

Point of Sale (POS) Terminals: Market Research Report

https://marketpublishers.com/r/PDF3E3E546CEN.html

Date: October 2012

Pages: 538

Price: US\$ 4,950.00 (Single User License)

ID: PDF3E3E546CEN

Abstracts

This report analyzes the worldwide markets for Point of Sales (POS) Terminals in Units by the following Product Segments: Magnetic Stripe Card EFTPOS Terminals, and Smart Card Enabled EFTPOS Terminals.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2010 through 2018.

A six-year historic analysis is also provided for these markets.

The report profiles 89 companies including many key and niche players such as Atos Worldline, Equinox Payments LLC, First Data Corporation, Fujitsu Limited, Ingenico S.A, International Business Machines Corp., Intellect Solutions, Keycorp Pty Limited, Micros Systems, Inc., Motorola Solutions, Inc., NCR Corporation, Radiant Systems, Inc., Olivetti S.p.A., Smartpay Ltd., SPIRE PAYMENTS UK, Thyron Systems Limited, VeriFone, Verifone Israel, and Wincor Nixdorf AG.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.



Contents

I.INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Magnetic Stripe Card POS Terminals
Smart Card Enabled POS Terminals

II. EXECUTIVE SUMMARY

1.INDUSTRY OVERVIEW

A Prelude
PC Based POS Solutions Make Cash Register A Thing of Past
EFTPOS Terminals – Market Overview

Table 1. Global Electronics Payments (2011 & 2013E): Breakdown of Number of Transactions (in Billions) by Type (includes corresponding Graph/Chart)

Security Concerns Drive EFTPOS Terminals Adoption Worldwide EMV & PCI Compliance - Major Market Drivers

Table 2. Short Term Drivers to EMV Compliance (includes corresponding Graph/Chart)

Table 3. Long Term Drivers to EMV Compliance (includes corresponding Graph/Chart)

Table 4. Migration to EMV Cards and Terminals Worldwide (2011): Percentage Share of EMV Compliant Cards and Terminals in the Total Cards & Terminals Market by Geographic Region (includes corresponding Graph/Chart)

Impact of the 2007-2009 Recession in Retrospect Impact of the Debt Crisis in Europe: A Review



Table 5. Global Breakdown of the Number of Non-Cash Transactions (In Billions) by Geographic Region for the Year 2011 (includes corresponding Graph/Chart)

Outlook

Sustained Market Growth in Developing Countries

Rising Popularity of Contactless Card

Growing EMV Compliance Accelerates Obsolesce of Conventional Magnetic Stripe

POS Terminals

US: Treading a Different Path

Technology Developments to Boost POS Terminals Market

Value-Added Capabilities Presents Business Case for EFTPOS Terminals

Handheld Devices Gain Precedence over Traditional POS Systems

Green Technology Promotion to Aid Market Growth

Department Stores to Drive POS Market in Coming Years

Multi-functional POS Systems Gain Prominence

Near Field Communication/Contact-Less Payment Grows in Popularity

Software Upgrades- A Market Propellant

Move to Automation

Auxiliary Retail Automation Technologies

Smart Card Accepting POS Terminals Projected To Grow

Internet-Enabled POS: The Growing Trend

Need and Demand for Integrating POS and Accounting

Replacement Demand in EMEA to Drive EPOS Market

Lower Deployment Costs – A Way Forward

Dynamic Data Authentication

Low-Priced POS Terminals – Undoing Dollar Value

Disruptive Technologies Pose a Challenge

Table 6. Global Market for Customer Facing Store Technologies (2011): Percentage Share Breakdown of Revenues by Type of Payment System (includes corresponding Graph/Chart)

Trends in Key End-Use Markets Hospitality and Restaurant

What Hospitality Industry Operators Want In Their POS?

Data Reporting Capability

Data Integration and BOM



Customer Relationship Management

Hand Held and Wireless Technology

Payment Security:

Self Service Technology:

Competitive Scenario

Established Players Face Competition From New Entrants

Vendors Explore New Ways To Stay Competitive

Table 7. Global POS Terminals Market (2011): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

2.PRODUCT OVERVIEW

Card Reader

The Emergence of the POS Terminal

POS Terminals

Benefits of a POS System

Standalone POS Terminals

Wireless/Mobile POS Terminals

Market Benefits of Wireless

Wireless Innovations in the Hotel Industry

Web-Enabled POS Terminals

Web-Enabled POS Reduces Attrition

Magnetic Stripe Card POS Terminals

Smart Card Enabled POS Terminals

Smart Card – A Multi-Purpose Facilitator

Usage Prospects

MasterCard's Mondex System

PIN at POS

An Overview of Other Related Products

Cash Registers – Key to Business and Office Productivity

Evolution of Cash Registers

ECRs and Computerized POS Systems Gaining Prominence

Scanning Devices

Handheld Scanners

Wands

Laser Scanners

Imagers



3.PRODUCT INTRODUCTIONS/INNOVATIONS

Toshiba Tec Introduces Powerful WILLPOS M30 Hybrid POS System

Johnson Electric Unveils Parlex Secure-Flex[™] Technology for Payment Terminal Protection

ParTech Launches New PAR EverServ7000 POS Terminal

ACS to Introduce ACR123 Contactless Payment Terminal

J2 Retail Systems Unveils Compact J2 225 EPoS Terminal

Commonwealth Bank Introduces Albert Terminal for New POS Platform Pi

Assured Computing Technologies Launches Falcon X55 POS Terminal

United Bank Card Unveils Free Harbortouch POS Elite Systems

PayAnywhere Launches Upgraded iOS App for Mobile POS

Axis Bank to Introduce Swipeon

Commonwealth Bank Releases New POS Payment Systems

FlexiGroup Launches Paymate OntheGo Credit Card Reader System

Sistema Launches MTS mPOS Mobile EFTPOS Terminal

Chase Paymentech Launches Future Proof EFTPOS Terminal

ii2P Unveils Portable EFTPOS Terminal

IPOS Launches POP-950-D5 FlatTouch Screen POS Terminal

NCR Corporation Introduces Point-of-Sale for Independent Retailers Based on Cloud Software Platform

RWN Technology Rolls Out Mobile POS System

Fujitsu Launches TeamPoS® 7000 AIO Terminal

C. Wonder Introduces VeriFone's PAYware Mobile Enterprise and GlobalBay mPOS Solutions

NCR Introduces RealPOS™ 82XRT Point-of- Sale Terminal

CitiServe Introduces CMPOS Terminals

Firich Enterprises Unveils "Retail Smart", Mobile POS Terminal

ICICI Bank Launches Cash Withdrawal Facility at Point of Sale Terminals

ViVOtech Launches ViVOpay 4800 NFC Add-On Device for Quicker Check Out at Point-Of-Sale

IDBI Bank Introduces Cash-At-POS Service

NCR Introduces Two New Solutions in NCR RealPOS Series

SelectCore Introduces Point-of-Sale Solution for Age Verification

First Data Launches Global Gateway e4

MICROS-Retail Introduces miStore Mobile POS System

Big Night Entertainment Group Unveils Tabbedout

Radiant Systems Unveils Quest Diversus



Orderman Unveils Columbus Point of Sale NCR Expands NCR RealPOS™ Range NCR Rolls Out CPMobile™

4.PRODUCT INTRODUCTIONS/INNOVATIONS IN THE RECENT PAST - A PERSPECTIVE BUILDER

Gemalto Introduces MagIC3 W-1 POS Terminal under the MagIC3 POS Range

Federal Bank Unveils POS Terminals

Epicor Software Introduces Retail Store 6.3

NCR Expands RealPOS Product Line with New Real POS™ 60, RealPOS™ 40 Compact

Point- of-Sale Solutions

Ingenico Unveils Ingenico iSC350 Multimedia Payment Terminal

Radiant Systems Unveils Customer Connect

Radiant Systems to Launch Radiant Payment Guard

Smart Pay Unveils SmartPay Payments Gateway

First Data Corporation and CardinalCommerce Unveil Payment System

Warehouse Market Deploys NCR POS Technology

China Telecom Offers Mobile-Payment Service at Ningbo

Assured Computing Introduces Falcon X45 Point-of-Sale Terminal

SmartPay and PAX to Unveil New Range of EFTPOS Terminals

Gemalto Launches MagIC3 W-1 POS Terminal

Cornell-Mayo Introduces Omniexpress POS Terminal

Vivotech Unveils Vivopay 8000 Series

HP Launches HP ap5000 Comprehensive POS System

Hypercom Launches HyperSafe® Remote Key System

IBM Introduces SurePOSTM 300 Systems

Marsoft Rolls Out Mars Pro 2.0

Ingenico to Unveil Terminal Management Service

Wincor Nixdorf Launches BEETLE /Fusion and BEETLE /iCLICK Systems

Legal & General Introduces OLP Connect

Maxatec Rolls Out Color Coded Bezels

Mortgagebot Unveils PowerSite® Solution

NEC India Rolls Out Retail Solutions

BlueStar Introduces Point of Sale and Accounting Solution

Trident Launches RetailPOS470, RetailPOS660 and RetailPOS360 Terminals

ParTech Unveils PAR EverServTM Series 6000 POS Hardware

NEC Philippines Rolls Out TWINPOS3500G1 Terminal

Psitek Introduces Timpa POS Terminal



First Data Launches FD200 and FD300 POS Terminals

Hypercom Unveils HyperSafe Remote Key System

Uniwell Rolls Out iX-15 Intel PC POS Terminals

Emerson Network Power Launches MATXM-C2-410-B Motherboard

GBC Introduces Services Suite for Point of Sale Terminals

TLC-Chamonix Launches WirelessWall POS Architecture

Tranzfinity Unveils New Solution

National Computer Introduces New Version of POS-5700

ENB Technology Corp. Unveils SolidPOS 50

ENB Technology Introduces EZPOS 715L POS Terminal

POSitive Software Introduces New Version of POSitive GEM

HSI Launches Profit Series POS Application Incorporated with iPod Touch

First Data Offers FD400 POS Terminal and FD200 POS Terminal

EBN Technology Launches X-POS 750

Global Payments Unveils Global BroadbandPay

Abacre Launches Version 3.0 of Retail Point-of-Sale Software

MagneticOne Launches Point-of-Sales Software

American Industrial Systems Launches 15? Touch Screen POS System

Fujitsu and Fujitsu Frontech Launch TeamStore/M POS System

Visa Launches Visa payWave Service

TSYS Acquiring Solutions Unveils All-in-One POS Solutions

XpertMartTM Launches POS Software

Fujitsu America Launches TeamPoS® Range of POS Systems

5.RECENT INDUSTRY ACTIVITY

Datacard Invests in and Inks Partnership Agreement with DeviceFidelity

Delhaize Inks Strategic Partnership Agreement with Retalix

Phoenix Inks Distribution Agreement with Ingenico

Seamless Inks Agreement with Extenda

Discover Inks Strategic Agreement with NPCI

Public Sector Banks to Form Joint Venture with National Payments Corp.

AJB Collaborates with PayPal

PULSE Renews Agreement with MECU

BSP Enters into Agreement with Ark Taxi

Heartland Acquires LunchByte Systems

Sage Group Acquires Integral Computers

Groupon Takes Over Breadcrumb

PayPal Enters into Agreement with Equinox Payments, Ingenico and Verifone



Discover Enters into Agreement with EVERTEC

Airtel Enters into MOU with First Bank

Underwriters Laboratories Announced Plans to Take Over Witham Laboratories

IBM to Purchase Vivisimo

Toshiba TEC to Acquire RSS Operations of IBM

SmartPay Enters into Contract with Bendigo and Adelaide Bank

VeriFone Acquires LIFT Retail

Equinox Payments, Merchant Link and Voltage Security Collaborate

VeriFone Acquires Point

Ingenico Partners with PayPal

VeriFone in Partnership with B+S Deploys PAYware TCS System

SL-Tech Selects NCR to Deploy NCR RealPOS 25 System

Karnataka Bank Signs MOU with Corporation Bank

Western Union Enters into Agreement with PayPoint

Hypercom Enters into Agreement with REWE Group

Collective POS Solutions to Deploy Optimum T4220 POS Terminals of Hypercom

Helios Group to Take Over Valucard Nigeria

Interswitch Acquires Bankom Ugandan

Helios Takes Over Bulk Stake in Interswitch

Open Solutions Inks Payment Transactions Deal with TNS

iSIGN Media Solutions and SelectCore Ink a Letter of Intent

Syndicate Bank Teams Up with MasterCard for International Debit Card

Ingenico Inks OEM Agreement with KICTeam for Cleaning Cards

Discover Signs Agreement with Banco Popular de Puerto Rico

iMetrik M2M Solutions Inks Exclusive License Agreement with iMetrik Global

Wincor Nixdorf to Buy Dynasty Technology Group

VeriFone Systems Forms Partnership with Google and Leading US Retailers

VeriFone to Acquire CSC

Hypercom and Verifone to Sell Hypercom Payment System Business to Ingenico

Gemalto and VeriFone Progress in Strategic Partnership Agreement

VeriFone Acquires Hypercom Corporation

Atos Signs Business Agreement with Travelex

First Data Signs Agreement with Kohl's for Payment Processing

TransferTo Signs Multiple Partnership Agreements

Ingenico Takes Over TNET

easycash Loyalty Solutions Forms Partnership with LaSer

Ingenico Launches Mobile Payment Pilot Project

Ingenico Integrates with Google Wallet Across Telium Range of POS Devices

MICROS and Tabbedout Offer Mobile Payment POS Platform to Hospitality Industry



NCR Inks Agreement with Sparkfly

NCR Acquires Radiant

Radiant Acquires Texas Digital

Voltage Enters into Agreements with Pax and Merchant Link for Encryption Service

Monexa Partners with Reseller for Launching Commerce Solution

Ingenico Partners with Meypar for Unattended Parking Payment Solution

Tully's Deploys NCR RealPOS™ 70XRT POS Workstations

Radiant Inks Deployment Contract with RaceTrac

Warehouse Market Deploys NCR POS Solutions

Tianjin Electric Chooses VeriFone VX670 Payment System

First Date and Mint of Poland Sign Card Ticket Vending Machines Agreement

6.STRATEGIC CORPORATE DEVELOPMENTS IN THE RECENT PAST - A PERSPECTIVE BUILDER

Abraaj Capital Acquires Minority Stake in Network International

VeriFone Acquires Majority Stake in ABS

Cielo to Acquire 30,000 Optimum T4205 POS Terminals from Hypercom

China UnionPay Enters into Agreement with China Southern Airlines

VeriFone Acquires Orange Logic

ICICI Bank Divests Majority Stake in Merchant Acquiring Business to First Data

China UnionPay Enters into Collaboration with Sacombank

Citibank Extends Collaboration Agreement with Orix Leasing

Intellicheck Signs a Contract Agreement with B.J. Alan

VeriFone to Take over Gemalto's POS Terminal Business

Redesy and Sermepa SAU Merge for SEPA Market

Pivotal Payments Acquires Vision Bankcard's Divisions

Voix Networks and First Bank Partner for POS Terminals

Vendtek Systems Technologies Enters into Co-development Agreement with Nantian

SBI to Partner With Visa and Elavon for POS Terminals

Visa Signs Agreement to Deploy POS terminals in Northern Areas

Gemalto Expands MagIC3 Range of Secure POS Terminals

PULSE Signs Exclusive Agreement with Woodforest for PIN POS Services

VeriFone Takes Over WAY

Radiant Inks Agreement with Zoes

NCR Acquires Mobiga

Radiant Systems Inks Agreement with Philips Arena to Provide POS Software Solution

VeriFone Systems Acquires Semtek

VeriFone Acquires Assets of Organic Logic



Ingenico Enters into Partnership with Sage Payment Solutions

Ingenico Enters into Partnership with Element Payment Services

Velocita Wireless Renews Partnership for Wireless Mobitex POS Terminals

Verifone Changes Its Corporate Name

ScanSource Inks Distribution Agreement with Fujitsu

DataMax Acquires Vision Point-of-Sale

Box Enters into Exclusive Distribution Agreement with Toshiba

SBI Enters into Joint Venture with Elavon and Visa

Swiss Farms Selects Microsoft Dynamics AX for Retail

Unified Grocers and NCR Provide Unified Grocer's Neighborhood Markets Program to Small Stores

Keycorp Extends Contract With Bendigo And Adelaide Bank

Radiant Systems Opens New Office In China

Radiant Systems To Provide Pos Technology To Motomart

Radiant Systems and Gas City Sign Agreement

Tesco and Wincor Nixdorf Enter Into a Contract

Epson Provides Pos Solutions To Game Crazy

Two Pos Solutions Of Tsys Receive Class A Approval

Gemalto Chooses TNS for Supporting Terminal Management System

Epic Lanka Technologies and Lanka Bell Join

ExaDigm Enters into Partnership with Solveras Payment Solutions

Moneris Solutions Signs Contract with VeriFone

Mortgagebot® Takes Over Netupdate

Charge Anywhere Deploys Tripling Communications For Pos Solutions

Falabella Deploys Retalix® Storeline For Pos Software

Maxim Integrated Purchases Innova Card

Pivotal Payments Acquires Tangarine Payment Solutions

Dei Tech And Venture Infotek Merge

Open Solutions Canada Sells TechTrex S700 POS Terminals

SUBWAY® Restaurants Choose ParTech for POS Hardware

Zilog Sells Two Lines of Products

Legic Enters into Partnerships with Securit World and Y Soft

Computrition Takes Over Common CENTS® Solutions

Ingenico Implements On-GuardTM Solution

Welcome Real-time Enters into Partnership with Maritz

Prizm Payment Takes Over PoS Business of Reliance Money

VeriFone, Ingenico and Hypercom Forms SPVA

Sektor and Tech Trans Merge

Posiflex Technology Snaps Up Majority Stake in Protocol Solutions



Corporation Bank Signs Agreement with Prizm Payments Cinepolis Enters into Alliance with IBM

7.FOCUS ON SELECT PLAYERS

Atos Worldline (France)

Equinox Payments LLC (US)

First Data Corporation (USA)

Fujitsu Limited (Japan)

Ingenico S.A (France)

International Business Machines Corp. (IBM) (USA)

Intellect Solutions (Belgium)

Keycorp Pty Limited (Australia)

Micros Systems Inc (USA)

Motorola Solutions Inc (US)

NCR Corporation (USA)

Radiant Systems, Inc. (USA)

Olivetti S.p.A. (Italy)

Smartpay Ltd (New Zealand)

SPIRE PAYMENTS UK

Thyron Systems Limited (UK) VeriFone (USA) Verifone Israel (Israel) Wincor Nixdorf AG (Germany)

8.GLOBAL MARKET PERSPECTIVE

Table 8. World Recent Past, Current & Future Analysis for EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 9. World Historic Review for EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)



Table 10. World 15-Year Perspective for EFTPOS Terminals by Geographic Region - Percentage Breakdown of Volume Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 11. World Recent Past, Current & Future Analysis for Magnetic Stripe Card EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 12. World Historic Review for Magnetic Stripe Card EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 13. World 15-Year Perspective for Magnetic Stripe Card EFTPOS Terminals by Geographic Region - Percentage Breakdown of Volume Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 14. World Recent Past, Current & Future Analysis for Smart Card Enabled EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 15. World Historic Review for Smart Card Enabled EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 16. World 15-Year Perspective for Smart Card Enabled EFTPOS Terminals by Geographic Region - Percentage Breakdown of Volume Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

III. MARKET



1.THE UNITED STATES

A. Market AnalysisOutlookOverview

Table 17. North American POS Terminals Market (2011): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Table 18. North American Market for EPOS Terminals (2011): Percentage Share Breakdown of Shipments of EPOS Terminals to the Petroleum & Convenience, Hospitality and Restaurant, Drug and Merchandise, and Grocery End-Use Segments (includes corresponding Graph/Chart)

POS Terminal Market – Fortunes Tied To Smart Card Growth EMV Migration and Home Banking – Potential Growth Drivers EMV Adoption in the US Looks Inevitable

Web POS Terminals on the Rise

Wireless POS Systems - Ready for Take-Off

Multicomponent Solutions – A Threat to Established Players

Challenges

Cash Registers

Cash Register Market to Pick Up

Linux Based Cash Registers - An Economically Viable Option

Card Readers

Reader Equipped Computers - An Emerging Trend

Scanners

Tunnel Scanning Systems for High Speed Scanning

Other Statistical Findings

Table 19. US Mobile Payments (2011): Estimated Value of Transactions (in US\$ Billion) for the Years 2009, 2010, 2011& 2012 (includes corresponding Graph/Chart)

Product Launches
Strategic Corporate Developments
Key Players
B. Market Analytics



Table 20. US Recent Past, Current & Future Analysis for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 21. US Historic Review for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 22. US 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

2.CANADA

A. Market AnalysisOutlookOverviewStrategic Corporate DevelopmentsB. Market Analytics

Table 23. Canadian Recent Past, Current & Future Analysis for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 24. Canadian Historic Review for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 25. Canadian 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes



corresponding Graph/Chart)

3.JAPAN

A. Market Analysis
Outlook
Overview
Fujitsu Limited – A Key Japanese Player
Product Launches
Strategic Corporate Development
B. Market Analytics

Table 26. Japanese Recent Past, Current & Future Analysis for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 27. Japanese Historic Review for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 28. Japanese 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4.EUROPE

A. Market AnalysisOutlookCompetitive Scenario

Table 29. European POS Terminals Market (2011): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Internet Technologies Initiate New Advancements



The EMV Action Plan B. Market Analytics

Table 30. European Recent Past, Current & Future Analysis for EFTPOS Terminals by Geographic Region - France, Germany, Italy, UK & Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 31. European Historic Review for EFTPOS Terminals by Geographic Region - France, Germany, Italy, UK & Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 32. European Recent Past, Current & Future Analysis for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 33. European Historic Review for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 34. European 15-Year Perspective for EFTPOS Terminals by Geographic Region - Percentage Breakdown of Volume Sales for France, Germany, Italy, UK and Rest of Europe Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 35. European 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4A.FRANCE

A. Market AnalysisOutlookIngenico S.A – A Key French PlayerB. Market Analytics



Table 36. French Recent Past, Current & Future Analysis for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 37. French Historic Review for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

4B.GERMANY

A. Market Analysis
Outlook
Strategic Corporate Developments
Wincor Nixdorf AG- A Key German Player
B. Market Analytics

Table 38. German Recent Past, Current & Future Analysis for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 39. German Historic Review for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

4C.ITALY

A. Market AnalysisOutlookOlivetti S.p.A.- A Key Italian PlayerB. Market Analytics

Table 40. Italian Recent Past, Current & Future Analysis for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)



Table 41. Italian Historic Review for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

4D.THE UNITED KINGDOM

A. Market Analysis
Outlook
UK Bookmakers Derive Profits through POS Solutions
Strategic Corporate Developments
Product Launches
Key Players
B. Market Analytics

Table 42. UK Recent Past, Current & Future Analysis for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 43. UK Historic Review for Smart Card Enabled EFTPOS Terminals Market with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

4E.REST OF EUROPE

A. Market Analysis
Outlook
Strategic Corporate Developments
Product Launches
Key Players
B. Market Analytics

Table 44. Rest of Europe Recent Past, Current & Future Analysis for EFTPOS
Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card
Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in
Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 45. Rest of Europe Historic Review for EFTPOS Terminals by Product Segment -



Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 46. Rest of Europe 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

5.ASIA-PACIFIC

A. Market Analysis
Outlook
Market Overview

Table 47. Debit and Credit Card Penetration in Select Asian Countries Presented As a Percentage of the Total Population for the Year 2011 (includes corresponding Graph/Chart)

Table 48. Asia-Pacific POS Terminals Market (2011): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Table 49. EPOS Terminals Market in Asia-Pacific (2011): Percentage Breakdown of Shipments of EPOS Terminals to the Petroleum & Convenience, Hospitality and Restaurant, Drug and Merchandise, and Grocery End-Use Segments (includes corresponding Graph/Chart)

China: Largest Smart Card Issuing Nation
Treading into the Smart Card Age
India
Market Overview
Infrastructural Development and Awareness Hold the Key
Key Statistical Findings

Table 50. Payment Transactions in India (2011): Percentage Share breakdown of Transactions by Type - Paper and Electronic (includes corresponding Graph/Chart)



Table 51. Estimated Debit & Credit Card Spending (in US\$ Billion) in India for the Year 2011 (includes corresponding Graph/Chart)

Table 52. Estimated Number of Payment Cards Issued in India by Type- Debit and Credit for the Year 2011 (includes corresponding Graph/Chart)

Table 53. Use of Debit & Credit Cards for Point of Sale (POS) Transactions in India (2011): Breakdown of Number of Transactions (in millions) Through POS terminals by Card Type- Debit and Credit (includes corresponding Graph/Chart)

Table 54. Use of Debit & Credit Cards for Point of Sale (POS) Transactions in India (2011): Breakdown of Value of Transactions (in millions) Through POS terminals by Card Type- Debit and Credit (includes corresponding Graph/Chart)

Table 55. Indian POS Terminals Market: Estimated Number of POS Terminals (in Thousands) for the Years 2011 and 2015P (includes corresponding Graph/Chart)

South Korea

Taiwan

Malaysia

Thailand

Strategic Corporate Developments

Product Launches

Key Players

B. Market Analytics

Table 56. Asia-Pacific Recent Past, Current & Future Analysis for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 57. Asia-Pacific Historic Review for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 58. Asia-Pacific 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and



Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

6.LATIN AMERICA

A. Market Analysis
Outlook

Table 59. Debit and Credit Card Penetration in Select Latin American Countries Presented As a Percentage of the Total Population for the Year 2011 (includes corresponding Graph/Chart)

Table 60. Latin American POS Terminals Market (2011): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Table 61. Latin American POS Terminals Market (2011): Percentage Share of EMV Compliant Terminals in the Total Terminals Market by Select Countries (includes corresponding Graph/Chart)

Strategic Corporate Developments
B. Market Analytics

Table 62. Latin America Recent Past, Current & Future Analysis for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 63. Latin America Historic Review for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 64. Latin America 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)



7.REST OF WORLD

A. Market Analysis
Outlook
Overview

Table 65. Middle East/African POS Terminals Market (2011): Percentage Market Share Breakdown of Leading Companies

Strategic Corporate Developments
Product Launches
Key Players
B. Market Analytics

Table 66. Rest of World Recent Past, Current & Future Analysis for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 67. Rest of World Historic Review for EFTPOS Terminals by Product Segment - Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets Independently Analyzed with Annual Sales Figures in Units for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 68. Rest of World 15-Year Perspective for EFTPOS Terminals by Product Segment - Percentage Breakdown of Volume Sales for Magnetic Stripe Card POS Terminals, and Smart Card Enabled POS Terminals Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 89 (including Divisions/Subsidiaries - (105)

The United States (28)

Canada (5)

Japan (6)

Europe (40)

- France (2)



- Germany (3)
- The United Kingdom (24)
- Italy (2)
- Spain (1)
- Rest of Europe (8) Asia-Pacific (Excluding Japan) (24) Africa (2)



I would like to order

Product name: Point of Sale (POS) Terminals: Market Research Report Product link: https://marketpublishers.com/r/PDF3E3E546CEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/PDF3E3E546CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms