disorder

Multi-Channel Recording Systems to Detect Breathing Ailments

Uvulopalatopharyngoplasty (UPPP): The Most Common Surgical Procedure Used in the Treatment of OSA

Alternative Therapeutic Procedures for Sleep Apnea

Surgical treatment

Self-Titrating Devices: Offer Greater Degree of Comfort

Asthma
Chronic Obstructive Pulmonary Disease
Acute Respiratory Distress Syndrome
ARDS Fact Sheet
Muscular Degenerative Disease
Spinal Cord Injury
Pneumonia
Pneumonia Fact Sheet
Cystic Fibrosis Fact Sheet

10. PRODUCT INTRODUCTIONS, INNOVATIONS & APPROVALS

Royal Philips Introduces Philips Respironics V680 Ventilator in Canada
ResMed Initiates Phase 3 Clinical Trial for ASV Products
Airing Unveils micro-CPAP Novel Device for OSA Therapy
Philips Respironics Unveils Alice NightOne Home Sleep Testing System
InSleep Health Secures US FDA Approval for Cloud9 Anti-Snoring System
Uscom Receives US FDA Clearance for SpiroThor Digital Ultrasonic Spirometers
Teleflex Issues Class 1 Recall of Hudson RCI Lifesaver Neonatal Manual Resuscitator
Philips Respironics Introduces Amara View CPAP Mask
Breathe Technologies Secures US FDA 510(k) Clearance for Life2000 Ventilation System
Cohero Health Receives US FDA 510(k) Clearance Mobile Spirometer
Hamilton Medical Releases Hamilton T1 Ventilator
MAQUET Unveils SERVO-air Ventilator
ResMed Introduces Lumis Series of Noninvasive Ventilation Devices
GE Healthcare Launches CareScape R860 Ventilator
Dyson Inc Introduces Dyson Humidifier
Sunovion Pharmaceuticals commences Phase 3 Trial for SUN-101 with PARI Medical's eFlow Nebulizer System
Somnomedics Receives US FDA Approval for SOMNOtouch RESP
PARI Therapy Medical Secures US FDA Approval for eRapid Powered Nebulizer for for Cystic Fibrosis
Aerocrine Receives Japan PMDA Clearance for NIOX VERO FeNO-Measuring Device
SomnoMed Secures FDA Approval for OSA Devices
Itamar Medical Secures FDA Clearance for Watch PAT Unified
ERT Introduces MasterScope2.
Smiths Medical Unveils PneuPac paraPAC plus
ResMed Unveils Astral Ventilators

Hamilton Unveils Novel Critical Care Humidifier
Covidien Secures CE Mark for Nellcor
Dehaier Receives CFDA Approval for Sleep Diagnostic Device
Advanced Brain Monitoring Receives FDA Clearance for Night Shift
Human Design Medical Releases Z1 Auto CPAP
ResMed Unveils AirSense10 PAP Platform
Apple Integrates Adds 3 Spirometry Data Types into iOS 8 HealthKit
Inspire Medical Systems Receives US FDA Approval for Inspire Upper Airway Stimulation Device
Aseptika Unveils BuddyWOTCH Smart Watch for Blood Oxygen Monitoring
Royal Philips Introduces Philips Respironics V680 Ventilator in Europe
ResMed Releases AirCurve 10 Series
PARI, PulmoFlow Receive US FDA Approval for Kitabis Pak - PARI LC PLUS Co-Package
Covidien Secures CE Mark Approval for Nellcor PM100N SpO2 Patient Monitoring System
Inogen Introduces Inogen At Home Oxygen Concentrator for Home Use
CAIRE Unveils SeQual eQuinox Portable Oxygen Concentrator
Breathe Technologies Secures CE Certification for Non-Invasive Open Ventilation (NIOV) System
Covidien US FDA 510(k) Clearance for Puritan Bennett 980 Ventilator
B&B Medical Secures US FDA Approval for Bubbler Water Seal CPAP Valve
Inova Labs Gains US FDA Approval for LifeChoice Activox DUO2
International Biomedical Secures US FDA Approval for Puffin Infant Resuscitator
Philips Unveils Nuance Gel Pillows for Sleep Apnea
Dräger Unveils Evita V300 and Savina
InnoMed Technologies Introduces The Aspen
Resplnnovation Unveils 'Respln11' Line of Devices
Covidien Unveils Capnostream 20p
Zephyr Expands Distribution Network in the US
ResMed Unveils ResMed VPAP COPD Device
eVent Medical Receives 510(k) Clearance for eVolution3e Ventilator
Perlong Medical Obtains CE Certification for Perlong Medical Ventilator

11. RECENT INDUSTRY ACTIVITY

Medtronic Completes Acquisition of Covidien Plc
ResMed Takes Over Curative Medical Technology
Drive Medical Completes Acquisition of DeVilbiss Healthcare

Becton Dickinson Mulls Asset Sale Following Takeover of CareFusion
Mallinckrodt Pharmaceuticals Takes Over Ikaria
Cipla Inks Agreement to Acquire Majority Stake in Jay Precision Pharmaceuticals
Breas Medical Acquires B&D Electromedical
Breas Medical Inks Agreement with Care Fusion for Distribution of Vivo by Breas Products in US Market
Ascendis Takes Over Respiratory Care Africa
Itamar Medical Signs Agreement with Medtronic
Allegheny Health Network Acquires Majority Stake in Klingensmith Healthcare
Omron Healthcare Acquires NS Indústria de Aparelhos Médicos
SuperCare Health Expands Partnership with HealthCare Partners
SuperCare Health Expands Partnership with SCAN Health Plan
Medwell Ventures Partners with Philips for Delivering Home Respiratory Care
Inspire Medical Systems Secures US\$40 Million in Venture Capital Funding
Ventlab Issues Voluntary Recall of Defective Resuscitator Bags
CareFusion Acquires Vital Signs from GE Healthcare
DHS Takes Over Operating Assets of APO2
OxySure Appoints Aero Healthcare as Distributor in Australia, New Zealand and the United Kingdom

12. FOCUS ON SELECT GLOBAL PLAYERS

Allied Healthcare Products, Inc. (USA)
Bio-Med Devices, Inc. (USA)
CareFusion Corp. (USA)
CAIRE, Inc. (USA)
Compumedics Ltd. (Australia)
Dräger Medical AG & Co. KGaA (Germany)
DeVilbiss Healthcare LLC (USA)
Fisher & Paykel Healthcare Corp. Limited (New Zealand)
GE Healthcare (UK)
Getinge Group (Sweden)
MAQUET GmbH & Co. KG (Germany)
Hamilton Medical AG (Switzerland)
Invacare Corporation (USA)
Itamar Medical Ltd. (Israel)
Medtronic PLC (Ireland)
nSpire Health, Inc. (USA)
PARI Medical Holding GmbH (Germany)

Philips Healthcare (The Netherlands)
ResMed (USA)
VORTRAN Medical Technology (USA)
Weinmann Geräte für Medizin GmbH+CCo. KG (Germany)

13. GLOBAL MARKET PERSPECTIVE

Table 25. World Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 26. World Historic Review for Respiratory Care Equipment & Supplies by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 27. World 14-Year Perspective for Respiratory Care Equipment & Supplies by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Respiratory Care Equipment & Supplies Market by Product Segment

Table 28. World Recent Past, Current & Future Market Analysis for Spirometers by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 29. World Historic Review for Spirometers by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 30. World 14-Year Perspective for Spirometers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific,

The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020
(includes corresponding Graph/Chart)

Table 31. World Recent Past, Current & Future Market Analysis for Other Pulmonary Function Testing (PFT) Equipment by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 32. World Historic Review for Other Pulmonary Function Testing (PFT) Equipment by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 33. World 14-Year Perspective for Other Pulmonary Function Testing (PFT) Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 34. World Recent Past, Current & Future Market Analysis for Sleep Apnea Diagnostic Devices by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 35. World Historic Review for Sleep Apnea Diagnostic Devices by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 36. World 14-Year Perspective for Sleep Apnea Diagnostic Devices by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 37. World Recent Past, Current & Future Market Analysis for Ventilators by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in

US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 38. World Historic Review for Ventilators by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 39. World 14-Year Perspective for Ventilators by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 40. World Recent Past, Current & Future Market Analysis for Humidifiers by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 41. World Historic Review for Humidifiers by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 42. World 14-Year Perspective for Humidifiers by Geographic Region - Percentage Breakdown of Dollar Sales for The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 43. World Recent Past, Current & Future Market Analysis for Nebulizers by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 44. World Historic Review for Nebulizers by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 45. World 14-Year Perspective for Nebulizers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific,

The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020
(includes corresponding Graph/Chart)

Table 46. World Recent Past, Current & Future Market Analysis for PAP Devices by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 47. World Historic Review for PAP Devices by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 48. World 14-Year Perspective for PAP Devices by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 49. World Recent Past, Current & Future Market Analysis for Oxygen Equipment by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 50. World Historic Review for Oxygen Equipment by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 51. World 14-Year Perspective for Oxygen Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 52. World Recent Past, Current & Future Market Analysis for Manual Resuscitators by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 53. World Historic Review for Manual Resuscitators by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 54. World 14-Year Perspective for Manual Resuscitators by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 55. World Recent Past, Current & Future Market Analysis for Respiratory Masks, Circuits & Disposables by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 56. World Historic Review for Respiratory Masks, Circuits & Disposables by Geographic Region - The US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 57. World 14-Year Perspective for Respiratory Masks, Circuits & Disposables by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Current & Future Analysis

Market Trends

Increasing Respiratory Disorders Drive Demand for Respiratory Equipment

Table 58. Chronic Bronchitis Prevalence in the US by Age Group (In Percentage per 1000 Population): 2015 for Ages 18-44, 45-64, and 65+ years (includes corresponding Graph/Chart)

Table 59. Emphysema Prevalence in the US by Age Group (In Percentage per 1000 Population): 2015 for Ages 18-44, 45-64 and 65+ years (includes corresponding Graph/Chart)

Table 60. Prevalence (%) of COPD in US States: 2012 (includes corresponding Graph/Chart)

Sleep Apnea – A Widely Prevalent Respiratory Disorder

Table 61. Annual Healthcare Expenditure by Leading Chronic Disease: 2015 (includes corresponding Graph/Chart)

Table 62. Prevalence of Sleep Apnea in the US by Population Category

Increased Demand for Home Sleep Testing (HST)
Aging Population Offers Prospects
Opportunity Indicators

Table 63. North American Elderly Population by Age Group (1975-2050) (includes corresponding Graph/Chart)

Table 64. Obesity Prevalence in the US Adults: 2014 (includes corresponding Graph/Chart)

Table 65. High Obesity Prevalence among US Adult Population (2014): Percentage of US Adults who are Underweight, Normal Weight, Overweight, and Obese (Class I, Class II, and Class III) (includes corresponding Graph/Chart)

Table 66. The US Obesity Prevalence by Age Group (2014): Percentage of Obese Individuals in the Age Groups 18 to 29 years, 30 to 44 years, 45 to 64 years, and Above 65 years (includes corresponding Graph/Chart)

Table 67. The US Diabetics Population (2010-2017): Percentage Population with Diagnosed and Undiagnosed Diabetes (includes corresponding Graph/Chart)

Segment Analysis

Premium Sleep Apnea Products to Command Higher Prices

Transport Authorities Recommend CPAP Machines to Drivers with OSA
CPAP Equipment Loses Ground to Auto-PAP Devices

Table 68. US Sleep Therapy Products Market by Type of Device (2013, 2015E & 2017P): Percentage Breakdown of Unit Shipments for Auto-PAP, Bi-Level PAP, and CPAP Devices (includes corresponding Graph/Chart)

Technology Driving Ventilator Design, Features, etc...
HHS Sponsors Project for Developing Innovative Mechanical Ventilator
Home Care Ventilation Provides Rescue from Rising Cost of Care
Reimbursement for Ventilation
Nebulizers Market on the Rise
Strong Growth Prospects for LTOT Equipment Market
Growth Saturates for Gas Cylinders
Home Filling – An Emerging Market
Oxygen Concentrators Market Witnesses Growth
Competitive Scenario
Oxygen Equipment Market Witnesses Intense Competition

Table 69. The US Oxygen Concentrators Market by Leading Player (2014) - Percentage Share Breakdown of Value Sales for Invacare, Philips Respironics, and Others (includes corresponding Graph/Chart)

Table 70. The US Medical Ventilators Market by Leading Player (2014) - Percentage Share Breakdown of Value Sales for CareFusion, Medtronic/Covidien, Dräger Medical, Getinge and Others (includes corresponding Graph/Chart)

Table 71. The US Sleep Apnea Diagnostics Devices Market by Leading Player (2014): Percentage Share Breakdown of Value Sales for Compumedics, Embla, Grass Technologies, Nihon Kohden, Philips Respironics and Others (includes corresponding Graph/Chart)

Table 72. The US Sleep Apnea Therapeutic Devices Market by Leading Player (2014): Percentage Share Breakdown of Value Sales for Fisher and Paykel, Philips Respironics, ResMed and Others (includes corresponding Graph/Chart)

Table 73. The US Nebulizers Market by Leading Player (2014): Percentage Share

Breakdown of Value Sales for DeVilbiss Healthcare, Invacare, Philips Respironics, and Others (includes corresponding Graph/Chart)

Table 74. The US Compressor-based Nebulizers Market by Leading Player (2014): Percentage Share Breakdown of Value Sales for DeVilbiss Healthcare, Invacare, and Others (includes corresponding Graph/Chart)

Reimbursement Scenario

Evolution of CMS Competitive Bidding Program

Reimbursement for Ventilation

Reimbursement Changes to Boost OSA Market

Oxygen Therapy and Reimbursements

Declining LTOT Reimbursement Impacts Effectiveness of Patient Oxygenation, Move to Prove Counterproductive in the Long Term

Table 75. The US Long Term Oxygen Therapy (LTOT) Payments by Type of Payer (2015E): Percentage Breakdown of Payments for Medicaid, Medicare, Patient Out-of-Pocket, and Private Medical Insurance Payors (includes corresponding Graph/Chart)

Trade Statistics

Table 76. The US Exports of Ozone, Oxygen or Aerosol Therapy, Artificial Respiration, or Other Therapeutic Respiration Apparatus by Destination Country (2014): Percentage Breakdown of Value Exports for Brazil, Canada, China, France, Germany, India, Japan, Mexico, The Netherlands, The United Kingdom, and Others (includes corresponding Graph/Chart)

Table 77. The US Imports of Ozone, Oxygen or Aerosol Therapy, Artificial Respiration, or Other Therapeutic Respiration Apparatus by Country of Origin (2014): Percentage Breakdown of Imports for Value Imports for Australia, Canada, China, Germany, Ireland, Mexico, New Zealand, Singapore, Sweden, Thailand, and Others (includes corresponding Graph/Chart)

Product Launches

Strategic Corporate Developments

Select Major Players

B. Market Analytics

Table 78. The US Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 79. The US Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 80. The US 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis

Current & Future Analysis

Export-Import Statistics

Table 81. Canadian Exports of Ozone, Oxygen or Aerosol Therapy, Artificial Respiration, or Other Therapeutic Respiration Apparatus by Destination Country (2014): Percentage Breakdown of Value Exports for China, France, Germany, Mexico, Netherlands, Saudi Arabia, Singapore, South Korea, the United Kingdom, the United States, and Others (includes corresponding Graph/Chart)

Table 82. Canadian Imports of Ozone, Oxygen or Aerosol Therapy, Artificial Respiration, or Other Therapeutic Respiration Apparatus by Country of Origin (2014): Percentage Breakdown of Value Imports for Australia, China, France, Germany, Ireland,

Mexico, New Zealand, Sweden, Switzerland, the United States, and Others (includes corresponding Graph/Chart)

Product Introduction

B. Market Analytics

Table 83. Canadian Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 84. Canadian Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 85. Canadian 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Demographics Drive Market Growth

Table 86. Japanese Elderly (65+ Years) Population: 2000-2020 (includes corresponding Graph/Chart)

Japanese Medical Equipment Market – A Perspective

Product Introduction

B. Market Analytics

Table 87. Japanese Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 88. Japanese Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 89. Japanese 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

European Healthcare System: In a State of Transition?

Current & Future Analysis

Ageing Demography – An Opportunity Indicator

Table 90. European Country-wise Statistics of 60+ Population as % of Total Population: 2013 (includes corresponding Graph/Chart)

Sleep Apnea Diagnostics – A Growing Market

Competitive Scenario

European Ventilators Market

Market Outlook

Home Care Ventilation Hits the Right Chord
NIV Vendors Target Private Sector, Less Penetrated and New Markets
Vendor Concerns - Myriad and More
Product Launch
B. Market Analytics

Table 91. European Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 92. European Historic Review for Respiratory Care Equipment & Supplies by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 93. European Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 94. European Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 95. European 14-Year Perspective for Respiratory Care Equipment & Supplies by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 96. European 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators,

Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market Analysis

Product Launch

B. Market Analytics

Table 97. French Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 98. French Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 99. French 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Sleep Apnea Diagnostic and Therapeutic Devices

Product Launches

Select Key Players

B. Market Analytics

Table 100. German Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 101. German Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 102. German 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4C. ITALY

Market Analysis

Table 103. Italian Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 104. Italian Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets

Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 105. Italian 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Sleep Disorders: Low Diagnosis Rate Bodes Market Opportunities

Product Introductions

Strategic Corporate Development

GE Healthcare – A Key UK Player

B. Market Analytics

Table 106. The UK Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 107. The UK Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 108. The UK 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes

corresponding Graph/Chart)

4E. SPAIN

Market Analysis

Table 109. Spanish Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 110. Spanish Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 111. Spanish 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4F. RUSSIA

A. Market Analysis

Home Healthcare Devices Flourishes in Russia

B. Market Analytics

Table 112. Russian Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks,

Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 113. Russian Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 114. Russian 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis

Current & Future Analysis

Ventilators Market at a Glance

Acute, Sub-acute Growth to Slow Down

Home Care Ventilator Growth – A Case of Popularity Dispersion

Competitive Landscape

Table 115. East European Mechanical Ventilators Market by Leading Players (2014): Percentage Share Breakdown by of Value Sales for Covidien/ Medtronic, Dräger Medical, GE Healthcare and Others (includes corresponding Graph/Chart)

Product Introductions

Strategic Corporate Activity

Select Key Players

B. Market Analytics

Table 116. Rest of Europe Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other

Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 117. Rest of Europe Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 118. Rest of Europe 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Current & Future Analysis

Asia-Pacific: An Untapped, Potent Market for Respiratory Care Devices

Challenges Abound for Device Manufacturers

India & China Offer Significant Growth Opportunities

Table 119. China and India Lead Global Population (July 2013): Table Depicting China and India's Huge Population Vis-a-vis Other Countries' Population (in Million) by Age Group (includes corresponding Graph/Chart)

An Insight into the Asia-Pacific Medical Industry

B. Market Analytics

Table 120. Asia-Pacific Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Geographic Region - China, India and Rest of Asia-

Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 121. Asia-Pacific Historic Review for Respiratory Care Equipment & Supplies by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 122. Asia-Pacific 14-Year Perspective for Respiratory Care Equipment & Supplies by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 123. Asia-Pacific Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 124. Asia-Pacific Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 125. Asia-Pacific 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Increasing Expenditure on Healthcare Sector
Ventilators – The Largest Market Segment

Domestic Player Dominate Chinese Oxygen Concentrator Market
Product Launch
Strategic Corporate Development
B. Market Analytics

Table 126. Chinese Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 127. Chinese Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 128. Chinese 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis
A High Potential Market
Indian Ventilator Market- An Overview
Indian Ventilator Market to Witness Steady Growth in Future
Non-Invasive Ventilation: The Preferred Choice

Table 129. Indian Ventilators Market by Type of Equipment (2013 & 2014): Percentage Breakdown of Value Sales by Segment - Imported, Indigenous, Refurbished, and Others (includes corresponding Graph/Chart)

Huge Opportunities for Expanding Neonatal Ventilator Market from Current Niche
A Peek into the Indian Medical Oxygen Business Environment
Indian Oxygen Concentrator Market to Surge
Imported Brands Dominate the Indian Oxygen Concentrator Market
India Sleep Apnea Diagnosis and Therapy Devices Market Gearing to Take Off
Strategic Corporate Developments
B. Market Analytics

Table 130. Indian Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 131. Indian Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 132. Indian 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis
Focus on Select Markets
Korea
Australia

Table 133. Australian Sleep Apnea Market by Distribution Channel (2014): Percentage

Breakdown of Volume Sales for Distributors, Independent Healthcare Retail Outlets, Pharmacies and Sleep Labs (includes corresponding Graph/Chart)

Singapore

Strategic Corporate Development

Select Key Players

B. Market Analytics

Table 134. Rest of Asia-Pacific Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 135. Rest of Asia-Pacific Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 136. Rest of Asia-Pacific 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST & AFRICA

A. Market Analysis

Product Introduction

Strategic Corporate Development

Itamar Medical Ltd. – A Key Israeli Player

B. Market Analytics

Table 137. The Middle East & Africa Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 138. The Middle East & Africa Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 139. The Middle East & Africa 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7. LATIN AMERICA

Market Analysis

Table 140. Latin American Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 141. Latin American Historic Review for Respiratory Care Equipment & Supplies by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 142. Latin American 14-Year Perspective for Respiratory Care Equipment &

Supplies by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 143. Latin American Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 144. Latin American Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 145. Latin American 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7A. BRAZIL

A. Market Analysis

Strategic Corporate Development

B. Market Analytics

Table 146. Brazilian Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 147. Brazilian Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 148. Brazilian 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7B. REST OF LATIN AMERICA

Market Analysis

Table 149. Rest of Latin America Recent Past, Current & Future Market Analysis for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 150. Rest of Latin America Historic Review for Respiratory Care Equipment & Supplies by Product Segment - Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 151. Rest of Latin America 14-Year Perspective for Respiratory Care Equipment & Supplies by Product Segment - Percentage Breakdown of Dollar Sales for Spirometers, Other Pulmonary Function Testing Equipment, Sleep Apnea Diagnostic Devices, Ventilators, Humidifiers, Nebulizers, PAP Devices, Oxygen Equipment, Manual Resuscitators, and Masks, Circuits & Disposables Markets for Years 2007, 2015 & 2020

(includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 158 (including Divisions/Subsidiaries - 174)

The United States (84)

Canada (4)

Japan (9)

Europe (55)

France (2)

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